

# Content Manager

Software Version 10.1

## Mobile App Setup



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# Introduction

## About Content Manager Mobile app

You can now access Content Manager from your mobile. The Content Manager Mobile app is available as a native application and depending on your device operating system, it can be downloaded from the Google Play Store for Android devices or Apple App Store for Apple devices.

The Content Manager Mobile app allows you to:

- Search for records
- View electronic documents and record properties
- Create new records
- Check Out existing documents for editing using a native application, such as Microsoft Word
- Download documents for offline viewing
- Edit and view Office documents in OneDrive

## About this document

This document includes high level configuration and setup details required by your organization to allow users to access and use the Content Manager Mobile app.

## Mobile app setup prerequisites

Before you begin, make sure that the following configurations are complete:

- Service API is configured with HTTPS
- Mobile app feature in Content Manager **System Options > Features** tab is enabled
- Content Manager users accessing the integration must have their OpenID Connect details included in their **Location - Network Login** profile

## Supported software requirements

The Content Manager Mobile app runs on the following operating system:

- Android 10 or later
- iOS 14 or later

# Setup overview

This section briefly describes the steps you need to perform to setup Content Manager Mobile app on your device.

- **Enable OpenID Connect authentication** - OAuth authentication is managed via OpenID Connect authentication. The authentication is configured in your Identity Provider (e.g. Azure AD) and then the appropriate details are stored in Content Manager in the `hptrim.config` file.
  - **Create or register an app with your Identity Provider** - the Content Manager Mobile app setup requires you to create or register a new app and add API permissions, certificates, secrets, and authentication details.
  - **Edit configuration file** - update the `hptrim.config` configuration file with details required for the Content Manager Mobile app.
- **Verify access to Service API URL** - after completing the setup, verify if you are able to access the Service API URL.

For enabling OpenID Connect authentication and configurations specific to Content Manager Mobile app, see [Content Manager SDK Help](#).

# Log in to Content Manager Mobile app

**To log in to Content Manager Mobile app, perform the following steps:**

1. Download and install the Content Manager Mobile app from the Google Play Store or Apple App Store.
2. Open the Mobile app. The Connection URL screen is displayed.
3. Enter the Service API URL and click **Connect**. The Microsoft online log in page is displayed.
4. Enter the user credentials and sign in. The Content Manager Mobile app About page is displayed.