



Data Protector for Cloud Workloads 7.1

January 2025

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What's new in this release

What's new in this release

- New: CEPH RBD and Nutanix VG support for a secondary backup destination
- New: Support for installation on SLES 15
- New: Restore individual disks to a datastore for Proxmox platform
- New: Enable-cross restore between OpenStack and Virtuozzo platforms
- Improvements: update for UI views

Overview

In this section, we'll briefly discuss the architecture and main features of Data Protector for Cloud Workloads as well as some typical use case scenarios.

The [Main Features](#) section briefly summarizes the key functionalities of the Data Protector for Cloud Workloads solution.

In the [Architecture](#) section, you will learn what the main components of the Data Protector for Cloud Workloads solution are, as well as find out how to place them in your deployment.

In the [Support Matrix](#) you can check versions of supported virtualization platforms, backup, and cloud providers.

[Platform requirements](#) present what are hardware and [software requirements](#) needed to run Data Protector for Cloud Workloads components.

[High availability](#) section provides guidance to plan Data Protector for Cloud Workloads solutions resistant to failures.

[Sizing Guide](#) is the place where we present key information that the user needs to collect before the installation process.

Main Features

Backup

- Support for a wide range of of platforms:
 - Virtual Machines:
 - Red Hat Virtualization
 - oVirt
 - Oracle Linux Virtualization Manager
 - Nutanix Acropolis Hypervisor (AHV)
 - Citrix Hypervisor (XenServer) with CBT support
 - XCP-ng with CBT support
 - Proxmox VE
 - Oracle VM
 - OpenStack (incremental backups for Ceph RBD-based environments)
 - libvirt hypervisors (KVM, PowerKVM, KVM for IBM z, Xen)
 - SSC//Platform
 - Huawei FusionCompute
 - Containers:
 - Kubernetes (deployment-level protection for Persistent Volumes)
 - Red Hat OpenShift (deployment-level protection for Persistent Volumes)
 - Cloud:
 - Amazon EC2
 - GCP GCE
 - Microsoft 365
 - Storage:
 - Ceph RBD (with snapshot difference support)
 - Nutanix Files (with Changed-File Tracking)
 - Nutanix Volume Groups (with Changed-Region Tracking)
 - Applications:

- generic backup mechanism for custom backup process
- ready templates for commonly used applications
- Snapshot Management (Copy Data Management)
- Advanced backup features:
 - Snapshot consistent technology (quiesced/application-consistent snapshots or FS freeze)
 - Pre/post snapshot remote command execution on VM to enable operations such as DB quiesce
 - CBT/CFT for faster incremental backups
 - VM disk exclusion option
 - automatic backup repetition
- Backup SLAs:
 - VM automatic policy assignment based on regular expressions and tags
 - backup job prioritization
 - multiple policy rules (with different scheduling and backup destinations) for the same protected object
- Multi-node architecture:
 - better scalability
 - automatic task load balancing
 - suitable for geographically dispersed environments
- Built-in Data Protector for Cloud Workloads DB backup

Recovery

- File-level restore using mountable backups
 - directly via web browser
 - transfer to the remote host over SSH and WinRM
- Mounted backups - RAW disks shareable over iSCSI (for direct block-access to your backup data)
- Recovery plans for automated DR
 - on-demand restore of multiple VMs when needed

- scheduled basis for testing
- Customizable networking and disk layout during restore
- oVirt/RHV/OLVM instant restore
- Individual disk recovery

Backup storage

- Integration with different backup destinations:
 - File-based:
 - Synthetic backup provider using XFS or NFS 4.2
 - Any mounted file system (local or remote, especially GlusterFS for replication, CephFS, NFS, SMB, and many more)
 - Dell EMC Data Domain (BoostFS integration)
 - Object Storage:
 - Amazon S3 (with Amazon Glacier as a 2nd tier archive storage),
 - S3-compliant storage (IBM Cloud, Oracle Cloud, Scalify RING)
 - Google Cloud Storage
 - Microsoft Azure Blob Storage
 - OpenStack Swift
 - Enterprise-grade backup providers:
 - MicroFocus Data Protector
- Built-in data deduplication with Virtual Data Optimizer (VDO)
- Backup Copy - secondary backup destination to store data in more than one location
- Pre/post backup destination access command execution to execute custom operations on external storage providers such as replication

Security

- RBAC for administrative accounts
- Audit-log for administrative actions

- Customizable logging configuration for external SIEM support
- Data-at-rest encryption for file system backup destination
- Ransomware protection
 - Immutable Backup (XFS-based backup destination) that protects backup data from being encrypted by ransomware

UI and Integration

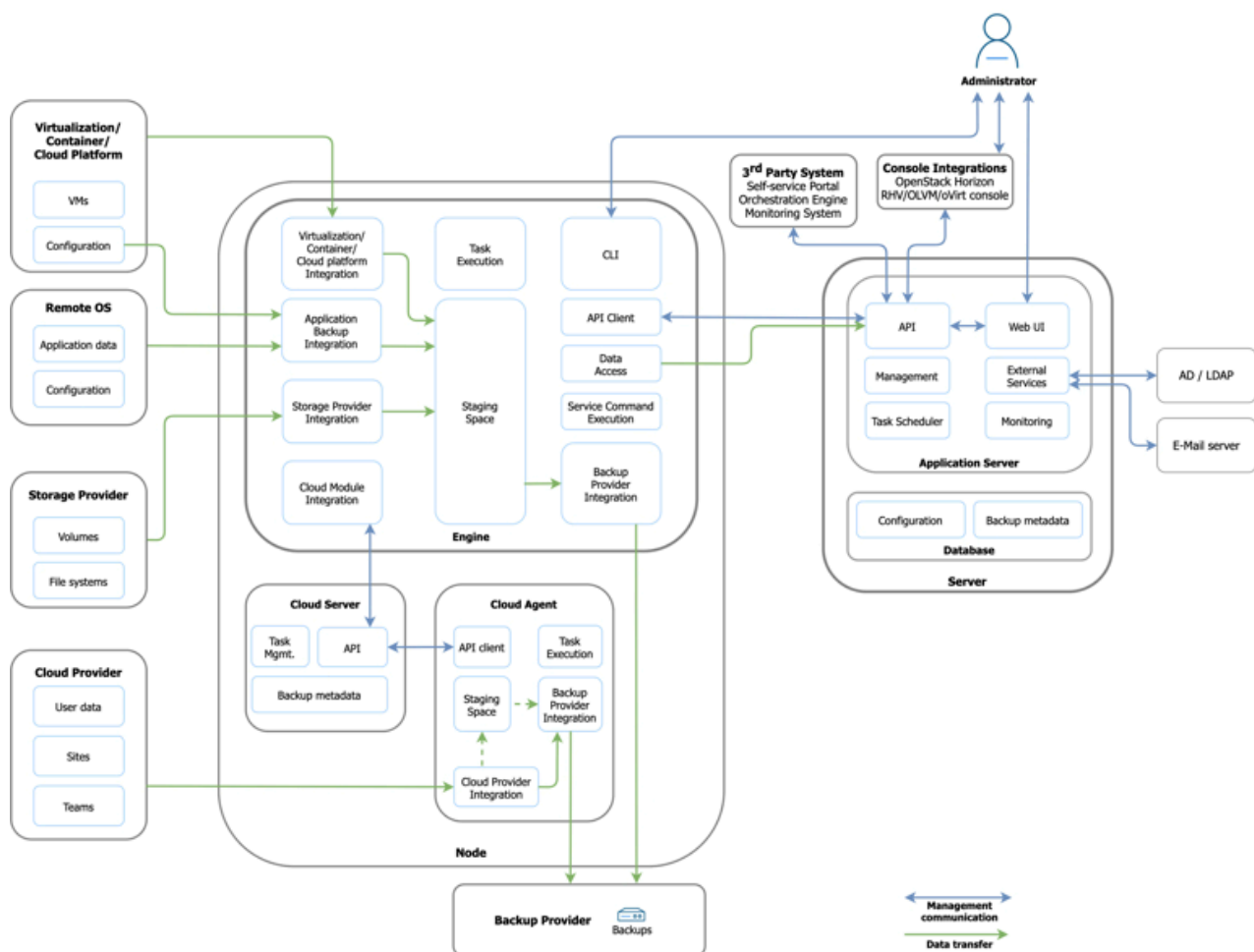
- Central, easy to use and modern management with HTML5-based web UI
- Advanced reporting directly in the UI and with e-mails
- Event notifications using e-mail, Slack or custom API call
- CLI for advanced administrators
- Open API for 3rd party software integration (REST API)
- Easy deployment in OpenShift environments using ready operator
- LDAP authentication
- OpenStack Horizon plugin
- oVirt/RHV/OLVM console integration
- Multi-language support:
 - English
 - Chinese
 - Spanish
 - German
 - French
 - Japanese
 - Polish

Architecture

High-level Architecture

Use Data Protector for Cloud Workloads to back up data from your virtualization platforms, M365 Cloud and storage providers. You can back up data to and recover data from a local filesystem or an NFS/CIFS share, object storage (cloud providers), or Micro Focus Data Protector.

Detailed Architecture



Data Protector for Cloud Workloads consists of 2 main components:

- **Data Protector for Cloud Workloads Server** - the central point of Data Protector for Cloud Workloads management, provides administrative Web UI, APIs and is a central repository of metadata
- **Data Protector for Cloud Workloads Node** - data mover that performs backups, restores, and mounts:
 - multiple nodes can be deployed for scalability or other reasons,
 - all nodes are managed by the server and need to be registered to the server.

Component placement

- **Data Protector for Cloud Workloads Server and Node can be installed on the same host.**
- The Server can be installed on a physical machine or VM - externally deployed nodes require network connectivity to the Server and PowerProtect DD target(s).
- Nodes may be deployed as physical or virtual systems unless the selected backup strategy requires the Node to be installed as a VM on a Hypervisor Cluster (especially when the "disk attachment" export mode is mentioned).
- Both components are installed on a CentOS 8 Stream or RHEL 8 minimal.

For detailed deployment scenarios refer to the following sections:

[Virtual Environments](#)

[Microsoft 365](#)

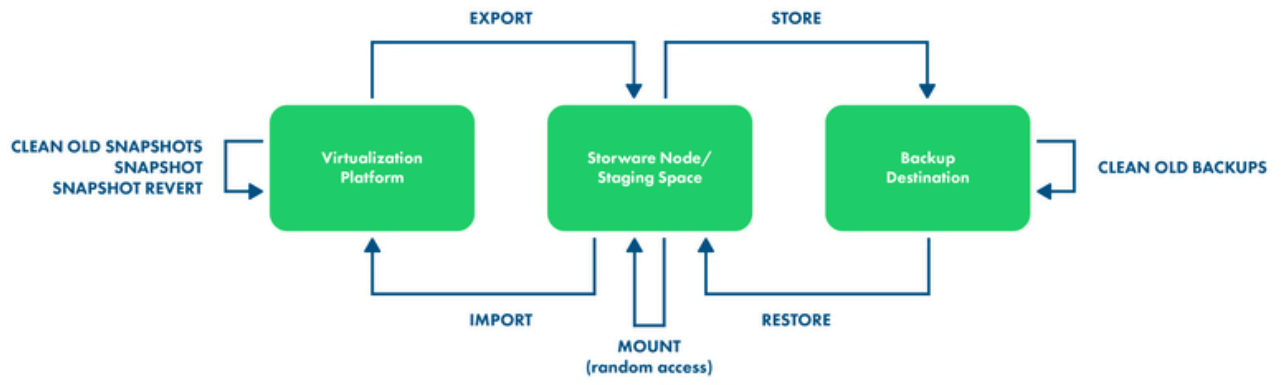
[Applications](#)

[Storage Providers](#)

Typical workflows

There are several standard workflows in Data Protector for Cloud Workloads and they result in a set of tasks:

- **Backup**
 - **Export** - a task that creates backup or snapshot and exports data to the staging space
 - **Store** - a task that moves data to the backup destination
- **Restore to filesystem**
 - **Restore** - a task that gets data from a backup provider and puts data in the staging space
- **Restore to a virtualization platform**
 - **Restore** - a task that gets data from a backup provider and puts data in the staging space (if it is a full backup that is being restored residing on the file system backup provider - this task just informs where files are waiting for import task)
 - **Import** - a task that imports data to the virtualization platform and recreates VM
- **Restore for a mount (file-level restore)**
 - **Restore** - a task that gets data from a backup provider and puts data in the staging space (if it is a full backup that is being restored residing on the file system backup provider - this task just informs where files are waiting for mount task)
 - **Mount** - mounts backup on the Data Protector for Cloud Workloads Node and either allows user to browse files or exposes backup over iSCSI, so that remote iSCSI initiator can access it)
- **Snapshot**
 - **Snapshot** - a task that creates a local persisted snapshot of a VM in the hypervisor environment according to a policy that was assigned to the VM - snapshots that are no longer needed (according to the policy) will be removed



Typical Scenarios

Backup & Recovery

The core functionality of Data Protector for Cloud Workloads is an **agentless backup** for multiple virtualization, container, cloud platforms, storage providers and applications.

With snapshot-based backups, you don't have to install an agent inside VMs or customize your hypervisors.

Backups performed by Data Protector for Cloud Workloads usually are crash-consistent, but you can enable **application consistency** or enhance the backup process with your own **custom pre/post snapshot remote command execution**.

Snapshots are exported from your virtualization platform and can be stored in the backup provider of your choice. You can use enterprise-grade backup providers, object storage, or just a file system as your target.

This means that Data Protector for Cloud Workloads can act as a **stand-alone solution** or as a **proxy to your existing storage or enterprise backup provider**.

You also can periodically restore your VMs to verify if your backups are consistent.

With mounted backups, you can also **restore individual files** from your backups via a Web UI or directly from Data Protector for Cloud Workloads Node.

Disaster Recovery

Real disasters can sometimes happen - with Data Protector for Cloud Workloads you can configure your backups to be performed in one datacenter and - if necessary - restore them in a second datacenter.

Data Protector for Cloud Workloads can use replicated file systems or other built-in backup provider mechanisms to allow you to keep a copy in the secondary data center.

During DR, you can use Recovery Plans to restore multiple VMs to a predefined location.

Snapshot Management

Backups are usually quite an intensive operation. Snapshots have to be exported and stored, which usually means that you can't perform them too often. With Data Protector for Cloud Workloads, you can use Snapshot Management policies to periodically create additional snapshots on your VMs without the need to export them.

When you need to restore a VM to the most recent saved state, you can quickly revert to a snapshot that Data Protector for Cloud Workloads has created for you.

Application Backup & Recovery

There are many cases where VM-level backup may not be enough. Applications such as databases usually have their own mechanisms that guarantee consistent backups. As we are aware, in many situations you need to have the option to customize the backup process - therefore Data Protector for Cloud Workloads provides a **generic mechanism** for multiple scenarios.

You can prepare a custom script or invoke any backup command that produces backup artifacts (or just initiates the external backup process) on a remote host and stores backups to your backup provider.

With Application backup, you can extend your protection capabilities to:

- any remote applications with their own mechanisms
- hypervisor configuration
- files on remote hosts (physical, virtual, or containers)

- this includes shares, mounted object-storage buckets, LVM block devices, or virtually anything which can be presented as a file
- initiating external backup processes such as RMAN

Support Matrix

Virtualization Platforms

Huawei FusionCompute

Supported backup strategies: CBT

| | |
|---|------------------------------|
| Supported versions | 8.0, 8.1, 8.2, 8.3, 8.5, 8.6 |
| The last snapshot is kept on the hypervisor for incremental backups | Yes |
| Access to hypervisor OS required | No |
| Proxy VM required | No |

| | |
|-------------------------------------|---------------|
| Full backup | Supported |
| Incremental backup | Supported |
| Restore | Supported |
| File-level restore | Supported |
| VM disk exclusion | Supported |
| Quiesced snapshots | Not supported |
| Snapshots management | Supported |
| Pre/post command execution | Supported |
| Access to VM disk backup over iSCSI | Supported |
| VM name-based policy assignment | Supported |
| VM tag-based policy assignment | Not supported |
| Power-on VM after restore | Not supported |

KVM

Supported backup strategies: SSH transfer

| Supported versions | QEMU 2.1 and higher |
|---|---------------------|
| The last snapshot is kept on the hypervisor for incremental backups | Yes |
| Access to hypervisor OS required | Yes |
| Proxy VM required | No |

| Full backup | Supported |
|-------------------------------------|---------------|
| Incremental backup | Supported * |
| Restore | Supported |
| File-level restore | Supported |
| VM disk exclusion | Supported |
| Quiesced snapshots | Supported |
| Snapshots management | Not supported |
| Pre/post command execution | Supported |
| Access to VM disk backup over iSCSI | Supported |
| VM name-based policy assignment | Supported |
| VM tag-based policy assignment | Not supported |
| Power-on VM after restore | Supported |

** Not supported for LVM disks*



Supported VM storage formats: QCOW2/RAW, Ceph RBD volume, LVM volume, LVM-thin volume

Nutanix AHV

Supported backup strategies: Disk attachment

| | |
|---|--|
| Supported versions | 5.5, 5.6, 5.8, 5.9, 5.10, 5.11, 5.15, 5.16, 5.17, 5.18, 5.19, 5.20, 6.0, 6.1, 6.5, 6.6, 6.7, 6.8 |
| The last snapshot is kept on the hypervisor for incremental backups | Yes |
| Access to hypervisor OS required | No |
| Proxy VM required | Yes |

| Full backup | Supported |
|-------------------------------------|-------------|
| Incremental backup | Supported |
| Restore | Supported |
| File-level restore | Supported |
| VM disk exclusion | Supported |
| Quiesced snapshots | Supported |
| Snapshots management | Supported |
| Pre/post command execution | Supported |
| Access to VM disk backup over iSCSI | Supported |
| VM name-based policy assignment | Supported |
| VM tag-based policy assignment | Supported * |
| Power-on VM after restore | Supported |

** When using Prism Central*



Backup of virtual machines with vTPM enabled is not supported

Proxmox VE

Supported backup strategies: Export storage repositories, SSH transfer

| | Export storage repository | SSH transfer |
|---|---|---|
| Supported versions | 5.2, 5.3, 5.4, 6.0, 6.1, 6.2, 6.3, 6.3, 6.4, 7.0, 7.1, 7.2, 7.3, 7.4, 8.0, 8.1, 8.2 | 5.2, 5.3, 5.4, 6.0, 6.1, 6.2, 6.3, 6.3, 6.4, 7.0, 7.1, 7.2, 7.3, 7.4, 8.0, 8.1, 8.2 |
| The last snapshot is kept on the hypervisor for incremental backups | Yes | Yes |
| Access to hypervisor OS required | Yes | Yes |
| Proxy VM required | Yes | No |

| | Export storage repository | SSH transfer |
|-------------------------------------|---------------------------|---------------|
| Full backup | Supported | Supported |
| Incremental backup | Not supported | Supported |
| Restore | Supported | Supported |
| File-level restore | Supported | Supported |
| VM disk exclusion | Not supported | Supported |
| Quiesced snapshots | Supported | Supported |
| Snapshots management | Supported | Supported |
| Pre/post command execution | Supported | Supported |
| Access to VM disk backup over iSCSI | Not supported | Supported |
| VM name-based policy assignment | Supported | Supported |
| VM tag-based policy assignment | Not supported | Not supported |
| Power-on VM after restore | Supported | Supported |

OpenNebula

Supported backup strategies: CBT

| | |
|---|--------------------|
| Supported versions | 6.6, 6.7, 6.8, 6.9 |
| The last snapshot is kept on the hypervisor for incremental backups | No |
| Access to hypervisor OS required | No |
| Proxy VM required | Yes |

| | |
|-------------------------------------|---------------------------|
| Full backup | Supported |
| Incremental backup | Supported |
| Restore | Supported |
| File-level restore | Supported |
| VM disk exclusion | Supported |
| Quiesced snapshots | Supported |
| Snapshots management | Supported |
| Pre/post command execution | Supported |
| Access to VM disk backup over iSCSI | Supported |
| VM name-based policy assignment | Supported |
| VM tag-based policy assignment | Supported |
| Power-on VM after restore | Not Supported (always on) |



During the data export phase, the hypervisor may experience higher CPU usage

OpenStack

Supported backup strategies: Disk attachment, Image transfer, CBT

| | Disk attachment | CBT | SSH Transfer |
|---|--|--|--|
| Supported versions | Queens, Rocky, Stein, Train, Ussuri, Victoria, Wallaby, Xena, Yoga, Zed, Antelope, Bobcat, Caracal | Queens, Rocky, Stein, Train, Ussuri, Victoria, Wallaby, Xena, Yoga, Zed, Antelope, Bobcat, Caracal | Queens, Rocky, Stein, Train, Ussuri, Victoria, Wallaby, Xena, Yoga, Zed, Antelope, Bobcat, Caracal |
| The last snapshot is kept on the hypervisor for incremental backups | Yes | No | Yes |
| Access to hypervisor OS required | No | No | Yes |
| Proxy VM required | Yes | Yes | No |

| | Disk attachment | CBT | SSH Transfer |
|----------------------|-----------------|---------------|---------------|
| Full backup | Supported * | Supported | Supported |
| Incremental backup | Not supported | Supported | Supported |
| Restore | Supported | Supported | Supported |
| File-level restore | Supported | Supported | Supported |
| VM disk exclusion | Supported | Supported | Supported |
| Quiesced snapshots | Supported ** | Supported ** | Supported ** |
| Snapshots management | Supported *** | Supported *** | Not supported |

| | | | |
|-------------------------------------|---------------|---------------|----------------|
| Pre/post command execution | Supported | Supported | Supported |
| Access to VM disk backup over iSCSI | Supported | Supported | Supported **** |
| VM name-based policy assignment | Supported | Supported | Supported |
| VM tag-based policy assignment | Supported | Supported | Supported |
| Power on VM after backup | Not supported | Not supported | Not supported |

* *Ceph RBD volumes only*

** *Hypervisor dependent*

*** *Without snapshot revert*

**** *RAW/LVM disks only*

Oracle Linux Virtualization Manager

Supported backup strategies: Disk attachment, Image transfer, CBT

| | Disk attachment | Image transfer | CBT |
|---|-----------------|----------------|----------|
| Supported versions | 4.3, 4.4, 4.5 | 4.3, 4.4, 4.5 | 4.4, 4.5 |
| The last snapshot is kept on the hypervisor for incremental backups | No | Yes | No |
| Access to hypervisor OS required | No | No | No |
| Proxy VM required | Yes | No | No |

| | Disk attachment | Image Transfer | CBT |
|--|-----------------|----------------|-----|
|--|-----------------|----------------|-----|

| | | | |
|-------------------------------------|---------------|-------------|-----------|
| Full backup | Supported | Supported | Supported |
| Incremental backup | Not supported | Supported | Supported |
| Restore | Supported | Supported | Supported |
| File-level restore | Supported | Supported | Supported |
| VM disk exclusion | Supported | Supported | Supported |
| Quiesced snapshots | Supported | Supported | Supported |
| Snapshots management | Supported | Supported | Supported |
| Pre/post command execution | Supported | Supported | Supported |
| Access to VM disk backup over iSCSI | Supported | Supported * | Supported |
| VM name-based policy assignment | Supported | Supported | Supported |
| VM tag-based policy assignment | Supported | Supported | Supported |
| Power-on VM after restore | Supported | Supported | Supported |

* Only for RAW disk types



Direct LUN disks are not supported

Oracle VM

Supported backup strategies: Export storage repository

| | |
|---|-----|
| Supported versions | 3.4 |
| The last snapshot is kept on the hypervisor for incremental backups | n/a |
| Access to hypervisor OS required | No |
| Proxy VM required | No |

| Full backup | Supported |
|-------------------------------------|---------------|
| Incremental backup | Not supported |
| Restore | Supported |
| File-level restore | Supported |
| VM disk exclusion | Supported |
| Quiesced snapshots | Not supported |
| Snapshots management | Not supported |
| Pre/post command execution | Not supported |
| Access to VM disk backup over iSCSI | Supported |
| VM name-based policy assignment | Not supported |
| VM tag-based policy assignment | Supported |
| Power-on VM after restore | Not Supported |

oVirt

Supported backup strategies: Disk attachment, Image transfer, CBT

| | Disk attachment | Image transfer | CBT |
|---|------------------------------|----------------|----------|
| Supported versions | 4.0, 4.1, 4.2, 4.3, 4.4, 4.5 | 4.3, 4.4, 4.5 | 4.4, 4.5 |
| The last snapshot is kept on the hypervisor for incremental backups | No | Yes | No |
| Access to hypervisor OS required | No | No | No |
| Proxy VM required | Yes | No | No |

| | Disk attachment | Image Transfer | CBT |
|-------------------------------------|-----------------|----------------|-----------|
| Full backup | Supported | Supported | Supported |
| Incremental backup | Not supported | Supported | Supported |
| Restore | Supported | Supported | Supported |
| File-level restore | Supported | Supported | Supported |
| VM disk exclusion | Supported | Supported | Supported |
| Quiesced snapshots | Supported | Supported | Supported |
| Snapshots management | Supported | Supported | Supported |
| Pre/post command execution | Supported | Supported | Supported |
| Access to VM disk backup over iSCSI | Supported | Supported * | Supported |
| VM name-based policy assignment | Supported | Supported | Supported |
| VM tag-based policy assignment | Supported | Supported | Supported |
| Power-on VM after restore | Supported | Supported | Supported |

** Only for RAW disk types*

Red Hat Virtualization

Supported backup strategies: Disk attachment, Image transfer, CBT

| | Disk attachment | Image transfer | CBT |
|---|--------------------|----------------|-----|
| Supported versions | 4.0, 4.1, 4.2, 4.3 | 4.3, 4.4 | 4.4 |
| The last snapshot is kept on the hypervisor for incremental backups | No | Yes | No |

| | | | |
|----------------------------------|-----|----|----|
| Access to hypervisor OS required | No | No | No |
| Proxy VM required | Yes | No | No |

| | Disk attachment | Image Transfer | CBT |
|-------------------------------------|-----------------|----------------|-----------|
| Full backup | Supported | Supported | Supported |
| Incremental backup | Not supported | Supported | Supported |
| Restore | Supported | Supported | Supported |
| File-level restore | Supported | Supported | Supported |
| VM disk exclusion | Supported | Supported | Supported |
| Quiesced snapshots | Supported | Supported | Supported |
| Snapshots management | Supported | Supported | Supported |
| Pre/post command execution | Supported | Supported | Supported |
| Access to VM disk backup over iSCSI | Supported | Supported * | Supported |
| VM name-based policy assignment | Supported | Supported | Supported |
| VM tag-based policy assignment | Supported | Supported | Supported |
| Power-on VM after restore | Supported | Supported | Supported |

** Only for RAW disk types*

SC//Platform

Supported backup strategies: Export storage domain, disk attachment

| | |
|-----------------------|-----------------|
| Export storage domain | Disk attachment |
|-----------------------|-----------------|

| | | |
|---|-----|-----|
| Supported versions | 8.9 | 8.9 |
| The last snapshot is kept on the hypervisor for incremental backups | No | Yes |
| Access to hypervisor OS required | No | No |

| | Export storage repository | SSH transfer |
|-------------------------------------|---------------------------|---------------|
| Full backup | Supported | Supported |
| Incremental backup | Not supported | Supported |
| Restore | Supported | Supported |
| File-level restore | Not supported | Supported |
| VM disk exclusion | Supported | Supported |
| Quiesced snapshots | Not supported | Not supported |
| Snapshots management | Supported | Supported |
| Pre/post command execution | Supported | Supported |
| Access to VM disk backup over iSCSI | Supported | Supported |
| VM name-based policy assignment | Supported | Supported |
| VM tag-based policy assignment | Supported | Supported |
| Power-on VM after restore | Supported | Supported |

Virtuozzo

Supported backup strategies: Disk attachment

| | |
|---|--|
| Supported versions | 4.7, 5.0, 5.2, 5.3, 5.4, 6.0, 6.1, 6.2 |
| The last snapshot is kept on the hypervisor for incremental backups | Yes |

| | |
|-------------------------------------|---------------------------|
| Access to hypervisor OS required | No |
| Proxy VM required | Yes |
| Full backup | Supported |
| Incremental backup | Supported |
| Restore | Supported |
| File-level restore | Supported |
| VM disk exclusion | Supported |
| Quiesced snapshots | Supported * |
| Snapshots management | Supported ** |
| Pre/post command execution | Supported |
| Access to VM disk backup over iSCSI | Supported |
| VM name-based policy assignment | Supported |
| VM tag-based policy assignment | Supported |
| Power-on VM after restore | Not Supported (always on) |

* Hypervisor dependent

** Without snapshot revert

XCP-ng

Supported backup strategies: Single image (XVA), CBT

| | Single image (XVA) | CBT |
|---|-----------------------------------|-----------------------------------|
| Supported versions | 7.4, 7.5, 7.6, 8.0, 8.1, 8.2, 8.3 | 7.4, 7.5, 7.6, 8.0, 8.1, 8.2, 8.3 |
| The last snapshot is kept on the hypervisor for incremental backups | Yes | Yes |

| | | |
|----------------------------------|----|-----|
| Access to hypervisor OS required | No | Yes |
|----------------------------------|----|-----|

| | Single image (XVA) | CBT |
|-------------------------------------|--------------------|-----------|
| Full backup | Supported | Supported |
| Incremental backup | Supported * | Supported |
| Restore | Supported | Supported |
| File-level restore | Not supported | Supported |
| VM disk exclusion | Not supported | Supported |
| Quiesced snapshots | Supported | Supported |
| Snapshots management | Supported | Supported |
| Pre/post command execution | Supported | Supported |
| Access to VM disk backup over iSCSI | Not supported | Supported |
| VM name-based policy assignment | Supported | Supported |
| VM tag-based policy assignment | Supported | Supported |
| Power-on VM after restore | Supported | Supported |

** Not supported when using a synthetic backup destination*

XenServer (Citrix Hypervisor)

Supported backup strategies: Single image (XVA), CBT

| | Single image (XVA) | CBT |
|--------------------|---|---|
| Supported versions | 6.5, 7.0, 7.1, 7.2, 7.3, 7.4, 7.5, 7.6, 8.0, 8.1, 8.2 | 6.5, 7.0, 7.1, 7.2, 7.3, 7.4, 7.5, 7.6, 8.0, 8.1, 8.2 |

| | | |
|---|-----|-----|
| The last snapshot is kept on the hypervisor for incremental backups | Yes | Yes |
| Access to hypervisor OS | | |

| | Single image (XVA) | CBT |
|-------------------------------------|--------------------|-------------|
| Full backup | Supported | Supported |
| Incremental backup | Supported | Supported * |
| Restore | Supported | Supported |
| File-level restore | Not supported | Supported |
| VM disk exclusion | Not supported | Supported |
| Quiesced snapshots | Supported | Supported |
| Snapshots management | Supported | Supported |
| Pre/post command execution | Supported | Supported |
| Access to VM disk backup over iSCSI | Not supported | Supported |
| VM name-based policy assignment | Supported | Supported |
| VM tag-based policy assignment | Supported | Supported |
| Power-on VM after restore | Supported | Supported |

** Requires XenServer 7.3 or higher*

Containers

Kubernetes

Supported backup strategies: Helper pod, Ceph RBD

| | |
|------------|----------|
| Helper pod | Ceph RBD |
|------------|----------|

| | | |
|---|------|------|
| Minimal version | 1.10 | 1.10 |
| The last snapshot is kept on the system for incremental backups | Yes | Yes |
| Access to OS required | No | No |
| Proxy VM required | No | No |

| | Helper pod | Ceph RBD |
|-------------------------------------|---------------|---------------|
| Full backup | Supported | Supported |
| Incremental backup | Not supported | Supported * |
| Restore | Supported | Supported |
| File-level restore | Not supported | Supported * |
| Volume exclusion | Supported | Supported |
| Quiesced snapshots | Supported ** | Supported ** |
| Snapshots management | Not supported | Not supported |
| Pre/post command execution | Supported *** | Supported *** |
| Access to VM disk backup over iSCSI | Not supported | Supported * |
| Name-based policy assignment | Supported | Supported |
| Tag-based policy assignment | Supported | Supported |
| Power-on after restore | Supported | Supported |
| StatefulSet | Supported | Supported |

** When using Ceph RBD as Persistent Volume*

*** Deployment pause*

**** Only 'post'*

Proxmox VE

Supported backup strategies: Export storage repository

| | |
|---|---|
| Supported versions | 5.2, 5.3, 5.4, 6.0, 6.1, 6.2, 6.3, 6.3, 6.4, 7.0, 7.1, 7.2, 7.3, 7.4, 8.0, 8.1, 8.2 |
| The last snapshot is kept on the hypervisor for incremental backups | Yes |
| Access to hypervisor OS required | No |
| Proxy VM required | Yes |

| Full backup | Supported |
|-------------------------------------|-------------|
| Incremental backup | Supported |
| Restore | Supported |
| File-level restore | Supported |
| VM disk exclusion | Supported |
| Quiesced snapshots | Supported |
| Snapshots management | Supported |
| Pre/post command execution | Supported |
| Access to VM disk backup over iSCSI | Supported |
| VM name-based policy assignment | Supported |
| VM tag-based policy assignment | Supported * |
| Power-on after restore | Supported |

** When using Prism Central*

Red Hat OpenShift

Supported backup strategies: Helper pod, Ceph RBD

| | Helper pod | Ceph RBD |
|---|------------|----------|
| Minimal version | 4.10 | 4.10 |
| The last snapshot is kept on the system for incremental backups | Yes | Yes |
| Access to OS required | No | No |
| Proxy VM required | No | No |

| | Helper pod | Ceph RBD |
|-------------------------------------|---------------|---------------|
| Full backup | Supported | Supported |
| Incremental backup | Not supported | Supported * |
| Restore | Supported | Supported |
| File-level restore | Not supported | Supported * |
| Volume exclusion | Supported | Supported |
| Quiesced snapshots | Supported ** | Supported ** |
| Snapshots management | Not supported | Not supported |
| Pre/post command execution | Supported *** | Supported *** |
| Access to VM disk backup over iSCSI | Not supported | Supported * |
| Name-based policy assignment | Supported | Supported |
| Tag-based policy assignment | Supported | Supported |
| Power-on after restore | Supported | Supported |
| StatfsSet | Supported | Supported |

* When using Ceph RBD as Persistent Volume

** Deployment pause

*** Only 'post'

Cloud

Amazon EC2

Supported backup strategies: Disk attachment, CBT

| | Disk attachement | CBT |
|---|------------------|-----|
| The last snapshot is kept on the hypervisor for incremental backups | No | No |
| Access to hypervisor OS required | No | No |
| Proxy VM required | Yes | Yes |

| | Disk attachement | CBT |
|-------------------------------------|------------------|---------------|
| Full backup | Supported | Supported |
| Incremental backup | Not supported | Supported |
| Restore | Supported | Supported |
| File-level restore | Supported | Supported |
| VM disk exclusion | Supported | Supported |
| Quiesced snapshots | Not supported | Not supported |
| Snapshots management | Supported | Supported |
| Pre/post command execution | Supported | Supported |
| Access to VM disk backup over iSCSI | Supported | Supported |
| VM name-based policy assignment | Supported | Supported |

| | | |
|--------------------------------|-----------|-----------|
| VM tag-based policy assignment | Supported | Supported |
|--------------------------------|-----------|-----------|

Microsoft Azure

Supported backup strategies: Disk attachment, CBT

| | Disk attachment | CBT |
|---|-----------------|-----|
| The last snapshot is kept on the hypervisor for incremental backups | No | No |
| Access to hypervisor OS required | No | No |
| Proxy VM required | Yes | Yes |

| | Disk attachment | CBT |
|-------------------------------------|---------------------------|---------------------------|
| Full backup | Supported | Supported |
| Incremental backup | Not supported | Supported |
| Restore | Supported | Supported |
| File-level restore | Supported | Supported |
| VM disk exclusion | Supported | Supported |
| Quiesced snapshots | Not supported | Not supported |
| Snapshots management | Not supported | Not supported |
| Pre/post command execution | Supported | Supported |
| Access to VM disk backup over iSCSI | Supported | Supported |
| VM name-based policy assignment | Supported | Supported |
| VM tag-based policy assignment | Supported | Supported |
| Power-on VM after restore | Not supported (always on) | Not supported (always on) |

Microsoft 365

Mailbox messages

| Full backup | Supported |
|----------------------------|-----------|
| Incremental backup | Supported |
| Restore | Supported |
| Single item restore | Supported |
| Restore to another path | Supported |
| Restore to another account | Supported |
| Local restore (raw data) | Supported |
| Restore to PST | Supported |

Mailbox messages archive

| Full backup | Supported |
|----------------------------|-----------|
| Incremental backup | Supported |
| Restore | Supported |
| Single item restore | Supported |
| Restore to another path | Supported |
| Restore to another account | Supported |
| Local restore (raw data) | Supported |
| Restore to PST | Supported |

Contacts

| Full backup | Supported |
|----------------------------|---------------|
| Incremental backup | Supported |
| Restore | Supported |
| Single item restore | Supported |
| Restore to another path | Supported |
| Restore to another account | Supported |
| Local restore (raw data) | Supported |
| Restore to PST | Not supported |

Calendars

| Full backup | Supported |
|-----------------------------|---------------|
| Incremental backup | Supported |
| Restore | Supported |
| Single item restore | Supported |
| Restore to another calendar | Supported |
| Restore to another account | Supported |
| Local restore (raw data) | Supported |
| Restore to PST | Not supported |

OneDrive for Business

| Full backup | Supported |
|---------------------|-----------|
| Incremental backup | Supported |
| Restore | Supported |
| Single item restore | Supported |

| | |
|----------------------------|-----------|
| Restore to another path | Supported |
| Restore to another account | Supported |
| ... | ... |

Sharepoint sites

| | |
|--------------------------|---------------|
| Full backup | Supported |
| Incremental backup | Supported |
| Restore | Supported |
| Single item restore | Supported |
| Restore to another path | Supported |
| Restore to another site | Not supported |
| Local restore (raw data) | Supported |

Sharepoint pages

| | |
|--------------------------|---------------|
| Full backup | Supported |
| Incremental backup | Supported |
| Restore | Supported |
| Single item restore | Supported |
| Restore to another path | Supported |
| Restore to another site | Not supported |
| Local restore (raw data) | Supported |

Sharepoint list items

| | |
|-------------|-----------|
| Full backup | Supported |
|-------------|-----------|

| | |
|-------------------------|---------------|
| Incremental backup | Supported |
| Restore | Supported |
| Single item restore | Supported |
| Restore to another path | Supported |
| Restore to another site | Not supported |

Sharepoint document libraries

| Full backup | Supported |
|--------------------------|---------------|
| Incremental backup | Supported |
| Restore | Supported |
| Single item restore | Supported |
| Restore to another path | Supported |
| Restore to another site | Not supported |
| Local restore (raw data) | Supported |

Teams channel

| Full backup | Supported |
|----------------------------------|---------------|
| Incremental backup | Supported |
| Restore | Supported |
| Single item restore | Not supported |
| Restore to another team | Not supported |
| Local restore (messages history) | Supported |

Teams 1on1 chat

| |
|--|
| |
|--|

| Full backup | Supported |
|----------------------------------|---------------|
| Incremental backup | Supported |
| Restore | Supported |
| Single item restore | Not supported |
| Restore to another team | Not supported |
| Local restore (messages history) | Supported |

Teams files

| Full backup | Supported |
|--------------------------|---------------|
| Incremental backup | Supported |
| Restore | Supported |
| Single item restore | Supported |
| Restore to another team | Not supported |
| Local restore (raw data) | Supported |

Storware Backup and Recovery uses [Microsoft Teams Export API](#) to export Teams data.

Utilizing the Microsoft Teams Export API generates [additional costs](#) for Microsoft tenant.

Storage Providers

Ceph RBD

Source type: RBD Volume (RBD Export/RBD-NBD).

Requires Red Hat Ceph Storage version 4.0 or newer or Ceph v14.2.0 Nautilus or newer

| Full backup | Supported |
|-----------------------------------|---------------------------|
| Incremental backup | Supported (RBD snap-diff) |
| Restore | Supported |
| Single item restore | Supported |
| Access to files backup over iSCSI | Supported |
| Name-based policy assignment | Supported |

Nutanix Files (AFS)

Source type: NFS and Samba shares

| Full backup | Supported |
|-----------------------------------|---------------------|
| Incremental backup | Supported (CFT API) |
| Restore | Supported |
| Single item restore | Supported |
| Access to files backup over iSCSI | Supported |
| Name-based policy assignment | Supported |

Nutanix Volume Groups

Source type: Disk attachment

| Full backup | Supported |
|--------------------|---------------------|
| Incremental backup | Supported (CBT API) |
| Restore | Supported |

| | |
|-----------------------------------|-----------|
| Single item restore | Supported |
| Snapshot management | Supported |
| Access to files backup over iSCSI | Supported |
| Name-based policy assignment | Supported |

Ceph RBD

Source type: RBD Volume (RBD Export/RBD-NBD).

Requires Red Hat Ceph Storage version 4.0 or newer or Ceph v14.2.0 Nautilus or newer

| | |
|-----------------------------------|---------------------------|
| Full backup | Supported |
| Incremental backup | Supported (RBD snap-diff) |
| Restore | Supported |
| Single item restore | Supported |
| Access to files backup over iSCSI | Supported |
| Name-based policy assignment | Supported |

Backup destinations

Filesystem

Generic filesystem

| | |
|-------------------|---------------|
| Supported version | n/a |
| Syntetic backup | Not supported |

| | |
|---------------|-------------|
| Random Access | Supported |
| Deduplication | Supported * |
| Encryption | Supported |

** When using VDO*

XFS filesystem

| | |
|----------------------------|---|
| Supported version | Linux 4.15 and newer, xfsprogs 4.17 and newer |
| Syntetic backup | Supported |
| Random Access | Supported |
| Deduplication | Supported * |
| Encryption | Not supported |
| Pre/post command execution | Supported |

** When using VDO*

Object storages

Amazon S3/S3-comatible

| | |
|----------------------------|---------------|
| Syntetic backup | Not supported |
| Random Access | Not supported |
| Deduplication | n/a |
| Encryption | Supported |
| Pre/post command execution | Supported |

Impossible Cloud

| Syntetic backup | Not supported |
|----------------------------|---------------|
| Random Access | Not supported |
| Deduplication | n/a |
| Encryption | Supported |
| Pre/post command execution | Supported |

Google Cloud Storage

| Syntetic backup | Not supported |
|----------------------------|---------------|
| Random Access | Not supported |
| Deduplication | n/a |
| Encryption | Supported |
| Pre/post command execution | Supported |

Microsoft Azure Blob Storage

| Syntetic backup | Not supported |
|----------------------------|---------------|
| Random Access | Not supported |
| Deduplication | n/a |
| Encryption | Supported |
| Pre/post command execution | Supported |

OpenStack Swift

| Syntetic backup | Not supported |
|-----------------|---------------|
|-----------------|---------------|

| | |
|---------------|---------------|
| Random Access | Not supported |
| Deduplication | n/a |
| Encryption | Supported |

Enterprise backup providers

OpenText Data Protector

| | |
|----------------------------|--------------------|
| Supported version | 25.1 |
| Syntetic backup | Not supported |
| Random Access | Not supported |
| Deduplication | Supported |
| Encryption | Provider dependent |
| Pre/post command execution | Supported |

Integration plugins

| | |
|---|------------------------------|
| Red Hat Virtualization UI plugin | oVirt we admin 4.3 and newer |
| oVirt UI Plugin | oVirt we admin 4.3 and newer |
| Oracle Linux Virtualization Manager UI Plugin | oVirt we admin 4.3 and newer |
| OpenStack UI Plugin | Horizon 17.0.0 and newer |

Platform Requirements

System requirements

Operating System

- CentOS Linux Stream 8
- CentOS Linux Stream 9
- Red Hat Enterprise Linux 8.x
- Red Hat Enterprise Linux 9.x
- Oracle Linux 8.x
- Oracle Linux 9.x
- AlmaLinux 8.x
- AlmaLinux 9.x
- Rocky Linux 8.x
- Rocky Linux 9.x
- SUSE Linux Enterprise Server (SLES) 15



- Using Red Hat Enterprise Linux requires an active subscription.
- Minimal installation is required.

MariaDB

Storware Backup & Recovery server requires a MariaDB database server.

- Minimum supported MariaDB version: 10.6
- Latest supported MariaDB version: 10.11

We recommend installing MariaDB from the official [repository](#).



If you need to install MariaDB packages without accessing an external repository during installation you also can download RPMs and install them manually as described [here](#)

Hardware Requirements

Minimum requirements for all-in-one installation (server and node on the same host):

- 64-bit 8 cores processor
- 10 GB RAM
- 20GB free disk space for the operating system and installation
- Free disk space for data staging
 - You can estimate the free space requirement using the following equation:
`(Size of the biggest virtual machine) * (number of parallel backup threads)`

Minimum requirements for server (standalone installation):

- 64-bit 4 cores processor
- 4 GB RAM
- 20GB free disk space for the operating system and Storware Backup and Recovery installation

Minimum requirements for node (standalone installation):

- 64-bit 4 cores processor
- 6 GB RAM
- 20GB free disk space for the operating system and installation
- Free disk space for data staging

- You can estimate the free space requirement using the following equation:

$$(\text{Size of the biggest virtual machine}) * (\text{number of parallel backup threads})$$

Network requirements

Communication between node and server

| Source | Destination | Ports | Description |
|--------|-------------|--|--|
| Node | Server | 443/tcp or 8181/tcp | Node ↔ Server communication over HTTPS (port 443 or 8181) |
| Server | Node | 111/tcp, 111/UDP, 2049/tcp, 2049/UDP, ports specified in <code>/etc/sysconfig/nfs</code> - variables <code>MOUNTD_PORT</code> (TCP and UDP), <code>STATD_PORT</code> (TCP and UDP), <code>LOCKD_TCP</code> (TCP), <code>LOCKD_UDP</code> (UDP) | NFS access to browse mountable backups and logs from administrative portal (using IP that is detected as the source IP - shown in the Node list in the portal) |

Network consideration

- Depending on where the node is located you need to verify if data will not pass via low-bandwidth links.
- Access to the internet network from the node may be required in the following scenarios:
 - Installation, when using the external repositories

- Backup and restore of Amazon EC2, Google Cloud Platform, Azure Cloud and M365
- Node requires connectivity with backup destinations
- Node needs connectivity with the Hypervisor or Hypervisor Manager.
- If a netcat transfer is used for Red Hat Virtualization/oVirt/Oracle Linux VM/Proxmox VE/KVM stand-alone environments - **16000-16999** ports must be reachable from the hypervisors to the node which is responsible for those hypervisors.

Nutanix AHV

Disk attachment

Connection URL: `https://PRISM_HOST:9440/api/nutanix/v3` (Prism Central or Prism Elements)

Note: when connecting via Prism Central, the same credentials will be used to access all Prism Elements

| Source | Destination | Ports | Description |
|--------|--|----------|--------------------------------------|
| Node | Prism Elements (and optionally Prism Central if used) | 9440/tcp | API access to the Nutanix manager |

Network Ports

OpenStack

Disk attachment

Connection URL: `https://KEYSTONE_HOST:5000/v3`

| Source | Destination | Ports | Description |
|--------|--------------------------------|---|---|
| Node | Keystone, Nova, Glance, Cinder | ports that were defined in endpoints for OpenStack services | API access to the OpenStack management services - using endpoint type that has been specified in hypervisor manager details |
| Node | Ceph monitors | 3300/tcp, 6789/tcp | if Ceph RBD is used as the backend storage - used to collect changed-blocks lists from |

SSH transfer

Connection URL: `https://KEYSTONE_HOST:5000/v3`

Note: You also must provide SSH credentials to all hypervisors that have been detected during inventory sync

| Source | Destination | Ports | Description |
|------------|---------------|--|--|
| Node | Hypervisor | 22/tcp | SSH access |
| Hypervisor | Node | netcat port range defined in node configuration - by default 16000-16999/tcp | optional netcat access for data transfer |
| Node | Ceph monitors | 3300/tcp, 6789/tcp, 10809/tcp | if Ceph RBD is used as the backend storage - used for data transfer over NBD |

OpenNebula

Disk attachment

Connection URL: `https://MANAGER_HOST`

| Source | Destination | Ports | Description |
|--------|--------------|--|--|
| Node | Manager Host | XML-RPC API port - 2633/tcp by default | API access to the OpenNebula management services |

oVirt/RHV/OLVM

Export storage domain

Connection URL: `https://RHV_MGR_HOST/ovirt-engine/api`

| Source | Destination | Ports | Description |
|--------|------------------------|---------|---------------------------|
| Node | oVirt/RHV/OLVM manager | 443/tcp | oVirt/RHV/OLVM API access |

| | | | |
|--|--|--|--|
| | | If Node is hosting staging space: 111/tcp, 111/UDP, 2049/tcp, 2049/UDP, ports specified in <code>/etc/hosts.allow</code> | |
|--|--|--|--|

Disk attachment

Connection URL: `https://MANAGER_HOST/ovirt-engine/api`

| Source | Destination | Ports | Description |
|--------|------------------------|---------|---------------------------|
| Node | oVirt/RHV/OLVM manager | 443/tcp | oVirt/RHV/OLVM API access |

Disk Image Transfer

Connection URL: `https://MANAGER_HOST/ovirt-engine/api`

| Source | Destination | Ports | Description |
|--------|---------------------------|-----------|---|
| Node | oVirt/RHV/OLVM manager | 443/tcp | oVirt/RHV/OLVM API access |
| Node | oVirt/RHV/OLVM hypervisor | 54322/tcp | oVirt/RHV/OLVM ImageIO services - for data transfer (primary source) |
| Node | oVirt/RHV/OLVM manager | 54323/tcp | oVirt/RHV/OLVM ImageIO services - for data transfer (fallback to ImageIO Proxy) |

SSH Transfer

Connection URL: `https://MANAGER_HOST/ovirt-engine/api`

Note: You also must provide SSH credentials to all hypervisors that have been detected during inventory sync

| Source | Destination | Ports | Description |
|---------------------------|---------------------------|--|--|
| Node | oVirt/RHV/OLVM manager | 443/tcp | oVirt/RHV/OLVM API access |
| Node | oVirt/RHV/OLVM hypervisor | 22/tcp | SSH access for data transfer |
| oVirt/RHV/OLVM hypervisor | Node | netcat port range defined in node configuration - by default 16000-16999/tcp | optional netcat access for data transfer |

Change-Block Tracking

Connection URL: `https://MANAGER_HOST/ovirt-engine/api`

| Source | Destination | Ports | Description |
|--------|---------------------------|-----------|---|
| Node | oVirt/RHV/OLVM manager | 443/tcp | oVirt/RHV/OLVM API access |
| Node | oVirt/RHV/OLVM hypervisor | 54322/tcp | oVirt/RHV/OLVM ImageIO services - for data transfer (primary source) |
| Node | oVirt/RHV/OLVM manager | 54323/tcp | oVirt/RHV/OLVM ImageIO services - for data transfer (fallback to ImageIO Proxy) |

Oracle VM

Export storage domain

Connection URL: `https://MANAGER_HOST:7002`

| Source | Destination | Ports | Description |
|---------------------|--------------------|---|---|
| Node | OVM manager | 7002/tcp | OVM API access |
| Hypervisor | Node | If Node is hosting staging space: 111/tcp, 111/UDP, 2049/tcp, 2049/UDP, ports specified in <code>/etc/sysconfig/nfs</code> - variables <code>MOUNTD_PORT</code> (TCP and UDP), <code>STATD_PORT</code> (TCP and UDP), <code>LOCKD_TCP</code> (TCP), <code>LOCKD_UDP</code> (UDP), otherwise check the documentation of your NFS storage provider | if staging space (export storage repository) is hosted on the Node - NFS access |
| Node and hypervisor | shared NFS storage | check the documentation of your NFS storage provider | if staging space (export storage repository) is hosted on the shared storage - NFS access |

Citrix XenServer/xcp-ng

Note: all hosts in the pool must be defined

Single image (XVA-based)

| Source | Destination | Ports | Description |
|--------|-------------|-------|-------------|
|--------|-------------|-------|-------------|

| | | | |
|------|------------|---------|--|
| Node | Hypervisor | 443/tcp | API access (for data transfer management IP is used, unless <code>transfer NIC</code> parameter is configured in hypervisor details) |
|------|------------|---------|--|

Changed-Block Tracking

| Source | Destination | Ports | Description |
|--------|-------------|-----------|--|
| Node | Hypervisor | 443/tcp | API access (for data transfer management IP is used, unless <code>transfer NIC</code> parameter is configured in hypervisor details) |
| Node | Hypervisor | 10809/tcp | NBD access (data transfer IP is returned by hypervisor) |

KVM/Xen stand-alone

SSH transfer

| Source | Destination | Ports | Description |
|------------|-------------|--|--|
| Node | Hypervisor | 22/tcp | SSH access |
| Hypervisor | Node | netcat port range defined in node configuration - by default 16000-16999/tcp | optional netcat access for data transfer |

| | | | |
|------|---------------|-------------------------------|---|
| Node | Ceph monitors | 3300/tcp, 6789/tcp, 10809/tcp | if Ceph RBD is used as the backend storage - used for |
|------|---------------|-------------------------------|---|

Proxmox VE

Export storage repository

| Source | Destination | Ports | Description |
|---------------------|--------------------|--|---|
| Node | Hypervisor | 22/tcp | SSH access |
| Hypervisor | Node | If Node is hosting staging space: 111/tcp, 111/UDP, 2049/tcp, 2049/UDP, ports specified in <code>/etc/sysconfig/nfs</code> - variables <code>MOUNTD_PORT</code> (TCP and UDP), <code>STATD_PORT</code> (TCP and UDP), <code>LOCKD_TCP</code> (TCP), <code>LOCKD_UDP</code> (UDP), otherwise check the documentation of your NFS storage provider | if staging space (export storage domain) is hosted on the Node - NFS access |
| Node and hypervisor | shared NFS storage | check the documentation of your NFS storage provider | if staging space (export storage domain) is hosted on the shared storage - NFS access |

SSH transfer

| Source | Destination | Ports | Description |
|------------|-------------|--|--|
| Node | Hypervisor | 22/tcp | SSH access |
| Hypervisor | Node | netcat port range defined in node configuration - by default 16000-16999/tcp | optional netcat access for data transfer |

Microsoft 365

| Source | Destination | Ports | Description |
|--------|---------------|---------|--------------------------|
| Node | Microsoft 365 | 443/tcp | Microsoft 365 API access |

You can find more detailed description about Office 365 URLs and IP address ranges on [this page](#).

To successfully synchronize M365 user account, it must fulfill following requirements:

- has an email,
- is not filtered by location, country or office location (user filter in UI),
- field `user_type` is set to `Member`,
- has a license or is a shared mailbox.

Security Requirements

User Permissions

User `vprotect` must be a member of group "disk".

Sudo privileges are required for the following commands:

Data Protector for Cloud Workloads Node:

- `/usr/bin/targetcli`
- `/usr/sbin/exportfs`
- `/usr/sbin/kpartx`
- `/usr/sbin/dmsetup`
- `/usr/bin/qemu-nbd`
- `/usr/bin/guestmount`
- `/usr/bin/fusermount`
- `/bin/mount`
- `/bin/umount`
- `/usr/sbin/parted`
- `/usr/sbin/nbd-client`
- `/usr/bin/tee`
- `/opt/vprotect/scripts/vs/privileged.sh`
- `/usr/bin/yum`
- `/usr/sbin/mkfs.xfs`
- `/usr/sbin/fstrim`
- `/usr/sbin/xfs_growfs`
- `/usr/bin/docker`
- `/usr/bin/rbd`
- `/usr/bin/chown`
- `/usr/sbin/nvme`
- `/bin/cp`
- `/sbin/depmod`
- `/usr/sbin/modprobe`
- `/bin/bash`
- `/usr/local/sbin/nbd-client`
- `/bin/make`

Data Protector for Cloud Workloads Server:

- `/opt/vprotect/scripts/application/vp_license.sh`

- `/bin/umount`
- `/bin/mount`

SELinux

PERMISSIVE - currently it interferes with the mountable backups (file-level restore) mechanism. Optionally can be changed to ENFORCING if the file-level restore is not required.

Sizing Guide

The best strategy is to **plan** your backup environment/procedure **before implementing** it. In this chapter, we have collected generic hints and guides which you might find useful while thinking about your Data Protector for Cloud Workloads implementation.

1. Collect information about the `TotalSizeOfData` to be protected in your environment
 - this is the size of your VMs/Storage that will be transferred within the backup window
 - for general sizing, assume all backups to be full
 - if your staging space is separate from the backup destination, also check what are the biggest VMs/Storage that may end up in your staging area
2. Assume `BackupWindow` length - backups are usually executed overnight, so 10h-12h is common practice
3. Run a **test transfer** on a test file to estimate the maximum achievable bandwidth per thread (`SingleThreadTransfer`) from the hypervisor (or manager) to the node
 - we recommend 10 simultaneous transfers with the result divided by 10 threads to see if other limitations of the environment do not impact the total transfer rate (one such common limitation is disk read performance on the virtualization platform)
 - all the methods usually use snapshots to do backup - check if snapshot removal in your environment does not take a significant amount of time, as it is a highly resource-intensive operation that impacts overall backup time - especially when running multiple export jobs in parallel

4. Estimate **the number of the nodes**

- required bandwidth per node:

$$\text{RequiredBandwidth} = \text{TotalSizeOfData} / \text{BackupWindow}$$

- the total number of export tasks (note that other aspects such as snapshot handling, file system scanning during export, and infrastructure bottlenecks when using multiple threads will usually impact the overall speed):

$$\text{TotalNumberOfExportTasks} = \text{RequiredBandwidth} / (70\% * \text{SingleThreadTransferSpeed})$$

- the number of nodes:

$\text{NumberOfTheNodes} = \text{TotalNumberOfExportTasks} / 10$ **(10 is the recommended maximum number of export tasks per Node)**

- note that the `TotalSizeOfData` does not mean that it is only a full backup, as you can mix full and incremental backups
- granularity is a single hypervisor or storage provider, so at the maximum, you cannot have more nodes than hypervisor storage providers in your environment
- if you have multiple clusters and you want to use the disk-attachment method, this automatically implies a minimum of 1 node per cluster

5. Estimate the total **store rate** in the backup destination

- if multiple nodes are required, add up the total amount of data from all nodes
- if your backup destination is accessible over LAN
 - do a test transfer from the node to the backup destination to verify if the performance on the backup destination is able to receive such a load

6. `NumberOfExportTasksPerNode`

- we recommend using the same node configuration for multiple nodes, so the same limit value will be applied to all nodes sharing the configuration
- this implies that we recommend assuming this value as follows (rounded down):

$\text{NumberOfExportTasksPerNode} = \text{TotalNumberOfExportTasks} / \text{NumberOfTheNodes}$

7. `NumberOfStoreTasksPerNode` usually depends on destination backup performance

- we recommend a value equal to the `NumberOfExportTasksPerNode` or higher
- reduce this value only if your backup provider starts to have significant I/O latency eventually leading to a slower write rate than with the lower number of threads - this will typically result in higher staging space occupation as backups will be kept for a longer period of time in the temporary space

8. **Node resource requirements:**

- **CPU:** Assume 0.5 CPU per task, minimum 2 cores - rounded up to get the full core count supported by the hypervisor or physical server (it may be

required to round up 2.5 cores to 4 vCPUs if the hypervisor on which the node is deployed doesn't allow to 3 vCPUs to be assigned)

- if SSH transfer (without netcat) or client-side deduplication is used (like VDO) assume 1 CPU per task
- **Memory:** 256 MB RAM per task, with a minimum of 2GB
- **Staging space:** if not shared with the backup destination - the biggest VM/Storage multiplied by the number of tasks
- when counting tasks for each node assume: `NumberOfExportTasksPerNode + NumberOfStoreTasksPerNode`

9. Server resource requirements:

- **CPU:** Assume 0.5 CPU per task, minimum 2 cores - rounded up to full core count supported by the hypervisor or physical server (it may be required to round up 2.5 cores to 4 vCPUs if the hypervisor on which the node is deployed doesn't allow 3 vCPUs to be assigned)
- **Memory:** 256 MB RAM per task, with a minimum of 6GB
- when counting tasks assume:

`TotalNumberOfExportTasks + TotalNumberOfStoreTasks`

10. Finally, if the resulting node count is too big:

- divide your VMs into multiple backup policies with separate schedules so that some full backups of your VMs will be done on Monday, some on Tuesday, while the rest will run incremental backups at the same time - this will reduce the value of `TotalSizeOfData` in the previous equations
- check if the backup window cannot be extended
 - exports usually impact infrastructure more, while store tasks can also safely be done during the day
 - Data Protector for Cloud Workloads will start backups only within the backup window, but once the tasks are started, they may continue even after your backup window ends

Notes on sizing using different setups

Disk-attachment methods

- read data from locally attached drives (which may use LAN or SAN behind the scenes depending on your virtualization platform setup) and write it to the staging space (local or remote)
- run a read test from one device to the staging storage to estimate the processing rate
- this method requires usually 1 node per cluster, so treat each cluster separately
- this method also requires time for attachment/detachment of drives

Export storage repository methods

- export data from a specific host to the staging space of Data Protector for Cloud Workloads via NFS
- run a test export on any VM to estimate the export speed in your environment
- export methods also usually have limitations on the hypervisor side, so OVM can process only 1 export job simultaneously using a specific set of storage repositories (on which the VM disks reside, and to which the VM is being exported), which may impact overall performance - consult your hypervisor documentation to check for export process limitations
- it is common to share a backup destination with staging space from an external backup provider via NFS (not from each node) so that exports are done directly to the backup destination storage

Direct export from hypervisors or underlying storage

- if you can enable the netcat in SSH Transfer methods, it should result in 2-3 times faster transfer rates compared to standard SSH
- export tasks run against stand-alone hypervisors will be automatically balanced, while those managed by hypervisor managers will be subject to global and per source limits
 - this means that if you configure a maximum number of export tasks per source to 5 and the global number to 10, you will have no more than 5 export tasks running against a single manager regardless of the number of hosts
- when using Ceph RBD in KVM stand-alone or the OpenStack SSH Transfer method, the actual transfer is done directly from Ceph monitors, and this is the

network path that needs to be checked when estimating bandwidth - use `rbd export` or mount a test volume over RBD-NBD to test it

Backup destination

- if you plan to use common storage for the staging space and backup destination, your reads from the source will be limited by the write speed of your backup destination
- make sure you have the appropriate bandwidth between the nodes and the backup destination
- verify if the backup destination is able to process IOPS coming from multiple sources - it is common to assume the export rate as the minimum required store rate

Deployment

Deployment

1. Start with **overview**:

- [Architecture](#)
- [Support Matrix](#)
- [Platform Requirements](#)

2. Check **where node should be installed** for your environment:

- [Virtual Environments](#)
- [Microsoft 365](#)
- [Applications](#)
- [Storage Providers](#)

3. **Install** using one of the following options:

- [Quick Installation using all-in-one script](#) (recommended)
- [Installation using Ansible playbook](#)
- [Installation with RPMs](#)

Regardless of the installation option you choose:

- The node requires **staging space** - assume a number of concurrent export and store tasks and multiply it by the biggest VM size (**for example**: 6 export tasks + 4 store tasks * 100 GB should require around 1 TB)
- The [Staging space configuration](#) will guide you to prepare storage on the spare drive
- Data Protector for Cloud Workloads is installed in the `/opt/vprotect` folder and staging space is assumed to be in `/vprotect_data` - these are the defaults and should not be changed.

4. Run the **configuration wizard** ([Initial configuration](#)), where you can (or do manually the following steps):

- upload the [license](#)
- configure connection to the source you would like to protect

- configure backup destination - we recommend to use [Synthetic File System](#)
 - configure backup SLA (policies and schedules)
 - configure backup of your internal DB (for DR purposes)
5. Once you have configured source, backup destination and backup SLA - **initiate backup and restore** operations:
- [Virtual Environments](#)
 - [Microsoft 365](#)
 - [Applications](#)
 - [Storage Providers](#)

Quick Installation using all-in-one script

Using this method of installation you will deploy the server and node on the same host. The installation script will perform the following actions:

- Install the server
- Install the node
- Generate an SSL certificate based on the hostname

The installation script is deploying components using the Ansible playbooks

Installation steps

1. Log in to the machine using SSH
2. The installation requires root privileges
3. Download Data Protector for Cloud Workloads package.
4. Extract this package on the host where you're installing it:

```
tar xvf DP-for-Cloud-Workloads-XXX.tgz
```

5. Move extracted repository to temp directory:

```
mv elX/* /tmp/DP-for-Cloud-Workloads-repo
```

6. As a root run:

```
./DP-for-Cloud-Workloads-local-install.sh
```

7. Move extracted repository to temp directory:

```
mv elX/* /tmp/DP-for-Cloud-Workloads-repo
```

8. If your network is using proxy server update the proxy details in `/opt/vprotect/vprotect.env` for cloud backup/restore and restart the server and node services.

Using script to install only server or only node component

This script allows to install just server or node (which can be registered to the existing server).

Server only installation

Before running the installation command - export the following variable:

```
export SBR_INSTALL_NODE=n
```

Node only installation

Before running the installation command - export the following variables:

```
export SBR_INSTALL_SERVER=n
export SBR_SERVER_FQDN=your.server.host.com
export SBR_NODE_NAME=your-node-name
```

where `your.server.host` should be a FQDN of your server component, and `your-node-name` should be a unique name for a node being installed. Optionally, you can export `SBR_ADMIN_USER` if you want to register your nodes using non-admin accounts.

Disabling password prompts

If you want to use this script without being prompted for admin user or database password you can export `DP_ADMIN_PASS` and `DP_DB_PASS` variables.

Post-installation

Now you should be able to log in to Data Protector for Cloud Workloads Server using `https://<DP4CW_server_IP>` with local node registered and running.

Remember to prepare your staging space as described in the [Staging space configuration](#).

Now proceed with the [Initial configuration](#) instructions to configure access to the hypervisors and backup destinations.

By default, Data Protector for Cloud Workloads has one admin account - `admin` with the password `vPr0tect` (with a zero)

Update

This package replaces previous installation. Database model and any dependencies may be updated during update. All configuration stored in the database or migrated to the new model automatically if necessary.

Server Upgrade

1. Create database backup - run as root over SSH on the Data Protector for Cloud Workloads Server

```
/opt/vprotect/scripts/backup_db.sh /path/to/backup/file.tgz
```

2. Extract this package on the hosts with Data Protector for Cloud Workloads Server or Node:

```
tar xvf DP-for-Cloud-Workloads-XXX.tgz
```

3. Update Data Protector for Cloud Workloads Server using RPMs in elX folder

```
yum update elX/DP-for-Cloud-Workloads-server-XXX.elX.x86_64.rpm
```

4. Update each Data Protector for Cloud Workloads Nodes using RPMs in elX folder

```
yum update elX/DP-for-Cloud-Workloads-node-XXX.elX.x86_64.rpm
```

5. Update each Data Protector for Cloud Workloads Cloud Server:

```
yum update elX/DP-for-Cloud-Workloads-cloudserver-XXX.elX.x86_64.rpm
```

6. Update each Data Protector for Cloud Workloads Cloud Agent:

```
yum update elX/DP-for-Cloud-Workloads-cloudagent-XXX.elX.x86_64.rpm
```

7. Log in to the Data Protector for Cloud Workloads Server using https://<DP4CW_server_IP> with nodes updated and running.

Notice, that you may need to refresh your browser cache after update - for Chrome use CTRL+SHIFT+R (Windows/Linux) / CMD+SHIFT+R (MacOS)

Downgrade

1. Downgrade Server with yum:

```
yum downgrade vprotect-server
```

2. On the Data Protector for Cloud Workloads Server host stop the Server service, restore database using your DB password and start server again (these can be found in `/opt/vprotect/payara.properties` file)

```
systemctl stop vprotect-server  
mysql -u vprotect -pDBPASSWORD -e "drop database vprotect"  
mysql -u vprotect -pDBPASSWORD -e "create database vprotect"  
gunzip < PATH_TO_GZIPPED_BACKUP | mysql -u vprotect -pDBPASSWORD vprotect  
systemctl start vprotect-server
```

3. On the Data Protector for Cloud Workloads Nodes hosts - downgrade nodes with

```
yum downgrade vprotect-node
```

4. Make sure all nodes are running and optionally start service on each Data Protector for Cloud Workloads host

```
systemctl start vprotect-node
```

Deinstallation

1. Remove packages with yum:

```
yum remove vprotect-server  
yum remove vprotect-node
```

2. To remove configuration files:

```
rm -rf /opt/vprotect
```

3. To remove all remaining MariaDB data:

```
yum remove mariadb mariadb-server  
rm -rf /var/lib/mysql  
rm /etc/my.cnf  
Optional step:  
rm ~/.my.cnf  
rm -f /var/log/mariadb  
rm -f /var/log/mariadb/mariadb.log.rpm  
rm -rf /usr/lib64/mysql  
rm -rf /usr/share/mysql
```

4. To remove users:

```
userdel vprotect  
userdel mysql
```

5. To remove certificate generated during installation:

```
keytool -delete -keystore /usr/lib/jvm/jre/lib/security/cacerts -alias
```

Replace **CERT_ALIAS** with the hostname of your OS. Default password for keystore is "changeit".

Installation using Ansible playbook

You can install the complete Data Protector for Cloud Workloads solution using the following 2 roles, available on Ansible Galaxy:

- Data Protector for Cloud Workloads Server:
https://galaxy.ansible.com/xe0nic/ansible_vprotect_server
- Data Protector for Cloud Workloads Node:
https://galaxy.ansible.com/xe0nic/ansible_vprotect_node

This approach installs a server and one or more nodes on remote hosts and generates an SSL certificate based on the server hostname. The end result should be the same as an RPM-based installation without the staging setup. Configuration (such as backup destination definition or hypervisor connectivity) still needs to be done after installation. You can also add more nodes in the future if necessary.

Prerequisites

You can find list of all supported operating systems in [this chapter](#)

You need to prepare CentOS or RHEL minimal for Data Protector for Cloud Workloads (both roles can be installed on the same or different hosts). The Ansible control host should have Ansible installed so that it uses Python 3.x.0

This example assumes that you have `root` access to this host and you have configured your Ansible to connect with SSH public keys to your host. For example:

generate key:

```
ssh-keygen -f ~/.ssh/id_rsa -P ""
```

and copy it to your CentOS/RHEL box:

```
ssh-copy-id -i ~/.ssh/id_rsa.pub root@YOUR_HOST
```

The nodes will communicate with the Data Protector for Cloud Workloads Server via port 8181, so they need to be able to access it using the server's FQDN (this needs to be resolvable).

Installation

Before installing Data Protector for Cloud Workloads we highly recommend doing a system update and reboot.

This example assumes that you want to install both the Data Protector for Cloud Workloads Server and Node **using a single playbook** and **on the same host**. However, keep in mind that you may also install them separately by providing different target hosts and using separate playbooks like in the examples in the readme roles (links above).

Run these on the system from which you run Ansible playbooks:

- Download the installation package from the Micro Focus download page
- Upload the installation package to all hosts (server and nodes)
- On each host, extract the archive:

```
tar xvf your-package.tgz
```

- The installation package contains a package repository in the `el8` folder which will be added automatically by the installation script. Move the extracted repository to the temp directory.

```
mv elX/* /tmp/DP-for-Cloud-Workloads-repo
```

- Install Ansible roles:

```
ansible-galaxy install xe0nic.ansible_vprotect_server
ansible-galaxy install xe0nic.ansible_vprotect_node
```

- Install additional collections

```
ansible-galaxy install -r ~/.ansible/roles/xe0nic.ansible_vprotect_se
ansible-galaxy install -r ~/.ansible/roles/xe0nic.ansible_vprotect_nc
```

- Create a playbook directory and change it to a working directory, i.e: `mkdir dp4cw && cd dp4cw`
- Create an inventory file - `hosts` and refer to the location to where you extracted the repository
 - in this example we have specified one node and server, but you can define more nodes (each one must be in a separate line and have a unique node name)
 - the server can be on a different host
 - we recommend having at least one node installed together with the server to run DB backups

```
[all:vars]
ansible_user = root
vprotect_repo = file:///tmp/DP-for-Cloud-Workloads-repo
admin_pass=password
db_pass=password

[server]
192.168.1.2

[nodes]
192.168.1.2 node_name=node1
```

where:

- `admin_pass` - password for admin user
- `db_pass` - password for mysql root user
- `node_name` - name under which node will be registered

If you don't provide password for admin user and mysql root user, it will be set to **vPrOtect**

- Create a playbook file - `site.yml` :

```

---

- hosts: server
  roles:
    - xe0nic.ansible_vprotect_server

- hosts: nodes
  roles:
    - xe0nic.ansible_vprotect_node

```

- Run the playbook: `ansible-playbook -i hosts site.yml`
- After installation, you should be able to log in to your Data Protector for Cloud Workloads Server: `https://<DP4CW_server_IP>` and your nodes should be registered and running. By default, Data Protector for Cloud Workloads has one admin account - `admin` with the password `vPr0tect` (with a zero).
- After the initial log in you can configure [single sign-on using LDAP or Keycloak](#).
- Remember to prepare your staging space as described in the [Staging space configuration](#).
- Now proceed with the [Initial configuration](#) instructions to configure access to the hypervisors and backup destinations.

Variables

These two roles use just a few variables. Both plays use the `server_fqdn` variable. If not defined, the server play sets the variable `server_fqdn` to the hostname reported by the OS on which it is installed. The server play will generate an SSL certificate for this FQDN, and node play will automatically use this value if defined. You can also provide this variable manually (either in the `hosts` file or with the extra vars switch in the `ansible-playbook` command, `-e` `"server_fqdn=vprotect.server.local"`)

Node play needs a `node_name` for the registration process. If not provided, it will just use the hostname reported by the OS, however, keep in mind that it needs to be **unique** for each node. We recommend that you set them in the host inventory file.

Optionally, you may want to set a `db_password` for the root DB access which is set during server installation. Note, that the Server service uses its own account with

an auto-generated password.

By default, Data Protector for Cloud Workloadst uses MariaDB 10.4 for CentOS - you can control the source, distribution and version of your MariaDB with the following variables (with their respective default values):

```
mariadb_version: "10.4"  
mariadb_distro: "centos7-amd64"  
mariadb_repo_url: "http://yum.mariadb.org/{{ mariadb_version }}/{{ mariad  
mariadb_repo_gpg_key: "https://yum.mariadb.org/RPM-GPG-KEY-MariaDB"
```

Installation with RPMs

Procedure

Create a repository file

The repository file must be created on each host where the product components will be deployed.

1. Download the Data Protector for Cloud Workloads packages
2. Extract your package (replace the name with the downloaded package name):

```
tar xvf your-package.tgz
```

3. Move the extracted repository to the temp directory.

```
mv el9 /tmp/DP-for-Cloud-Workloads-repo
```

4. Create a repository file `/etc/yum.repos.d/vProtect.repo` with the following content:

For Red Hat Enterprise Linux 8 and compatible

```
# Data Protector for Cloud Workloads - Enterprise backup solution for vir  
[DP-for-Cloud-Workloads]  
name = Data Protector for Cloud Workloads  
baseurl = file:///tmp/DP-for-Cloud-Workloads-repo  
gpgcheck = 0
```

For Red Hat Enterprise Linux 9 and compatible

```
# Data Protector for Cloud Workloads - Enterprise backup solution for vir  
[DP-for-Cloud-Workloads]  
name = Data Protector for Cloud Workloads  
baseurl = file:///tmp/DP-for-Cloud-Workloads-repo  
gpgcheck = 0
```

For SUSE Linux Enterprise Server 14 and compatible

```
# Data Protector for Cloud Workloads - Enterprise backup solution for vir  
[DP-for-Cloud-Workloads]  
name = Data Protector for Cloud Workloads  
baseurl = file:///tmp/DP-for-Cloud-Workloads-repo  
gpgcheck = 0
```

Create a repository file for MariaDB

Installing MariaDB is required only on the host where the server is deployed.

1. Generate repository file at [MariaDB download](#) site
2. Copy and paste the generated repo file into `/etc/yum.repos.d/MariaDB.repo`

Red Hat Enterprise Linux or and compatible

Server installation

1. Install package "sudo":

```
dnf install sudo
```

2. Install the server using the following command:

```
dnf install vprotect-server
```

Node installation

1. Install the node using the following command

```
dnf install vprotect-node
```

SUSE Linux Enterprise Server and compatible

Server installation

1. Add Desktop Application Tools module:

```
SUSEConnect -p sle-module-desktop-applications/15.4/x86_64
```

2. Add Development tools module:

```
SUSEConnect -p sle-module-development-tools/15.4/x86_64
```

3. Install package "sudo":

```
zypper install sudo
```

4. Install the Storware Backup and Recovery server using the following command:

```
zypper install vprotect-server
```

Node installation

1. Install the node using the following command

```
zypper install vprotect-node
```

Server configuration

1. Configure access to the database. Run the following command:

```
vprotect-server-configure
```

2. Start the server service:

```
systemctl start vprotect-server
```

Open a firewall port

By default, the server service listens on port 8181. Open the port using the following commands:


```
firewall-cmd --add-port=8181/tcp --permanent
firewall-cmd --complete-reload
```

(optional) Forward the default HTTPS port 443 to port 8181:

```
/opt/vprotect/scripts/./ssl_port_forwarding_firewall-cmd.sh
```

Node staging space

- Prepare your staging space (on the Data Protector for Cloud Workloads Node host):
 - If you just started with Data Protector for Cloud Workloads, and do not know what is staging space, follow the steps described in the [Staging space configuration](#)
 - **if your path is different than** `/vprotect_data` it is recommended to create a symlink `/vprotect_data` pointing to your staging space mount point, e.g.:

```
ln -s /mnt/staging /vprotect_data
```

Node registration

1. Each installed node needs to be registered in the server:

```
vc node inst register --name=<node name> --login=<admin user> --password=<password>
```

where:

- `<node name>` - the name under which the node will appear in the system
- `<admin user>` - the login of the administrative user
- `<server address>:<port>` - address and port of the installed server

Example:

```
vc node inst register --name=node1 --login=admin --password=vPr0tect -
```

2. Start the node service:

```
systemctl start vprotect-node
```

3. Run the script to configure the operating system. Script changes the QEMU user/group to vprotect, disables SELinux, adds product to the disk group and sudoers policy to allows run privileged commands:

```
vprotect-node-configure
```

4. Reboot the host to apply the operating system changes:

```
reboot
```

Post-installation

Now you should be able to log in to Data Protector for Cloud Workloads Server using `https://<DP4CW_server_IP>` with local node registered and running.

Remember to prepare your staging space as described in the [Staging space configuration](#).

Now proceed with the [Initial configuration](#) instructions to configure access to the hypervisors and backup destinations.

By default, Data Protector for Cloud Workloads has one admin account - `admin` with the password `vPr0tect` (with a zero)

Update

This packages replaces previous installation. Database model and any dependencies may be updated during update. All configuration stored in the database or migrated to the new model automatically if necessary.

Server Upgrade

1. Create database backup - run as root over SSH on the Data Protector for Cloud Workloads Server

```
/opt/vprotect/scripts/backup_db.sh /path/to/backup/file.tgz
```

2. Extract this package on the hosts with Data Protector for Cloud Workloads Server or Node:

```
tar xvf DP-for-Cloud-Workloads-XXX.tgz
```

3. Update Data Protector for Cloud Workloads Server using RPMs in elX folder

```
yum update elX/DP-for-Cloud-Workloads-server-XXX.elX.x86_64.rpm
```

4. Update each Data Protector for Cloud Workloads Nodes using RPMs in elX folder

```
yum update elX/DP-for-Cloud-Workloads-node-XXX.elX.x86_64.rpm
```

5. Update each Data Protector for Cloud Workloads Cloud Server:

```
yum update elX/DP-for-Cloud-Workloads-cloudserver-XXX.elX.x86_64.rpm
```

6. Update each Data Protector for Cloud Workloads Cloud Agent:

```
yum update elX/DP-for-Cloud-Workloads-cloudagent-XXX.elX.x86_64.rpm
```

7. Log in to the Data Protector for Cloud Workloads Server using https://<DP4CW_server_IP> with nodes updated and running.

Notice, that you may need to refresh your browser cache after update - for Chrome use CTRL+SHIFT+R (Windows/Linux) / CMD+SHIFT+R (MacOS)

Downgrade

Downgrade Server with yum:

```
yum downgrade vprotect-server
```

On the Data Protector for Cloud Workloads Server host stop the Server service, restore database using your DB password and start server again (these can be found in `/opt/vprotect/payara.properties` file)

```
systemctl stop vprotect-server  
mysql -u vprotect -pDBPASSWORD -e "drop database vprotect"  
mysql -u vprotect -pDBPASSWORD -e "create database vprotect"  
gunzip < PATH_TO_GZIPPED_BACKUP | mysql -u vprotect -pDBPASSWORD vprotect  
systemctl start vprotect-server
```

On the Data Protector for Cloud Workloads

```
yum downgrade vprotect-node
```

Make sure all nodes are running and optionally start service on each Data Protector for Cloud Workloads host

```
systemctl start vprotect-node
```

Uninstall

Remove packages with yum:

```
yum remove vprotect-server  
yum remove vprotect-node
```

To remove configuration files:

```
rm -rf /opt/vprotect
```

To remove all remaining MariaDB data:

```
yum remove mariadb mariadb-server  
rm -rf /var/lib/mysql  
rm /etc/my.cnf  
Optional step:  
rm ~/.my.cnf  
rm -f /var/log/mariadb  
rm -f /var/log/mariadb/mariadb.log.rpmsave  
rm -rf /usr/lib64/mysql  
rm -rf /usr/share/mysql
```

To remove users:

```
userdel vprotect  
userdel mysql
```

To remove certificate generated during installation:

```
keytool -delete -keystore /usr/lib/jvm/jre/lib/security/cacerts -alias CE
```

Replace **CERT_ALIAS** with the hostname of your OS. Default password for keystore is "changeit".

Backup Destinations

A backup destination is a storage location where Data Protector for Cloud Workloads keeps VMs, Containers, Cloud, and applications backup copies. To configure a backup destination, you can use the following storage types:

- [File System](#)
- [Deduplication Appliances](#)
- [Object Storage](#)
- [Enterprise Backup Providers](#)

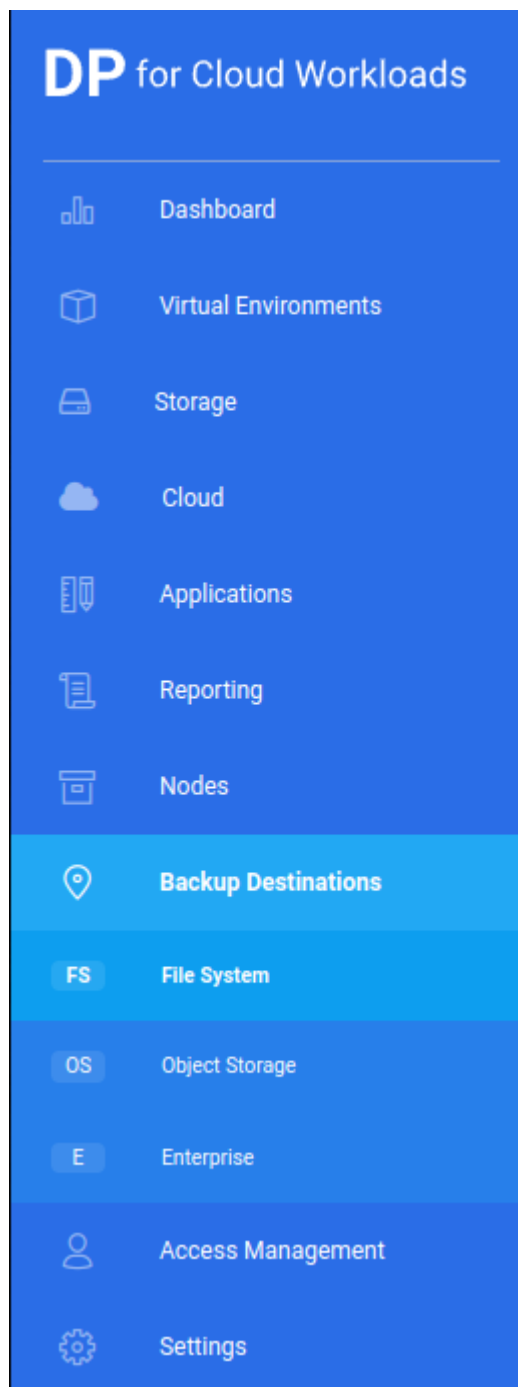
The backup destination is defined by the backup provider configuration and retention settings. Each policy can be backed up to the selected backup destination. Backup destinations must be assigned to the nodes in the node configuration.

Note: removal of any backup destination leaves data in the backup provider without an option to re-attach it in the future.

Pre/post access command execution

- Prepare your scripts
 - the pre-script is invoked before every access to the Backup Destination - common usage - create and mount the remote volume
 - the post-script is executed after Node finishes store, restore, and clean-up operations
- The following environment variables are set before each execution - you can use them later in your scripts:
 - `VP_VM_GUID` - GUID of the VM in Data Protector for Cloud Workloads
 - `VP_VM_UUID` - UUID of the VM used by the hypervisor or hypervisor manager
 - `VP_VM_NAME` - the name of the VM

- `VP_VM_TMP_DIR` - path to the folder containing files in the staging
- `VP_BD_GUID` - GUID of the Backup Destination being accessed
- `VP_BD_NAME` - the name of the Backup Destination being accessed
- `VP_CONTAINER_NAME` - standard container name generated by Data Protector for Cloud Workloads that can be used for names of the volumes (format `<VM-NAME>__<PART-OF-UUID>`, for example `Centos 7__8d3ef6f1`, may contain special characters)
- `VP_EXPORT_PATH` - an export path from Node Configuration, can be used as the mount root for backup destination volumes
- `VP_TASK_TYPE` - the name of the task type, e.g.: `STORE` / `RESTORE` / `DELETE_VM` / `OLD_BACKUPS_REMOVAL` - to distinguish operation type when scripts are being invoked
- Upload your scripts to the **node**, where the `vprotect` user is able to access them
- Optionally, you may need to add a new file in the `/etc/sudoers.d/` directory to enable the `vprotect` user to execute privileged script (like `chown` operations in some file system locations): `%vprotect ALL=(root) NOPASSWD: /opt/vprotect/scripts/myscripts/privileged.sh`
- Open the "BACKUP DESTINATIONS" section from the left menu:



- Open your Backup Destination (click on the name)
- Provide pre/post access command arguments (the first argument is the command executed locally on the **node**):

Deduplication device *
/vprotect_data

☐ Mount deduplicated file system to a different directory than backup destination path

Deduplication volume used space threshold [%]

Min. Max.

☐ Enable encryption

☒ Enable random access

PRE/POST ACCESS

☒ Execute pre store command

Pre-access command arguments (all space-separated arguments should be provided as separate arguments, first argument is the executable)

[Add pre-access command argument](#)

☒ Execute post store command

Post-access command arguments (all space-separated arguments should be provided as separate arguments, first argument is the executable)

[Add post-access command argument](#)

[Cancel](#)

Encryption

| Target | Supported | Source | Key stored | Generated | Algorithm |
|-----------------------------|-----------|---|---|-------------------|-----------|
| Filesystem | Yes | Data Protector for Cloud Workloads Node | Generated based on metadata in the database. Separated keys are generated per object. | automaticall y | AES |
| Filesystem (synthetic/X FS) | Yes | Data Protector for Cloud Workloads Node | Generated based on metadata in the database. Separated keys are generated per object. | automaticall y | AES |
| | | | Generated based on metadata in | | |

| | | | | | |
|-----------------------|-----|---|---|-------------------|-----|
| MS Azure Blob Storage | Yes | Data Protector for Cloud Workloads Node | the database. Separated keys are generated per object. | automaticall y | AES |
| Amazon S3 | Yes | Server Side (Backup Destination own mechanism, not managed by Data Protector for Cloud Workloads) | Generated based on metadata in the database. Separated keys are generated per object. | automaticall y | n/a |
| S3 compatible | Yes | Server Side (Backup Destination own mechanism, not managed by Data Protector for Cloud Workloads) | Generated based on metadata in the database. Separated keys are generated per object. | automaticall y | n/a |
| Cloudian S3 | Yes | Server Side (Backup Destination own mechanism, not managed by Data Protector for Cloud Workloads) | Generated based on metadata in the database. Separated keys are generated per object. | automaticall y | n/a |
| | | Server Side (Backup Destination own | Generated based on metadata in | | |

| | | | | | |
|-------------------|-----|---|---|--------------------|-----|
| Alibaba Cloud OSS | Yes | mechanism, not managed by Data Protector for Cloud Workloads) | the database. Separated keys are generated per object. | automaticall y | n/a |
| Nutanix Objects | Yes | Server Side (Backup Destination own mechanism, not managed by Data Protector for Cloud Workloads) | Generated based on metadata in the database. Separated keys are generated per object. | automaticall ya | n/a |
| OpenStack Swift | Yes | Server Side (Backup Destination own mechanism, not managed by Data Protector for Cloud Workloads) | Generated based on metadata in the database. Separated keys are generated per object. | automaticall y | n/a |
| Scality Ring | Yes | Server Side (Backup Destination own mechanism, not managed by Data Protector for Cloud Workloads) | Generated based on metadata in the database. Separated keys are generated per object. | automaticall y | n/a |



File System

File System

This section presents the key steps necessary for configuring a file system as your backup destination. You can use a:

- local [File system](#) or remote (NFS, SMB, etc.) or attach a block device with enabling there [Virtual Data Optimizer \(VDO\)](#)
- [Synthetic File System](#)

File system

In this section, we'll show you how to set up a file system (it can be a local or remote file system, but this example assumes that you have a dedicated disk that you're going to use as a backup destination with a local XFS file system)

Note:

- Any remote FS like **NFS, SMB, etc.** - needs to be mounted by the user, and the vprotect user/group must own the directories within the backup destination. Data Protector for Cloud Workloads expects an already mounted file system and mount point in the backup destination.
- You should add this file system to your `/etc/fstab` file on the node so that it gets mounted automatically if the OS is rebooted.
- Consider using the same file system for the staging and backup destination (this boosts storage tasks, as no data needs to be copied again) - in such a scenario, the only difference would be that the presented `/backupdestination` mount point becomes a subdirectory of the staging space (usually `/vprotect_data/backups`).

Preparation

1. Log in to Data Protector for Cloud Workloads Node and create the mount directory as in the example `/backupdestination`

```
mkdir /backupdestination
```

2. List all existing disks and find your drive:

```
[root@vProtect01 ~]# fdisk -l | grep dev
Disk /dev/sda: 32.2 GB, 32212254720 bytes, 62914560 sectors
/dev/sda1 *          2048          1026047          512000      83  Linux
/dev/sda2           1026048       62914559       30944256      8e  Linux LVM
Disk /dev/sdc: 500 GB, 17179869184 bytes, 33554432 sectors
Disk /dev/sdb: 21.5 GB, 21474836480 bytes, 41943040 sectors
Disk /dev/mapper/centos-root: 28.5 GB, 28462546944 bytes, 55590912 sectors
Disk /dev/mapper/centos-swap: 3221 MB, 3221225472 bytes, 6291456 sectors
```

3. Prepare a filesystem on it:

```
mkfs.xfs -K /dev/sdc
```

4. Add permission for the Data Protector for Cloud Workloads user to access the directory `/backupdestination`

- we assume here that you use a separate file system than your staging space
- as an alternative, you also can point Data Protector for Cloud Workloads to use a subdirectory on the same file system as your staging space, for example `/vprotect_data/backups` (which you probably don't have to initialize at this point, as you may have already prepared it in the [Staging space configuration](#), and you can just jump to the Web UI part in the next steps).

```
chown vprotect:vprotect -R /backupdestination
```

5. Add this line to the `/etc/fstab` file to automatically mount new the filesystem after reboot:

```
/dev/sdc    /backupdestination    xfs    defaults 0 0
```

or if you want to store backups on NFS share then it will look like this (where 10.50.1.28 is your host):

```
10.50.1.28:/example_nfs_share /backupdestination nfs defaults 0 0
```

6. Check if the fstab entry is OK and mount the filesystem:

```
mount /backupdestination
```

7. Log in to the Data Protector for Cloud Workloads web UI.

8. Go to **Backup Destinations**.

9. Click on **Create Backup Destination**, choose a **File system**.

10. Type the name for the new backup destination, set the retention, and select at least one node configuration.

11. Usually, you have to decide if your backup destination is a separate entity from the staging space.

- If the **staging space is different than your backup storage destination**:
 - In **Storage paths** type `/backupdestination` - this path will be used to mount the prepared file system (XFS) on top of the VDO volume.

- If the **staging space needs to be the same as your backup storage destination**:
 - In **Storage paths** type `/vprotect_data/backups` , where you point to a subdirectory (for example `backups` on your staging space path `/vprotect_data`).

12. Save the configuration.

Virtual Data Optimizer (VDO)

In this section, you can find information on how to enable deduplication using basically any block storage available. We assume that you have prepared your storage provider and have exposed the block device to the system where Data Protector for Cloud Workloads Node is installed.

Preparation

Disable Secure Boot option for the VM to allow VDO work properly. Run below command to check status of Secure Boot option:

```
mokutil --sb-state
```

1. Log in to Data Protector for Cloud Workloads Node and create a mount directory as in the example `/backupdestination`

```
mkdir /backupdestination
```

2. List all existing disks, and find your drive. Let's assume `/dev/sdc` is your empty block device that you want to use:

```
[root@vProtect01 ~]# fdisk -l | grep dev
Disk /dev/sda: 32.2 GB, 32212254720 bytes, 62914560 sectors
/dev/sda1 *          2048          1026047          512000      83  Linux
/dev/sda2           1026048        62914559        30944256      8e  Linux LVM
Disk /dev/sdc: 500 GB, 17179869184 bytes, 33554432 sectors
Disk /dev/sdb: 21.5 GB, 21474836480 bytes, 41943040 sectors
Disk /dev/mapper/centos-root: 28.5 GB, 28462546944 bytes, 55590912 sectors
Disk /dev/mapper/centos-swap: 3221 MB, 3221225472 bytes, 6291456 sectors
```

3. Log in to the Data Protector for Cloud Workloads web UI.
4. Go to **Backup Destinations**.
5. Click on **Create Backup Destination**, choose a **File system**.
6. Type a name for the new backup destination, set the retention, and select at least one node configuration.

7. Based on whether the staging space is same as backup destination or not, do one of the following:

- If the **staging space is different than your backup destination** storage:
 - In **Storage paths** type `/backupdestination` - this path will be used to mount the prepared file system (XFS) on top of the VDO volume.
 - Check **Enable deduplication**.
 - Provide your block device (for example `/dev/sdc`) as your Deduplication device.
- If the **staging space needs to be the same as your backup destination** storage:
 - In **Storage paths** type `/vprotect_data/backups` - this path assumes that `/vprotect_data` is your staging space path and `backups` is a subdirectory of the staging space.
 - Check **Enable deduplication**.
 - Provide your block device (for example `/dev/sdc`) as your **Deduplication device**.
 - Enable **Mount deduplicated file system to a different directory than backup destination path** and provide the mount point - your staging space path, for example `/vprotect_data` - this will force Data Protector for Cloud Workloads to mount XFS on top of VDO in the staging space directory rather than in the backup subdirectory.

Create Backup Destination - File System

GENERAL

Name *

VDO FSD1

☒ Set this backup destination as default

Description

Choose Node Configurations

☒ Select All

☒ Default Config

RETENTION

Retention rule - number of days to back (available only for Data Domain)

0

FILE SYSTEM SETTINGS

Paths

Backup destination paths *

/vprotect_data/backup

[Add Path](#)

Fail backup if there is less free space available than given percentage

Min

Max

0

☒ Enable deduplication

Integration device *

/dev/vdb

☒ Mount deduplicated file system to a different directory than backup destination path

Deduplicated file system mount path *

/vprotect_data/

Deduplication volume used space threshold [%]

Min

Max

90

☐ Enable encryption

☒ Enable random access

PRE/POST ACCESS

☐ Execute pre store command

☐ Execute post store command

[Cancel](#)

Note:

Only one file system backup destination with deduplication using VDO pointing to a specific directory can be used. If you want to add another backup destination using the same VDO device, but just a different subdirectory, create it without deduplication enabled.

Importing existing VDO volumes to LVM

The python-based VDO management software has been deprecated and removed from RHEL 9/CentOS 9 Stream. It has been replaced by the LVM-VDO integration. If you are using VDO on RHEL 8/CentOS 8 Stream and plan to upgrade to version 9, you need to convert VDO volume.

In this example we have VDO volume called VDOexample created and managed by Data Protector for Cloud Workloads.

```
[root@dp4cw-node ~]# lsblk
NAME                MAJ:MIN RM  SIZE RO TYPE MOUNTPOINT
sda                  8:0    0   40G  0 disk
|-sda1               8:1    0   600M  0 part /boot/efi
|-sda2               8:2    0    1G  0 part /boot
`-sda3               8:3    0  38.4G  0 part
  |-cs-root          253:0    0  34.4G  0 lvm  /
  `-cs-swap          253:1    0    4G  0 lvm  [SWAP]
sdb                  8:16    0  100G  0 disk
`-VDOexample         253:2    0  300G  0 vdo   /backups
sr0                  11:0    1 1024M  0 rom
```

1. On Data Protector for Cloud Workloads Node, stop vprotect-node service.

```
[root@dp4cw-node ~]# systemctl stop vprotect-node
```

2. Unmount VDO volume from backup destination path.

```
[root@dp4cw-node ~]# umount /backups
```

3. Convert VDO volume. Change `/dev/sdb` to the device on which you have created VDO.

```
[root@dp4cw-node ~]# lvm_import_vdo /dev/sdb
Convert VDO device "/dev/sdb" to VDO LV "vdovg/vdolvol"? [y|N]: Yes
Stopping VDO VDOexample
Converting VDO VDOexample
  Opening /dev/sdb exclusively
  Loading the VDO superblock and volume geometry
  Checking the VDO state
  Converting the UDS index
  Converting the VDO
  Conversion completed for '/dev/sdb': VDO is now offset by 2097152
Physical volume "/dev/sdb" successfully created.
Volume group "vdovg" successfully created
WARNING: Logical volume vdovg/vdolvol_vpool not zeroed.
Logical volume "vdolvol_vpool" created.
WARNING: Converting logical volume vdovg/vdolvol_vpool to VDO pool vol
WARNING: Using invalid VDO pool data MAY DESTROY YOUR DATA!
Logical volume "vdolvol" created.
Converted vdovg/vdolvol_vpool to VDO pool volume and created virtual v
```

4. Rename volume group and logical volume names. They must be the same as the original VDO volume name.

```
[root@dp4cw-node ~]# vgrename vdovg VDOexample
Volume group "vdovg" successfully renamed to "VDOexample"
[root@dp4cw-node ~]# lvrename /dev/VDOexample/vdolvol /dev/VDOexample/
Renamed "vdolvol" to "VDOexample" in volume group "VDOexample"
```

5. On Data Protector for Cloud Workloads Server machine, create a vprotect database backup and copy it to safe place. Wait for all tasks to finish before stopping the vprotect-server service.

```
[root@dp4cw-server ~]# stop systemctl vprotect-server
[root@dp4cw-server ~]# /opt/vprotect/scripts/backup_db.sh
[root@dp4cw-server ~]# cp /tmp/vprotect_db.sql.gz /root
```

6. Login to mysql and execute below SQL query.

```
[root@dp4cw-node ~]# mysql -uroot -p vprotect

update filesystembackupdestination
inner join backupdestination on filesystembackupdestination.guid = bac
set filesystembackupdestination.dedupvolume = CONCAT('/dev/', REGEXP_R
where filesystembackupdestination.dedupvolume is not null;

MariaDB [vprotect]> quit
```

7. Start vprotect-server service.

```
[root@dp4cw-server ~]# systemctl start vprotect-server
```

8. Proceed with the system upgrade of the Data Protector for Cloud Workloads Node machine. After the reboot, you should have new LVM-VDO mounted on your backupdestination directory.

```
[root@dp4cw-node ~]# lsblk
```

| NAME | MAJ:MIN | RM | SIZE | RO | TYPE | MOUNTPPOINT |
|----------------------------------|---------|----|-------|----|------|-------------|
| sda | 8:0 | 0 | 40G | 0 | disk | |
| └─sda1 | 8:1 | 0 | 600M | 0 | part | /boot/efi |
| └─sda2 | 8:2 | 0 | 1G | 0 | part | /boot |
| └─sda3 | 8:3 | 0 | 38.4G | 0 | part | |
| └─cs-root | 253:0 | 0 | 34.4G | 0 | lvm | / |
| └─cs-swap | 253:1 | 0 | 4G | 0 | lvm | [SWAP] |
| sdb | 8:16 | 0 | 100G | 0 | disk | |
| └─VDOexample-vdolvol_vpool_vdata | 253:2 | 0 | 100G | 0 | lvm | |
| └─VDOexample-vdolvol_vpool-vpool | 253:3 | 0 | 300G | 0 | lvm | |
| └─VDOexample-VDOexample | 253:4 | 0 | 300G | 0 | lvm | /backups |

Synthetic File System

A synthetic file system allows us to store and use incremental backups as if they were full backup files, but they take up a fraction of full file size.

To start using Synthetic File System read Prerequisites for [Synthetic filesystem XFS/NFS 4.2](#)

XFS

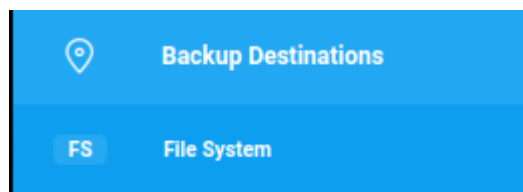
Prerequisites

Note:

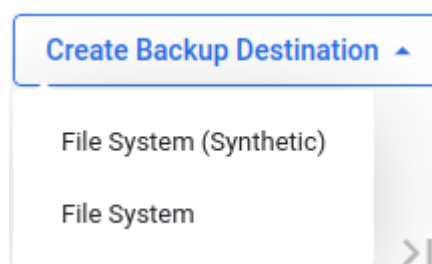
- The only prerequisite to using synthetic XFS as a backup destination is that the selected storage path is on the XFS
- For a basic setup of file systems on the Node check [File system](#)

Creating a Synthetic Filesystem Backup Destination

1. Select File System from Backup Destinations,



2. Select Create Backup Destination → File System (Synthetic),



3. The rest of the configuration is similar to a regular [File system](#).

When setting the path, make sure it's actually on the XFS!

Deduplication Appliances

This section presents the key steps necessary for configuring integration with deduplication appliances as your backup destination. You can use NFS or SMB to attach [Dell EMC Data Domain](#).

Dell EMC Data Domain

Create a new Backup Destination (Dell EMC Data Domain)

- Go into the backup destination menu and click on Create a backup destination.
- Provide a name and description for the new backup destination.
- Specify the retention days for full and incremental backups.
- Specify the retention versions for full and incremental backups.
- Choose and assign the node configuration to which you want to attach the new backup destination.
- Add to one or more storage paths.
 - `example - /vprotect_data/backupdestination`
- Save the configuration.

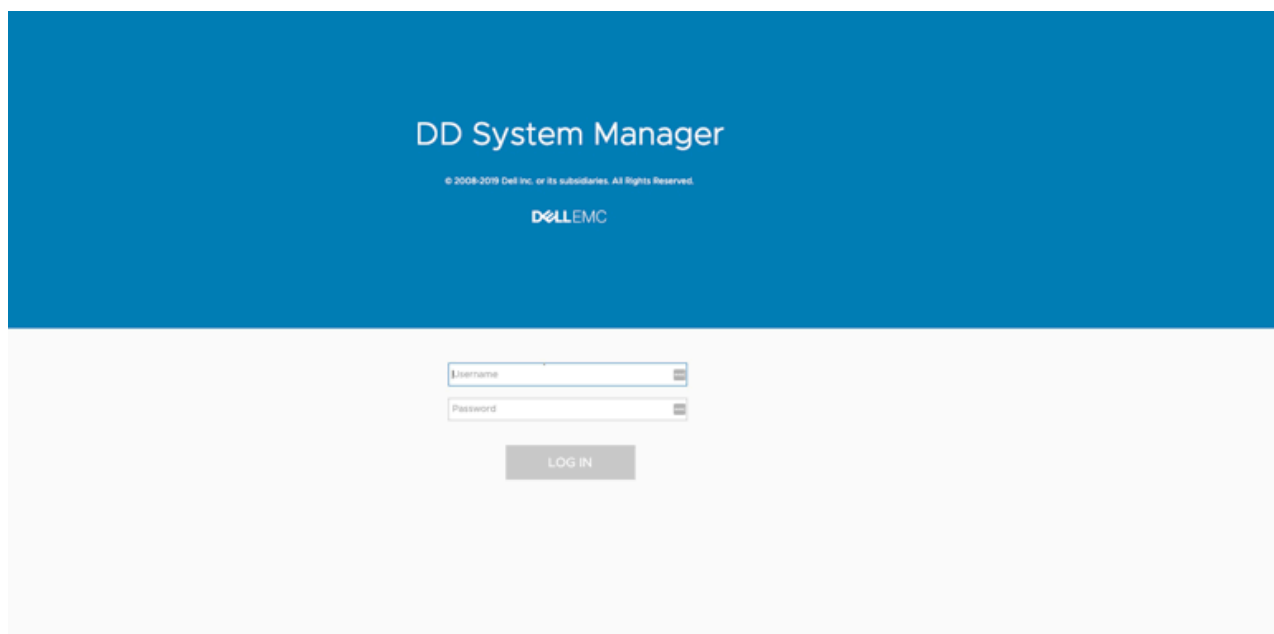
DD Boost FS Plugin

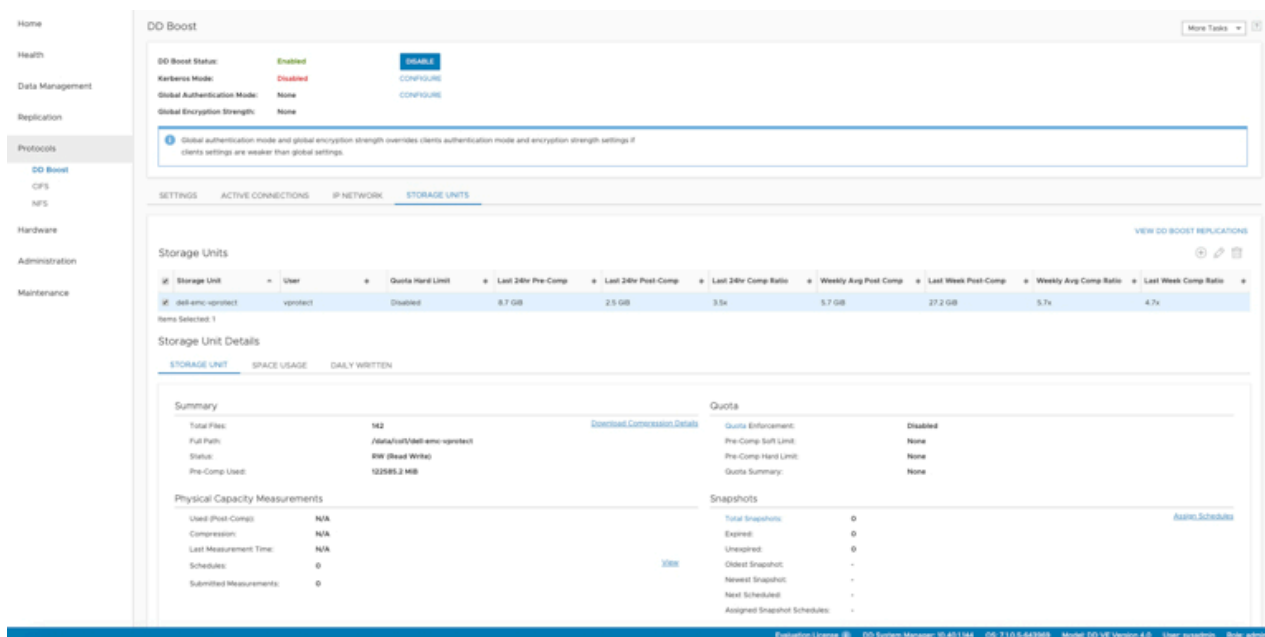
- To boost the backup process we recommend using a **single** Storage Unit and mtree, and subfolders on the BoostFS for multiple backup destinations (with possibly different retention settings).
 - No additional data copy is needed in the store phase if staging is using the same file system as the backup destination.
 - The Setup assumes a single Storage Unit and a single mtree for all backup destinations.
 - The staging space should always be a top directory, and all backup destinations should be defined as separate subfolders of this file system.
 - Data Protector for Cloud Workloads handles retention, and each backup destination may have different retention configured.
 - A single Storage Unit will also affect replication as it has to cover all backup destinations, and may replicate temporary data from the staging space or mounted backups.

- **Sharing** the same BoostFS across multiple nodes allows the administrator to create backups on one node (one host/environment) and restore using a different node (to a different host/environment).
 - UID/GID ownership and permissions must allow Data Protector for Cloud Workloads to read/write contents of the BoostFS share.
 - To meet these requirements, the user and group named vprotect that was created during the installation process must have the same UID and GID on each Data Protector for Cloud Workloads Node machine. You can create this before installing Data Protector for Cloud Workloads packages or change it after installation.
- Data Domain User requirements:
 - user must have **backup-operator** management role
 - user must be assigned to DD Boost Storage Unit

Prepare your PowerProtect DD as a backup destination:

- Login to PowerProtect DD and create an NFS Storage Unit called `DP-for-Cloud-Workloads`.





- Download BoostFS RPM from the Dell EMC site.
- Install BoostFS:

```
rpm -ivh DDBoostFS-7.0.0.0-633922.rhel.x86_64.rpm
```

- Save the password for BoostFS.

```
# Syntax
/opt/emc/boostfs/bin/boostfs lockbox set -d [DataDomain_IP_OR_DNS_NAME]
# Example
/opt/emc/boostfs/bin/boostfs lockbox set -d 10.1.10.100 -u vprotect -s
```

- Add the /etc/fstab entry:

```
# Syntax
[DataDomain_IP_OR_DNS_NAME] : [Storage_Area_Name] / [Mount_Point] boostfs
# Example
10.1.10.100 : /vprotectbackup /vprotect_data boostfs defaults,_netdev,bf
```

- Mount the fstab entry:

```
mount -a
```

- For a manual, one-time mount you can run this command:

```
# Syntax
/opt/emc/boostfs/bin/boostfs mount -o allow-others=true -d [DataDomain_IP_OR_DNS_NAME]
# Example
/opt/emc/boostfs/bin/boostfs mount -o allow-others=true -d 10.1.10.100
```

- Confirm with `df -h` that your `/vprotect_data` is mounted

Note: Remember to specify the backup destination path as a subdirectory of `/vprotect_data` if you would like to use the same storage unit as a staging space and backup destination - for example: `/vprotect_data/my-backups`.

```
mkdir /vprotect_data/my-backups
```

- Set ownership to the vprotect user on the directory `/vprotect_data`.

```
chown vprotect:vprotect -R /vprotect_data
```

- Set ownership to the vprotect user and data domain group on the directory `/vprotect_data/my-backups`.

```
chown vprotect:gid /vprotect_data/my-backups
```

where 'gid' is the GID of data domain user specified in Synthetic DD Boost backup destination configuration.

- Set read and write privileges for both user and group to the directory `/vprotect_data/my-backups`.

```
chmod 0775 /vprotect_data/my-backups
```

Object Storage

Object Storage

A backup destination is a storage location where Data Protector for Cloud Workloads keeps VMs, Containers, Cloud, and application backup copies. Data Protector for Cloud Workloads supports different types of object storage.

- [Alibaba Cloud OSS](#)
- [AWS S3 or S3-compatible](#)
- [Ceph Rados Gateway](#)
- [Cloudian S3](#)
- [Wasabi](#)
- [Google Cloud Storage](#)
- [IBM Cloud Object Storage](#)
- [Microsoft Azure Blob Storage](#)
- [Nutanix Objects](#)
- [OpenStack SWIFT](#)
- [Oracle Cloud Infrastructure Object Storage](#)
- [Scality RING](#)

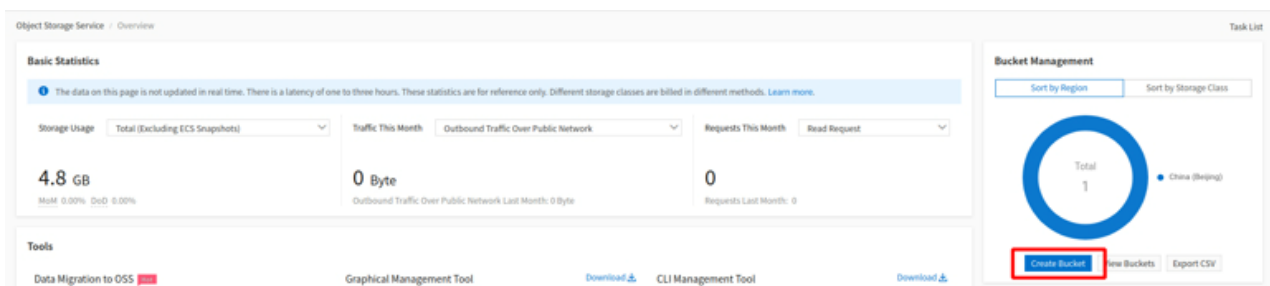
Alibaba Cloud OSS

Overview

Alibaba Cloud is an S3-compatible backup provider. Configuration as a backup destination is similar to AWS S3.

Example

After logging in, go to the Object Storage Service and create a new bucket.



Provide necessary details for your bucket and enable versioning.

Create Bucket

[? Create a bucket](#)



Note: Storage Class, Region, and Zone-redundant Storage cannot be changed after the bucket is created.

Bucket Name

Region

Alibaba Cloud services in the same region can communicate with each other over an internal network. The region cannot be changed after the purchase. Exercise caution when you select a region.

Endpoint

Storage Class

Standard: high-performance, reliable, and highly available storage class. We recommend that you use this storage class for data that is frequently accessed.

[How to Choose a Suitable Storage Class](#)

Zone-redundant Storage

OSS can back up your data to three zones within the same region to provide data center disaster recovery. [Learn more.](#)

Zone-redundant storage improves the availability of data. This feature incurs extra costs. For more information about the pricing of this feature, visit [price details](#). This feature cannot be disabled after it is enabled.

Versioning

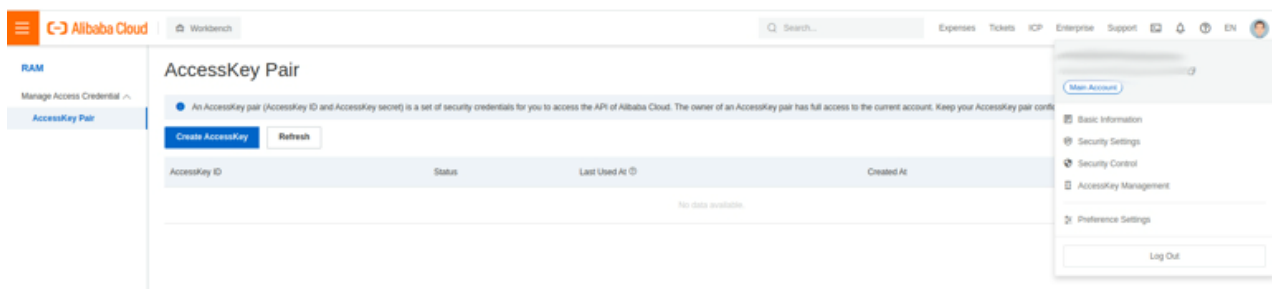
After versioning is enabled for a bucket, data that is overwritten or deleted in the bucket is saved as a previous version. If you enable versioning for a bucket, you are charged for the storage of the current and previous versions of objects in the bucket. [Learn more.](#) This feature cannot be disabled after it is enabled.

Access Control List (ACL)

OK

Cancel

Next, go to Manage AccessKey Management and create new AccessKey



Now go to the Backup destination tab on the Data Protector for Cloud Workloads dashboard and change the sub-tab to object storage. Provide the bucket name and key credentials, and then configure the remaining options according to your requirements:

AMAZON S3 / S3-COMPATIBLE SETTINGS

API URL (optional)
https://oss-cn-beijing.aliyuncs.com

Backup mode
Single bucket for all virtual environments

Bucket name *
backup

Region (optional)

☐

Record backup time after store

☒

Path style access enabled

☐

Resolve hostname to IP before connecting

☒

Parallel Download enabled

Access key *

☐

Show access key

Secret key *

☐

Show secret key

☐

Enable encryption

☐

Proxy configuration enabled

AWS S3 or S3-compatible

Overview

Data Protector for Cloud Workloads can store backups in AWS S3 or S3-compatible backup providers. In most cases, you just need to prepare a bucket (with versioning enabled if possible) and generate an access/secret key for Data Protector for Cloud Workloads. Data Protector for Cloud Workloads can be installed in AWS (if EC2 backup is used), but in most cases, S3 is used just as a cloud backup provider for on-prem environments.

Typical use cases are:

- When AWS is used - choose a single bucket with **versioning enabled** - all backup objects will have names in `/container_name/path/to/backup` format, where `container_name` typically is the VM name with an identifier.
- When a 3rd party is used - you need to verify:
 - Which strategy is supported by the vendor - for example Scalify requires a single bucket without versioning.
 - When timestamp recording of the object should occur - for example Scalify does it after data is stored (unlike AWS).

Data Protector for Cloud Workloads is also able to **encrypt** backups before sending backups (client-side encryption: SSE-C). Once enabled, new data is stored as encrypted with keys generated and kept by Data Protector for Cloud Workloads. For performance improvements, we also recommend using AWS Direct Connect to access S3. Otherwise, backups would be sent over the Internet, which could result in poor performance.

Note: S3 has a **limit of 5TB** per object. This means that depending on the virtualization platform and backup format used by export/import mode you may have a limit of 5TB per VM (if it is Proxmox VMA or Citrix XVA image-based backup) or per VM disk (in most cases). Bigger files are currently not supported.

Permissions

Depending on the selected mode, you may have different permission sets. For a single bucket, you need to use the access keys of a user that has the ability to control objects within the bucket over the specific bucket - here is an example of IAM policy:

```
{
  "Version": "2012-10-17",
  "Statement": [
    {
      "Sid": "Stmt1568968204280",
      "Action": [
        "s3:DeleteObject",
        "s3:DeleteObjectTagging",
        "s3:DeleteObjectVersion",
        "s3:DeleteObjectVersionTagging",
        "s3:GetBucketTagging",
        "s3:GetBucketVersioning",
        "s3:GetObject",
        "s3:GetObjectRetention",
        "s3:GetObjectTagging",
        "s3:GetObjectVersion",
        "s3:GetObjectVersionTagging",
        "s3:ListBucket",
        "s3:ListBucketVersions",
        "s3:PutObject",
        "s3:PutObjectTagging",
        "s3:PutObjectVersionTagging",
        "s3:RestoreObject"
      ],
      "Effect": "Allow",
      "Resource": "arn:aws:s3:::BACKUP_DESTINATION_BUCKET/*"
    }
  ]
}
```

You can also use a predefined role and create a user from the AWS console:

https://docs.aws.amazon.com/IAM/latest/UserGuide/id_credentials_access-keys.html#Using_CreateAccessKey

Note: It is recommended to periodically rotate your access/secret keys. More information can be found here: <https://aws.amazon.com/blogs/security/how-to-rotate-access-keys-for-iam-users/>. After changing the key in AWS, remember to update it in Data Protector for Cloud Workloads as well.

Bucket replication

Even though S3 is a highly available service, you may want to be prepared in case of a region failure. We recommend following this guide <https://docs.aws.amazon.com/AmazonS3/latest/dev/replication.html> to set up bucket replication so that your data is replicated to another region in a worst-case scenario. Remember to point Data Protector for Cloud Workloads to the replicated bucket in case of a disaster.

Glacier/Deep Archive support

Data Protector for Cloud Workloads is able to move older backups to a Glacier/Deep Archive storage tier. In the S3 backup provider settings, you need to enable the `Move old versions to other storage class` toggle and provide extended retention settings.

Keep in mind that Data Protector for Cloud Workloads will try to restore it to S3 with an expiration set to 2 days. You'll notice that although the task is running, no progress is taking place as it is waiting for the object to be restored from Glacier to S3. This **may take several hours** as Glacier doesn't provide instant access to archival data. Once this part is completed, Data Protector for Cloud Workloads will proceed with regular restore from a temporary S3 object.

Costs

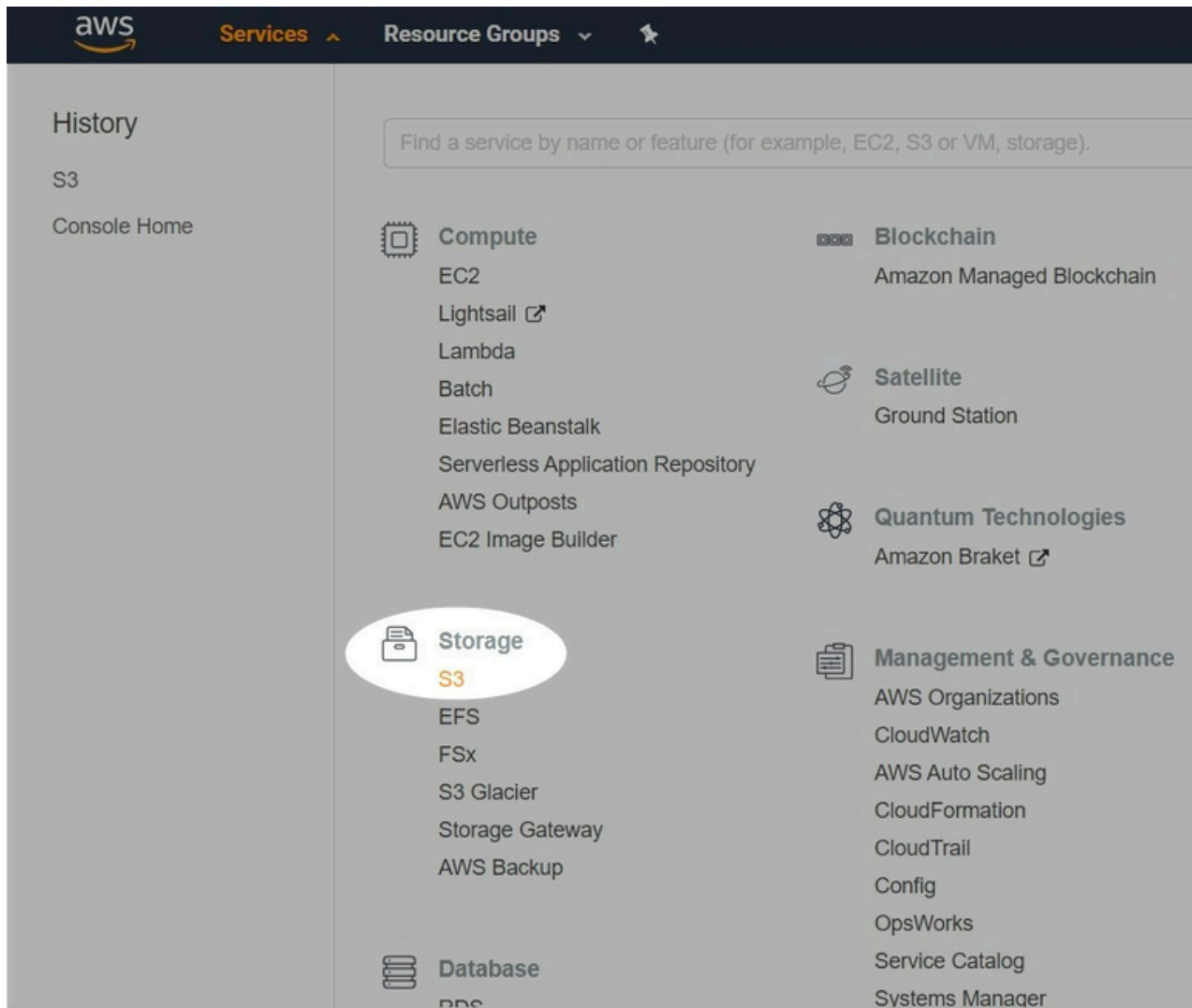
When storing backups in S3, additional charges will occur for stored backups. Retention setting in Data Protector for Cloud Workloads can limit the storage costs of stored backups.

Please visit <https://aws.amazon.com/s3/pricing/> to check current AWS S3 pricing.

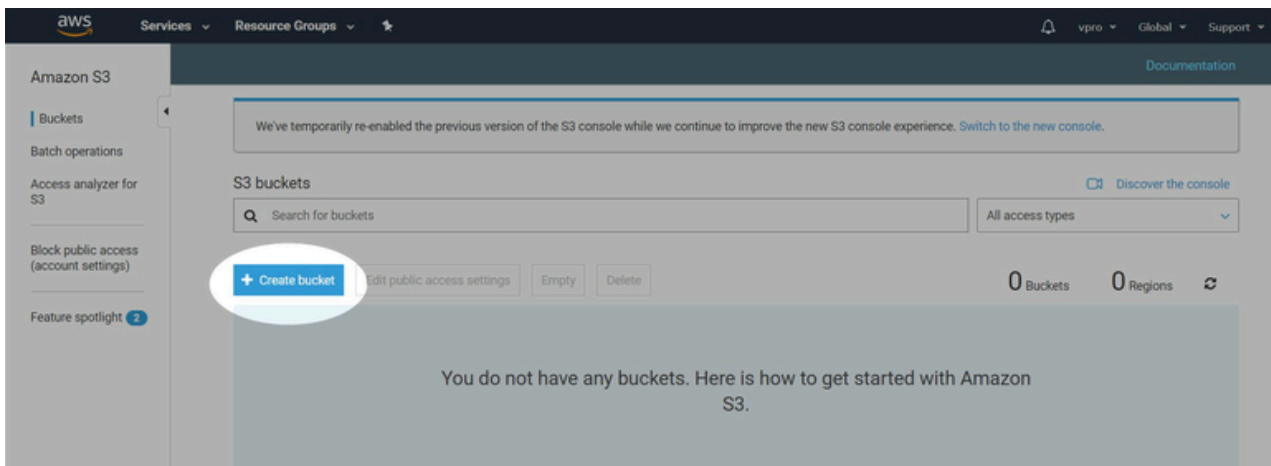
Example

Now we will show you how to quickly create S3 storage and integrate it with Data Protector for Cloud Workloads as a backup destination.

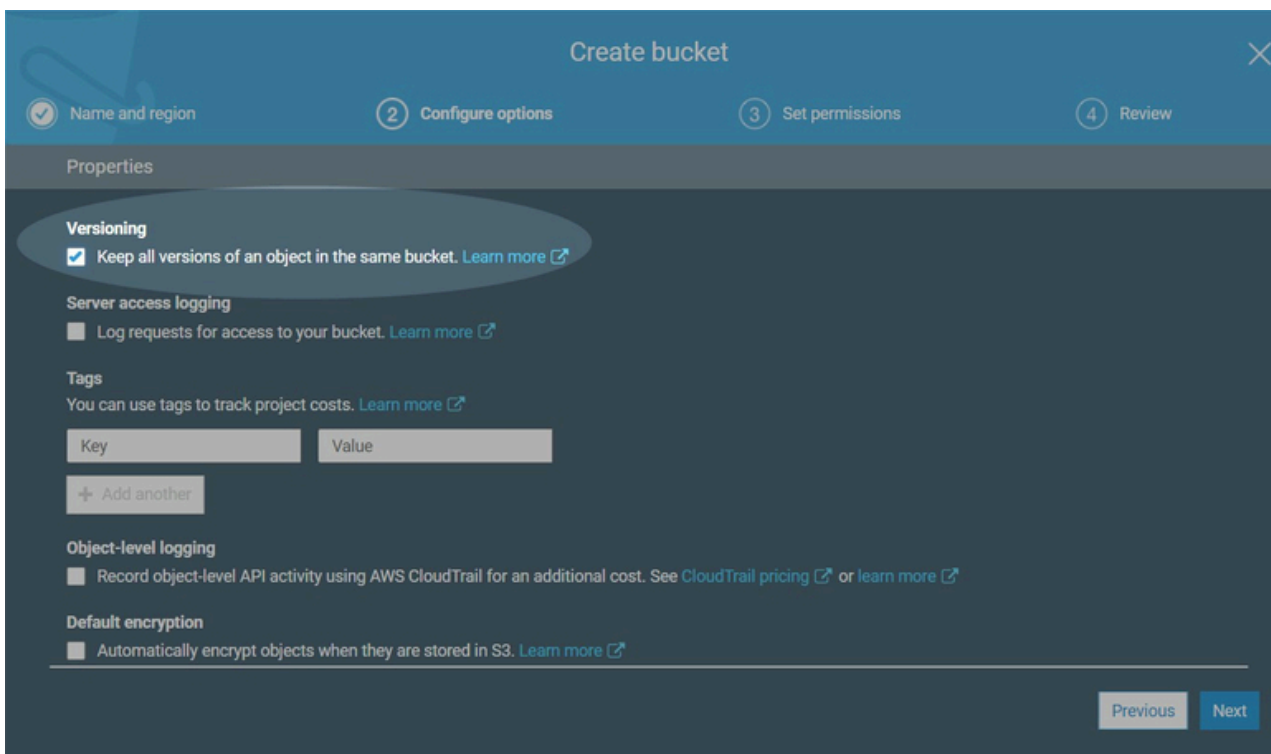
After logging in, expand the services tab and choose S3 under the Storage section:



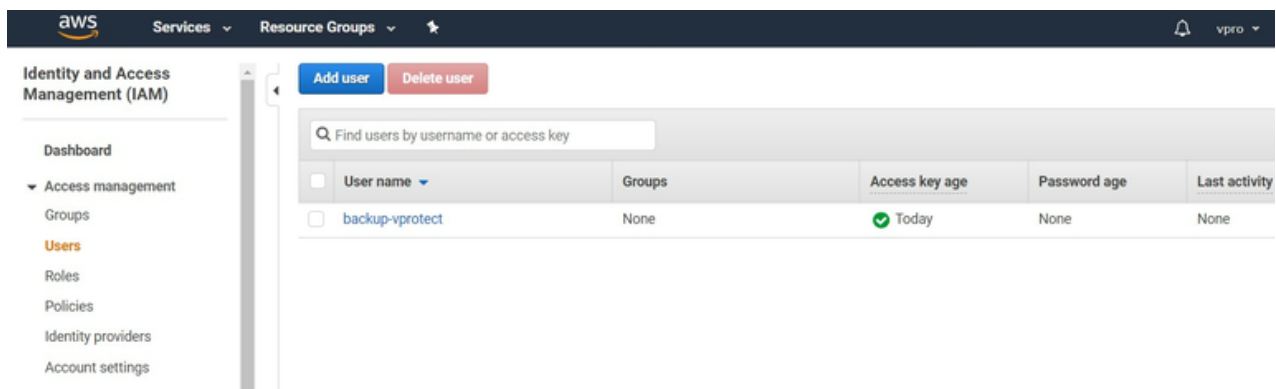
Now create a new bucket for your backups:



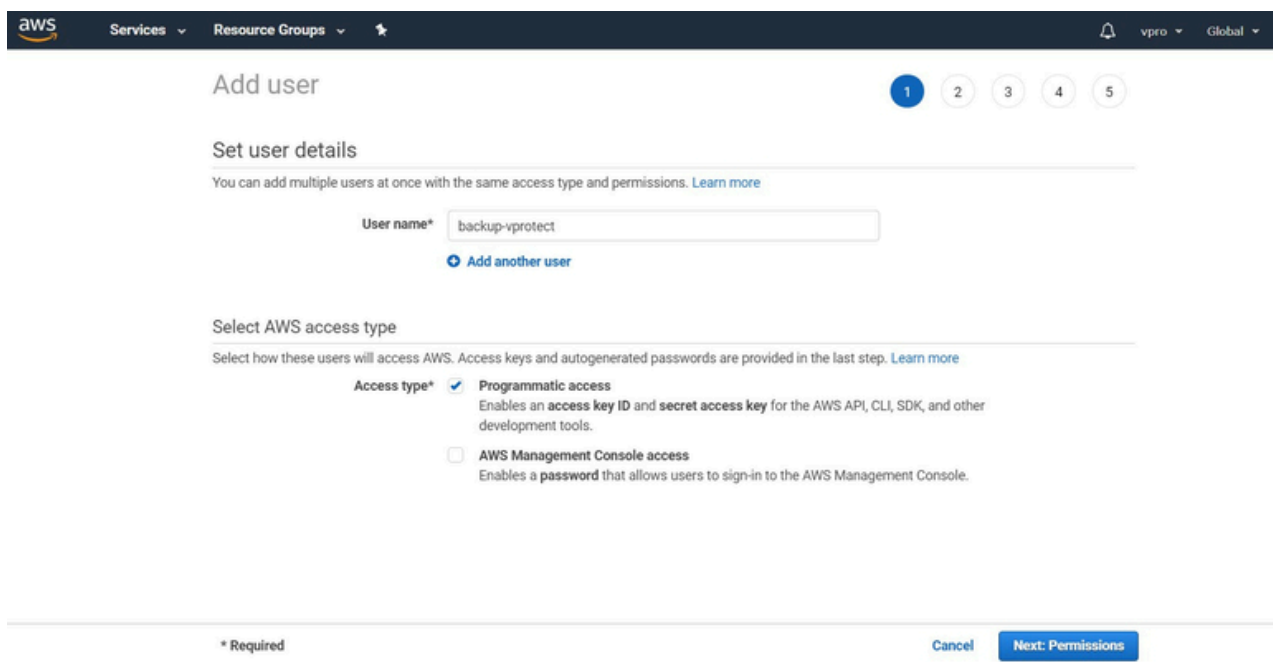
In "Configure options" activate versioning:
(In all other tabs, you can leave the default settings)



After creating a bucket, we need to create a new user with appropriate permissions:



Remember to choose the "Programmatic access" account type:



From the predefined roles, you can choose "AmazonS3FullAccess" or you can create a new one as described in the Permissions section:

Services

Resource Groups

vpro

Global

Add user

12345

Set permissions

Add user to group

Copy permissions from existing user

Attach existing policies directly

Create policy

Filter policies

Q s3

Showing 4 results

| | Policy name | Type | Used as |
|-------------------------------------|---|-------------|---------|
| <input type="checkbox"/> | AmazonDMSRedshiftS3Role | AWS managed | None |
| <input checked="" type="checkbox"/> | AmazonS3FullAccess | AWS managed | None |
| <input type="checkbox"/> | AmazonS3ReadOnlyAccess | AWS managed | None |
| <input type="checkbox"/> | QuickSightAccessForS3StorageManagementAnalyticsReadOnly | AWS managed | None |

Cancel

Previous

Next: Tags

Services

Resource Groups

vpro

Global

Add user

12345

Review

Review your choices. After you create the user, you can view and download the autogenerated password and access key.

User details

| | |
|----------------------|--|
| User name | backup-vprotect |
| AWS access type | Programmatic access - with an access key |
| Permissions boundary | Permissions boundary is not set |

Permissions summary

The following policies will be attached to the user shown above.

| Type | Name |
|----------------|--------------------|
| Managed policy | AmazonS3FullAccess |

Tags

No tags were added.

Cancel

Previous

Create user

Remember to download the .csv or copy the key credentials manually:

Add user

1 2 3 4 5



Success

You successfully created the users shown below. You can view and download user security credentials. You can also email users instructions for signing in to the AWS Management Console. This is the last time these credentials will be available to download. However, you can create new credentials at any time.

Users with AWS Management Console access can sign-in at: <https://309391574450.signin.aws.amazon.com/console>

Download .csv

| | User | Access key ID | Secret access key |
|---|-------------------|----------------------|-------------------|
| ▼ | ✓ backup-vprotect | AKIAUQCJMYWZIPAOAQLL | ***** Show |

- ✓ Created user backup-vprotect
- ✓ Attached policy AmazonS3FullAccess to user backup-vprotect
- ✓ Created access key for user backup-vprotect

Close

Now go to the Backup destination tab on the Data Protector for Cloud Workloads dashboard and change the sub-tab to object storage. Provide the bucket name and key credentials, and then configure the remaining options according to your requirements:

AMAZON S3 / S3-COMPATIBLE SETTINGS

API URL (optional)

Backup mode

Single bucket for all virtual environments

Bucket name *

backup

Region (optional)

- ☐ Record backup time after store
- ☐ Path style access enabled
- ☐ Resolve hostname to IP before connecting
- ☒ Parallel Download enabled

Access key *

.....

- ☐ Show access key

Secret key *

.....|

- ☐ Show secret key
- ☐ Enable encryption

- ☐ Proxy configuration enabled

PRE/POST ACCESS

- ☐ Execute pre store command

Ceph Rados Gateway

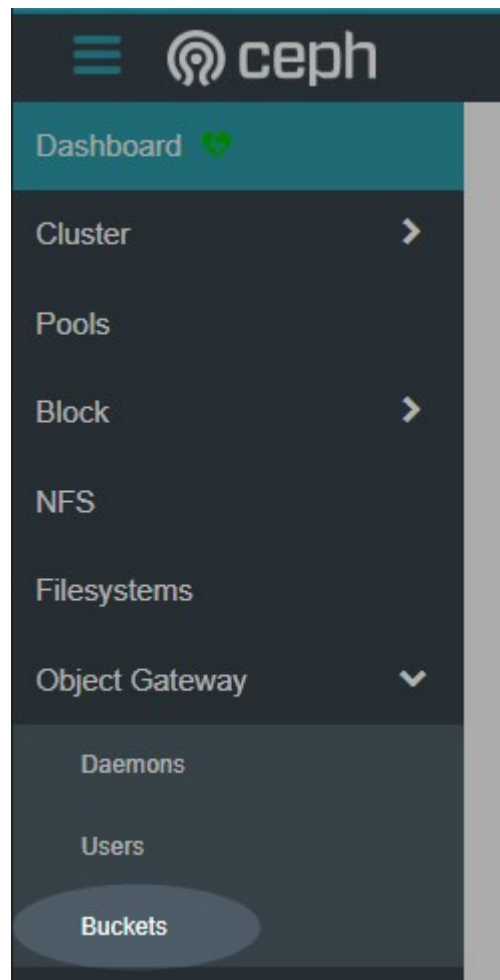
Overview

Ceph Object Gateway supports a RESTful API that is compatible with the basic data access model of the Amazon S3 API. Ceph Object Gateway is an object storage interface built on top of librados to provide applications with a RESTful gateway to Ceph Storage Clusters. Ceph Object Storage supports two interfaces:

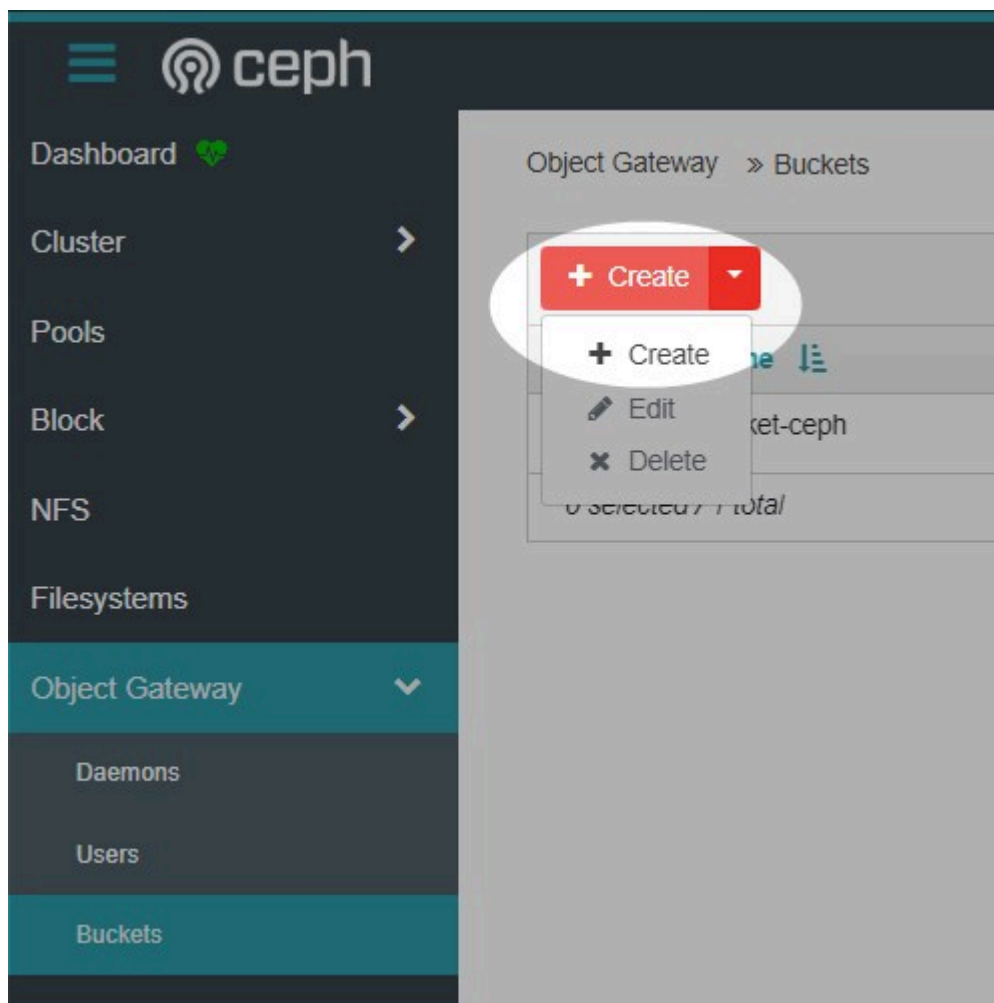
- **S3-compatible:** Provides object storage functionality with an interface that is compatible with a large subset of the Amazon S3 RESTful API.
- **Swift-compatible:** Provides object storage functionality with an interface that is compatible with a large subset of the OpenStack Swift API.

Example

Log in to the ceph dashboard. Open Object gateway and then go to "Buckets".



Then click on the "Create" button.



Fill in the required fields.

Object Gateway » Buckets » Create

Create Bucket

| | |
|---------------------------|---|
| Name * | <input type="text" value="bucket-cephh"/> |
| Owner * | <input type="text" value="bucket-user"/> ✓ |
| Placement target * | <input type="text" value="default-placement (pool: default.rgw.buckets.data)"/> ✓ |

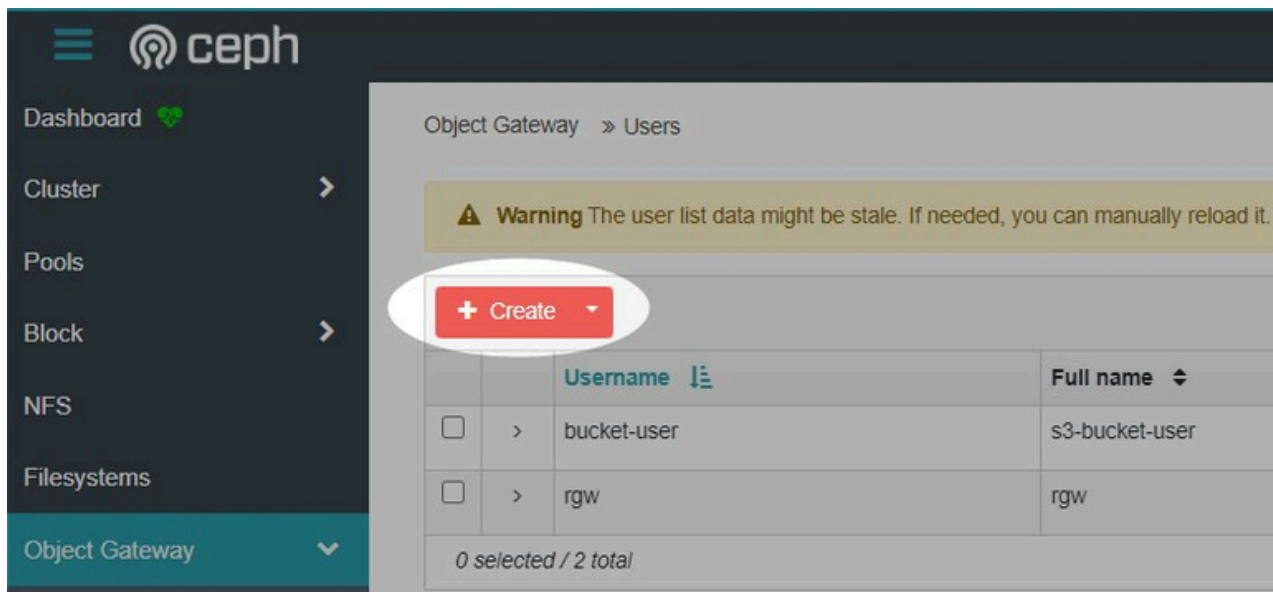
Locking

☐ Enabled ?

Create Bucket

Cancel

Now create a dedicated access account for the backup destination. Open the Users tab under the object gateway menu.



Fill in the username field, you can leave the other settings as default.

Create User

Username *

bucket--user

✓

Full name *

s3-bucket-user

Email address

✓

Max. buckets

Custom

1000

☐ Suspended

S3 key

☒ Auto-generate key

User quota

☐ Enabled

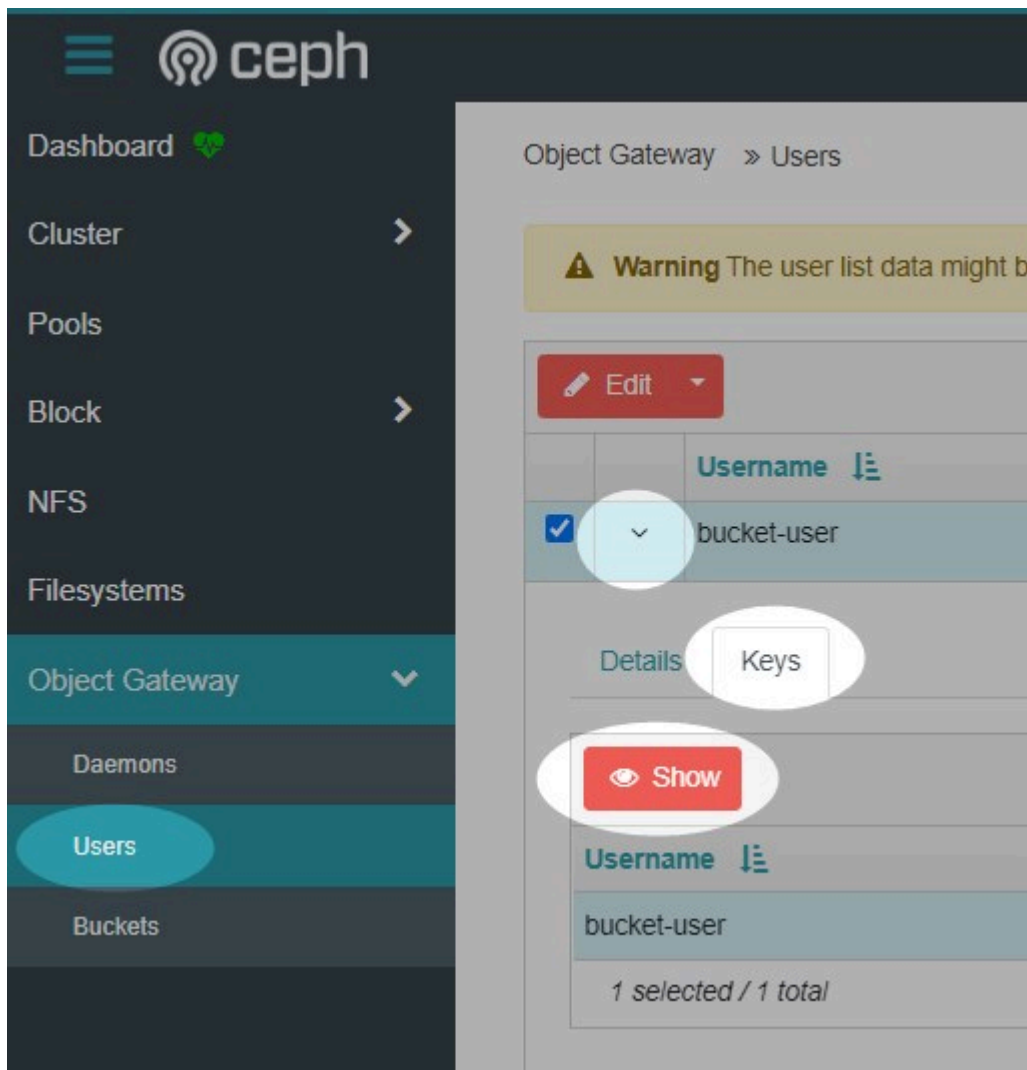
Bucket quota

☐ Enabled

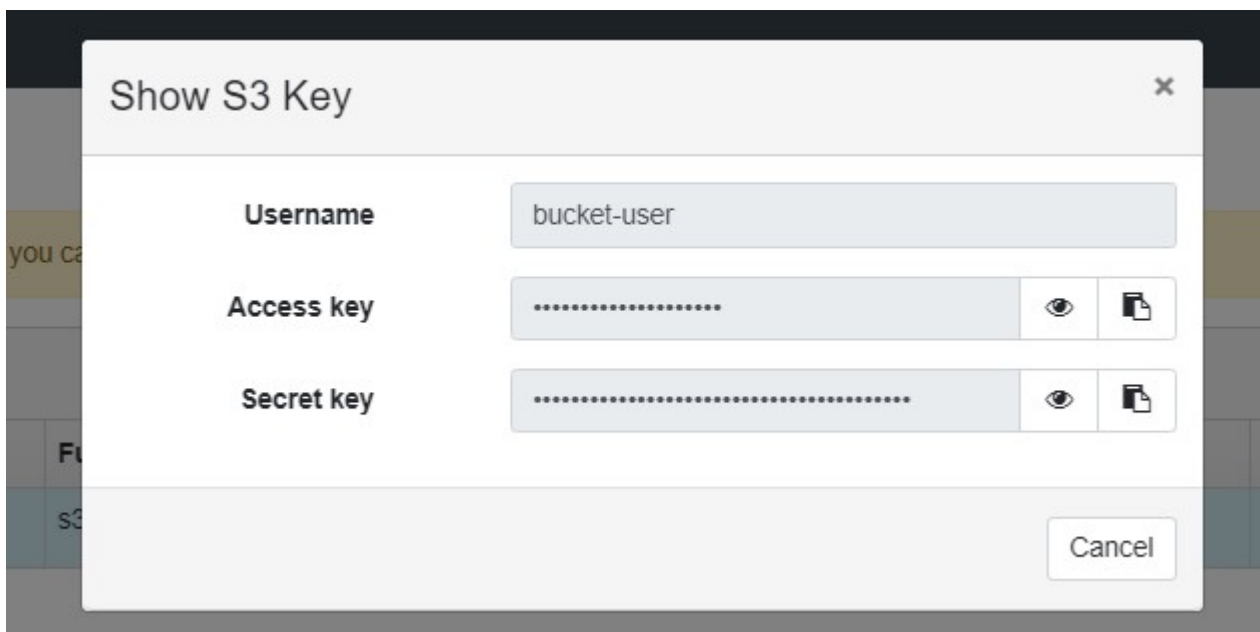
Create User

Cancel

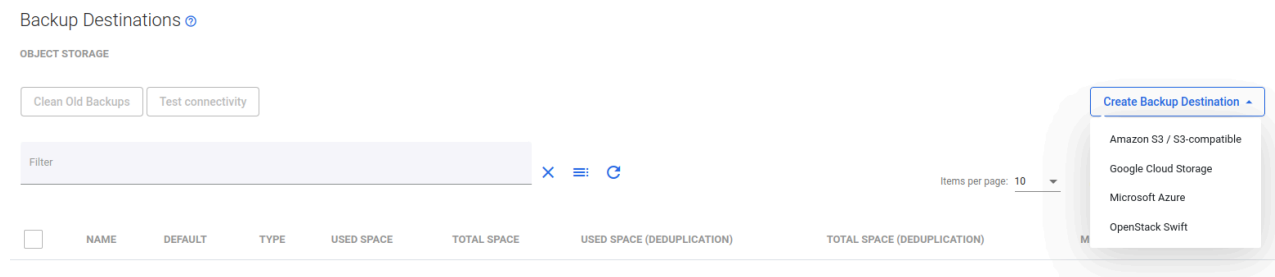
To see the account key and secret key, expand the user details and open the keys tab, click on the key, and then on the show button.



The access key and secret key will be needed to create a backup destination in Data Protector for Cloud Workloads.



Now we can go to the Data Protector for Cloud Workloads Dashboard. Open the "Backup Destination" tab from the left side menu and choose "Amazon S3 / S3-compatible" as the new type of backup destination.



By default, Ceph provides S3 via port 8000. Also, remember to enable the "record backup time after store" option.

AMAZON S3 / S3-COMPATIBLE SETTINGS

| | |
|--|--|
| API URL (optional) | http://10.1.10.200:8000 |
| Backup mode | Single bucket for all virtual environments |
| Bucket name * | backup |
| Region (optional) | |
| <input checked="" type="checkbox"/> Record backup time after store | |
| <input type="checkbox"/> Path style access enabled | |
| <input type="checkbox"/> Resolve hostname to IP before connecting | |
| <input type="checkbox"/> Parallel Download enabled | |
| Access key * | ***** |
| <input type="checkbox"/> Show access key | |
| Secret key * | ***** |

Clouidian S3

Overview

Clouidian is an S3-compatible backup provider. Configuration as the backup destination is similar to AWS S3.

Example

After logging in, create a new bucket for your backups

CLLOUDIAN

Analytics Buckets & Objects IAM Storware Help

BUCKETS OBJECTS

+ ADD NEW BUCKET

ADD NEW BUCKET

Bucket Name

Region

Object Lock ☐ DISABLE

Storage Policy

CANCEL CREATE

| NAME | REGION | POLICY | |
|-------------------|-----------|-----------------|-------------------|
| storware-backup-1 | us-west-1 | Distributed-5-4 | Properties Delete |

Next, go to security credentials and generate a new access key.

S3 ACCESS CREDENTIALS

| CREATED | ACCESS KEY ID | ACTIONS |
|-------------------------|---------------|---|
| kwi-14-2021 04:59 -0700 | <div></div> | View Secret Key Inactivate Delete |
| kwi-28-2021 23:59 -0700 | <div></div> | View Secret Key Inactivate Delete |

* Active Access Key

CREATE NEW KEY

Now go to the Backup destination tab on the Data Protector for Cloud Workloads dashboard and change the sub-tab to object storage. Provide the bucket name and key credentials, and then configure the remaining options according to your requirements. Also, enable `Path style access enabled` option:

AMAZON S3 / S3-COMPATIBLE SETTINGS

API URL (optional)

Backup mode

Single bucket for all virtual environments

Bucket name *

backup

Region (optional)

- ☐ Record backup time after store
- ☒ Path style access enabled
- ☐ Resolve hostname to IP before connecting
- ☒ Parallel Download enabled

Access key *

- ☐ Show access key

Secret key *

- ☐ Show secret key
- ☐ Enable encryption

- ☐ Proxy configuration enabled

PRE/POST ACCESS

- ☐ Execute pre store command
- ☐ Execute post store command

Cancel

Google Cloud Storage

Google Cloud Storage allows data to be stored and accessed on Google Cloud Platform infrastructure. It combines the performance and scalability of Google's cloud with advanced security and sharing capabilities.

How to use GCS as a backup destination for Data Protector for Cloud Workloads:

1. Create a project: Click [here](#) for more info about **Creating and Managing Projects**.
2. Create a bucket: Click [here](#) for more info about **Creating Storage Buckets**.

✓ Name your bucket

Pick a globally unique, permanent name. [Naming guidelines](#)

Tip: Don't include any sensitive information

CONTINUE

✓ Choose where to store your data

This permanent choice defines the geographic placement of your data and affects cost, performance and availability. [Learn more](#)

Location type


- ☒ Region
Lowest latency within a single region
- ☐ Dual-region
High availability and low latency across 2 regions
- ☐ Multi-region
Highest availability across largest area

Location

CONTINUE

✓ Choose a default storage class for your data

A storage class sets costs for storage, retrieval and operations. Pick a default storage class based on how long you plan to store your data and how often it will be accessed. [Learn more](#)

- ☐ Standard 
Best for short-term storage and frequently accessed data
- ☐ Nearline
Best for backups and data accessed less than once a month
- ☒ Coldline
Best for disaster recovery and data accessed less than once a quarter
- ☐ Archive
Best for long-term digital preservation of data accessed less than once a year

CONTINUE

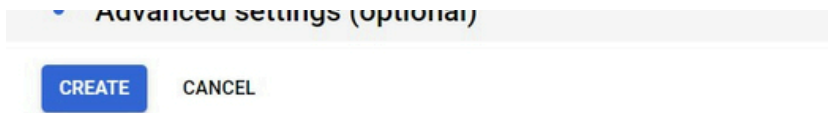
✓ Choose how to control access to objects

Access control

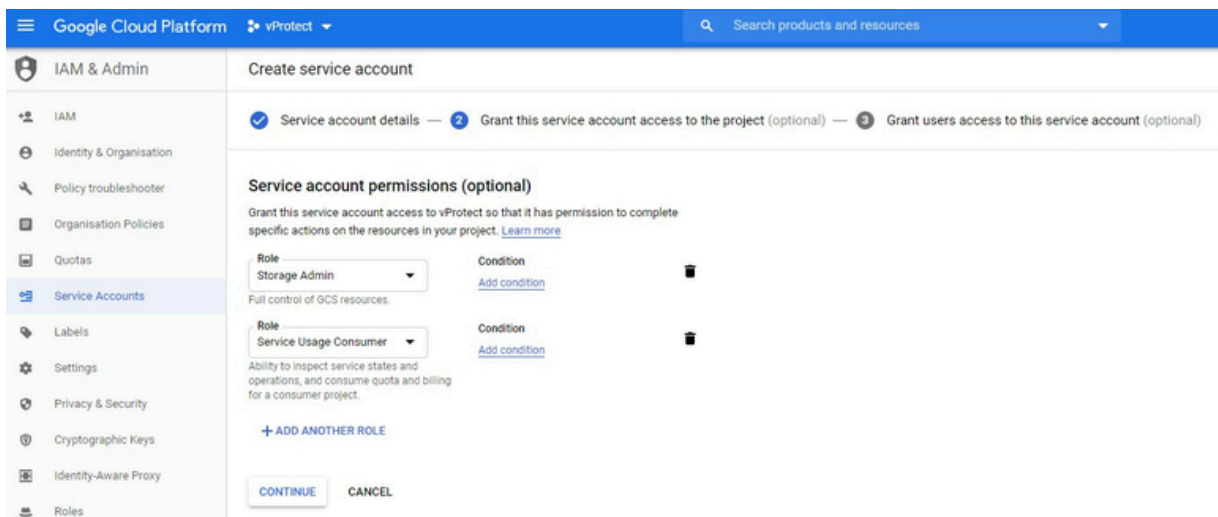
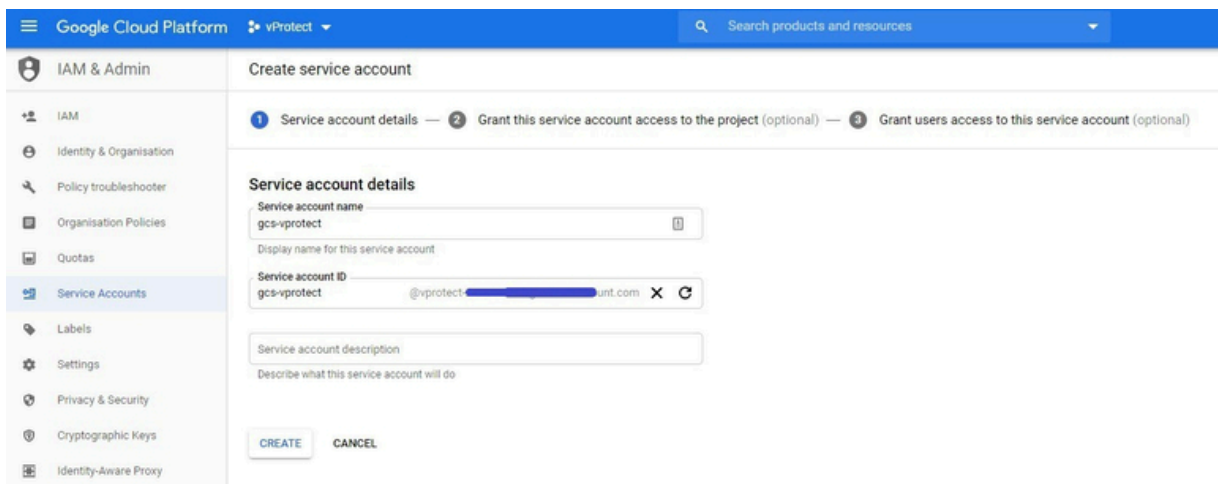
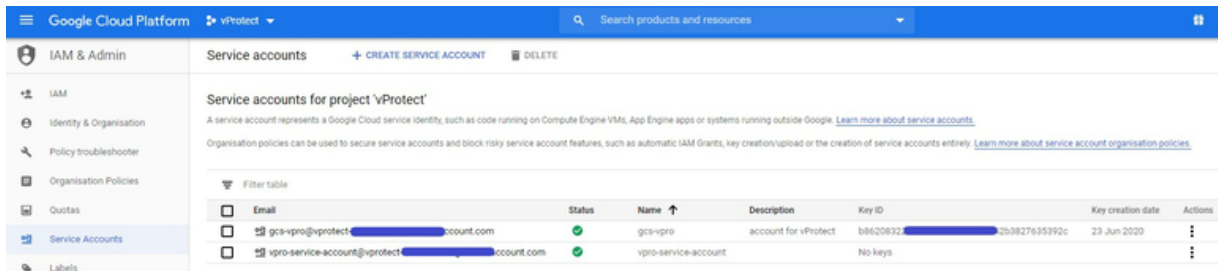
- ☐ Fine-grained
Specify access to individual objects by using object-level permissions (ACLs) in addition to your bucket-level permissions (IAM). [Learn more](#)
- ☒ Uniform
Ensure uniform access to all objects in the bucket by using only bucket-level permissions (IAM). This option becomes permanent after 90 days. [Learn more](#)

CONTINUE

• Advanced settings (optional)



3. Enable versioning in your bucket: Click [here](#) for more info about **Enabling Object Versioning**.
4. Generate a service account key: Click [here](#) for more info about **Creating service account keys**. The service account key should have the **Role** set to **Storage Admin and Service Usage Consumer**.



- You can leave the third tab - Grant users access to this service account (optional).
- To generate an account key, click on the "three-dot" button next to your service account and then click on "create key". You should then see the

window below - click on create to download the JSON file. You'll need its content in the last step.



Create private key for 'gcs-vprotect'

Downloads a file that contains the private key. Store the file securely because this key cannot be recovered if lost.

Key type

☒ JSON
Recommended

☐ P12
For backward compatibility with code using the P12 format

CANCEL CREATE

5. After the key is created, open your Data Protector for Cloud Workloads Web UI (you can also use **CLI**), click on **BACKUP DESTINATIONS**, then on the **Create Backup Destination** button, and then select **Google Cloud Storage** from the drop-down list. In addition to the standard properties, you need to specify:
6. The **Bucket name** was specified during bucket creation.
7. The **Service account key** - paste the content of the service account key .json file created before.

| Google Cloud Platform vProtect | | |
|--|--|-----------------------|
| Storage Browser Monitoring Transfer | Storage browser | |
| | Filter buckets | |
| | Bucket sorting and filtering are available in the Stor | |
| | <input type="checkbox"/> Name ↑ | Created |
| | <input type="checkbox"/> vpro-bucket | 23 Jun 2020, 11:52:49 |

GOOGLE CLOUD STORAGE SETTINGS

Bucket name *

vpro-bucket

Service account key *

```
{
  "type": "service_account",
  "project_id": "vprotect-12345",
  "private_key_id": "ca4a471e-1234-5678-9012-345678901234",
  "private_key": "-----BEGIN PRIVATE KEY-----
MIIEEwIBADANBgkqhkiG9w0BAQEFAASCCKYwgggSiAgEAAoIBAQCIEw0k0s7os+oUn+CdIETr0pg8X1v9JVZk2D35JuxYkPAmx08I00gAJUrn8RKYzjUHWXRoSZu4eUnMn7V6wMFPVZM42v0CK3f1kssJcmV8RmMH0sY2XfZX2my6dm3vohx54VhTatY3dUn
zQHOK1zaQT+RDJNOsJNkOgp3a4mVhTm65f9y7wtCD101QDyLboTcE2TN47qwUnCpye18TMRBlyk286p5cap56ks24E3naPAQ/f0eIE0YmYWKt8Oh3xyss0Roag9UARUnbi3gbhJ+sTynliFBjMmole9wV4Yx+CQ3Z1yFNMd0MIQ2/qGAZqnlZBbgF/0dUunaZ
-----END PRIVATE KEY-----"
```

Now, you can store Data Protector for Cloud Workloads backups on Google Cloud Storage.

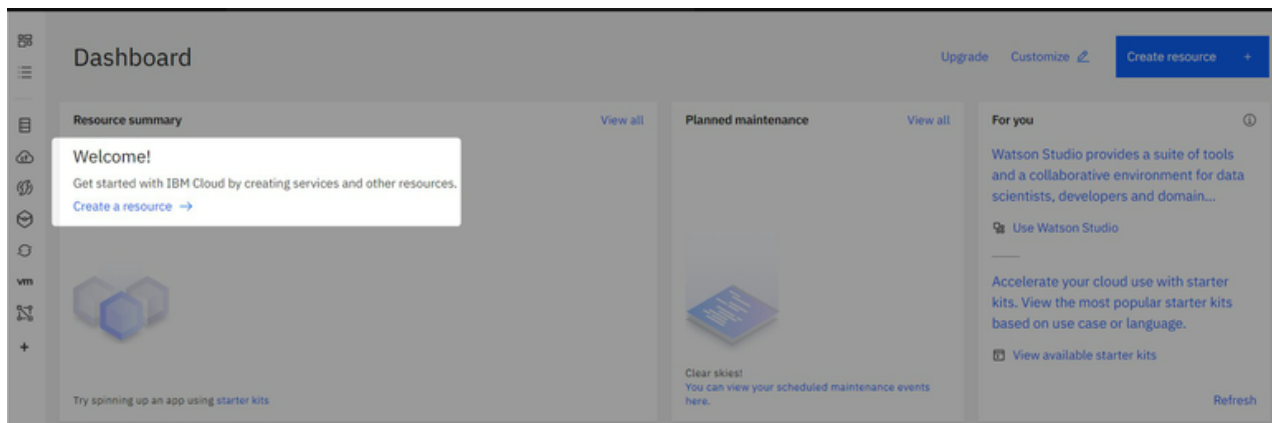
IBM Cloud Object Storage

Overview

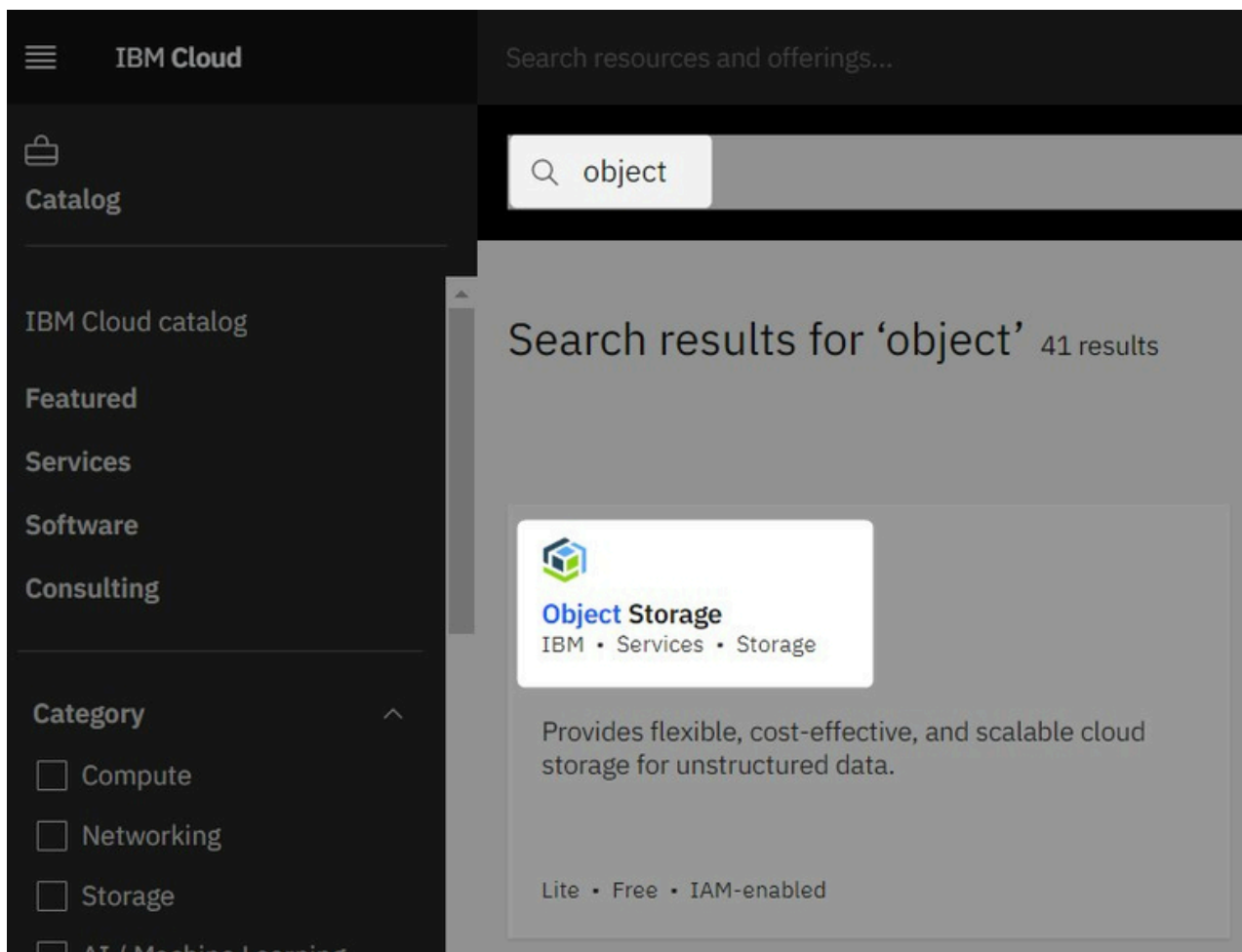
IBM Cloud Object Storage is a push-button deployed cloud storage service and is available in IBM Cloud global data centers. It offers leading data protection, high durability, and fast access to your data. You can use it to store and protect data with easy-to-use management features to organize your data and to configure finely-tuned access controls.

Example

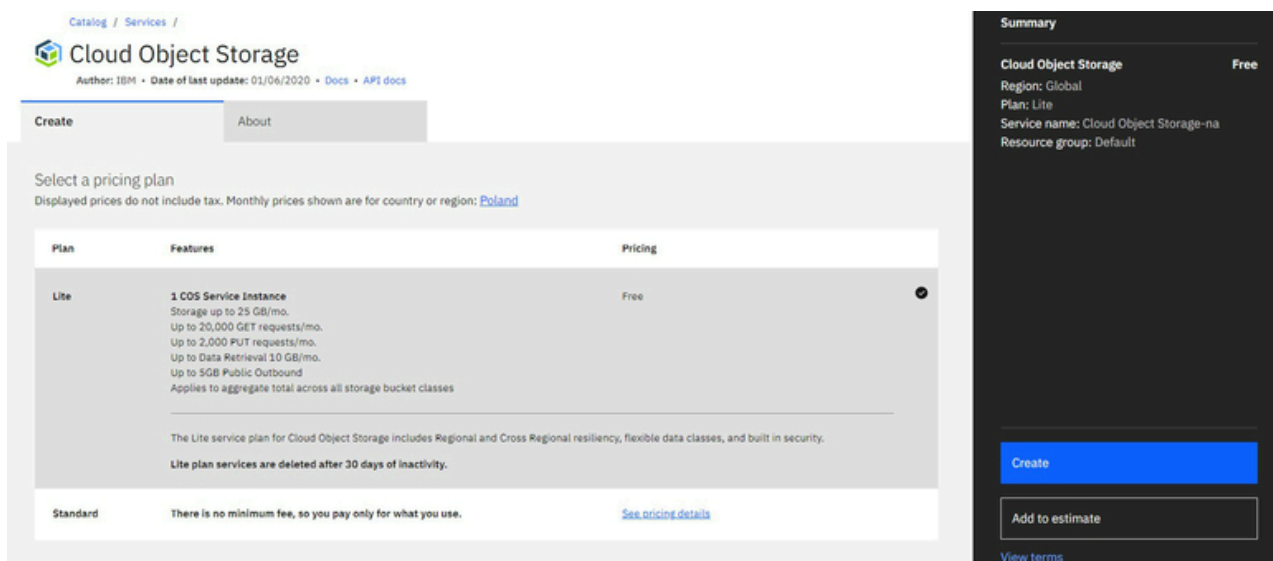
Log in to your IBM Cloud account. On the main dashboard, you will see the "Create a resource" button - Click on it.



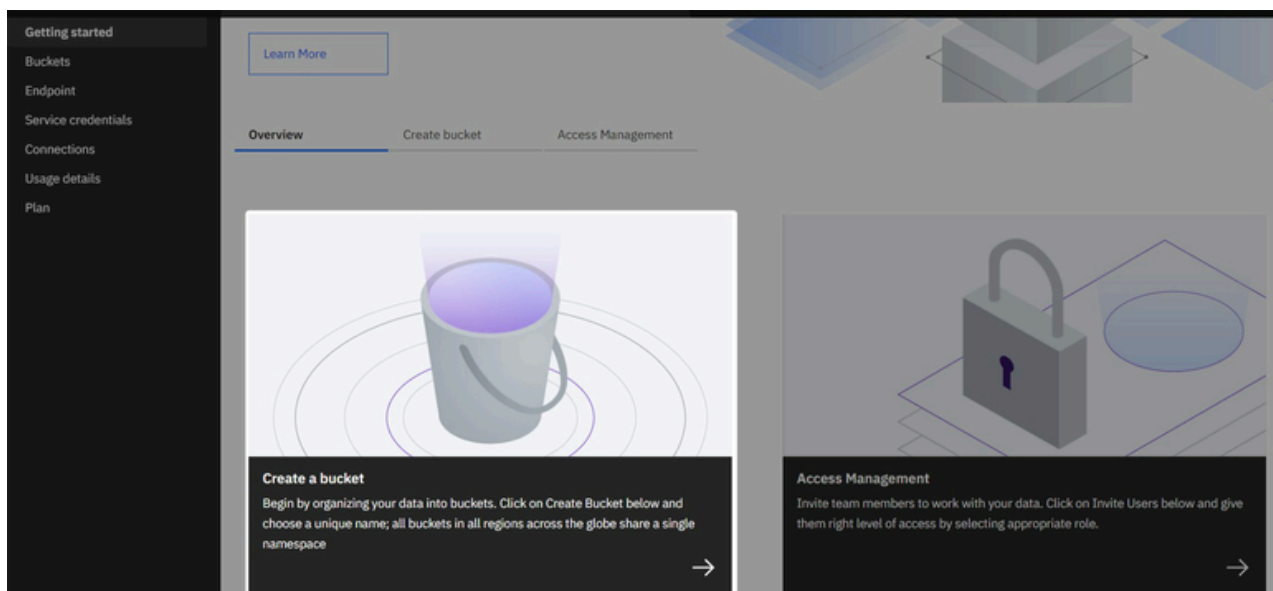
On the next screen, search for a resource named "Object Storage" and click on it.



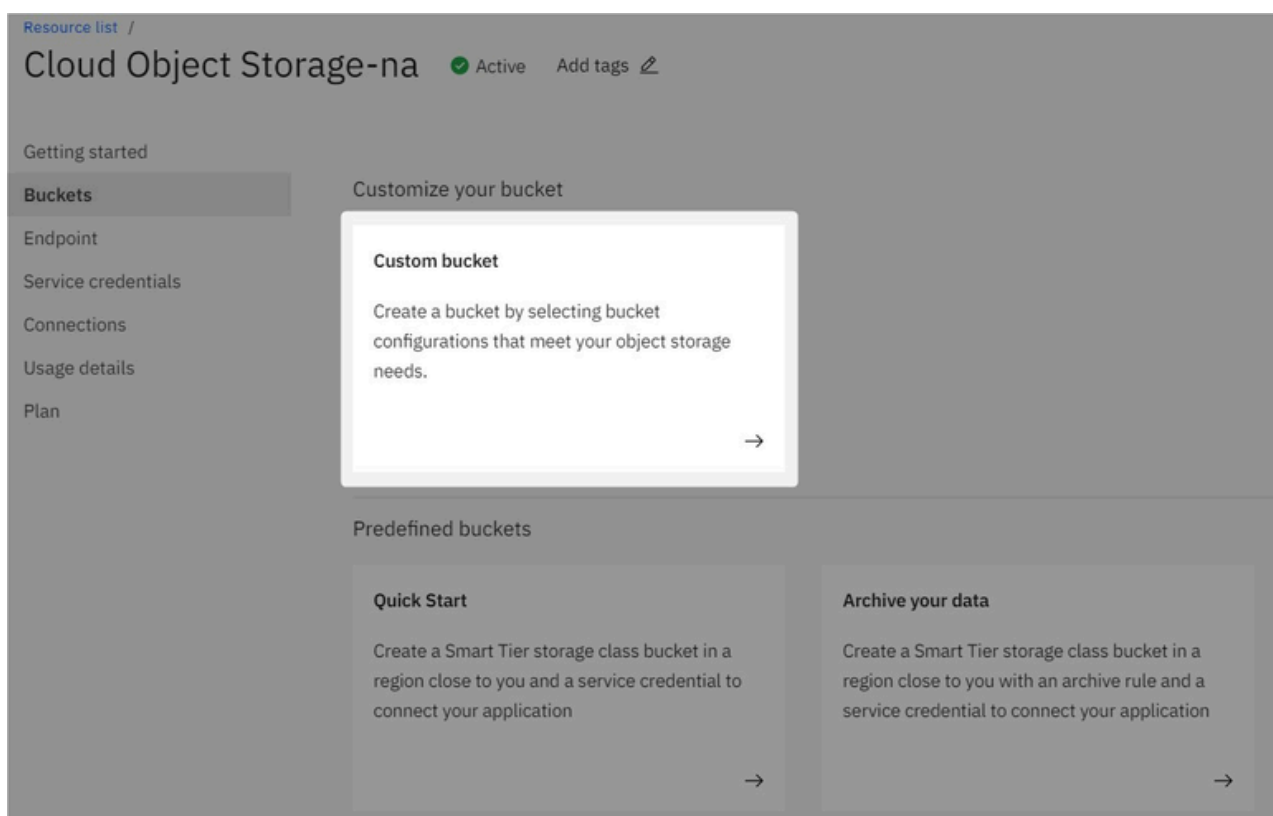
On the next screen, you can choose pricing plans, etc. Select the options according to your requirements.



After creating a storage resource we need to create a bucket.



You can choose predefined templates or select the option to create a bucket with your own settings. In this example, we will choose "Custom bucket".



Data Protector for Cloud Workloads has no special requirements for the bucket, all options can be configured according to customer needs.

[Resource list](#) /

Cloud Object Storage-na ✓ Active [Add tags](#) [✎](#)

Custom bucket

Unique bucket name

vprotect-bucket



Bucket naming rules:

- Must be unique across the **whole** IBM Cloud Object Storage system
- Do not use any personal information (any part of a name, address, financial or security accounts or SSN)



[Resource list](#) /

Cloud Object Storage-na ✓ Active [Add tags](#) [✎](#)



Cross Region
Highest availability



Regional ✓
Best performance



Single Site
Data sovereignty

Location

eu-de

Storage class [View pricing](#) [✎](#)

Smart Tier New!



Smart Tier automatically gives you the lowest storage rate based on your monthly activity.

Standard

For active workloads that require higher performance and low latency and where data needs to be accessed frequently.

Vault

For less active workloads that require infrequent data access (accessed once a month or less).

Cold Vault

For cold workloads where data is primarily archived (accessed a few times a year).

Advanced configurations [View services availability >](#)

Optional

Rules & Policies

Archive

[Add rule](#)

Create a rule to transition objects from their default storage class to Archive

Expiration

[Add rule](#)

Creates rule to schedule deletion of objects after a specified amount of time after creation

Retention policy

[Add rule](#)

This feature is available for our Standard plan customers only. [See pricing](#)

Key management services

Key management services can only be added during bucket creation. If a key is deleted, all bucket data will become inaccessible.

☐ Key Protect ⓘ

☐ Hyper Protect Crypto Services ⓘ

Additional services

☐ IBM Cloud Activity Tracker with LogDNA (Third Party) ⓘ

☐ IBM Cloud Monitoring with Sysdig (Third Party) ⓘ

Cancel

Create bucket

After creating the bucket, you'll see the objects page. From the menu on the left select the configuration tab. You will see a summary of the resource you have created. To create a backup destination you will need the ***"public" address from the endpoints section*** from here.

Bucket configuration

Bucket details

| | | | |
|-------------------------|-------------------------------------|--------------|---------------------|
| Bucket name | vprotect-bucket | Total bytes | 0 bytes |
| Service instance | cloud-object-storage | Resiliency | Regional |
| Total objects | 0 | Location | eu-de |
| Storage class | Smart Tier ⓘ | Date created | 02/07/2020 10:38:57 |
| Cloud Functions trigger | Disabled Learn more | | |

Bucket instance CRN

This value identifies the service instance when listing or creating buckets via the API. [Learn more](#)

```
crn:v1:bluemix:public:cloud-object-storage:global:[REDACTED]:fab3-40b1-98cb-682618778565:bucket:vprotect-bucket
```

Endpoints

Endpoints are used hand in hand with your credentials (i.e. keys, CRN, bucket name) to tell your service where to look for this bucket. Depending on where your service or applications is located you will want to use one of the below endpoint types.

Private ⓘ

Use private endpoints to point applications or services that are hosted in the IBM cloud (excluding Cloud Foundry services).

```
s3.private.eu-de.cloud-object-storage.appdomain.cloud
```

Public ⓘ

Use public endpoints to point applications or services that are hosted outside of the IBM cloud or for Cloud Foundry applications hosted in the IBM cloud.

```
s3.eu-de.cloud-object-storage.appdomain.cloud
```

Direct ⓘ

Use direct endpoints to connect from a VPC to Cloud Object Storage.

```
s3.direct.eu-de.cloud-object-storage.appdomain.cloud
```

Associated key management services

This bucket is not encrypted with key management key. [Learn more](#)

Activity Tracker

[Add Activity Tracker](#)

No Activity Tracker service instance is currently associated with this bucket.

Monitoring

[Add Monitoring](#)

No IBM Cloud Monitoring with Sysdig service instance is currently associated with this bucket.

Archive rule

[Create](#)

Archive lifecycle rules allow users to change their objects from their default bucket storage class to the archive storage class after a certain period. Archive is our lowest cost tier and is best for items that are not accessed often.

Expiration rule

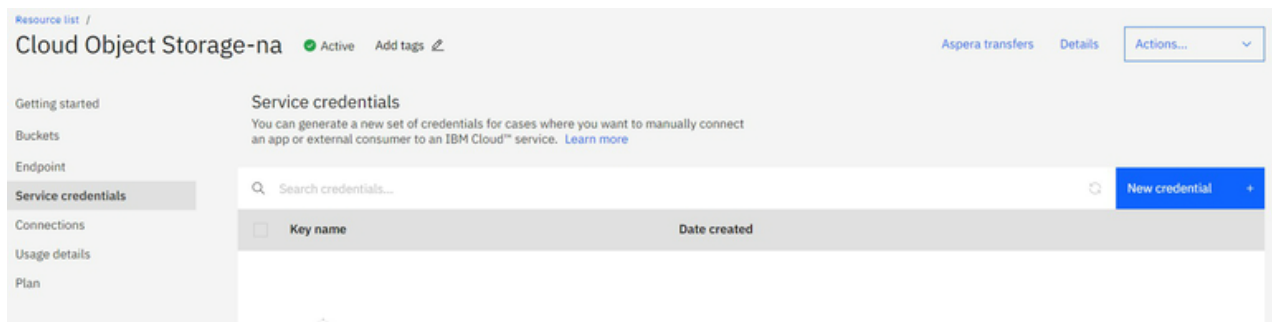
[Add](#)

Object Expiration rules allow you to manage storage costs by scheduling deletion of objects that are no longer needed after a specified amount of time. [Learn more](#)

🔍 +

| Rule name ⓘ | ↑↓ | Prefix filter(optional) ⓘ | ↑↓ | Expiration days/date ⓘ | ↑↓ | State | ↑↓ |
|-------------|----|---------------------------|----|------------------------|----|-------|----|
|-------------|----|---------------------------|----|------------------------|----|-------|----|

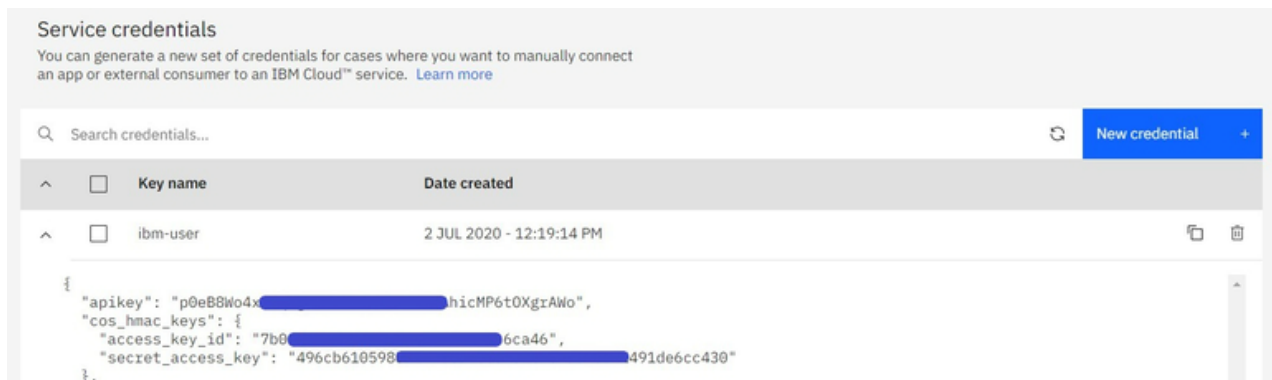
We are almost done here, now we need to create API access and a secret key. Go to "Service credentials" on the left side menu then create new credentials using the blue button on the right.



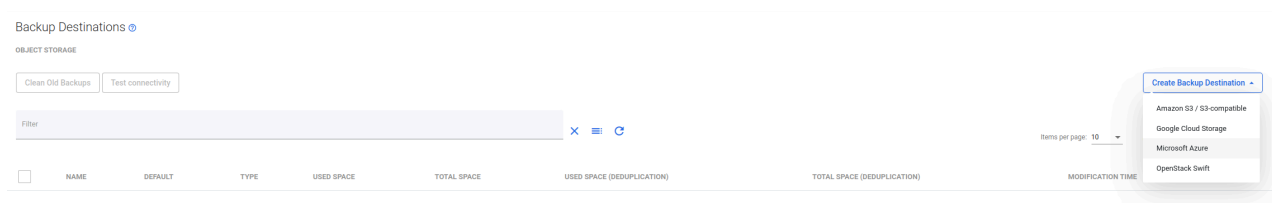
There are two important options on this screen. You must select the appropriate role (for Data Protector for Cloud Workloads it is the "Writer" role) and select the option "Include HMAC credential".

A screenshot of the 'Create credential' dialog box. It has a title bar with a close button. The form includes: a 'Name' field with 'ibm-user' entered; a 'Role' dropdown menu with 'Writer' selected; an 'Advanced options' section with a chevron icon; a 'Select Service ID (Optional)' dropdown menu with 'Auto Generate' selected; an 'Include HMAC Credential' toggle switch that is turned 'On'; and a text input field for 'Provide service-specific configuration parameters in a valid JSON object (Optional)'. At the bottom are two buttons: 'Cancel' and 'Add'.

Now expand the detailed information about the created credentials by clicking on the arrow next to the name. What we need is "access_key_id" and "secret_access_key".



Now we can log in to the Data Protector for Cloud Workloads Dashboard and create a backup destination. Go to the backup destination tab on the left side menu and then choose "Amazon S3 / S3-compatible".



As IBM cloud storage is compatible with Amazon-S3, many settings will be very similar. However, remember to enter the API URL (remember about "https://" at the beginning), select the "Record backup time after store" option, and enter the region.

AMAZON S3 / S3-COMPATIBLE SETTINGS

API URL (optional)
https://s3.eu-de.cloud-object.appdomain.cloud

Backup mode
Single bucket for all virtual environments

Bucket name *
backup

Region (optional)
eu-de

- ☒ Record backup time after store
- ☐ Path style access enabled
- ☐ Resolve hostname to IP before connecting
- ☒ Parallel Download enabled

Access key *

☐ Show access key

Secret key *

- ☐ Show secret key
- ☐ Enable encryption

☐ Proxy configuration enabled

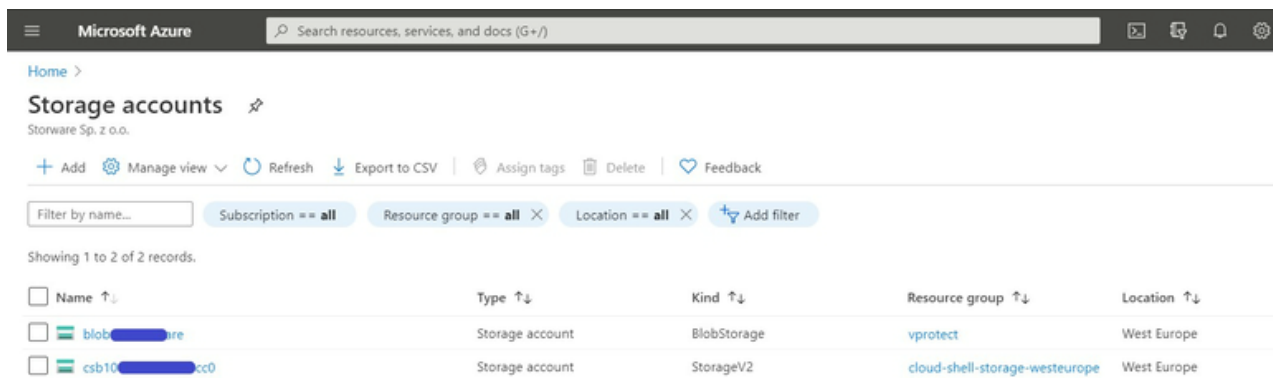
PRE/POST ACCESS

- ☐ Execute pre store command
- ☐ Execute post store command

Cancel

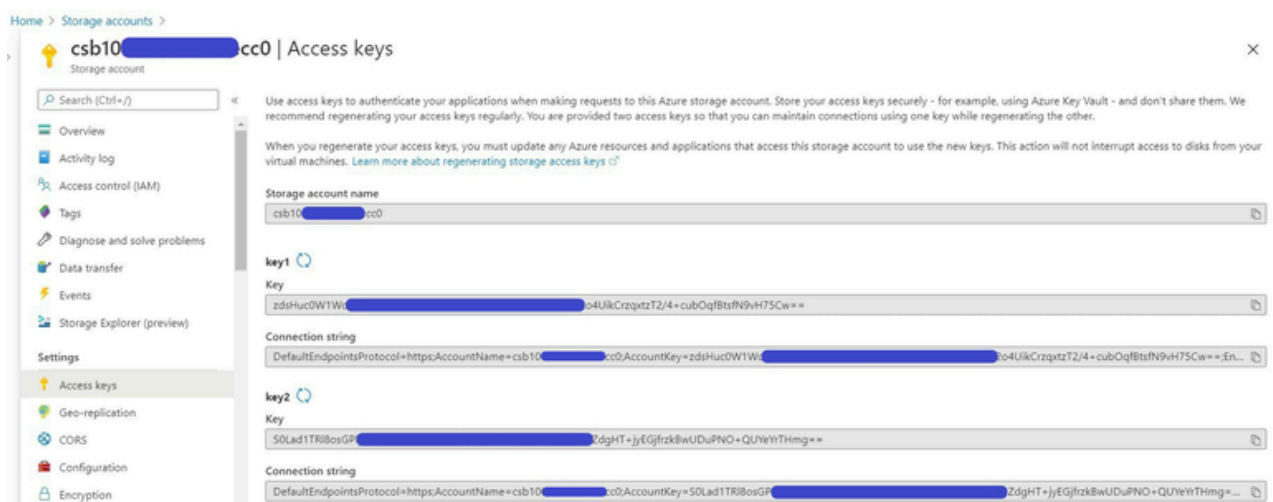
Microsoft Azure Blob Storage

Data Protector for Cloud Workloads supports integration with MS Azure Blob Storage. An Azure storage account contains all of your Azure Storage data objects: blobs, files, queues, tables, and disks. The storage account provides a unique namespace for your Azure Storage data that is accessible from anywhere in the world over HTTP or HTTPS. If you don't already know Azure Blob storage, read this great documentation <https://docs.microsoft.com/en-gb/azure/storage/blobs/>.

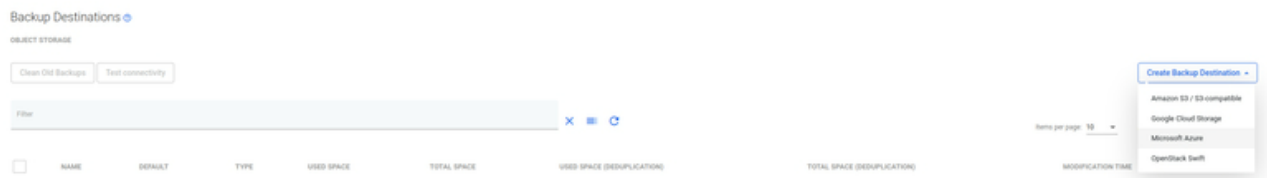


To configure Azure as a backup destination for Data Protector for Cloud Workloads, we just need:

- The storage account name
- One of the account keys



Now you can go to the backup destinations tab in Data Protector for Cloud Workloads and create a new Microsoft Azure backup destination.



You just need to provide an account name, bucket name and key.

MICROSOFT AZURE SETTINGS

Account name *
blob storware

Backup mode *
Single bucket for all virtual environments

Bucket name *
backup

Account key *

☐ Show account key

☐ Enable encryption

And that's all. As you see, in a few minutes you can integrate Data Protector for Cloud Workloads with Azure Blob storage to securely store your backups

Nutanix Objects

Nutanix Objects is an S3-compatible backup provider. Configuration as the backup destination is similar to AWS S3.

Example

In the Data Protector for Cloud Workloads system, go to the **Backup Destinations** - > **Object Storage** tab, then press the **Create Backup Destination** button and select the **Amazon S3 / S3-compatible** option.

In this step, complete the name, retention, add: API URL, Access key, and Secret key, indicate the name of the bucket to be used.

Then go to the **AMAZON S3/S3-COMPATIBLE SETTINGS** the segment in which you should **deselect** the **Parallel Download enabled** option for Nutanix Objects.



The screenshot shows the 'AMAZON S3 / S3-COMPATIBLE SETTINGS' configuration form. It includes the following fields and options:

- API URL (optional)**: A text input field.
- Backup mode**: A dropdown menu with the selected option 'Single bucket for all virtual environments'.
- Bucket name ***: A text input field containing 'storage4nutanix'.
- Region (optional)**: A text input field.
- Record backup time after store**: A toggle switch that is currently turned off.
- Path style access enabled**: A toggle switch that is currently turned off.
- Resolve hostname to IP before connecting**: A toggle switch that is currently turned off.
- Parallel Download enabled**: A toggle switch that is currently turned off.

When using Nutanix Objects version 3.5, the region "us-east-1" may be required.

After entering the settings, press the **Save** button to be able to use Nutanix Objects as Backup Destination.

OpenStack SWIFT

Data Protector for Cloud Workloads supports integration with OpenStack SWIFT.

Example

In the Data Protector for Cloud Workloads system, go to the **Backup Destinations** - > **Object Storage** tab, then press the **Create Backup Destination** button and select the **OpenStack Swift** option.

Enter the name of the new backup destination, assign it to **Node Configuration** and set up the retention.

Next, provide settings specific to **OpenStack Swift**:

- Authentication URL - URL pointing to authentication service, it should be similar to the following

```
https://SWIFT_HOST:5000/v3/auth/tokens
```
- User name - domain formatted username used by Data Protector for Cloud Workloads to log into OpenStack Swift
- Authentication method - BASIC / TEMPAUTH / KEYSTONE / KEYSTONE_V3
 - in the case of KEYSTONE_V3 authentication method, you also need to enter **Authentication method scope, Domain and Project**
- Name of Swift service intended to be used
- Number of thread used (Swift connector supports multithreading)
- Endpoint interface type - type of interface used by connector (PUBLIC / INTERNAL / ADMIN)

OPENSTACK SWIFT SETTINGS

☐ Enable encryption

Authentication URL *

https://swift.storware.local/v3/auth/tokens

User name *

storware@storware.local

Password *

☐ Show password

Authentication method *

KEYSTONE_V3

Authentication method scope *

DEFAULT

Domain

storware

Project

backup

Segment number length *

5

Segment size [MiB] *

200

Compression type *

DISABLED

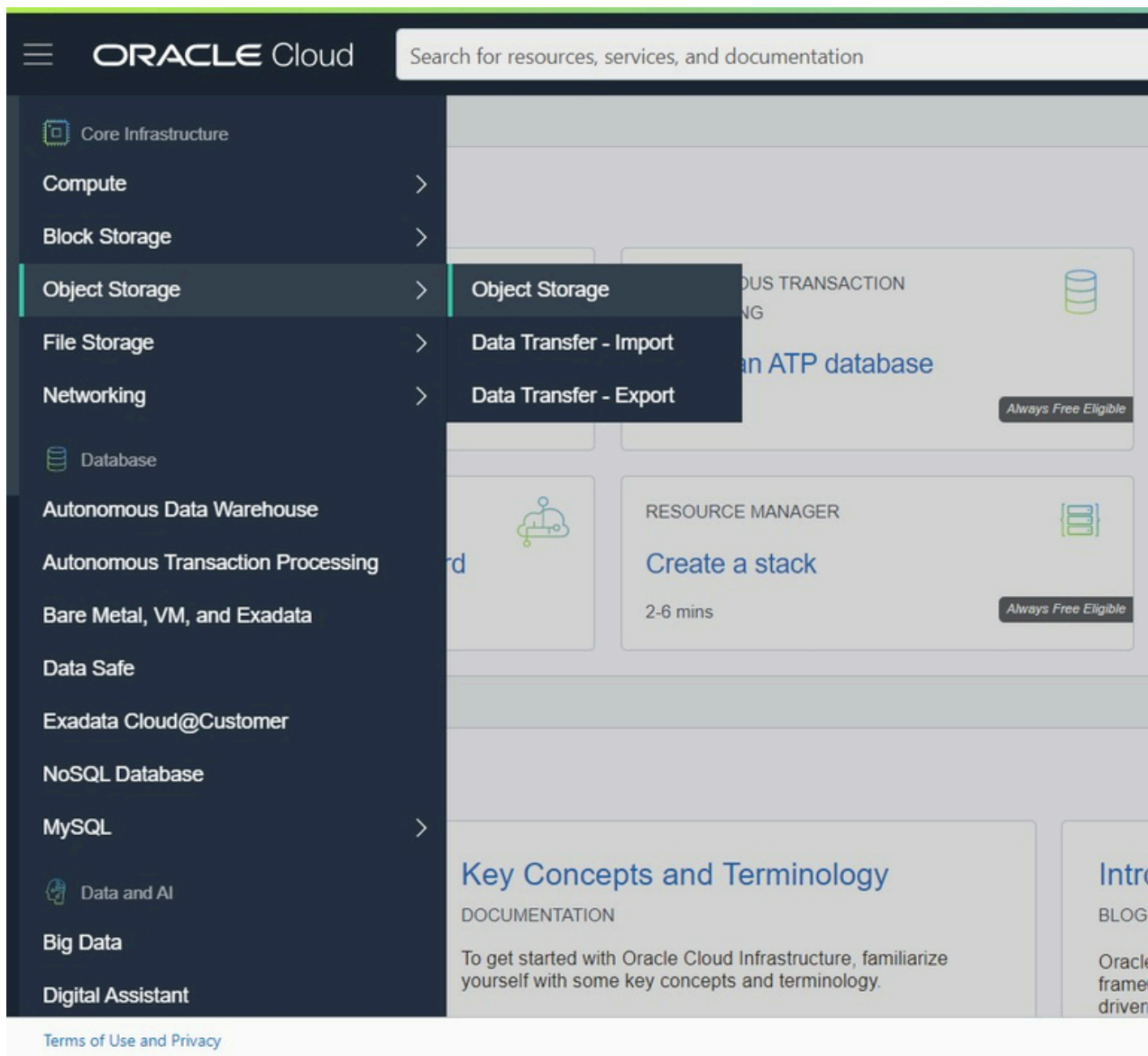
Oracle Cloud Infrastructure Object Storage

Overview

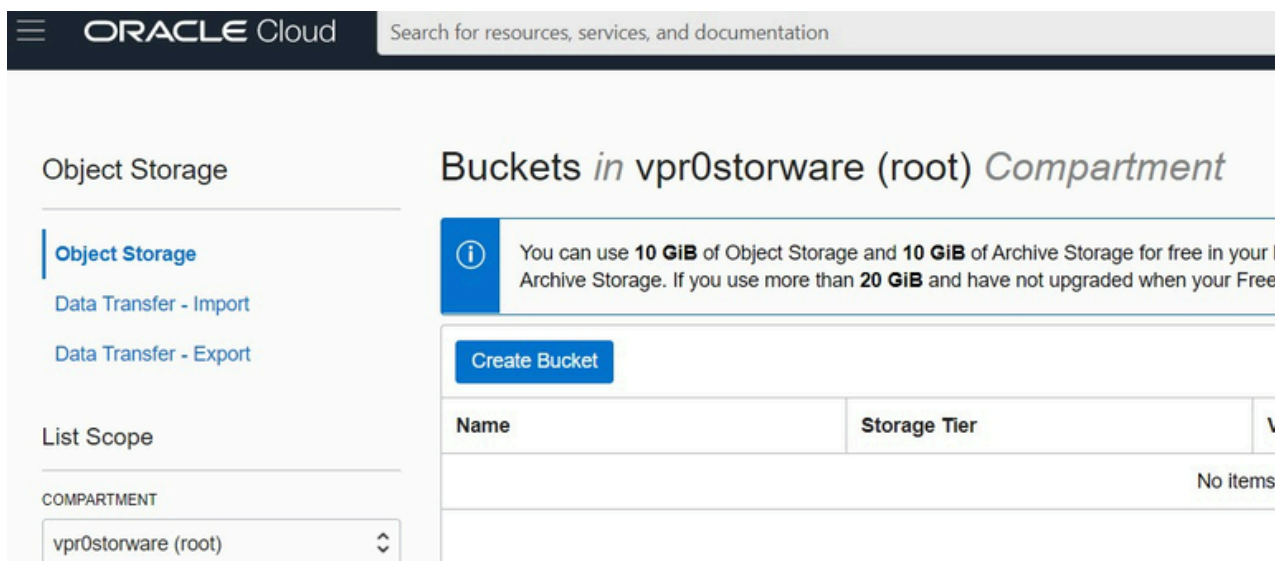
The Oracle Cloud Infrastructure Object Storage service is an internet-scale, high-performance storage platform that offers reliable and cost-efficient data durability. The Object Storage service can store an unlimited amount of unstructured data of any content type, including analytic data and rich content.

Example

Log in to the Oracle cloud dashboard, expand the left side menu and go to the Object Storage tab.



Now let's create a new bucket.



We do not require specific bucket settings for Data Protector for Cloud Workloads. The bucket name will be needed when we want to create a backup destination in Data Protector for Cloud Workloads.

Create Bucket [Help](#) [Cancel](#)

BUCKET NAME

vprotect-bucket

STORAGE TIER

Storage tier for a bucket can only be specified during creation. Once set, you cannot change the storage tier in which a bucket resides.

☒ STANDARD

☐ ARCHIVE

OBJECT EVENTS ⓘ

☐ EMIT OBJECT EVENTS

OBJECT VERSIONING ⓘ

☐ ENABLE OBJECT VERSIONING

ENCRYPTION

☒ ENCRYPT USING ORACLE MANAGED KEYS
Leaves all encryption-related matters to Oracle.

☐ ENCRYPT USING CUSTOMER-MANAGED KEYS
Requires you to have access to a valid Key Management key. ([Learn More](#))

TAGS

Tagging is a metadata system that allows you to organize and track resources within your tenancy. Tags are composed of keys and values that can be attached to resources.

[Learn more about tagging](#)


| TAG NAMESPACE | TAG KEY | VALUE |
|------------------------------|---------|-------|
| None (add a free-form tag) ⇅ | | |

[+ Additional Tag](#)

Create Bucket **Cancel**

After creating the bucket, you'll see a list of buckets. Click on the name to view the details of the object. Remember the "namespace", we also need it when creating a backup destination.

Object Storage » Bucket Details



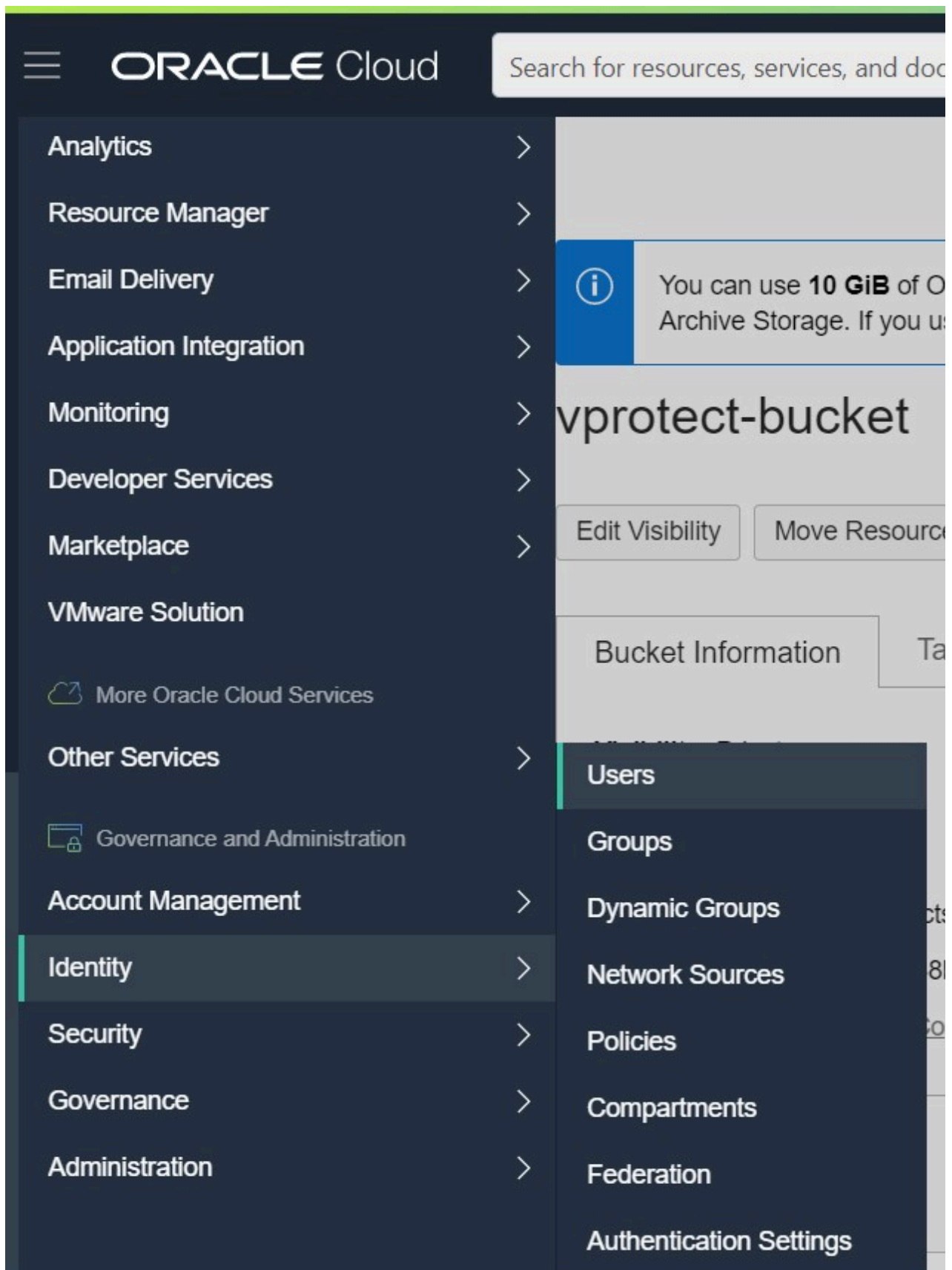
vprotect-bucket

Edit Visibility Move Resource Re-encrypt Add Tags Delete

Bucket Information Tags

| | |
|---|---|
| Visibility: Private | Encryption Key: Oracle managed key Assign |
| Namespace: fr:1u | Created: Fri, Jul 3, 2020, 09:16:36 UTC |
| Storage Tier: Standard | Compartment: yprOslonware |
| Approximate Count: 0 objects ⓘ | Approximate Size: 0 bytes ⓘ |
| ETag: 0205dae2c488b53e4c | Emit Object Events: ⓘ Disabled Edit ⓘ |
| OCID: ...7hzb2e2q Show Copy | Object Versioning: ⓘ Disabled Edit ⓘ |

Now we need to create a user that we will use to authenticate our backup destination. Go to the Users tab under the Identity tab in the menu on the left.



Now create a new user.

Identity

Users

Groups

Dynamic Groups

Network Sources

Policies

Users

i

Create or manage federated users instead?

This tenancy has a federation with one or more identity providers. To create or manage federated users, you must use the local capabilities, and lets them sign in to Oracle Cloud Infrastructure. To find the appropriate IdP Details page.

Create User

Delete

Fill in the required fields.

Create User

i

This page creates a local user only. To create and manage federated users, go to the [Federation page](#) to find the appropriate Identity Provider Details page.

NAME

vpro-backup-user

No spaces. Only letters, numerals, hyphens, periods, underscores, +, and @.

DESCRIPTION

vProtect

EMAIL OPTIONAL

Show Advanced Options

Create

Cancel

Then go to the Groups page, which you can also find under the identity tab in the left side menu.

ORACLE Cloud

Search for resources, services, and do

Analytics

>

Resource Manager

>

Email Delivery

>

Application Integration

>

Monitoring

>

Developer Services

>

Marketplace

>

VMware Solution

>

More Oracle Cloud Services

Other Services

>

Governance and Administration

Account Management

>

Identity

>

Security

>

Governance

>

Administration

>

Users

i

Create or manage

This tenancy has a few local capabilities, and I find the appropriate Id

Create User

Delete

| <input type="checkbox"/> | Name |
|--------------------------|------------------|
| <input type="checkbox"/> | myre-backup-user |

Users

Groups

Dynamic Groups

Network Sources

Policies

Compartments

Federation

Authentication Settings

Now click on the existing group "Administrators".

Identity

Users

Groups

Dynamic Groups

Network Sources

Policies

Compartments

Federation

Authentication Settings

Groups



Create or manage federated g

This tenancy has a federation with o
groups for federated users, go to the

Create Group

Delete

☐

Name

☐

[Administrators](#)

0 Selected

Now click on "Add User to Group" and choose the user you created previously.

Identity » Groups » Group Details

Administrators

ACTIVE

OCID: ...nyo77a [Show](#) [Copy](#)

Description: Administrators

Created: Thu, Jul 2, 2020, 14:44:03 UTC

Group Members

[Add User to Group](#)

Go back to the Users page and go to the details page of our user.

Identity

Users

Groups

Dynamic Groups

Network Sources

Policies

Compartments

Federation

Users



Create or manage federated users instead?

This tenancy has a federation with one or more Identity providers (IdP), which means users typically sign in as federated users. This page creates local users, manages their local capabilities, and lets them sign in to Oracle Cloud Infrastructure if the federated IdP is unavailable. To create and manage federated users, go to the [Federation page](#) to find the appropriate IdP Details page.

Create User

Delete

| <input type="checkbox"/> | Name | Status | Email | Description | Federated | Created | |
|--------------------------|----------------------------------|--------|-------|-------------|-----------|---------------------|--|
| <input type="checkbox"/> | vpro-backup-user | Active | - | vProtect | No | Fri, Jul 3, 2020, 0 | View Details ... |

Scroll down and open the "Customer Secret Keys" tab. Click on "Generate Secret Key".

ACTIVE

OCID: ...tblwwq [Show](#) [Copy](#)

Created: Fri, Jul 3, 2020, 09:35:53 UTC

Multi-factor authentication: Disabled

Email: -

Federated: No

My Oracle Support account: -

Capabilities

Local password: Yes

API keys: Yes

Auth tokens: Yes

SMTP credentials: Yes

Customer secret keys: Yes

Resources

Groups

API Keys

Auth Tokens

Customer Secret Keys

Customer Secret Keys

Generate Secret Key

| Name | Access Key | Created |
|-----------------|------------|---------|
| No items found. | | |

Enter any name.

Generate Secret Key

[Help](#) [Cancel](#)

NAME

Generate Secret Key

Cancel

As you see in the note below, copy and save the secret key because you can only do this now.

Generate Secret Key

[Help](#) [Close](#)

!

Generated Key

Copy this password for your records. It will not be shown again.

***** [Show](#) [Copy](#)

Close

After generating the secret key, you can view the access key, just move the mouse over it.

Customer Secret Keys

Generate Secret Key

| Name | Access Key | Created |
|----------|------------|--------------------------------|
| key-vpro | ...c8cfbc | Fri, Jul 3, 2020, 09:41:47 UTC |
| | | |

Now we can go to the Data Protector for Cloud Workloads Dashboard. Open the "Backup Destination" tab from the left side menu, then the sub-tab "Object Storage" and choose "Amazon S3 / S3-compatible" as the new type of backup destination.

Backup Destinations ⓘ

OBJECT STORAGE

Clean Old Backups

Test connectivity

Filter

x ≡ ↺

Items per page: 10 ▾



NAME

DEFAULT

TYPE

USED SPACE

TOTAL SPACE

USED SPACE (DEDUPLICATION)

TOTAL SPACE (DEDUPLICATION)

M

Create Backup Destination ▾

Amazon S3 / S3-compatible

Google Cloud Storage

Microsoft Azure

OpenStack Swift

First, let's focus on the "S3-Compatible" section.

To generate an API URL, you will need this site: <https://docs.cloud.oracle.com/en-us/iaas/api/#/en/s3objectstorage/20160918/>

As We mentioned earlier, you will need an object storage namespace (choose the API URL from the list according to your region).

Then provide your bucket name and region, and finally switch on "Record time after backup" and "Path style access enabled".

Configure the rest of the settings as desired.

AMAZON S3 / S3-COMPATIBLE SETTINGS

API URL (optional)

https://comcat.obejstorage.ou.frankfurt1.oraclecloud.com

Backup mode

Single bucket for all virtual environments

Bucket name *

backup

Region (optional)

ou-frankfurt1



Record backup time after store



Path style access enabled



Resolve hostname to IP before connecting



Parallel Download enabled

Access key *



Show access key

Secret key *



Show secret key



Enable encryption



Proxy configuration enabled

PRE/POST ACCESS



Execute pre store command



Execute post store command

Cancel

Scality RING

Overview

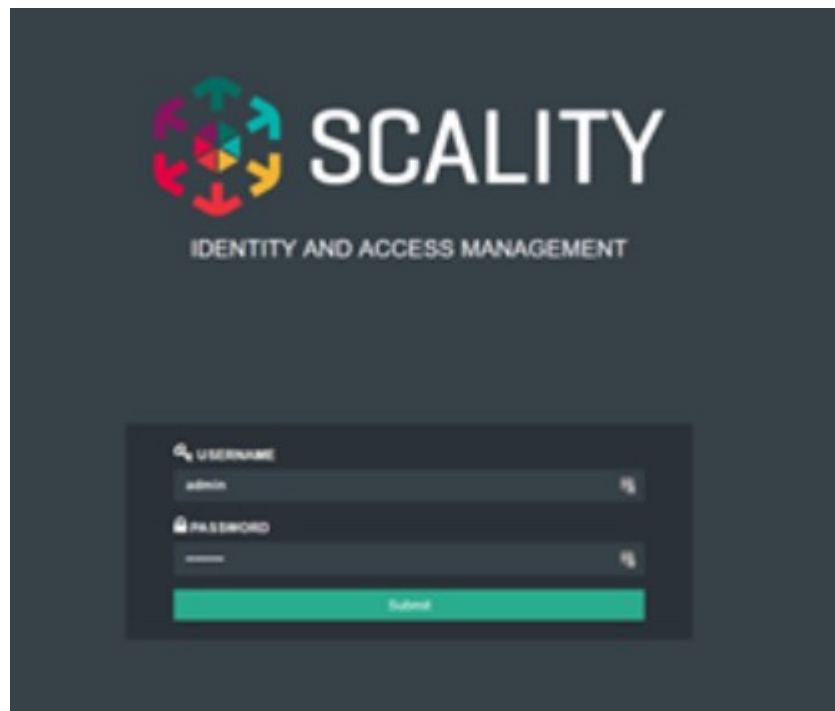
Scality Ring offers an object storage solution with a native and comprehensive S3 interface. Scality S3 Connector is the first AWS S3-compatible object storage for enterprise S3 applications with secure multi-tenancy and high performance. AWS has achieved incredible traction with services such as S3 for a wide variety of cloud application and service provider businesses. However, for many service providers and enterprise corporations who require an on-premises deployment model in order to maintain control over sensitive data, for performance optimization, or for reasons of security or compliance – [Scality's new S3 Connector](#) for the RING provides an optimal solution. The S3 Connector offers a solution that is application-compatible with AWS S3 at both the data API level and also with the rapidly evolving [AWS multi-tenancy model termed IAM](#) (Identity and Access Management).

Example

In this example, we will show you how to use the Scality S3 connector to create the backup destination for Data Protector for Cloud Workloads.

It assumes that the S3 connector is installed and configured

We will start by creating a user. Launch the S3 connector user interface.



Log in as an account user using the password set in *Setting an account Password* from the S3 console GUI.

Select the user to open the user management window.

Click Add user to open the add user window.

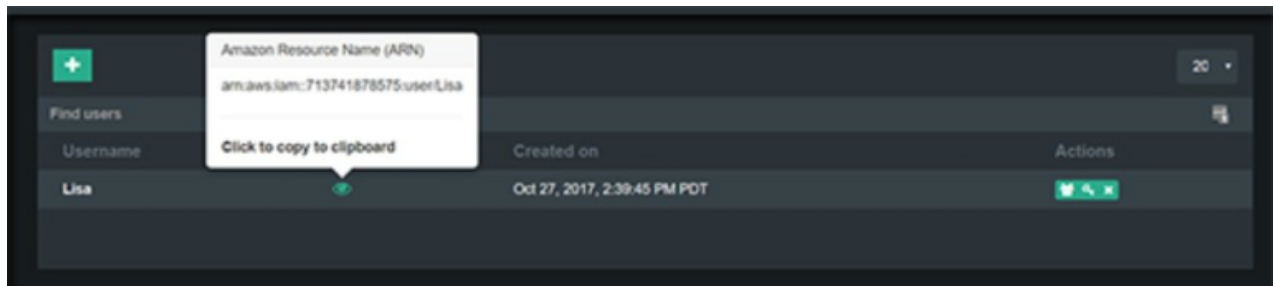
Enter the user name and make sure to check the box for "FullAccessGroup".

The image shows the "Add user" window in the SCALITY interface. The window has a dark gray background and a title bar with a green "Add user" button and a close icon. Below the title bar, there is a "Username" label with a help icon. A text input field contains the name "Lisa". Below the input field, there is a section titled "Add user to these groups :". To the right of this section is a dropdown menu showing "20". Below this, there are two checkboxes: "FullAccessGroup" and "ReadOnlyGroup". The "FullAccessGroup" checkbox is checked. At the bottom right, there is a green circular button with a right arrow and a green "Submit" button.

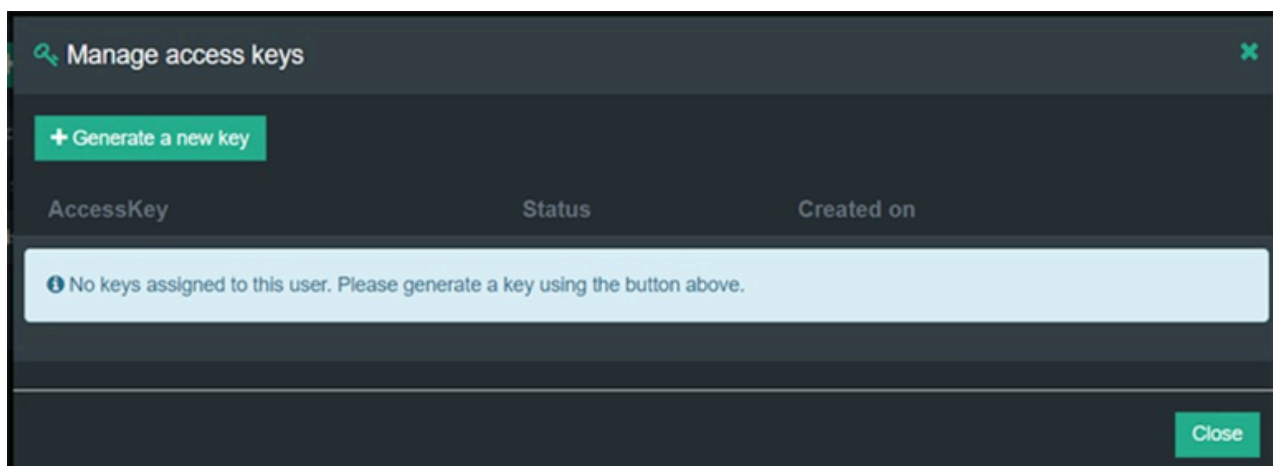
The user management panel displays the user name and the Amazon Resource Name (ARN).

Now we will generate the access and secret keys for the user.

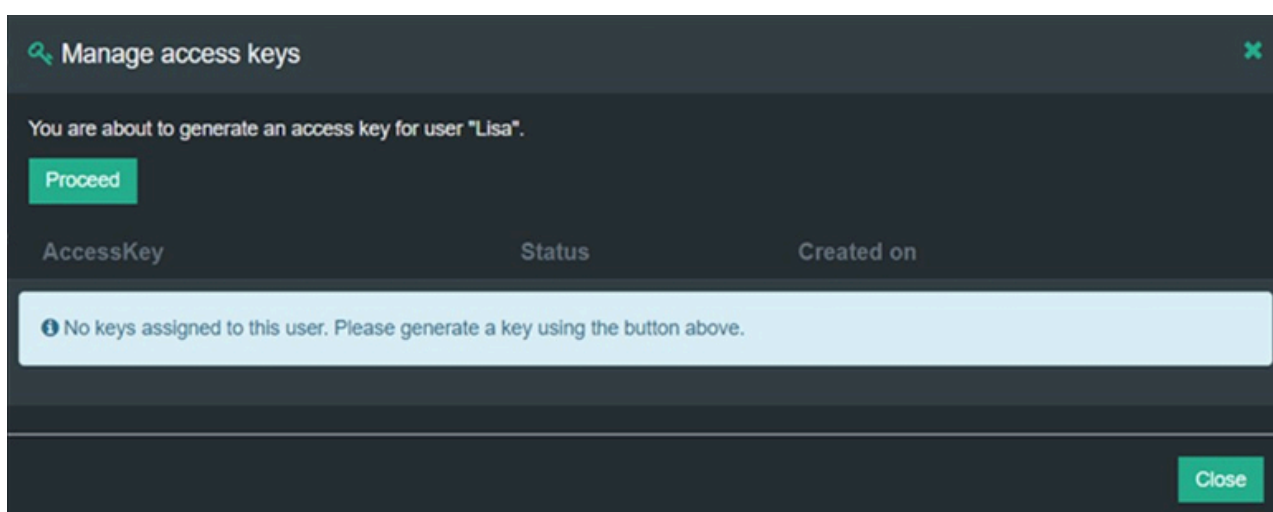
Click on the key icon in the Actions column of the user row.



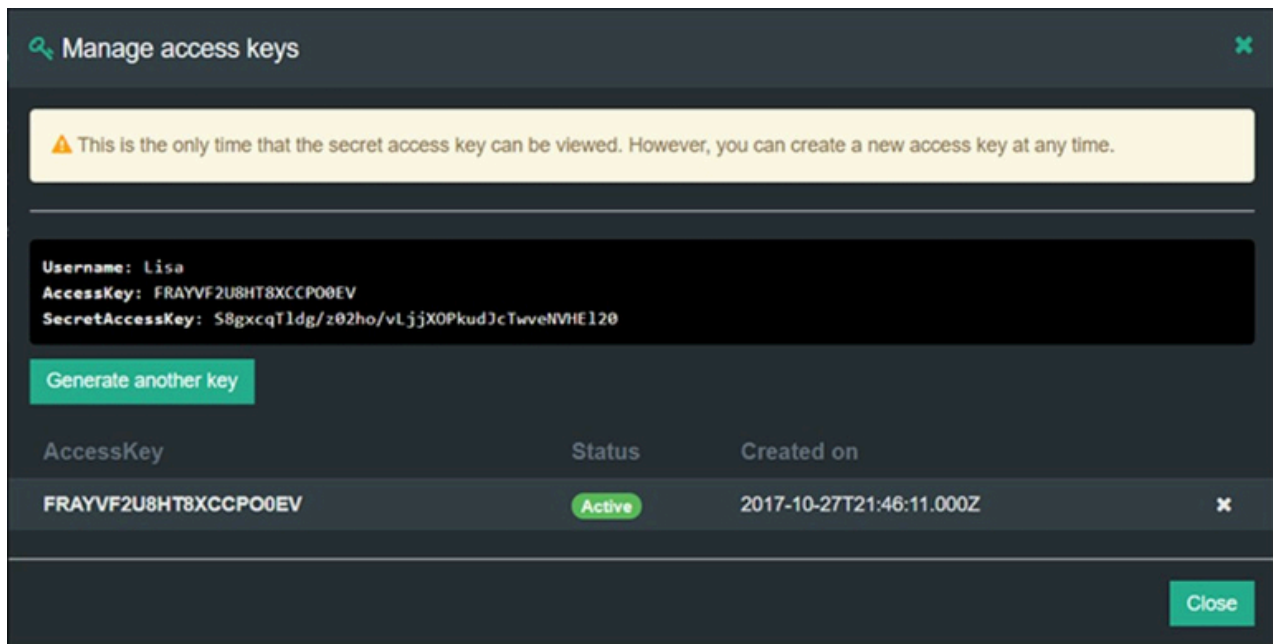
Click on Generate a new key.



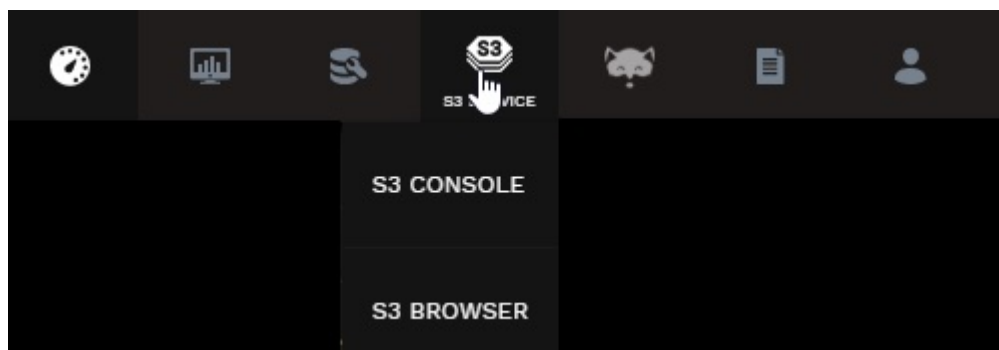
Click on Proceed to generate the user's AccessKey and SecretAccessKey.



Copy and save the SecretAccessKey to a secure location. It is not shown again and cannot be recovered later.

















Now we can go to bucket creation. Go to the S3 Browser interface.




The S3 Browser opens the main window, from which one can see the entire roster of buckets.

Click the Create Bucket button in the top left of the main window.

| <div> <div>CREATE BUCKET</div> <div>DELETE</div> </div> | | |
|--|-------------------------------|---|
| BUCKET NAME ↓ | CREATION DATE ↑ | ACTION |
|  1st | October 30th, 2017, 07:10:28 |  VIEW INFO > |
|  applex | November 14th, 2017, 06:11:15 |  VIEW INFO |
|  delete-this-bucket | October 31st, 2017, 08:10:26 |  VIEW INFO |
|  hclshls | November 17th, 2017, 15:11:37 |  VIEW INFO |
|  s3browser | October 12th, 2017, 02:10:14 |  VIEW INFO |
|  test-bucket | October 11th, 2017, 18:10:50 |  VIEW INFO |
|  test-public | November 6th, 2017, 22:11:07 |  VIEW INFO |

Enter a name for the new bucket and click on Create button.


CREATE BUCKET


Please, enter bucket name 

Please, make sure the bucket name is unique

MAKE THE BUCKET PUBLIC

☐



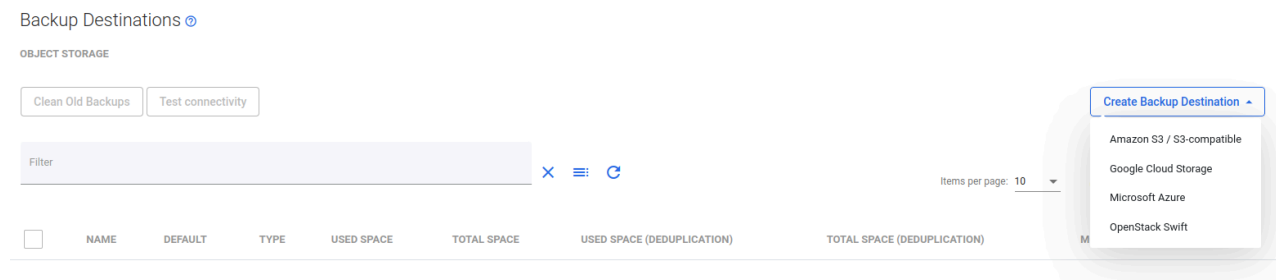
 If turned ON, everyone on the web can read the files on this bucket

CANCEL

CREATE

That's all on the Scalify side. Now we can go to Data Protector for Cloud Workloads.

Open the "Backup Destination" tab from the left side menu and choose "Amazon S3 / S3-compatible" as the new type of backup destination.



Like in other S3-compatible backup destinations, you have to fill in the fields below and provide the access and secret key.

AMAZON S3 / S3-COMPATIBLE SETTINGS

API URL (optional)
http://s3.isv.scality.com

Backup mode
Single bucket for all virtual environments

Bucket name *
backup

Region (optional)

- ☒ Record backup time after store
- ☐ Path style access enabled
- ☐ Resolve hostname to IP before connecting

That's it, you can now safely store your backups.

Enterprise Backup Providers

Enterprise Backup Providers

Micro Focus Data Protector

To integrate Data Protector for Cloud Workloads with Micro Focus Data Protector list device names by running following command on Data Protector for Cloud Workloads Node:

```
[root@protectorvp ~]# /opt/omni/bin/omnidownload -list_devices
```

| Device Name | Host |
|---------------------|------------------------|
| dyskd_gw1 | win-srv-proxy |
| vp_gw2 | protector11.lab.local |
| vp_protectorlab_gw1 | protectorlab.lab.local |
| vp_protectorvp_gw1 | protectorvp.lab.local |

Next, go to Data Protector for Cloud Workloads and go to **Backup Destinations** → **Enterprise**. Click **Create Backup destination** and choose **Micro Focus Data Protector**. Type the name for new backup destination and provide **Device name** which you get from first step.

Create Backup Destination - Micro Focus Data Protector

GENERAL

Name *

dptcw

☐

Set this backup destination as default

Description

Choose Node Configurations

☒

Select All

☒

Default Config

MICRO FOCUS DATA PROTECTOR SETTINGS

Device name *

dyskd_gw1

PRE/POST ACCESS

☐

Execute pre store command

☐

Execute post store command

Cancel

Save

Initial Configuration

Node

1. Set up the backup destinations (examples):
 - [File System](#)
 - [Virtual Data Optimizer \(VDO\)](#)
2. For backup strategies involving **disk attachment** mode, follow these steps: [LVM setup on Data Protector for Cloud Workloads Node for disk attachment backup mode](#).

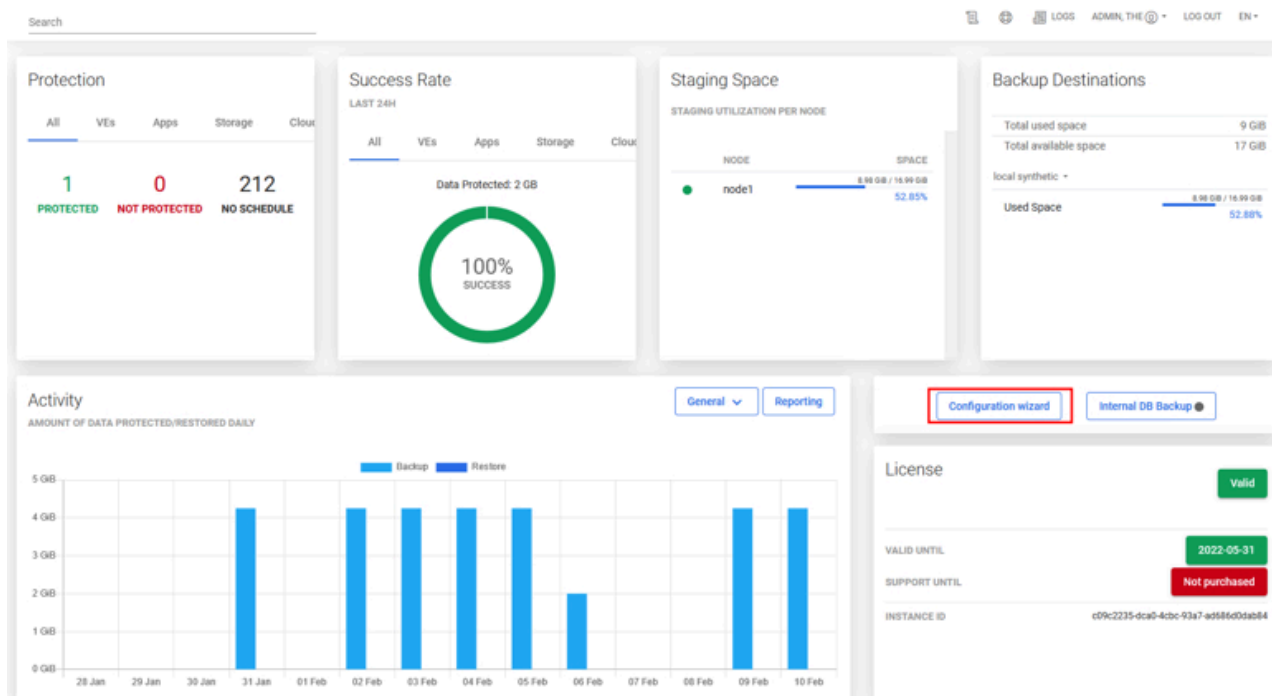
Server

1. Upload your license key:
 - if you don't have it, you can contact the OpenText
 - log in to the web UI and go to the **Settings** → **License** and upload your `license.key` file.
2. It is **highly recommended** to set up Data Protector for Cloud Workloads DB backup - the database is key to restoring your Data Protector for Cloud Workloads environment and later all of the backups that you need.
3. Admin account setup:
 - for audit purposes, it is recommended to add individual admin accounts using the [Access Management](#) section

Note: make sure to set the correct **time zone** for each user - the default admin account has **UTC** by default.

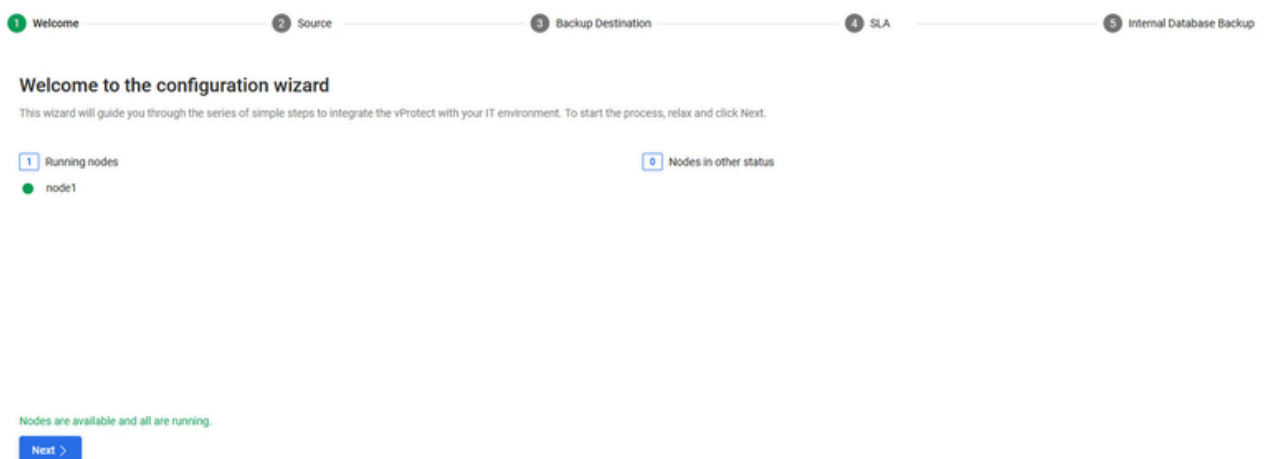
Configuration Wizard

- The configuration wizard can be accessed from the main dashboard by clicking on the "configuration wizard" button on the right.



Welcome page - nodes

- On the welcome page, you should see the Data Protector for Cloud Workloads Nodes summary. You need at least one fully running node to continue. If you meet this requirement, click on the Next button.



Add a hypervisor

- In the Hypervisor section, you will start by selecting the hypervisor manager or hypervisor that you want to add. You can repeat this step if you have many types of virtualization providers.

1 Welcome 2 Source 3 Backup Destination 4 SLA 5 Internal Database Backup

Virtual Environments

Virtual Machines

- ☒ Amazon Web Services
- ☐ Citrix Hypervisor (XenServer) / XCP-ng
- ☐ Huawei FusionCompute
- ☐ KVM
- ☐ Nutanix Prism
- ☐ OpenStack
- ☐ Oracle VM
- ☐ oVirt (v3) / RHEV (v3)
- ☐ oVirt (v4) / RHV (v4) / Oracle Linux VM
- ☐ Proxmox VE
- ☐ Scale Computing HC3
- ☐ Xen

Containers

- ☐ Kubernetes
- ☐ Red Hat OpenShift

Cloud

- ☐ Microsoft 365

Application

- ☐ Execution Configurations

Storage

- ☐ Ceph RBD
- ☐ Nutanix Files
- ☐ Nutanix Volume Groups

[Skip this step](#) [< Back](#) [Next >](#)

- For the Citrix hypervisor (as an example) you have to enter the following parameters

1 Welcome 2 Source 3 Backup Destination 4 SLA 5 Internal Database Backup

Host *

10.10.10.100

Username *

root

Password *

☐ Show password

[< Back](#) [Next >](#)

- Choose node configuration

Progress bar: 1 Welcome, 2 Source, 3 Backup Destination, 4 SLA, 5 Internal Database Backup

Choose Node Configuration
Default Config

< Back Next >

Select a backup strategy for your hypervisor

Progress bar: 1 Welcome, 2 Source, 3 Backup Destination, 4 SLA, 5 Internal Database Backup

VM image (full) + separate disks (incremental)
Separate disks (full/incremental) + Changed Block Tracking (incremental)

< Back Next >

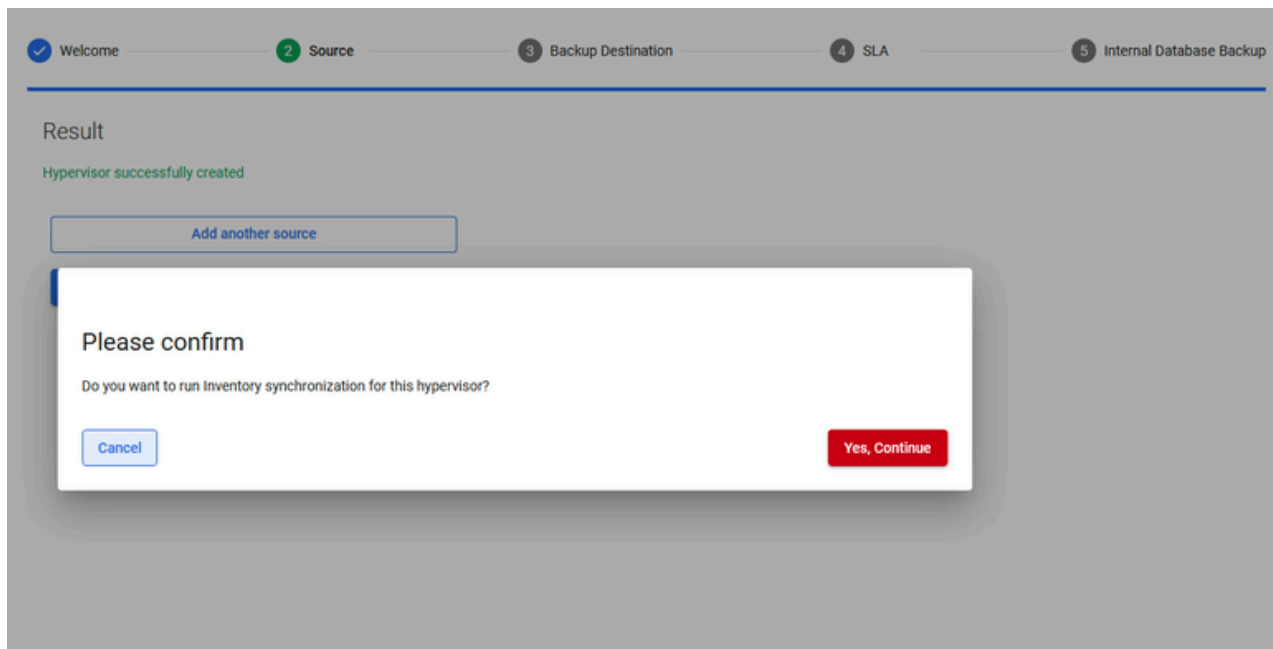
- Optionally, you can add an additional NIC for transfer purposes (provide IP address)

Progress bar: 1 Welcome, 2 Source, 3 Backup Destination, 4 SLA, 5 Internal Database Backup

Transfer NIC address

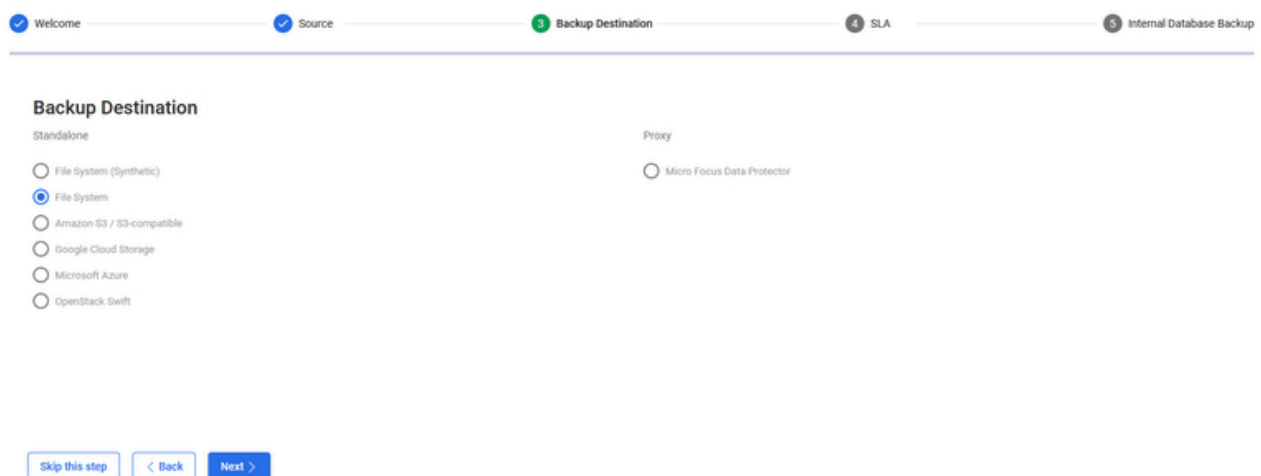
< Back Create

- At the end, you will see a popup window that allows you to run inventory synchronization. After that, you should see all the virtual machines from that hypervisor.



Add backup destination

- In the next section, you can add a backup destination. In this case, you can also repeat the whole process so that you can add multiple providers using the wizard.
- Choose a backup destination (we used File System as an example)



- First, enter a name for your backup destination

Progress bar: 1 Welcome, 2 Source, 3 Backup Destination, 4 SLA, 5 Internal Database Backup

Name *
backup destination name

< Back Next >

- Choose, if you want to use deduplication based on [Virtual Data Optimizer \(VDO\)](#)

Progress bar: 1 Welcome, 2 Source, 3 Backup Destination, 4 SLA, 5 Internal Database Backup

Deduplication - when you enable this option vProtect configures Virtual Data Optimizer (VDO) volume on the selected block device. VDO provides inline data deduplication and compression. More information about VDO is available [here](#).

☒ Enable deduplication

Deduplication device *
/dev/sdb

☐ Mount deduplicated file system to a different directory than backup destination path

Deduplication volume used space threshold [%]

Min. Max.

< Back Next >

- Set up a storage path, where your data should be stored

Progress bar: 1 Welcome, 2 Source, 3 Backup Destination, 4 SLA, 5 Internal Database Backup

Storage paths - please specify one (or more if applicable) paths where backups will be stored. When multiple paths are provided, vProtect will distribute data across them. Note, that when deduplication is enabled, only one path can be provided. You also may consider having these paths to be a subdirectories of your staging space (i.e. /vprotect_data/backups), this will allow vProtect to move data (instead of copying it) during store phase.

☒ Multiple paths

Backup destination path *
/vprotect_data/backups

< Back Next >

- Optionally you can enable encryption (AES-256 algorithm) - if you enable it, remember that you will not benefit from deduplication.

Encryption - vProtect can encrypt backups (with AES-256 algorithm) while storing them in this backup destination.

☐ Enable encryption

< Back Next >

- configuration for pre/post execution command. If you use a File System with [VDO](#), skip this step.

Execute pre-access command

Pre-access command arguments (all space-separated arguments should be provided as separate arguments, first argument is the executable)

[Add pre-access command argument](#)

Execute post-access command

Post-access command arguments (all space-separated arguments should be provided as separate arguments, first argument is the executable)

[Add post-access command argument](#)

< Back Next >

- Decide if you want to set up this backup destination as the default one.

✓ Welcome

✓ Source

3 Backup Destination

4 SLA

5 Internal Database Backup

☐ Set this backup destination as default

< Back

Create

- Finish this step by going to the next section or adding another backup destination

✓ Welcome

✓ Source

3 Backup Destination

4 SLA

5 Internal Database Backup

Result

Backup destination created successfully

Add another backup destination

Go to the next step

Add SLA

In this example, we will add SLA for Virtual Environment backup.

Virtual Environment

☒ Backup

☐ Snapshot Management

☐ Recovery Plans

Cloud

☒ Backup

Storage

☒ Backup

☐ Snapshot Management

Application

☒ Backup

[Skip this step](#) [< Back](#) [Next >](#)

Add policy

- Choose a name for the policy, auto-remove non-present virtual environments (if Data Protector for Cloud Workloads should remove VM from a policy that no longer exists) tick the checkbox, and set the priority

Policy

☒ Active

Name *

policy name

☒ Auto remove non-present Virtual Environments

Priority *

Min. Max. 50

[< Back](#) [Next >](#)

- Choose if you want to use auto assign mode based on tags and regular expressions (matched against the VM name, `.*` matches all characters 0 or more times)

Note: check the [Administration](#) section for details of Backup SLAs to each protected platform

The screenshot shows the 'SLA' step of a five-step wizard. The steps are: Welcome, Source, Backup Destination, SLA (current), and Internal Database Backup. The 'Auto-assign Mode' is set to 'Disabled'. Under 'Include rules', there are links for 'Create TAG based rule' and 'Create Regex based rule'. Under 'Exclude rules', there are also links for 'Create TAG based rule' and 'Create Regex based rule'. A section for 'Auto-assign Virtual Environments only if they belong to the following clusters (optional)' has a 'Default' checkbox selected, with a text input field containing 'rhv444-m.storware.local'. At the bottom are 'Back' and 'Next' buttons.

- Manually add the VMs if you do not want to use the auto-assignment mode

The screenshot shows the 'Choose Virtual Environments' step. It features a search bar and a list of virtual environments. The 'Select All' checkbox is unchecked. The list includes items like '01-test', '02-test' (which is selected), '03-test', '04-test' (which is also selected), and several templates. To the right of each item is a button showing the IP address (e.g., '10.30.0.44' for 02-test and 03-test, '10.30.0.45' for 04-test). A 'Selected: 2' indicator is at the top right. 'Back' and 'Next' buttons are at the bottom.

- Choose a backup destination target for this policy

Note: You can now customize retention. Each backup destination has its own retention settings. Whichever condition is met first (either number of versions has been reached or the backup is older than the given limit), it is removed from the backup destination.

Welcome Source Backup Destination **4 SLA** Internal Database Backup

PRIMARY BACKUP DESTINATION

Select Primary Backup Destination
backup destination name

Retention (Full) - number of days to keep * 30

Retention (Full) - number of versions to keep * 4

Retention (Inc.) - number of days to keep * 30

Retention (Inc.) - number of versions to keep * 30

☒ Keep last backup when source still exists

SECONDARY BACKUP DESTINATION

Select Secondary Backup Destination

Retention (Full) - number of days to keep * 30

Retention (Full) - number of versions to keep * 4

Retention (Inc.) - number of days to keep * 30

Retention (Inc.) - number of versions to keep * 30

☒ Keep last backup when source still exists

[+ Add rule](#)

[< Back](#)
[Next >](#)

Configure the following thresholds:

- Fail rest of the backup tasks if more than X % of EXPORT tasks already failed
- Fail rest of the backup tasks if more than X % of STORE tasks already failed

Welcome Source Backup Destination **4 SLA** Internal Database Backup

☒ Fail rest of the backup tasks if more than X % of EXPORT tasks already failed

Percent of already failed EXPORT tasks *

Min. Max. 50

☒ Fail rest of the backup tasks if more than X % of STORE tasks already failed

Percent of already failed STORE tasks *

Min. Max. 50

[< Back](#)
[Next >](#)

Add schedule

- Choose a name for the schedule and define the type:
 - Full
 - Incremental

✓ Welcome ✓ Source ✓ Backup Destination 4 SLA 5 Internal Database Backup

Schedule

☒ Active

Name *

Backup Type
Full

< Back Next >

- Define the execution type:
 - time
 - interval
- Define the start window length
- Choose the time of day for backup

✓ Welcome ✓ Source ✓ Backup Destination 4 SLA 5 Internal Database Backup

Schedule execution type
Time

Start Window Length [min] *
360

Choose time of day for backup
6:00 PM

< Back Next >

- Choose
 - days (required).
 - day of week occurrence (optional)
 - selected months (optional)

Progress bar: 1 Welcome, 2 Source, 3 Backup Destination, 4 SLA, 5 Internal Database Backup

Choose days (required)

☐ Select All

☒ MONDAY

☐ TUESDAY

☒ WEDNESDAY

☐ THURSDAY

☒ FRIDAY

☐ SATURDAY

☐ SUNDAY

Selected day of week occurrence (optional)

☐ Select All

☐ FIRST IN MONTH

☐ SECOND IN MONTH

☐ THIRD IN MONTH

☐ FOURTH IN MONTH

☐ LAST IN MONTH

Selected months (optional)

☐ Select All

☐ JANUARY

☐ FEBRUARY

☐ MARCH

☐ APRIL

☐ MAY

☐ JUNE

☐ JULY

☐ AUGUST

☐ SEPTEMBER

☐ OCTOBER

☐ NOVEMBER

☐ DECEMBER

< Back

Create

- Finish this step by going to the next section or adding another SLA.

Progress bar: 1 Welcome, 2 Source, 3 Backup Destination, 4 SLA, 5 Internal Database Backup

Result

SLA created

Add another policy

Go to the next step

Add internal DB backup

- Choose which node config should be used to perform a Data Protector for Cloud Workloads DB backup

✓ Welcome
✓ Source
✓ Backup Destination
✓ SLA
5 Internal Database Backup

Node configuration used for database backup

Choose Node Configuration
Default Config

[Skip this step](#)
[< Back](#)
[Next >](#)

- Choose the backup destination for the DB backup

✓ Welcome
✓ Source
✓ Backup Destination
✓ SLA
5 Internal Database Backup

Where database backups should be stored

PRIMARY BACKUP DESTINATION

Select Primary Backup Destination
backup destination name

| | |
|---|---|
| Retention (Full) - number of days to keep * | Retention (Full) - number of versions to keep * |
| 30 | 4 |
| Retention (Inc) - number of days to keep * | Retention (Inc) - number of versions to keep * |
| 30 | 30 |

☒ Keep last backup when source still exists

SECONDARY BACKUP DESTINATION

Select Secondary Backup Destination

| | |
|---|---|
| Retention (Full) - number of days to keep * | Retention (Full) - number of versions to keep * |
| 30 | 4 |
| Retention (Inc) - number of days to keep * | Retention (Inc) - number of versions to keep * |
| 30 | 30 |

☒ Keep last backup when source still exists

[< Back](#)
[Next >](#)
[+ Add rule](#)

Choose when the DB backup should be run (daily basis)

✓ Welcome 2 Source ✓ Backup Destination ✓ SLA 5 Internal Database Backup

Database backup schedule

Choose time of day for backup
6:00 PM

< Back Next >

- Finalize the configuration and/or run the backup manually (on demand)

✓ Welcome 2 Source ✓ Backup Destination ✓ SLA 5 Internal Database Backup

You can now run your database backup.

It is also an easy way to test if your backup destination is properly configured and accessible.

Run database backup now

< Back Finish

- you are ready to go!



Well done!

Now let's launch some backup jobs.

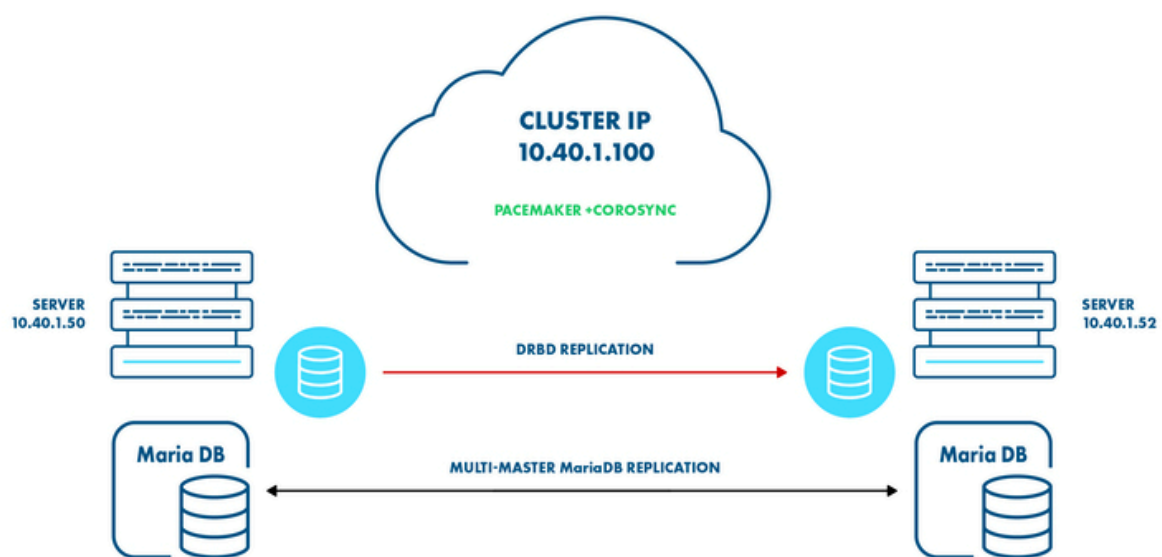
[Go back to dashboard](#)

High Availability

In this scenario, we are going to set up two Data Protector for Cloud Workloads Servers in High Availability, Active/Passive mode. This is possible by using techniques such as a pacemaker, corosync, and DRBD. At least a basic understanding of these is highly desirable. This how-to is intended for RPM-based systems such as Red Hat / CentOS. If you run Data Protector for Cloud Workloads on a different OS, you may need to refer to your distribution docs.

Our environment is built of the following elements:

1. server1 - first Data Protector for Cloud Workloads Server + Data Protector for Cloud Workloads Node, IP: 10.40.1.50
2. server2 - second Data Protector for Cloud Workloads Server + Data Protector for Cloud Workloads Node, IP: 10.40.1.52
3. Cluster IP: 10.40.1.100 - We will use this IP to connect to our **active** Data Protector for Cloud Workloads service. This IP will float between our servers and will point to an active instance.
4. DRBD (optionally with VDO) for data replication and deduplication between nodes.
5. MariaDB master ↔ master replication



HA cluster setup

Preparing the environment

- Stop and disable the Data Protector for Cloud Workloads Server, node and database as the cluster will manage these resources.

```
systemctl disable vprotect-server vprotect-node mariadb
```

- **Use yum to check if you have any updates pending**

```
# yum update
```

- It is a good idea to check */etc/hosts*, especially if you installed Data Protector for Cloud Workloads using the ***All in one quick installation*** method, as you might find an entry such as:

```
127.0.0.1 <your_hostname_here>
```

Delete it as this prevents the cluster from functioning properly (your nodes will not "see" each other).

Now we can proceed with installation of the required packages.

- **On both servers run**

```
# yum install -y pacemaker pcs psmisc policycoreutils-python
```

- **Add a firewall rule to allow HA traffic** - TCP ports 2224, 3121, and 21064, and UDP port 5405 (both servers)

```
# firewall-cmd --permanent --add-service=high-availability
success
# firewall-cmd --reload
success
```

While testing, depending on your environment, you may encounter problems related to network traffic, permissions, etc. While it might be a good idea to temporarily disable the firewall and SELinux, we do not recommend disabling that mechanism in the production environment as it creates significant security issues. **If you choose to disable the firewall, bear in mind that Data Protector for Cloud Workloads will no longer be available on ports 80/443. Instead, connect to ports 8080/8181 respectively.**

```
# setenforce 0
# sed -i.bak "s/SELINUX=enforcing/SELINUX=permissive/g" /etc/selinux/conf
# systemctl mask firewalld.service
# systemctl stop firewalld.service
# iptables --flush
```

- **Enable and start PCS daemon**

```
# systemctl enable pcsd.service
# systemctl start pcsd.service
```

Cluster configuration

Earlier installation of a pcs package automatically creates a user **hacluster** with no password authentication. While this may be good for running locally, we will require a password for this account to perform the rest of the configuration, so let's

- **configure the same password on both nodes**

```
# passwd hacluster
Changing password for user hacluster.
New password:
Retype new password:
passwd: all authentication tokens updated successfully.
```

Corosync configuration

- On node 1, issue a command to authenticate as a **hacluster** user:

```
[root@vprotect1 ~]# pcs cluster auth vprotect1 vprotect2
Username: hacluster
Password:
vprotect1: Authorized
vprotect2: Authorized
```

- **Generate and synchronize the corosync configuration**

```
[root@vprotect1 ~]# pcs cluster setup --name mycluster vprotect1 vprotect2
```

Take a look at your output, which should look similar to below:

```
Destroying cluster on nodes: vprotect1, vprotect2...
vprotect1: Stopping Cluster (pacemaker)...
vprotect2: Stopping Cluster (pacemaker)...
vprotect1: Successfully destroyed cluster
vprotect2: Successfully destroyed cluster

Sending 'pacemaker_remote authkey' to 'vprotect1', 'vprotect2'
vprotect1: successful distribution of the file 'pacemaker_remote authkey'
vprotect2: successful distribution of the file 'pacemaker_remote authkey'
Sending cluster config files to the nodes...
vprotect1: Succeeded
vprotect2: Succeeded

Synchronizing pcsd certificates on nodes vprotect1, vprotect2...
vprotect1: Success
vprotect2: Success
Restarting pcsd on the nodes in order to reload the certificates...
vprotect1: Success
vprotect2: Success
```

- **Enable and start your new cluster**

```
[root@vprotect1 ~]# pcs cluster start --all && pcs cluster enable --all
vprotect1: Starting Cluster (corosync)...
vprotect2: Starting Cluster (corosync)...
vprotect1: Starting Cluster (pacemaker)...
vprotect2: Starting Cluster (pacemaker)...
vprotect1: Cluster Enabled
vprotect2: Cluster Enabled
```

OK! We have our cluster enabled. We have not created any resources (such as a floating IP) yet, but before we proceed we still have a few settings to modify.

Because we are using only two nodes, we need to

- **disable default quorum policy**

(this command should not return any output)

```
[root@vprotect1 ~]# pcs property set no-quorum-policy=ignore
```

We should also

- **define default failure settings**

```
[root@vprotect1 ~]# pcs resource defaults failure-timeout=30s  
[root@vprotect1 ~]# pcs resource defaults migration-threshold=3
```

These two settings combined will define how many failures can occur for a node to be marked as ineligible for hosting a resource and after what time this restriction will be lifted. We define the defaults here, but it may be a good idea to also set these values at the resource level, depending on your experience.

As long we are not using any fencing device in our environment (and here we are not) we need to:

- **disable stonith**

```
[root@vprotect1 ~]# pcs property set stonith-enabled=false && crm_verify
```

The second part of this command verifies running-config. These commands normally do not return any output.

Resource creation

Finally, we have our cluster configured, so it's time to proceed to

- **resource creation**

First, we will create a resource that represents our ***floating IP*** 10.40.1.100. Adjust your IP and cidr_netmask, and you're good to go.

IMPORTANT: From this moment on we need to use this IP when connecting to our Data Protector for Cloud Workloads Server.

```
[root@vprotect1 ~]# pcs resource create "Failover_IP" ocf:heartbeat:IPadd
```

Immediately, we should see our IP is up and running on one of the nodes (most likely on the one we issued this command for).

```
[root@vprotect1 ~]# ip a
[..]
2: ens160: mtu 1500 qdisc mq state UP group default qlen 1000
    link/ether 00:50:56:a6:9f:c6 brd ff:ff:ff:ff:ff:ff
    inet 10.40.1.50/22 brd 10.40.3.255 scope global ens160
        valid_lft forever preferred_lft forever
    inet 10.40.1.100/22 brd 10.40.3.255 scope global secondary ens160
        valid_lft forever preferred_lft forever
    inet6 fe80::250:56ff:fea6:9fc6/64 scope link
        valid_lft forever preferred_lft forever
```

As you can see, our floating IP 10.40.1.100 has been successfully assigned as the second IP of interface ens160. This is what we wanted!

We should also check if the Data Protector for Cloud Workloads web interface is up and running. We can do this by opening the web browser and typing in https://<DP4CW_server_IP>. At this point we should see:



The next step is to

- **define a resource responsible for monitoring network connectivity**

```
[root@vprotect1 ~]# pcs resource create ping ocf:pacemaker:ping dampen=5s
[root@vprotect1 ~]# pcs constraint location Failover_IP rule score=-INFIN
```

Note that you need to use **your gateway IP** in the **host_list** parameter

Finally, we have to define a set of cluster resources responsible for other services crucial for Data Protector for Cloud Workloads as Data Protector for Cloud Workloads Node and the Data Protector for Cloud Workloads Server itself. We will logically link these services with our floating IP. Whenever the floating IP disappears from our server, these services will be stopped. We also have to define the proper order for services to start and stop, as for example starting the Data Protector for Cloud Workloads-server without a running database makes little sense.

- **Resource creation**

```
[root@vprotect1 ~]# pcs resource create "vProtect-node" systemd:vprotect
[root@vprotect1 ~]# pcs resource create "vProtect-server" service:vprotect
```

It is OK for these commands not to return any output.

- **Resource colocation**

```
[root@vprotect1 ~]# pcs constraint colocation add Failover_IP with vProtect
```

To finish with, we can set which server is more preferred for running our services

- **Set node preference**

```
[root@vprotect1 ~]# pcs constraint location Failover_IP prefers vprotect1
[root@vprotect1 ~]# pcs constraint location vProtect-group prefers vprotect1
```

We have made it to the end. At this point, our pacemaker HA cluster is functional.

However, there are still two things we need to consider, that is:

1. Creating DB replication
2. Setting up DRBD for /vprotect_data (optionally with VDO)

Setting up VDO+DRBD

In this section, we will prepare our deduplicated and replicated filesystem mounted in /vprotect_data.

Using a deduplicated FS is optional but highly recommended. If you don't intend to use it, skip the part regarding VDO configuration.

Note: If you are altering existing Data Protector for Cloud Workloads configuration it is very important to preserve the /vprotect_data contents and transfer them to the new filesystem. You may also need to re-create your backup_destination if you previously had one in this directory. Setting up VDO and DRBD will cause all data to be wiped from the configured volume.

Installation is split into the steps below that you need to follow to get the job done.

- **Stop the Data Protector for Cloud Workloads Server and node**

```
# systemctl stop vprotect-server vprotect-node
```

No output means everything went OK.

- **On both nodes install the equired repositories and packages**

```
# rpm --import https://www.elrepo.org/RPM-GPG-KEY-elrepo.org
# rpm -Uvh https://www.elrepo.org/elrepo-release-7.0-4.el7.elrepo.noarch.
Retrieving https://www.elrepo.org/elrepo-release-7.0-4.el7.elrepo.noarch.
Preparing... ##### [
Updating / installing...
   1:elrepo-release-7.0-4.el7.elrepo ##### [
```

The next command can produce quite a few lines, so I've truncated the output, however the idea is simple: install drbd packages:

```
[root@vprotect1 ~]# yum install -y kmod-drbd84 drbd84-utils

Installed:
drbd84-utils.x86_64 0:9.6.0-1.el7.elrepo
```

If you have not disabled SELinux and the firewall, remember to

- **configure them on both nodes**

```
# semanage permissive -a drbd_t
# firewall-cmd --add-port=7788/tcp --permanent
success
# firewall-cmd --complete-reload
success
```

Don't forget to repeat these steps on the second node

Now that we have the necessary software installed, we must prepare an identical size block device on both nodes. A block device can be a hard drive, a hard drive

partition, software RAID, LVM Volume, etc. In this scenario, we are going to use a hard drive connected as ***/dev/sdb***.

To add a DRBD resource we create the file ***/etc/drbd.d/vprotect.res*** with the content below. Be sure to change the "address" so that it reflects your network configuration.

Also, the node names (server1 and server2) must match your ***uname -n*** output.

```
resource replicate {
protocol C;
    on vprotect1 {
        device /dev/drbd0;
        disk /dev/sdb;
        address 10.40.1.50:7788;
        meta-disk internal;
    }
    on vprotect2 {
        device /dev/drbd0;
        disk /dev/sdb;
        address 10.40.1.52:7788;
        meta-disk internal;
    }
}
```

We now have config in place and can create and bring our resource online.

- **On both nodes, run**

```
# drbdadm create-md replicate
initializing activity log
initializing bitmap (4800 KB) to all zero
Writing meta data...
New drbd meta data block successfully created.
```

then bring the volume online

```
# drbdadm up replicate
```

You can verify if the device is up & running by issuing

```
# lsblk
NAME                                MAJ:MIN RM  SIZE RO TYPE MOUNTPOINT
sda                                8:0      0   16G  0 disk
├─sda1                             8:1      0    1G  0 part /boot
└─sda2                             8:2      0   15G  0 part
   ├vg_vprotect-lv_root            253:0      0 13.4G  0 lvm  /
   └vg_vprotect-lv_swap            253:1      0  1.6G  0 lvm  [SWAP]
sdb                                8:16      0  150G  0 disk
└─drbd0                           147:0      0  150G  1 disk
```

However, if we check

```
[root@vprotect1 ~]# drbdsetup status replicate
replicate role:Secondary
disk:Inconsistent
peer role:Secondary
replication:Established peer-disk:Inconsistent
```

we will notice we need to start synchronization before we can use our volume.

- **On the first server, run**

```
[root@vprotect1 ~]# drbdadm primary --force replicate
[root@vprotect1 ~]# drbdsetup status replicate
replicate role:Primary
disk:UpToDate
peer role:Secondary
replication:SyncSource peer-disk:Inconsistent done:0.22
```

This way we have successfully started the process of replication between servers with vprotect1 as the ynchronization source.

If you don't want to create a VDO device, then create and mount your filesystem:

```
[root@vprotect1 ~]# mkfs.xfs -K /dev/drbd0
[root@vprotect1 ~]# mount /dev/mapper/drbd0 /vprotect_data/ && chown -
```

- **Create VDO volume (optional)**

By issuing the command below we will create a VDO volume called **vdo_data** and put in at the top our DRBD volume. Afterwards, we format it with XFS and mount it in /vprotect_data.

```
[root@vprotect1 ~]# vdo create --name=vdo_data --device=/dev/drbd0 --v
Creating VDO vdo_data
Starting VDO vdo_data
Starting compression on VDO vdo_data
VDO instance 0 volume is ready at /dev/mapper/vdo_data

[root@vprotect1 ~]# mkfs.xfs -K /dev/mapper/vdo_data
meta-data=/dev/mapper/vdo_data  isize=512    agcount=4, agsize=262144
        =                               sectsz=4096  attr=2, projid32bit=1
        =                               crc=1        finobt=0, sparse=0
data      =                               bsize=4096   blocks=104857600, imaxpct
        =                               sunit=0       swidth=0 blks
naming    =version 2                     bsize=4096   ascii-ci=0 ftype=1
log       =internal log                  bsize=4096   blocks=51200, version=2
        =                               sectsz=4096  sunit=1 blks, lazy-count=1
realtime  =none                          extsz=4096   blocks=0, rtextents=0

[root@vprotect1 ~]# mount /dev/mapper/vdo_data /vprotect_data/ && chown
```

- **Copy the VDO config to the second node**

```
[root@vprotect1 ~]# scp /etc/vdoconf.yml root@vprotect2:/etc/vdoconf.y
```

- **Disable VDO automatic startup**

As this resource will be managed by the cluster, we need to disable auto startup of this service ***on both nodes***.

```
# systemctl disable vdo
```

Final cluster settings

At this point, we have three components set up. To fully utilize our HAcluster and eliminate the need for manual intervention we should add the resources and settings below to our cluster.

Issue these commands on one node only as it will propagate to the cluster settings.

```

[root@vprotect1 ~]# pcs cluster cib drbd_cfg
[root@vprotect1 ~]# pcs -f drbd_cfg resource create replicate ocf:linbit
drbd_resource=replicate op monitor interval=10s --group fs_group

[root@vprotect1 ~]# pcs -f drbd_cfg resource master replicateClone repli
master-max=1 master-node-max=1 clone-max=2 clone-node-max=1 \
notify=true --group fs_group

[root@vprotect1 ~]# pcs -f drbd_cfg resource create vdo_resource ocf:hea
[root@vprotect1 ~]# pcs -f drbd_cfg resource create fs_resource ocf:hear
[root@vprotect1 ~]# pcs cluster cib-push drbd_cfg --config

[root@vprotect1 ~]# pcs constraint colocation add vdo_resource with repl
[root@vprotect1 ~]# pcs constraint order start vdo_resource then fs_reso
[root@vprotect1 ~]# pcs constraint order start replicateClone then vdo_r
[root@vprotect1 ~]# pcs constraint colocation add vProtect-group with fs
[root@vprotect1 ~]# pcs constraint colocation add vdo_resource with repl
[root@vprotect1 ~]# pcs constraint order promote replicateClone then sta

```

Here we have created a temporary file **drbd_cfg** and inside this file we have added our drbd_resource called **replicate**, plus a Master/Slave set for this resource.

Afterwards, we have the definition of the vdo_resource and fs_resource in one fs_group followed by an update of the cluster configuration.

As a second step, we have put in place several resource colocations and constraints which allow us to control the order and existence of newly created resources.

We need still to

- Make sure that our node is pointed to a localhost address. Check the **Nodes** UI section.



| NAME | IP | STATUS | LAST SEEN | CONFIGURATION | VERSION | SPACE USED | SPACE TOTAL |
|-------|-----------|---------|---------------------|----------------|----------|------------|-------------|
| node1 | 127.0.0.1 | Running | 2022-02-08 19:55:13 | Default Config | 5.0.0-21 | 5.77 GB | 25.40 GB |

If the node's IP is different than 127.0.0.1, delete the node and re-register it using

```
[root@vprotect1 ~]# vprotect node -e <Node_Name> admin http://127.0.0.1:8
```

- copy our license and node information from the first node to the second node:

```
[root@vprotect1 ~]# scp -pr /opt/vprotect/.session.properties  
[root@vprotect1 ~]# scp -pr /opt/vprotect/license.key
```

MariaDB replication

In this section, we will cover how to setup master↔master MariaDB replication.

- On both nodes, if you have the firewall enabled, allow communication via port **3306**

```
# firewall-cmd --add-port=3306/tcp --permanent  
# firewall-cmd --complete-reload
```

Steps to run on the first server1 node: 10.40.1.50

This server will be the source of DB replication.

- **Stop the Data Protector for Cloud Workloads Server, node and database**

```
[root@vprotect1 ~]# systemctl stop vprotect-server vprotect-node mariadb
```

- **Edit the config file**, enable binary logging and start MariaDB again. Depending on your distribution, the config file location may vary, most likely it is `/etc/my.cnf` or `/etc/my.cnf.d/server.cnf`

In the **[mysqld]** section, add the lines:

```
[root@vprotect1 ~]# vi /etc/my.cnf.d/server.cnf  
log-bin  
server_id=1  
replicate-do-db=vprotect  
[root@vprotect1 ~]# systemctl start mariadb
```

- Now **log in into your MariaDB**, create a user used for replication and assign appropriate rights to it.

For the purpose of this task, we will set the username to 'replicator' and the password to 'R3pLic4ti0N'

```
[root@vprotect1 ~]# mysql -u root -p
Enter password:
[..]
MariaDB [(none)]> create user 'replicator'@'%' identified by 'R3pLic4ti0N';
Query OK, 0 rows affected (0.026 sec)

MariaDB [(none)]> grant replication slave on *.* to 'replicator'@'%';
Query OK, 0 rows affected (0.001 sec)

MariaDB [(none)]> FLUSH PRIVILEGES;
Query OK, 0 rows affected (0.001 sec)
```

Don't log out just yet, we need to check the master status and

- **write down the log file name and position**, as it is required for proper slave configuration.

```
MariaDB [(none)]> show master status;
+-----+-----+-----+-----+
| File           | Position | Binlog_Do_DB | Binlog_Ignore_DB |
+-----+-----+-----+-----+
| vprotect1-bin.000007 | 46109 | | |
+-----+-----+-----+-----+
```

- Dump the Data Protector for Cloud Workloads database and copy it onto the second server (vprotect2).

```
[root@vprotect1 ~]# mysqldump -u root -p vprotect > /tmp/vprotect.sql
[root@vprotect1 ~]# scp /tmp/vprotect_rep.sql root@vprotect2:/tmp/
```

Steps to run on the 2nd server, server2: 10.40.1.52

For the reader's convenience, I have only highlighted the differences in configuration between server1 and server2, and omitted the output of some commands if they are the same as on the previous node.

- **Stop the Data Protector for Cloud Workloads Server, Node and database**
- Edit the MariaDB config file. **Assign a different server id**, for example: 2. Then start MariaDB.

```
[root@vprotect2 ~]# vi /etc/my.cnf.d/server.cnf
log-bin
server_id=2
replicate-do-db=vprotect
[root@vprotect2 ~]# systemctl start mariadb
```

- **Load the database dump** copied from server1.

```
[root@vprotect2 ~]# mysql -u root -p vprotect < /tmp/vprotect.sql
```

At this point, we have two identical databases on our two servers.

- **Log in to the MariaDB instance, create a replication user with a password.** Use the same user as on server1. Grant the necessary permissions.
- Set the master host. You **must** use the user_master_log_file and master_log_pos written down earlier. Change the IP of the master host to match your network configuration.

```
MariaDB [(none)]> STOP SLAVE;
MariaDB [(none)]> CHANGE MASTER TO MASTER_HOST = '10.40.10.50', MASTER_US
Query OK, 0 rows affected (0.004 sec)
```

- Start the slave, check the master status and **write down the file name and position.**

```
MariaDB [(none)]> start slave;
Query OK, 0 rows affected (0.001 sec)

MariaDB [(none)]> SHOW MASTER STATUS;
+-----+-----+-----+-----+
| File           | Position | Binlog_Do_DB | Binlog_Ignore_DB |
+-----+-----+-----+-----+
| vprotect2-bin.000002 | 501051 |              |                  |
+-----+-----+-----+-----+
1 row in set (0.000 sec)
```


Go back to the first server (server1)

- On **storreaw1**, stop the slave then change the master host using the parameters noted down in the previous step. Also, change the master host IP to match your network configuration.

```
MariaDB [(none)]> stop slave;
MariaDB [(none)]> MariaDB [(none)]> change master to master_host='10.40.
Query OK, 0 rows affected (0.004 sec)
MariaDB [(none)]> start slave;
Query OK, 0 rows affected (0.001 sec)
```

At this point, you have successfully configured MariaDB master↔master replication.

Testing the setup

Automatic

The fastest way to test our setup is to invoke

```
# pcs node standby vprotect1
```

to put server1 into standby mode, which prevents it from hosting any cluster resources.

After a while, you should see your resources up and running on server2.

Note that if you perform normal OS shutdown (not a forced one), the pacemaker will wait for a long time for a node to come back online, which in fact will prevent completion of shutdown. As a result, resources **will not** switch correctly to the other node.

Manual

If you want to dive a little bit deeper, we have prepared instructions on how to manually move a filesystem resource from the first node to the second.

1. Stop vprotect services.

```
systemctl stop vprotect-server && systemctl stop vprotect-node
```

2. Unmount the FS used by DRBD/VDO on the primary server (here server1).

```
[root@vprotect1 ~]# drbdadm role replicate  
Primary/Secondary  
[root@vprotect1 ~]# umount /vprotect_data/
```

3. If you are using a VDO device, stop it.

```
[root@vprotect1 ~]# vdo stop -n vdo_data  
Stopping VDO vdo_data
```

4. Demote the primary replication server (still server1) to secondary server.

```
[root@vprotect1 ~]# drbdadm secondary replicate
```

On the second server

1. Promote the second server (here server2) to the primary DRBD role.

```
[root@vprotect2 ~]# drbdadm primary replicate
```

2. Start the VDO.

```
[root@vprotect2 ~]# vdo start -n vdo_data  
Starting VDO vdo_data  
Starting compression on VDO vdo_data  
VDO instance 2 volume is ready at /dev/mapper/vdo_data
```

3. Mount the filesystem on the second server.

```
[root@vprotect2 ~]# mount /dev/mapper/vdo_data /vprotect_data/
```

Now you have your replicated volume mounted on the second node.

Common tasks

Common tasks

This section presents several supplementary tasks that may be needed in Data Protector for Cloud Workloads deployment. This includes tasks such as HTTPS setup, SSH public key authentication with your hypervisors, VMs or libvirt/qemu package installation.

[Staging space configuration](#)

[Enabling HTTPS connectivity for nodes](#)

[LVM setup on Data Protector for Cloud Workloads Node for disk attachment backup mode](#)

[Full versions of libvirt/qemu packages installation](#)

[SSH public key authentication](#)

[Enabling HTTP\(S\) Proxy for Data Protector for Cloud Workloads](#)

Staging space configuration

General

Data Protector for Cloud Workloads Node needs staging space available in `/vprotect_data` by default. It is common to use PowerProtect DD for both the staging and backup destination. This will result in instant "store" processing, without the need to copy data from the staging space to the backup destinations. It is common to just attach an empty drive and mount it.

When using separate storage (usually local disks) for the staging space, consider its requirements. Staging space size depends on the number and size of simultaneous backups - as a rule of thumb make it approximately equal to the number of expected simultaneous backup threads multiplied by the size of your biggest VM.

In any case - make sure the staging space is always mounted in the `/vprotect_data` folder, and that the `vprotect` user is able to have full permissions to this file system.

Example - Local filesystem

You also can use a plain file system for staging space (and optionally for backup destination). Here are steps assuming you have a local (physical or virtual) disk.

- List all existing disks, and find your dedicated disk (let's say - `/dev/sdc`):

```
[root@vProtect01 ~]# fdisk -l | grep dev
Disk /dev/sda: 32.2 GB, 32212254720 bytes, 62914560 sectors
/dev/sda1 *          2048      1026047      512000    83    Linux
/dev/sda2          1026048    62914559    30944256    8e    Linux LVM
Disk /dev/sdc: 500 GB, 17179869184 bytes, 33554432 sectors
Disk /dev/sdb: 21.5 GB, 21474836480 bytes, 41943040 sectors
Disk /dev/mapper/centos-root: 28.5 GB, 28462546944 bytes, 55590912 sectors
Disk /dev/mapper/centos-swap: 3221 MB, 3221225472 bytes, 6291456 sectors
```

- If you have a new clean disk prepare a filesystem on it:

```
mkfs.xfs -K /dev/sdc
```

- Test mount your existing filesystem in the created directory:

```
mount /dev/sdc /vprotect_data
```

- Set ownership to `vprotect` user on directory `/vprotect_data`:

```
chown vprotect:vprotect -R /vprotect_data
```

- Add a line to `/etc/fstab` file, to automatically mount new filesystem after reboot:

```
/dev/sdc    /vprotect_data    xfs    defaults 0 0
```

- Mount

```
mount -a
```

- Confirm with `df` that your `/vprotect_data` is mounted
- Restart your `vprotect-node` service:

```
systemctl restart vprotect-node
```

Enabling HTTPS connectivity for nodes

The default certificate presented by the application server uses

`localhost.localdomain`. This works only for local node installations (server and node on a single host).

Note:

- You can use the default certificate - remember that you may need to use the `./node_add_ssl_cert.sh` script after future updates to refresh the certificate on the node
- For the default certificate - jump to the Node configuration and use the `localhost.localdomain` instead of the `dp4cw.local`
- When registering the node locally over HTTPS note that the URL you should use is `localhost.localdomain` - **NOT** `localhost`
- When registering a node via HTTPS, please note that the server must have an FQDN that is different from the IP address (hostname like `10.10.10.10` can be processed incorrectly).

This section presents the steps necessary for generating an SSL certificate, for setup Data Protector for Cloud Workloads to use it and how to register a remote node.

Data Protector for Cloud Workloads Server (when using own certificate)

This section describes certificate generation and import on the Data Protector for Cloud Workloads Server side. It uses a self-signed certificate. If you would like to use CSR and your own CA instead - check for additional steps described in the next section.

1. SSH to Data Protector for Cloud Workloads Server host

2. Generate the key and certificate (remember to provide a valid DP4CW Server DNS hostname - in our example it was dp4cw.local):

```
[root@dp4cw.local ~]# openssl req -x509 -newkey rsa:4096 -keyout dp4cw.key
Generating a 4096 bit RSA private key
.....
.....
writing new private key to 'dp4cw.key'
Enter PEM pass phrase:
Verifying - Enter PEM pass phrase:
-----
You are about to be asked to enter information that will be incorporated
into your certificate request.
What you are about to enter is what is called a Distinguished Name or
There are quite a few fields but you can leave some blank
For some fields there will be a default value,
If you enter '.', the field will be left blank.
-----
Country Name (2 letter code) [XX]:PL
State or Province Name (full name) []:
Locality Name (eg, city) [Default City]:Warsaw
Organization Name (eg, company) [Default Company Ltd]: your Company
Organizational Unit Name (eg, section) []:
Common Name (eg, your name or your server's hostname) []:dp4cw.local
Email Address []:
```

3. Create the PKCS12 bundle from the certificate and the key:

```
[root@localhost ~]# openssl pkcs12 -export -in dp4cw.crt -inkey dp4cw.key
Enter pass phrase for dp4cw.key:
Enter Export Password:
Verifying - Enter Export Password:
```

4. Create a keystore for the Data Protector for Cloud Workloads Server with the PKCS12 bundle:

```
[root@localhost ~]# keytool -importkeystore -destkeystore /opt/vprotect/keystore.jks
Enter destination keystore password:
Re-enter new password:
Enter source keystore password:
```

5. Change ownership on the keystore to the `vprotect` user:

```
chown vprotect:vprotect /opt/vprotect/keystore.jks
```

6. Edit `/opt/vprotect/payara.properties`, change the path to the keystore and password (use password generated in step 3 of that instruction):

```
javax.net.ssl.keyStore=/opt/vprotect/keystore.jks
javax.net.ssl.keyStorePassword=[keystorepassword]
```

7. Restart the Server:

```
systemctl stop vprotect-server
systemctl start vprotect-server
```

Data Protector for Cloud Workloads Node (any SSL certificate)

1. SSH to Data Protector for Cloud Workloads Node host
2. Make sure that your nodes resolve the hostname (FQDN) of the Data Protector for Cloud Workloads Server. You also can add an entry in the `/etc/hosts` like this (example IP: 1.2.3.4):

```
1.2.3.4 dp4cw.local
```

3. Check with your browser that `https://DP4CW_HOST:8181` presents the certificate that you have just generated. You also can execute the `openssl` client from the node to print it (check the hostname that you have provided in the certificate):

```
openssl s_client -connect dp4cw.local:8181 < /dev/null
```

4. Import the server certificate using the script under the `/opt/vprotect/scripts` folder:

```
cd /opt/vprotect/scripts
./node_add_ssl_cert.sh [SERVER_HOST] [PORT] [KEYSTORE_PASS]
```

- `[SERVER_HOST]` - FQDN name of Data Protector for Cloud Workloads Server
- `[PORT]` - port for SSL communication on Data Protector for Cloud Workloads Server (you need to open it on server `# firewall-cmd --permanent --add-port=[PORT]/tcp && firewall-cmd --reload`)
- `[KEYSTORE_PASS]` - password which you defined in step 3 of that instruction

Note:

If you have node on the same host as server, You could use default variables of script (and you can use script without arguments). Default variables are:

- SERVER_HOST = 127.0.0.1
- PORT = 8181
- KEYSTORE_PASS = changeit

It applies if you would not generated any certificate.

5. Register the node with the NODE_NAME of your choice, the ADMIN_USER user name which you would like to use and the URL to Data Protector for Cloud Workloads API, and provide the password when prompted:

```
vprotect node -r NODE_NAME ADMIN_USER http(s)://DP4CW_SERVER:PORT/api
```

Examples:

- Remote server with a generated certificate:

```
vprotect node -r node1 admin https://dp4cw.local:8181/api`
```

- Local installation with default certificate:

```
vprotect node -r node1 admin https://localhost.localdomain:8181/api
```

Notes on using your own certificate with CSR and your own CA

When using CSR to get a trusted certificate, you need to replace step 2 in [Data Protector for Cloud Workloads Server \(when using own certificate\)](#) with several steps including CSR generation, and download the CRT signed by your CA. The steps are as follows:

1. Generate the CSR - answer the same set of questions as above: `openssl req -new -newkey rsa:2048 -nodes -keyout dp4cw.key -out dp4cw.csr`.
2. Send your CSR and have it signed by your CA.

3. Download your CRT file and save it as dp4cw.crt (note that you should have your working directory set to `/opt/vprotect`).
4. Download your CA certificate chain (for example for a singleca.crt) and import it with the CA_ALIAS of your choice as follows:

```
keytool -import -trustcacerts -keystore /usr/lib/jvm/jre/lib/security/
```

5. Now continue from PKCS12 bundle generation (step 3 in the section above).

LVM setup on Data Protector for Cloud Workloads Node for disk attachment backup mode

Note: This is required for backup of virtual environments when using disk attachment mode, such as Nutanix backups.

Data Protector for Cloud Workloads Node attaches VM disks that potentially are clones of its own (for example if Node deployed from the template) - you need to configure LVM on the Node so that it doesn't scan for LVM volumes where disks are being attached.

1. Set the following variables in `/etc/lvm/lvm.conf` in `devices` section - so that only system volumes are being detected by LVM daemon (in this example sda disk with 2 partitions - sda1 and sda2):

```
devices {  
    filter = [ "a|^/dev/sda|", "a|^/dev/sda1|", "a|^/dev/sda2|",  
              global_filter = [ "a|^/dev/sda|", "a|^/dev/sda1|", "a|^/dev/s
```

2. Check with `vgscan -vvv` that your OS volumes are still being detected:

```
Allocated VG vg_vprotect at 0x55914f19fac0.  
Importing logical volume vg_vprotect/lv_root.  
Importing logical volume vg_vprotect/lv_swap.
```

3. Reboot:

```
reboot
```

Full versions of libvirt/qemu packages installation

Make sure that your `libvirt` supports the `virsh blockcommit` operation. CentOS distribution requires you to install the full `libvirt` and `qemu-img` from the `oVirt` repository. This can be done like this:

1. Install oVirt repo:

```
yum install http://resources.ovirt.org/pub/yum-repo/ovirt-release42.rpm -
```

2. Update the packages

```
yum update -y
```

which should replace `qemu` related packages with full versions from the oVirt repo.

SSH public key authentication

General

Instead of using password authentication - anywhere where you're able to provide SSH credentials (hypervisors, VMs applications, etc) you also have the public key alternative.**.

By default, Data Protector for Cloud Workloads uses the

`/opt/vprotect/.ssh/id_rsa` path, however, you also can override it with your own path*.

****(this needs to be owned by `vprotect` user and make sure it has the `0400` permission set.***

*****You don't have to pass a passphrase, you can leave this parameter blank.***

Note: Data Protector for Cloud Workloads does not support keys other than "RSA"

Example

1. Generate a key or use yours and store it as `/opt/vprotect/.ssh/id_rsa` (make sure that the `vprotect` user and group own the file)

- example key generation:

```
[root@vProtect3 vprotect]# sudo -u vprotect ssh-keygen -t rsa -m PEM
Generating public/private rsa key pair.
Enter file in which to save the key (/opt/vprotect/.ssh/id_rsa):
Enter passphrase (empty for no passphrase):
Enter same passphrase again:
Your identification has been saved in /opt/vprotect/.ssh/id_rsa.
Your public key has been saved in /opt/vprotect/.ssh/id_rsa.pub.
The key fingerprint is:
SHA256:86HSLKYw17maDR7U1oIH1Y6VDtRFNJgHgfdjkg3VnQ vprotect@vProtect3
The key's randomart image is:
+---[RSA 2048]---+
|    .o=+XE      |
|    .o X...     |
|    . 0 o       |
|    .+=.o +     |
|    .o+=o.oS..  |
|    ..o.+o + .  |
|    = + + + .   |
|    . 0 + o     |
|    +.+         |
+-----[SHA256]-----+
```

2. Use `ssh-copy-id` to upload your public key (as `vprotect` user) to the KVM host:

```
sudo -u vprotect ssh-copy-id -i /opt/vprotect/.ssh/id_rsa.pub root@HYPERV
```

3. Check if you're able to log in to the hypervisor using the local `vprotect` user without being asked for the password:

```
[root@vProtect3]# sudo -u vprotect ssh -i /opt/vprotect/.ssh/id_rsa root@
Last failed login: Mon Jan 29 17:53:01 CET 2018 from 10.50.1.107 on ssh:n
There was 1 failed login attempt since the last successful login.
Last login: Mon Jan 29 17:52:39 2018 from 10.50.1.107
[root@dKVM ~]# logout
```

4. Now you should be able to index VMs regardless of the password set for the hypervisor (the key should be used instead)

5. Provide path to key (default: `/opt/vprotect/.ssh/id_rsa`) in Data Protector for Cloud Workloads dashboard

Update Hypervisor

Host *

10.30.0.44

Username

root

SSH key path

/opt/vprotect/.ssh/id_rsa

Choose Node Configuration

Default Config



Use netcat

Cluster

Enabling HTTP(S) Proxy for Data Protector for Cloud Workloads

You can configure the system to communicate through an HTTP(S) proxy. You can configure the `HTTP_PROXY` and `HTTPS_PROXY` environment variables using the `vprotect.env` file.

1. Edit the `vprotect.env` file that is located in `/opt/vprotect/vprotect.env`. Uncomment the following lines and specify the correct proxy address:

```
http_proxy="proxy.address:8080"  
https_proxy="proxy.address:8080"  
no_proxy="localhost,127.0.0.1"
```

Make sure to change `proxy.address` to the address of your proxy, which can be either IP address or FQDN.

2. Restart the Data Protector for Cloud Workloads Node and Server to apply the changes.

```
systemctl restart vprotect-node vprotect-server
```

Repeat above steps for each host where the Server and/or Node is installed.

Protecting Virtual Environments

Protecting Virtual Environments

Data Protector for Cloud Workloads supports multiple on-premise virtualization platforms. In this section, you will find what backup methods are supported and the specific steps that are needed for each of them to be integrated with Data Protector for Cloud Workloads.

- [Virtual Machines](#)
- [Cloud](#)
- [Containers](#)
- [Backup & Restore](#)

Virtual Machines

Protecting virtual environments

In this chapter, You will know how to add and protect your Virtual Machines such as:

- [Nutanix Acropolis Hypervisor \(AHV\)](#)
- [Red Hat Openshift Virtualization](#)
- [Red Hat Virtualization](#)
- [oVirt](#)
- [Oracle Linux Virtualization Manager](#)
- [Oracle VM](#)
- [Proxmox VE](#)
- [KVM/Xen](#)
- [OpenStack](#)
- [OpenNebula](#)
- [Virtuozzo](#)
- [Citrix Hypervisor \(XenServer\)](#)
- [XCP-ng](#)
- [Huawei FusionCompute](#)
- [SC//Platform](#)

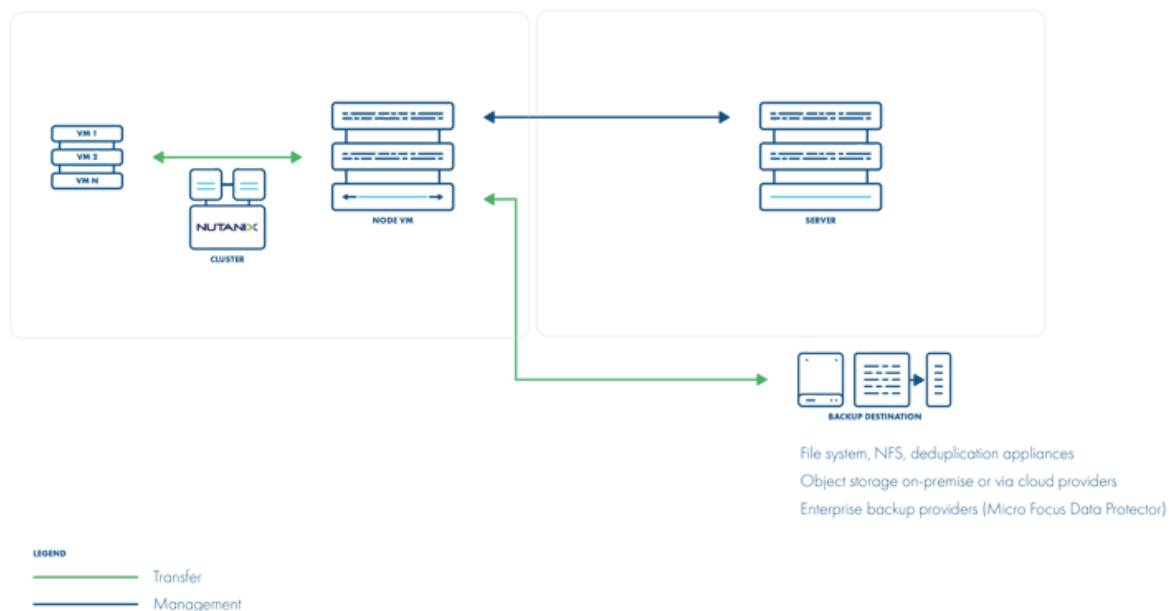
Nutanix Acropolis Hypervisor (AHV)

Nutanix Acropolis Hypervisor (AHV)

General

Data Protector for Cloud Workloads supports the Nutanix AHV platform by using a VM called "Proxy VM". The node invokes commands on your hypervisor manager to snapshot and attach drives of a specific VM to itself (Proxy VM). The proxy VM is able to read the data from the attached disk snapshots and forward them to the backup provider.

This strategy allows you to exclude drives from a backup that you do not need. Remember that you need to install at least 1 Proxy VM per cluster so that the drives the node tries to attach are reachable.



Backup Process

- crash-consistent snapshot using hypervisor's API

- optionally application-consistent snapshot can be done if enabled and guest tools installed inside - the type of snapshot is selected based on is QuiesceBeforeSnapshot setting and passed as part of the snap request. The created snapshot might end up being of a different type (depending on the presence of tools)
- optional application consistency using pre/post snapshot command execution
- metadata exported from API
- snapshot disks are mounted one by one to the Proxy VM
- data read directly on the Proxy VM
- incremental backups using CBT API - only changed blocks are read from the attached disk
- the last snapshot kept on the hypervisor for the next incremental backup (if at least one schedule assigned to the VM has the backup type set to incremental)
- restore creates empty disks on the Proxy VM, imports merged data then recreates VM and reattaches volumes to the target VM

A general explanation of "The dynamically attached disks slot offset" parameter for Data Protector for Cloud Workloads Node proxy VM

Our best practice is to use a proxy machine with one disk device for the purposes of the operating system if you are using the "Disk attachment" backup strategy. Due to the simplification of the configuration of the environment, we also do not achieve any benefits for this element of the environment.

Our experience shows that after adding a new node to the environment, is good to perform a test backup and check the logs from which disk device Data Protector for Cloud Workloads Node want to start the backup. Depending on the proxy virtual machine configuration, Data Protector for Cloud Workloads will select the appropriate disk or you need to manually set the offset parameter. Rather, we do not encounter this type of situation when a virtual machine has only one disk device.

Recommendations on how to set up the environment for Data Protector for Cloud Workloads

- As the backup strategy for the Nutanix environment depends on attaching and detaching disk devices to Proxy VM, we recommend simplifying the hardware configuration of this machine. If your backup destination allows having staging space on the same storage as the backup destination, one disk device should be sufficient for the proxy virtual machine's operating system purposes.
- If it is not possible to have only one disk device for Proxy VM, read the [Example](#) section. We explained what you need to do to make sure your Data Protector for Cloud Workloads backups are good.
- If your backup destination requires that Proxy VM need to have staging space on a local disk device, then Staging space must be on a volume coming from container storage. Otherwise, Data Protector for Cloud Workloads may select the wrong device during backup.
- Our recommendation is also to configure LVM filters on Proxy VM. You need to add all OS disks and partitions, follow these steps: [LVM setup on Data Protector for Cloud Workloads Node for disk attachment backup mode](#)

Things to Know About "How to Add Nutanix Hypervisor Manager to Data Protector for Cloud Workloads"

- When adding Nutanix hypervisor managers use a URL similar to the following:

```
https://PRISM_HOST:9440/api/nutanix/v3
```

- Nutanix environments require the Data Protector for Cloud Workloads Node to be installed in one of the VMs residing on the Nutanix cluster. Data Protector for Cloud Workloads should automatically detect the VM with the Data Protector for Cloud Workloads Node during the inventory synchronization operation.
- Data Protector for Cloud Workloads requires that there be a user with "cluster-admin" privileges on Prism, to process the backup/restore job.
- You can specify either a Prism Element or a Prism Central as hypervisor manager. If Prism Central is specified credentials for Prism Central and each Prism Element must be the same.
- Hypervisor tags are supported only with Prism Central
- Volume groups attached to the VMs are not affected by snapshot, hence neither backup nor snapshot revert on such volumes is going to include them.

You can deploy more nodes in each cluster and map individual hypervisors to them:

- This should statically load balance jobs based on a hypervisor
- Each node will handle VMs that reside on the particular hypervisor (which because of data locality may be faster than backup of VMs from other hosts)
- VMs that don't have hypervisor assigned are handled by the node from the hypervisor manager
- Each node needs to run inventory synchronization to record its Proxy VM UUID on which it is installed

Example

How to start back up for Nutanix AHV Hypervisor

- Create Proxy VM into Nutanix cluster (with one of the supported OS: [Platform Requirements](#))

Overview • Table

VM

| VM Name | Host | IP Addresses | Cores | Memory Capacity | Storage |
|---------------|---------------------|--------------|-------|-----------------|---------------------|
| alpine | | | 1 | 512 MiB | 1.07 GiB / 2 GiB |
| Centos7 | NTNX-2ceacc94-A/AHV | 10.41.1.216 | 2 | 2 GiB | 1.91 GiB / 30 GiB |
| Test3 | NTNX-2ceacc94-A/AHV | 10.41.1.216 | 2 | 2 GiB | 1.93 GiB / 30 GiB |
| vProtect-Node | NTNX-2ceacc94-A/AHV | 10.41.1.16 | 4 | 4 GiB | 11.08 GiB / 120 GiB |

- Install Data Protector for Cloud Workloads Node (How to install Data Protector for Cloud Workloads Node [installation by RPM](#))

- Login to Data Protector for Cloud Workloads Dashboard and add hypervisor manager *Remember that if you add prism central all credentials must be the same (for prism elements and prism central)*

Add New Hypervisor Manager

Choose type *
Nutanix Prism

☐ Create Nutanix Volume Group Storage Provider (only when connecting to Nutanix Prism Element)

URL *
https://nutanix.prism.example.com:9440/api/nutanix/v3

Username *
admin

Password *

☐ Show password

Choose Node Configuration *
Default Config

VM snapshot removal timeout (min) *
180

VM snapshot creation timeout (min) *
5

Disk Operation Timeout (min) *
5

[Cancel](#) [Save](#)

- Run inventory synchronization task, after that you should see all Nutanix hosts under the hypervisor tab

Virtual Environments ⓘ

INFRASTRUCTURE

Hypervisor Managers **Hypervisors** Clusters Storage Networks Projects Quotas

[Inventory synchronization](#) [Assign Node Configuration](#) [Configure username](#) [Configure password](#) [License covered change](#) [Configure SSH key path](#) [Test connectivity](#)

Filter

All types
Nutanix AHV

| <input type="checkbox"/> | HOST | TYPE | VERSION | USER | CLUSTER | NODE CONFIGURATION | LICENSE COVERED | VIRTUAL ENVIRONMENTS |
|--------------------------|-------------|-------------|---------|------|--------------|-----------------------------|--------------------------------------|----------------------|
| <input type="checkbox"/> | 10.40.1.119 | Nutanix AHV | | root | cluster-1-nt | test config | ● | 8 |

- As we describe above, we can back up Nutanix VMs thanks to the disk attachment backup strategy. As this is one of the most demanding methods, at this point we recommend that you perform a few easy tests to make sure that the backup you are going to perform is correct.
- Connect via SSH to the Proxy VM. Enter "lsblk" to check the disk devices that belong to the machine. In this example, we have two disk devices:
 - 1. /dev/sda - with three partitions /dev/sda1, /dev/sda2, /dev/sda3

- 2. /dev/sdb - with one partition /dev/sdb1

This information will be needed for the next steps: configuring the lvm filter and checking if we need to correct the value of the parameter "dynamically disk attachment offset".

```
[root@vmnutanix ~]# lsblk
NAME                MAJ:MIN RM  SIZE RO TYPE MOUNTPOINT
sda                  8:0    0   20G  0 disk
├─sda1               8:1    0   600M  0 part /boot/efi
├─sda2               8:2    0    1G    0 part /boot
└─sda3               8:3    0  18.4G  0 part
   ├─cl-root          253:0    0  16.5G  0 lvm  /
   └─cl-swap          253:1    0    2G    0 lvm  [SWAP]
sdb                  8:16    0   100G  0 disk
└─sdb1               8:17    0   100G  0 part /vprotect_data
sr0                  11:0    1 1024M  0 rom
```

- We'll start by configuring the lvm filter.
 - Global article about LVM: [LVM setup manual](#)
 - Remember to reboot VM after changes
 - Remember that the structure of this file is important and you need to put the filter lines back in their original place. Open in a text editor
`/etc/lvm/lvm.conf` uncomment and replace the line: `filter = ["a|.*|"]` to `filter = ["a|^/dev/sda|", "a|^/dev/sda1|", "a|^/dev/sda2|", "a|^/dev/sda3|", "a|^/dev/sdb|", "a|^/dev/sdb1|", "r|.|"]` **and** `global_filter = ["a|.*|"]` to `global_filter = ["a|^/dev/sda|", "a|^/dev/sda1|", "a|^/dev/sda2|", "a|^/dev/sda3|", "a|^/dev/sdb|", "a|^/dev/sdb1|", "r|.|"]`
- Now we can move on to the "dynamically disk attachment offset" tests. *You need to do this only if Proxy VM has more than one disk device for OS purposes*
 - Switch Data Protector for Cloud Workloads Node logs (Proxy VM) to Debug mode: [How to Enable Debug mode](#)
 - Run a test backup - try to choose a small VM to not wait too long
 - After the backup is complete, download the log file from our dashboard

Backup (1)

Backup History (3)

Restore History (5)

Snapshots (1)

Snapshots History (5)

Disks (2)

Schedules (2)

Settings

Filter

X

≡

↻

Items per page: 101 - 1 of 1<<<>>>

SNAPSHOT TIME

STATUS INFO

TYPE

SIZE DATE

2022-02-07 11:15:00

Stored in Local FS (total time: 2h 32m 21s)

Full

2.00 GB

Download log

28

- As we can see in the logs, we do not need to correct the "offset" value. Data Protector for Cloud Workloads wants to start a backup from /dev/sdc, which is correct behavior because this disk device does not belong to Proxy VM.

```
[2021-04-08 14:51:40.959] INFO [Thread-47] IProxyVmProvider.waitForDevice
[ffc65c30-8952-4ffa-b5d5-eefcfe01f333] Checking if device '/dev/sdc' is

[2021-04-08 14:51:45.959] DEBUG [Thread-47] CommandExecutor.exec:75
[ffc65c30-8952-4ffa-b5d5-eefcfe01f333] Exec: [lsblk, -l, /dev/sdc]

[2021-04-08 14:51:45.969] DEBUG [Thread-47] CommandExecutor.exec:102
[ffc65c30-8952-4ffa-b5d5-eefcfe01f333] [lsblk, -l, /dev/sdc]
Return code: 0
output:
[NAME MAJ:MIN RM SIZE RO TYPE MOUNTPOINT
sdc      8:32    0  20G  0 disk
sdc1     8:33    0   1G  0 part
sdc2     8:34    0  19G  0 part
]
error:
[]

[2021-04-08 14:51:45.970] INFO [Thread-47] IProxyVmProvider.waitForDevice
[ffc65c30-8952-4ffa-b5d5-eefcfe01f333] Device '/dev/sdc' is present

[2021-04-08 14:51:55.991] INFO [Thread-47] NutanixHypervisorManager.expor
[ffc65c30-8952-4ffa-b5d5-eefcfe01f333] Data export of scsi.0
(917a15a2-5815-4d20-b693-6fb77ea59293)[20 GiB]: '/dev/sdc' -> '/vprotect_
```

- If you meet with a situation, when Data Protector for Cloud Workloads want to back up its own disk device, read our knowledge base article: [KB10037 How to change "Dynamically attached disks slot offset" parameter](#)

Limitations

- Backup of VMs with vTPM enabled is not supported.

Red Hat Openshift Virtualization

Red Hat Openshift Virtualization

Data Protector for Cloud Workloads supports backup for OpenShift using OADP operator. Metadata of Virtual Machines is exported using OADP operator, volume data is exported using side pod using custom OpenShift Virtualization Plugin docker image. The backup supports both full and incremental types. Incremental backup does not require previous snapshots to remain in OpenShift.



Prior to adding OpenShift as a new Hypervisor Manager, you must install the OADP operator, version 1.3 or higher, from the Operator Hub within the OpenShift cluster.

Adding Openshift Hypervisor Manager

Log in to the web interface and add a new OpenShift Hypervisor Manager:

Add new Virtualization Provider

Select Virtualization Provider*

Red Hat OpenShift 

URL*

☐

 Use token

Username*

Password*

☐

 Show password

OADP project name*

Storage class name for OADP

Choose Node Configuration*

Default Config

- **URL** - URL of the Openshift API e.g. `api.your.cluster.local:6443`
- **Username** - login of a user with the cluster-admin role
- **OADP project name** - project name where OADP Operator was installed (`openshift-adp` by default)
- **Storage class name for OADP** - specify storage class that will be used for OADP setup, if this field is empty, default storage class will be used (optional)

The Openshift Nodes should appear in Data Protector for Cloud Workloads after indexing the cluster.

Using own image registry for OpenShift Virtualization Plugin

Data Protector for Cloud Workloads use quay.io as default image registry for OpenShift Virtualization Plugin docker image. You can use your own registry to store the plugin image.

1. Download the Data Protector for Cloud Workloads package from the Micro Focus download page.

2. Extract your package and find plugin file in **addons** directory.
3. Upload it to your image registry host.
4. Import image to your registry. Example:

```
gunzip sbr-openshift-virtualization-plugin-jvm-x.x.x.x.tar.gz  
docker load -i sbr-openshift-virtualization-plugin-jvm-x.x.x.x.tar
```

5. Edit `/opt/vprotect/node.properties` file and change value for `openshift.virtualization.sidepod.image` parameter. Example:

```
openshift.virtualization.sidepod.image=<Registry IP>:5000/sbr-openshif
```

6. Restart vprotect-node service.

```
systemctl restart vprotect-node
```

Limitations

- For a successful backup, Virtual Machine should have an **app** label assigned appropriately.
- Hot-plugged disks are not supported.
- Backup of disks: CDROM and LUN is not supported.
- Storage class used for disk should support snapshots.

Red Hat Virtualization

Red Hat Virtualization

General

For RHV 4+ environments you can use API v4 for invoking all backup-related tasks.

Import/export mode defines the way the backups and restores are done. Red Hat Virtualization (with API v4) supports 4 modes:

1. **Disk attachment**, which exports VM metadata (in OVF format) with separate disk files (in RAW format) via the Proxy VM with the Node installed.
 - supports RHV 4.0+
 - no incremental backup
 - proxy VM required in each cluster - used for the disk attachment process
2. **Disk image transfer**, which exports VM metadata (in OVF format) with disk snapshot chains as separate files (QCOW2 format):
 - supports RHV 4.2+/oVirt 4.2.3+
 - supports incremental backup
 - disk images are transferred directly from API (no Proxy VM required)
3. **SSH Transfer**, this method assumes that all data transfers are directly from the hypervisor - over SSH
4. **Change Block Tracking**, this method backup only blocks with changes and skip zeroed sectors.
 - supports oVirt 4.4+ (with Libvirt 6+, qemu-kvm 4.2+ and vdsd 4.40+)
 - supports incremental backup

Note: When using backup APIs - Red Hat highly recommends updating the RHV environment to the most recent version (4.4 - at the time of writing) - refer to this [article](#) for more information.

When adding RHV 4.0+ hypervisor managers, use a URL similar to the following:

```
https://RHV_MGR_HOST/ovirt-engine/api
```

Note: a username for RHV environments needs to be provided in the **user@domain** format - for example **admin@internal**. This user must have all permissions related to managing snapshots, creating/removing VMs, operating disks, and exporting data.

Backup Strategies

Red Hat Virtualization environments can be protected in several ways.

Note: Different strategies require a node to be installed either as a VM on the environment that you back up or installed separately.

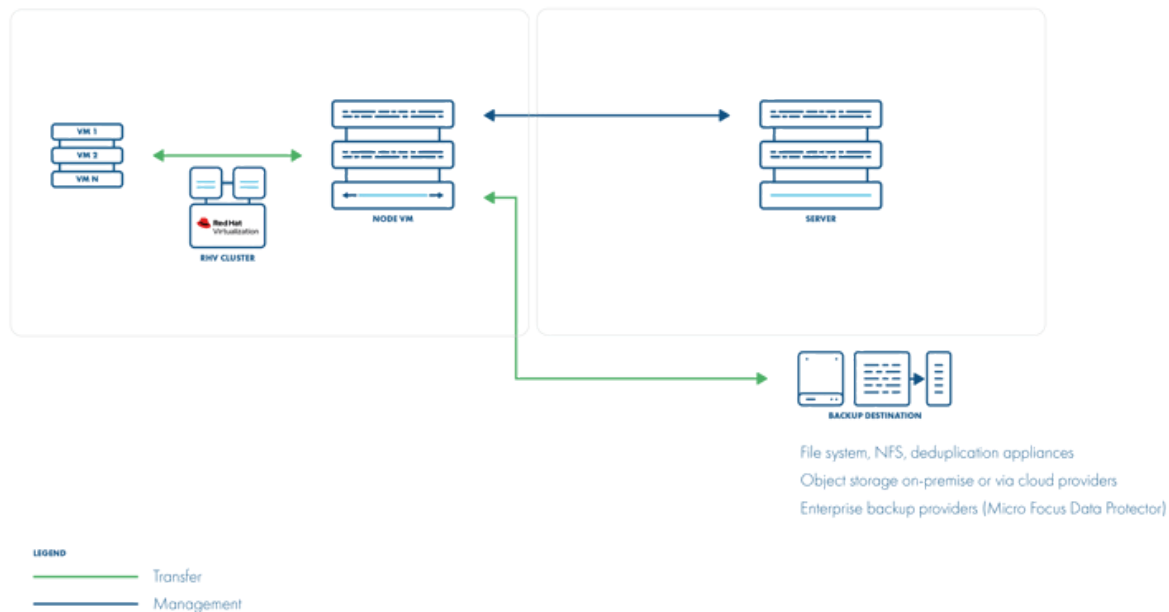
Note: All live snapshots are attempted with quiescing enabled. If the snapshot command fails because there is no compatible guest agent present, the live snapshot is re-initiated without the use-quiescing flag.

Disk attachment with Proxy VM

In this strategy, you have a VM called "Proxy VM" that invokes commands on your hypervisor manager to snapshot and attach drives of a specific VM to itself (Proxy VM). The Proxy VM is able to read the data from the attached disk snapshots and forward them to the backup provider.

This strategy allows you to exclude drives from the backup that you do not need. Remember that you need to install 1 Proxy VM per cluster so that the drives the node tries to attach are reachable.

Drawback - no incremental backup for now.



Backup Process

- crash-consistent snapshot using hypervisor's API
- optionally FS freeze can be executed before snapshot can be executed (FS thaw once the snapshot is completed) if enabled and guest tools installed inside
- optional application consistency using pre/post snapshot command execution
- metadata exported from API
- snapshot disks are mounted one by one to the Proxy VM
- data read directly on the Proxy VM
- incremental backups are `_**_` not supported
- restore creates empty disks on the Proxy VM, imports merged data then recreates VM and reattaches volumes to the target VM

Note: RHV API v4 environments require Data Protector for Cloud Workloads Node to be installed in one of the VMs residing on the RHV cluster. Data Protector for Cloud Workloads should automatically detect the VM with Data Protector for Cloud Workloads during the index operation.

Disk attachment mode requires `Virtio-SCSI` to be enabled on the Data Protector for Cloud Workloads Node VM (which can be enabled in `VM settings` → `Resource Allocation` → `VirtIO-SCSI Enabled` at the bottom).

During backup/restore operations, disks are transferred by attaching them to the proxy VM. This approach does not require an export storage domain to be set up.

Please make sure that you follow these steps: [LVM setup on Data Protector for Cloud Workloads Node for disk attachment backup mode](#).

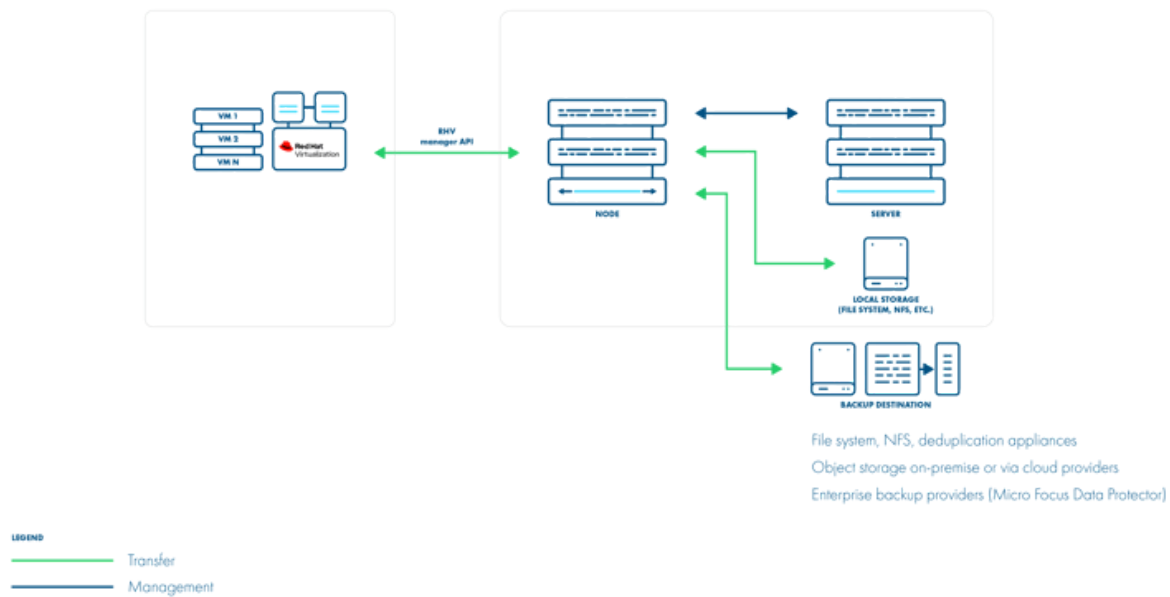
Disk image transfer API

This API appears in RHV 4.2 and allows the export of individual snapshots directly from the RHV manager. So instead of having to install multiple Proxy VMs, you can have a single external Node installation, which just invokes APIs via the RHV manager.

This strategy supports incremental backups. Assuming you have RHV 4.2 or newer – just add your manager to Data Protector for Cloud Workloads and setup is done. From a network perspective, it requires two additional ports to be open - 54322 and 54323 - and your data to be pulled from the hypervisor manager.

Unfortunately, there are a few problems with the current architecture of this solution. The biggest issue is that all traffic passes via the RHV manager, which may impact the transfer rates that you can achieve during the backup process. To put this into perspective – in disk attachment, you can basically read data as if it is a local drive, where it could potentially be deduplicated even before transferring it to the backup destination.

Note: From RHV version 4.4.3, data is transferred directly from/to hosts.



Backup Process

- crash-consistent snapshot using hypervisor's API
- optionally FS freeze can be executed before snapshot can be executed (FS thaw once the snapshot is completed) if enabled and guest tools installed inside
- optional application consistency using pre/post snapshot command execution
- supported for oVirt/RHV/OLVM 4.3+
- metadata exported from API
- data transfer initiated on the manager and actual data exported from the hypervisor using imageio API
- incremental backups use the same APIs, but requests for changed blocks only
- the last snapshot kept on the hypervisor for the next incremental backup (if at least one schedule assigned to the VM has a backup type set to incremental)
- restore recreates VM from metadata using API and imports merged chain of data for each disk using imageio API

Disk image transfer mode exports data directly using RHV 4.2+ API. There is no need to set up an export storage domain or set up an LVM. This mode uses snapshot chains provided by RHV.

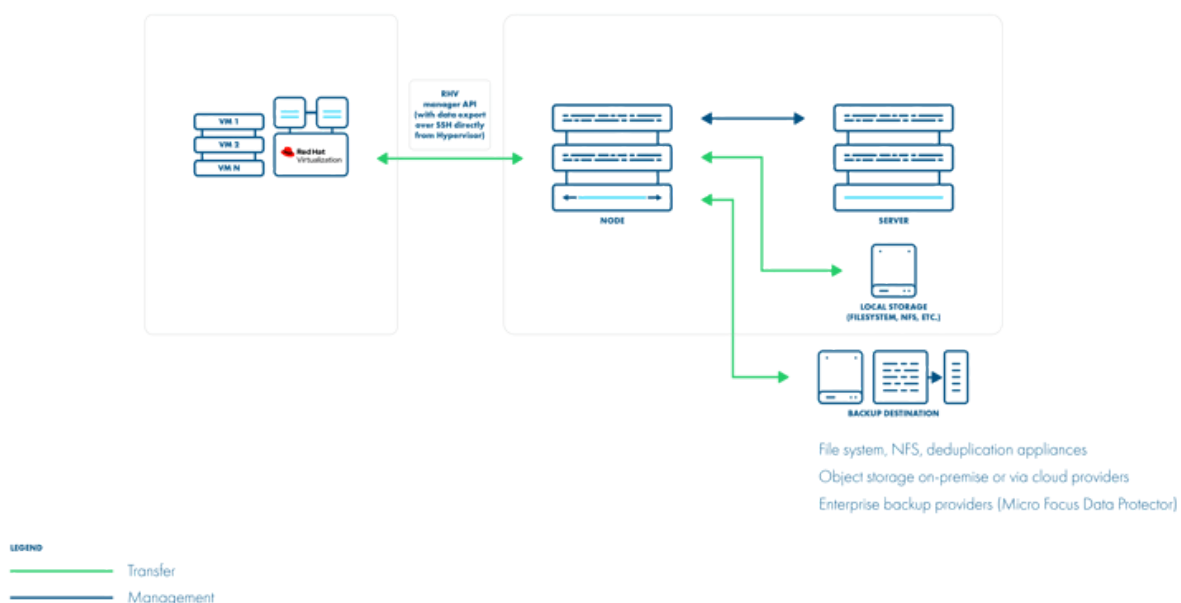
You may need to open communication for the additional port **54323** on the OLVM manager and **54322** on the RHV hosts - it needs to be accessible from Data

Protector for Cloud Workloads Node. Also, make sure that your **ovirt-imageio-proxy** services are running and properly configured (you can verify it by trying to upload images with OLVM UI).

Follow the steps in this section: [Full versions of libvirt/qemu packages installation](#).

SSH transfer

This is an enhancement for the disk image transfer API strategy. It allows Data Protector for Cloud Workloads to use RHV API v4.2+ (HTTPS connection to RHV manager) only to collect metadata. Backup is done over SSH directly from the hypervisor (optionally using netcat for transfer), import is also using SSH (without netcat option). No need to install a node on the RHV environment. This method can boost backup transfers and supports incremental backups.



Backup Process

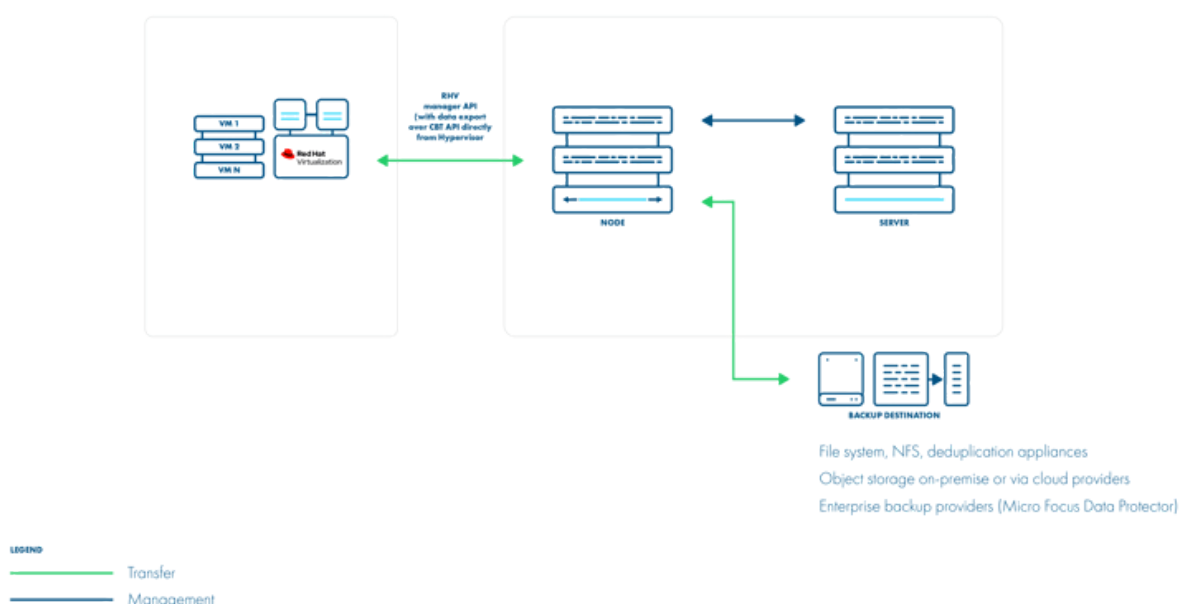
- crash-consistent snapshot using hypervisor's API
- optionally FS freeze can be executed before snapshot can be executed (FS thaw once the snapshot is completed) if enabled and guest tools installed inside
- optional application consistency using pre/post snapshot command execution • metadata exported from API

- data transfer via SSH (optional using netcat) - the full chain of disk snapshot files for each disk or if LVM-based storage is used, then node activates volumes if necessary to read data or if Gluster FS is used, then disk files are copied directly
- incremental backup export just sub-chain of QCOW2-deltas snapshots since last stored snapshot
- the last snapshot kept on the hypervisor for the next incremental backup (if at least one schedule assigned to the VM has the backup type set to incremental)
- restore recreates VM with empty storage from metadata using API and imports merged data over SSH to appropriate location on the hypervisor

This method assumes that all data transfers are directly from the hypervisor - over SSH. This means that after adding the RHV manager and detecting all available hypervisors - **you also need to provide SSH credentials or SSH keys for each of the hypervisors**. You can also use [SSH public key authentication](#).

Change Block Tracking

This is a new method that is possible thanks to changes in RHV 4.4. It uses information about zeroed and changed blocks to reduce data size and make the process faster.



This strategy supports incremental backups.

The QCOW2 format is required for incremental backups so that disks enabled for incremental backup use the QCOW2 format instead of the raw format.

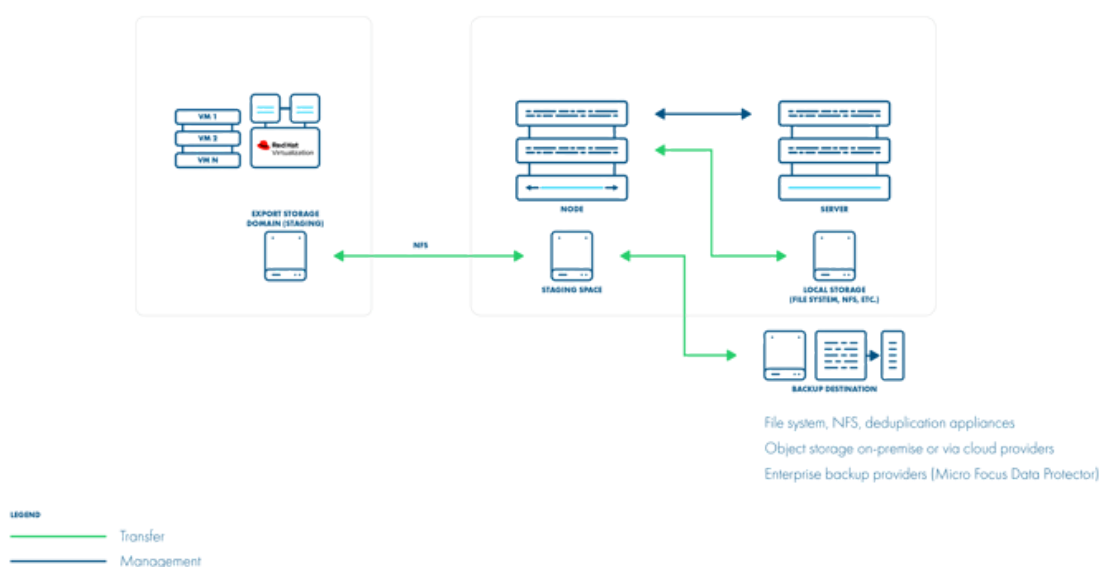
Also, this strategy doesn't need snapshots in the backup process. Instead, every incremental backup uses a checkpoint that is a point in time that was created after the previous backup.

Export storage domain (API v3)

This setup requires you to create a storage domain used for VM export. The export storage domain should also be accessible by Data Protector for Cloud Workloads Node in its staging directory. This implies that the storage space doesn't have to be exported by Data Protector for Cloud Workloads Node - it can be mounted from an external source. The only requirement is to have it visible from both the RHV host and the Node itself. Keep in mind that ownership of the files on the share should allow both Data Protector for Cloud Workloads and RHV to read and write files.

The backup process requires that once the snapshot is created, it will be cloned and exported (in fact to Data Protector for Cloud Workloads Node staging). The reason for additional cloning is that RHV doesn't allow you to export a snapshot directly. The Node can be outside of the environment that you back up.

This strategy is going to be deprecated, as Red Hat may no longer support it in future releases.



Backup Process

- crash-consistent snapshot is taken via API
- optional application consistency using pre/post snapshot command execution
- initial VM clone of the snapshot to the local repository is created
- cloned VM (data+metadata) exported by the manager to the Data Protector for Cloud Workloads staging space (visible as the export Storage Domain in managers UI)
- full backup only is supported
- restore is done to the export Storage Repository, the administrator needs to import the VM using manager UI

How to set up a backup with an export storage domain

RHV 3.5.1+ environments (using API v3) require an export storage domain to be set up.

1. Add a backup storage domain in RHEV (which points to the NFS export on Data Protector for Cloud Workloads Node)
 - If you have multiple data centers, you need to enable the **Multi DC export** a checkbox in the node configuration
 - Remember that you need to use named data centers in your RHV environment to avoid name conflicts
 - An RHV datacenter may use only one export storage domain, which is why you need to create subdirectories for each data center in the export path for example `/vprotect_data/dc01` , `/vprotect_data/dc02` , and use each sub-directory as NFS share for each data center export domain (separate NFS exports)
 - The export (staging) path in the above-mentioned scenario is still `/vprotect_data` , while `dc01` and `dc02` are data center names
 - Older versions of RHV (3.5.x) require you to specify a mapping between DC names and export storage domains - you need to provide pairs of a DC name and a corresponding SD name in the node configuration (section `Hypervisor`)
 - If you have only one data center and don't want to use the multiple data centers export feature in the future, you can use the default settings and set

up the NFS export pointing to the staging path (e.g. `/vprotect_data`)

- Note that export must be set to use the UID and GID of the `vprotect` user
- Example export configuration in `/etc/exports` to a selected hypervisor in the RHV cluster:

```
/vprotect_data    10.50.1.101(fsid=6,rw,sync,insecure,all_squash,an
```

where `anonuid=993` and `anongid=990` should have the correct UID and GID returned by command:

```
[root@vProtect3 ~]# id vprotect
uid=993(vprotect) gid=990(vprotect) groups=990(vprotect)
```

2. Both import and export operations will be done using this NFS share – restore will be done directly to this storage domain, so you can easily import the backup into RHV (shown below)
 - backups must be restored to the export path (the node automatically changes names to the original paths that are recognized by the RHV manager).
3. When adding RHV 4.0+ hypervisor managers, make sure you have a URL like the following:

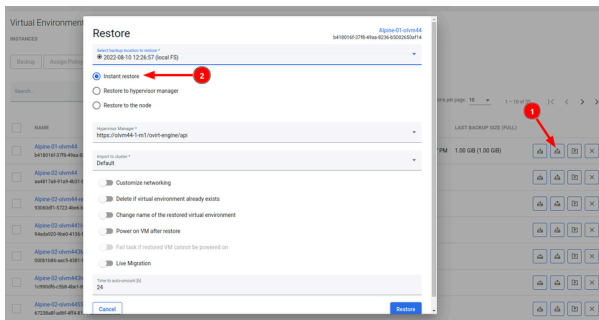
```
https://RHV_MGR_HOST/ovirt-engine/api/v3
```

Note: Restore to RHV using SPARSE disk allocation format is not supported if backup files are in RAW format and destination storage domain type in either Fibre Channel or iSCSI. If such configuration is detected, then disk allocation format is automatically switched to PREALLOCATED

Instant restore

To use an instant restore feature, backup destination from which VM will be restored, has to be of a synthetic type. The restore process creates a NFS share on the Data Protector for Cloud Workloads node, later this share is attached to the RHV as a new storage domain. Then it creates a new virtual machine and attaches the disks from the newly created storage domain to it. To use instant restore you have

to click the restore button in the instances list and choose the option **instant restore**.



Live migration

You can enable the live migration option during instant restore. It will automatically start the disks migration to the chosen storage after the VM is restored and powered on.

oVirt

oVirt

General

For oVirt 4+ environments you can use API v4 for invoking all backup-related tasks.

Import/export mode defines the way the backups and restores are done. oVirt (with API v4) supports 4 modes:

1. **Disk attachment**, which exports VM metadata (in OVF format) with separate disk files (in RAW format) via Proxy VM with the Node installed.
 - supports oVirt 4.0+
 - no incremental backup
 - proxy VM required in each cluster - used for the disk attachment process
2. **Disk image transfer**, which exports VM metadata (in OVF format) with disk snapshot chains as separate files (QCOW2 format):
 - supports oVirt 4.2+/oVirt 4.2.3+
 - supports incremental backup
 - disk images are transferred directly from API (no Proxy VM required)
3. **SSH Transfer**, this method assumes that all data transfers are directly from the hypervisor - over SSH
4. **Change Block Tracking**, this method backs up only blocks with changes and skip zeroed sectors.
 - supports oVirt 4.4+ (with Libvirt 6+, qemu-kvm 4.2+ and vdsms 4.40+)
 - supports incremental backup
 - only disks marked with "enable incremental backup" in ovirt will be backed up

Note: When using backup APIs - Red Hat highly recommends updating the oVirt environment to the most recent version (4.4 - at the time of writing) - refer to this [article](#) for more information.

When adding oVirt 4.0+ hypervisor managers, use a URL similar to the following:

```
https://oVirt_MGR_HOST/ovirt-engine/api
```

Note: a username for oVirt environments needs to be provided in the **user@domain** format - for example **admin@internal**. This user must have all permissions related to managing snapshots, creating/removing VMs, operating disks, and exporting data.

Backup Strategies

oVirt environments can be protected in several ways.

Note:

Different strategies require a node to be installed either as a VM on the environment that you back up or installed separately.

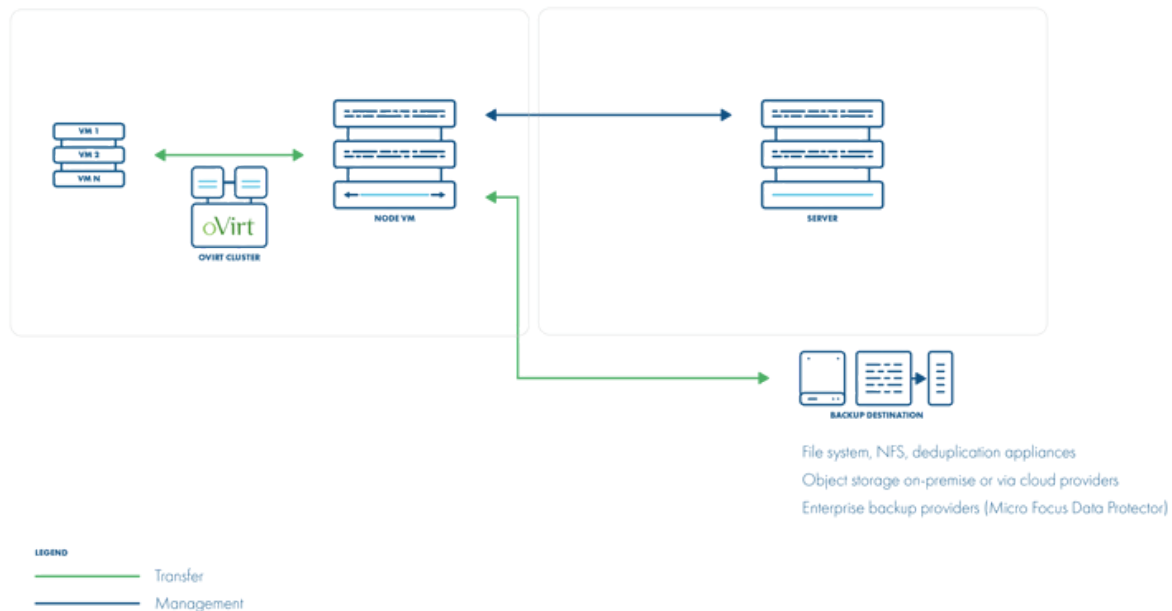
All live snapshots are attempted with quiescing enabled. If the snapshot command fails because there is no compatible guest agent present, the live snapshot is re-initiated without the use-quiescing flag.

Disk attachment with Proxy VM

In this strategy, you have a VM called "Proxy VM" that invokes commands on your hypervisor manager to snapshot and attach drives of a specific VM to itself (Proxy VM). Proxy VM is able to read the data from the attached disk snapshots and forward them to the backup provider.

This strategy allows you to exclude drives from a backup that you do not need. Remember that you need to install 1 Proxy VM per cluster so that the drives the node tries to attach are reachable.

Drawback - no incremental backup for now.



Backup Process

- crash-consistent snapshot using hypervisor's API
- optionally FS freeze can be executed before snapshot can be executed (FS thaw once the snapshot is completed) if enabled and guest tools installed inside
- optional application consistency using pre/post snapshot command execution
- metadata exported from API
- snapshot disks are mounted one by one to the Proxy VM
- data read directly on the Proxy VM
- incremental backups are `_**_` not supported
- restore creates empty disks on the Proxy VM, imports merged data then recreates VM and reattaches volumes to the target VM

Note: oVirt API v4 environments require Data Protector for Cloud Workloads Node to be installed in one of the VMs residing in the oVirt cluster. Data

Protector for Cloud Workloads should automatically detect the VM with Data Protector for Cloud Workloads during the index operation.

Disk attachment mode requires `Virtio-SCSI` to be enabled on the Data Protector for Cloud Workloads Node VM (which can be enabled in `VM settings` → `Resource Allocation` → `VirtIO-SCSI Enabled` at the bottom).

During backup/restore operations, disks are transferred by attaching them to the proxy VM. This approach does not require an export storage domain to be set up.

Make sure you follow these steps: [LVM setup on Data Protector for Cloud Workloads Node for disk attachment backup mode](#).

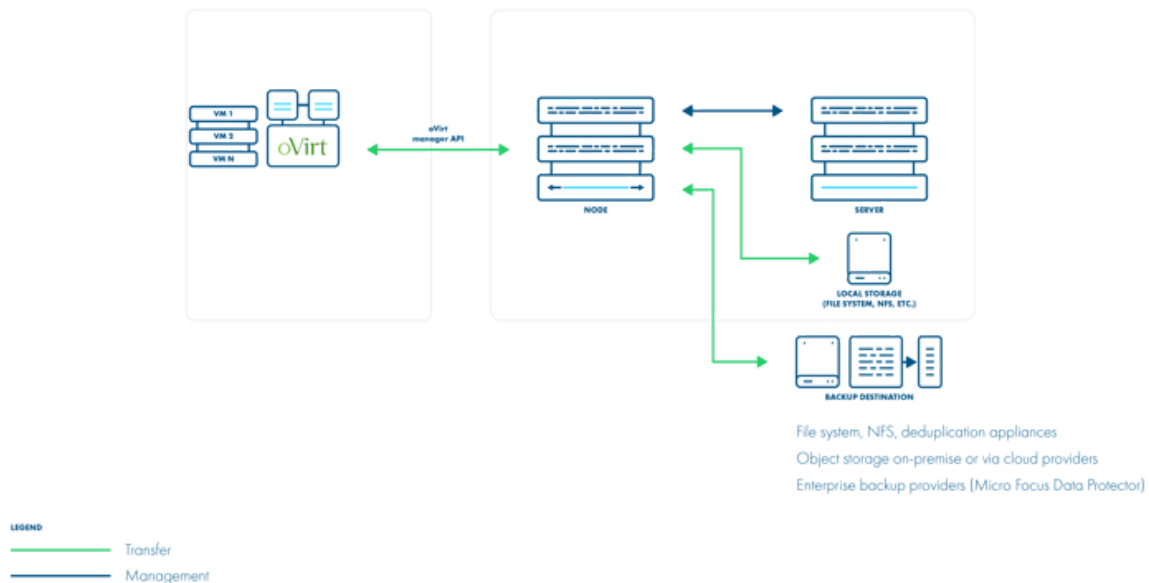
Disk image transfer API

This API appeared in oVirt 4.2 and allowed the export of individual snapshots directly from the oVirt manager. So instead of having to install multiple Proxy VMs, you can have a single external Node installation, which just invokes APIs via the oVirt manager.

This strategy supports incremental backups. Assuming you have oVirt 4.2 or newer – just add your manager to Data Protector for Cloud Workloads and the setup is done. From a network perspective, it requires two additional ports to be opened - 54322 and 54323 - and your data to be pulled from the hypervisor manager.

Unfortunately, there are a few problems with the current architecture of this solution. The biggest issue is that all traffic passes via the oVirt manager, which may impact the transfer rates that you can achieve during the backup process. To put that into perspective – in disk attachment, you can basically read data as if it is a local drive, where it could potentially be deduplicated even before it is transferred to the backup destination.

Note: From oVirt version 4.4.3, data is transferred directly from/to hosts.



Backup Process

- crash-consistent snapshot using hypervisor's API
- optionally FS freeze can be executed before snapshot can be executed (FS thaw once the snapshot is completed) if enabled and guest tools installed inside
- optional application consistency using pre/post snapshot command execution
- supported for oVirt/RHV/OLVM 4.3+
- metadata exported from API
- data transfer initiated on the manager and actual data exported from the hypervisor using imageio API
- incremental backups use the same APIs, but requests for changed blocks only
- the last snapshot kept on the hypervisor for the next incremental backup (if at least one schedule assigned to the VM has the backup type set to incremental)
- restore recreates VM from metadata using API and imports merged chain of data for each disk using imageio API

Disk image transfer mode exports data directly using oVirt 4.2+ API. There is no need to set up an export storage domain or setup LVM. This mode uses snapshot chains provided by oVirt.

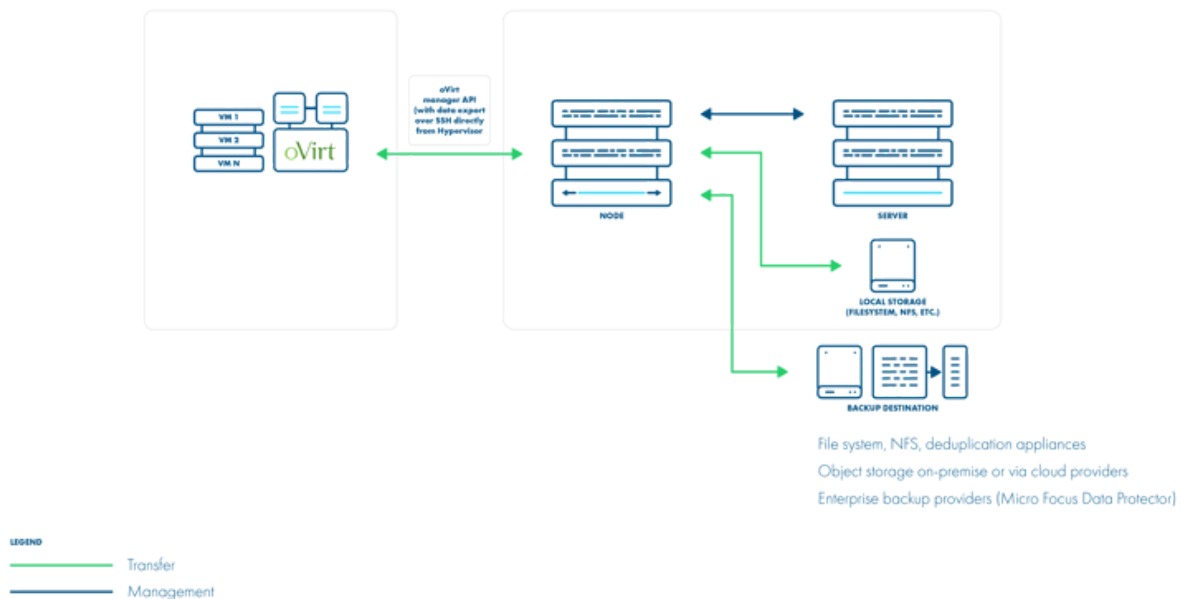
You may need to open communication for the additional port **54323** on the OLVM manager and **54322** on the oVirt hosts - it needs to be accessible from Data

Protector for Cloud Workloads Node. Also, make sure that your **ovirt-imageio-proxy** services are running and properly configured (you can verify it by trying to upload images with OLVM UI).

Follow the steps in this section: [Full versions of libvirt/qemu packages installation.](#)

SSH transfer

This is an enhancement for disk image transfer API strategy. It allows Data Protector for Cloud Workloads to use oVirt API v4.2+ (HTTPS connection to oVirt manager) only to collect metadata. Backup is done over SSH directly from the hypervisor (optionally using netcat for transfer), import is also using SSH (without the netcat option). There is no need to install a node in the oVirt environment. This method can significantly boost backup transfers and supports incremental backups.



Backup Process

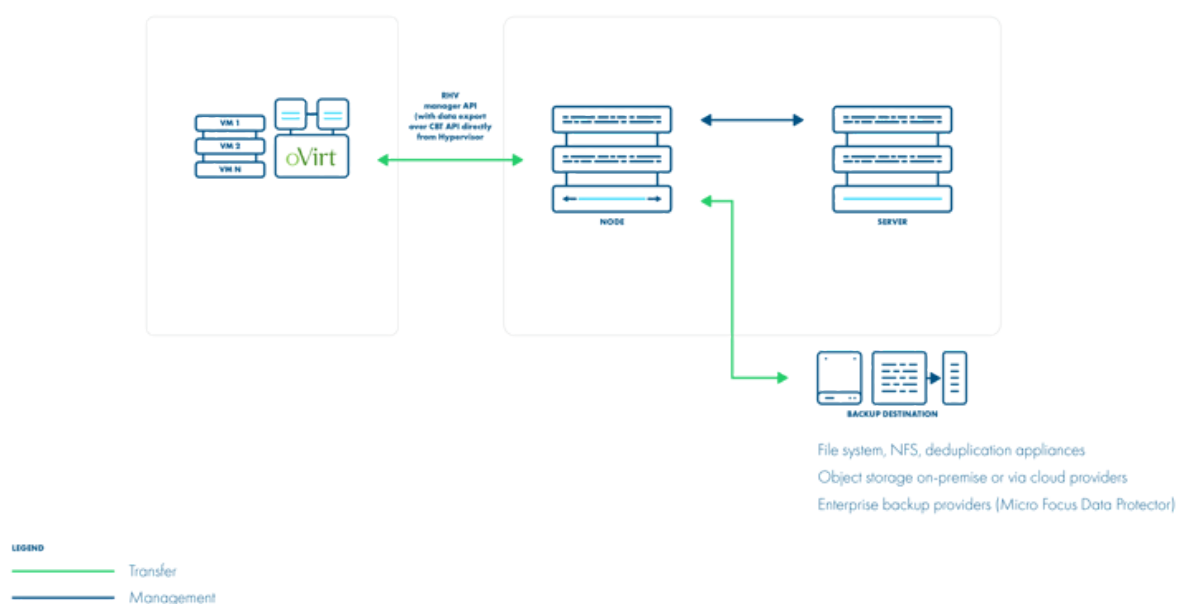
- crash-consistent snapshot using hypervisor's API
- optionally FS freeze can be executed before snapshot can be executed (FS thaw once the snapshot is completed) if enabled and guest tools installed inside
- optional application consistency using pre/post snapshot command execution • metadata exported from API

- data transfer via SSH (optional using netcat) - the full chain of disk snapshot files for each disk or if LVM-based storage is used, then node activates volumes if necessary to read data or if Gluster FS is used, then disk files are copied directly
- incremental backup export just sub-chain of QCOW2-deltas snapshots since last stored snapshot
- the last snapshot kept on the hypervisor for the next incremental backup (if at least one schedule assigned to the VM has the backup type set to incremental)
- restore recreates VM with empty storage from metadata using API and imports merged data over SSH to appropriate location on a hypervisor

This method assumes that all data transfers are directly from the hypervisor over SSH. This means that after adding oVirt manager and detecting all available hypervisors - **you also need to provide SSH credentials or SSH keys for each of the hypervisors**. You can also use [SSH public key authentication](#).

Change Block Tracking

This is a new method which is possible thanks to changes in oVirt 4.4. It uses information about zeroed and changed blocks to reduce data size and make the process faster.



This strategy supports incremental backups.

The QCOW2 format is required for incremental backups, so disks enabled for the incremental backup will use the QCOW2 format instead of the raw format.

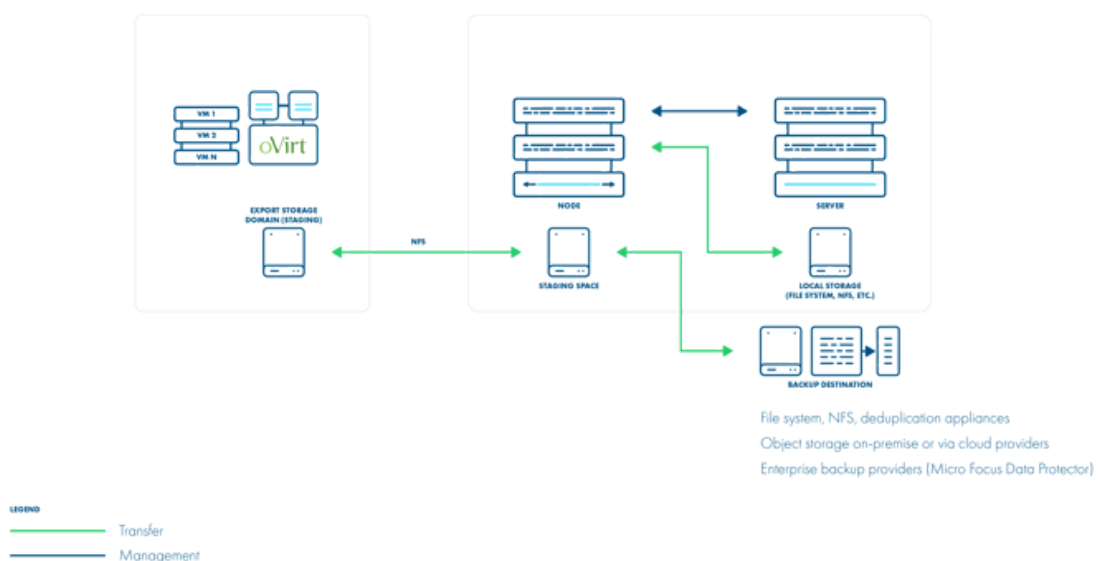
Also, this strategy doesn't need snapshots in the backup process. Instead, every incremental backup uses a checkpoint that is a point in time that was created after the previous backup.

Export storage domain (API v3)

This setup requires you to create a storage domain used for VM export. The export storage domain should also be accessible to Data Protector for Cloud Workloads Node in its staging directory. This implies that storage space doesn't have to be exported by Data Protector for Cloud Workloads Node - it can be mounted from an external source. The only requirement is to have it visible from both the oVirt host and the Node itself. Keep in mind that ownership of the files on the share should allow both Data Protector for Cloud Workloads and oVirt to read and write files.

The backup process requires that once a snapshot is created it will be cloned and exported (in fact to Data Protector for Cloud Workloads Node staging). The reason for additional cloning is that oVirt doesn't allow you to export snapshots directly. The Node can be outside of the environment that you back up.

This strategy is going to be deprecated, as oVirt may no longer support it in future releases.



Backup Process

- crash-consistent snapshot is taken via API
- optional application consistency using pre/post snapshot command execution
- initial VM clone of the snapshot to the local repository is created
- cloned VM (data+metadata) exported by the manager to the Data Protector for Cloud Workloads staging space (visible as the export Storage Domain in managers UI)
- full backup only is supported
- restore is done to the export Storage Repository, the administrator needs to import the VM using manager UI

How to set up a backup with an export storage domain

oVirt 3.5.1+ environments (using API v3) require an export storage domain to be set up.

1. Add a backup storage domain in oVirt (which points to the NFS export in Data Protector for Cloud Workloads Node)
 - If you have multiple data centers, you need to enable the **Multi DC export** a checkbox in node configuration
 - Remember that you need to use named data centers in your oVirt environment to avoid name conflicts
 - An oVirt data center may use only one export storage domain, that is why you need to create sub-directories for each data center in the export path for example `/vprotect_data/dc01` , `/vprotect_data/dc02` , and use each sub-directory as NFS share for each data center export domain (separate NFS exports)
 - The export (staging) path in the above-mentioned scenario is still `/vprotect_data` , while `dc01` and `dc02` are data center names
 - Older versions of oVirt (3.5.x) require you to specify the mapping between DC names and export storage domains - you need to provide pairs of a DC name and a corresponding SD name in the node configuration (section `Hypervisor`)
 - If you have only one data center and don't want to use the multiple data centers export feature in the future, you can use the default settings and

setup NFS export pointing to the staging path (e.g. `/vprotect_data`)

- Note that the export must be set to use the UID and GID of `vprotect` user
- Example export configuration in `/etc/exports` to a selected hypervisor in the oVirt cluster:

```
/vprotect_data    10.50.1.101(fsid=6,rw,sync,insecure,all_squash,an
```

where `anonuid=993` and `anongid=990` should have the correct UID and GID returned by command:

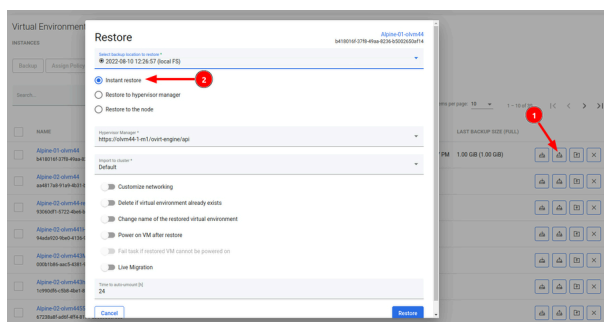
```
[root@vProtect3 ~]# id vprotect
uid=993(vprotect) gid=990(vprotect) groups=990(vprotect)
```

2. Both import and export operations will be done using this NFS share – restore will be done directly to this storage domain, so you can easily import the backup into oVirt (shown below)
 - backups must be restored to the export path (the node automatically changes names to the original paths that are recognized by the oVirt manager.
3. When adding oVirt 4.0+ hypervisor managers, make sure you have a URL like the following:

```
https://oVirt_MGR_HOST/ovirt-engine/api/v3
```

Instant restore

To use an instant restore feature, backup destination from which VM will be restored, has to be of a synthetic type. The restore process creates a NFS share on the Data Protector for Cloud Workloads node, later this share is attached to the RHV as a new storage domain. Then it creates a new virtual machine and attaches the disks from the newly created storage domain to it. To use instant restore you have to click the restore button in the instances list and choose the option **instant restore**.



Live migration

You can enable the live migration option during instant restore. It will automatically start the disks migration to the chosen storage after the VM is restored and powered on.

Oracle Linux Virtualization Manager

Oracle Linux Virtualization Manager

General

For Oracle Linux Virtualization Manager (OLVM) 4+ environments you can use API v4 for invoking all backup-related tasks.

Import/export mode defines the way the backups and restores are done. OLVM (with API v4) supports 3 modes:

1. **Disk attachment**, which exports VM metadata (in OVF format) with separate disk files (in RAW format) via Proxy VM with the Node installed.
 - supports OLVM 4.0+
 - no incremental backup
 - proxy VM required in each cluster - used for the disk attachment process
2. **Disk image transfer**, which exports VM metadata (in OVF format) with disk snapshot chains as separate files (QCOW2 format):
 - supports OLVM 4.2+/oVirt 4.2.3+
 - supports incremental backup
 - disk images are transferred directly from the API (no Proxy VM required)
3. **SSH Transfer**, this method assumes that all data transfers are directly from the hypervisor over SSH

When adding OLVM hypervisor managers, use a URL similar to the following:

```
https://OLVM_MGR_HOST/ovirt-engine/api
```

Note: a username for OLVM environments needs to be provided in the **user@domain** format - for example **admin@internal**. This user must have all

permissions related to managing snapshots, creating/removing VMs, operating disks, and exporting data.

Backup Strategies

OLVM environments can be protected in several ways.

Note:

Different strategies require a node to be installed either as a VM in the environment that you back up or installed separately.

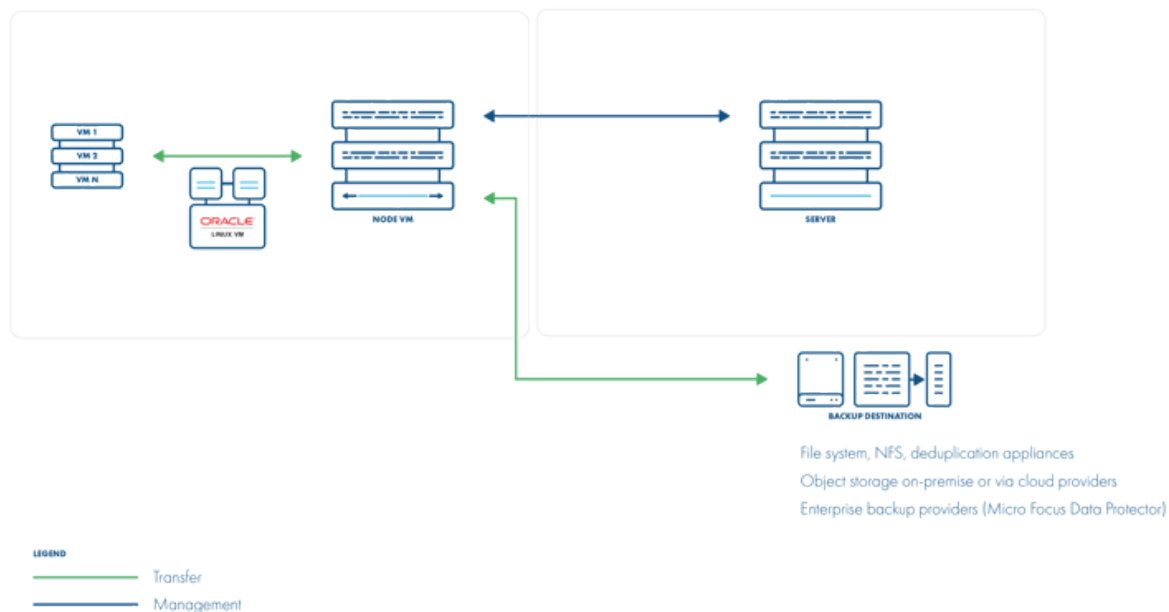
All live snapshots are attempted with quiescing enabled. If the snapshot command fails because there is no compatible guest agent present, the live snapshot is re-initiated without the use-quiescing flag.

Disk attachment with Proxy VM

In this strategy, you have a VM called "Proxy VM" that invokes commands on your hypervisor manager to snapshot and attach drives of a specific VM to itself (Proxy VM). The proxy VM is able to read the data from the attached disk snapshots and forward them to the backup provider.

This strategy allows you to exclude drives from a backup that you do not need. Remember that you need to install 1 Proxy VM per cluster so that the drives the node tries to attach are reachable.

Drawback - no incremental backup for now.



Backup Process

- crash-consistent snapshot using hypervisor's API
- optionally FS freeze can be executed before snapshot can be executed (FS thaw once the snapshot is completed) if enabled and guest tools installed inside
- optional application consistency using pre/post snapshot command execution
- metadata exported from API
- snapshot disks are mounted one by one to the Proxy VM
- data read directly on the Proxy VM
- incremental backups are `_**_` not supported
- restore creates empty disks on the Proxy VM, imports merged data then recreates VM and reattaches volumes to the target VM

Note: OLVM API v4 environments require Data Protector for Cloud Workloads Node to be installed in one of the VMs residing in the OLVM cluster. Data Protector for Cloud Workloads should automatically detect the VM with Data Protector for Cloud Workloads during the index operation.

The disk attachment mode requires `Virtio-SCSI` to be enabled on the Data Protector for Cloud Workloads Node VM (which can be enabled in `VM settings` → `Resource Allocation` → `VirtIO-SCSI Enabled` at the bottom).

During backup/restore operations, disks are transferred by attaching them to the proxy VM. This approach does not require an export storage domain to be set up.

Make sure you follow these steps: [LVM setup on Data Protector for Cloud Workloads Node for disk attachment backup mode](#).

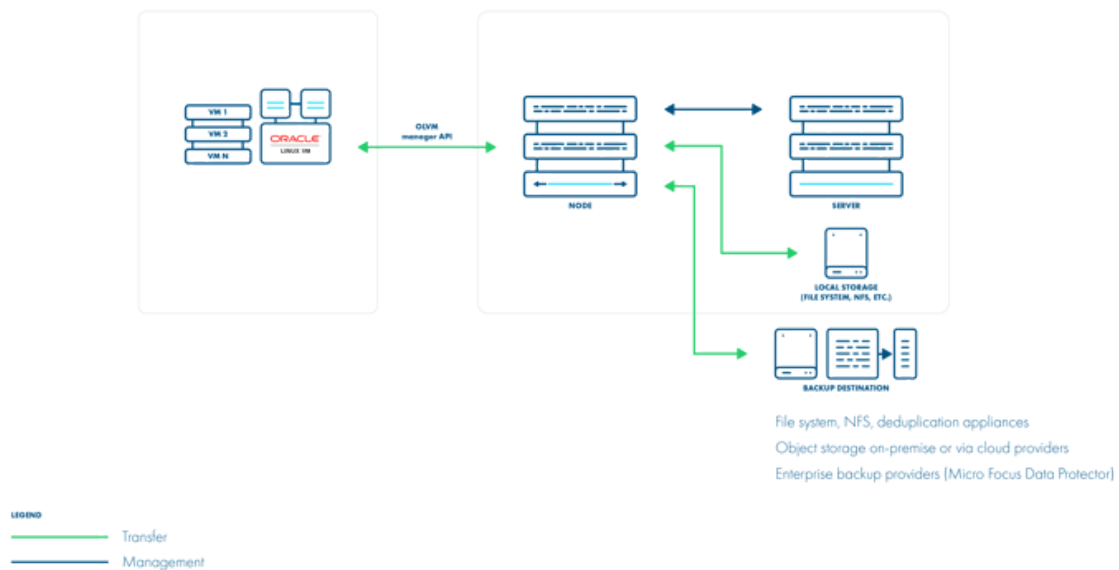
Disk image transfer API

This API appeared in OLVM 4.2 and allowed the export of individual snapshots directly from the OLVM manager. So instead of having to install multiple Proxy VMs, you can have a single external Node installation, which just invokes APIs via the OLVM manager.

This strategy supports incremental backups. Assuming you have OLVM 4.2 or newer – just add your manager to Data Protector for Cloud Workloads and setup is done. From a network perspective, it requires two additional ports to be opened - 54322 and 54323 - and your data to be pulled from the hypervisor manager.

Unfortunately, there are a few problems with the current architecture of this solution. The biggest issue is that all traffic passes via the OLVM manager, which may impact the transfer rates that you can achieve during the backup process. To put that into perspective – in disk attachment, you can basically read data as if it is a local drive, where it could potentially be deduplicated even before it is transferred to the backup destination.

Note: From OLVM version 4.4.3, data is transferred directly from/to hosts.



Backup Process

- crash-consistent snapshot using hypervisor's API
- optionally FS freeze can be executed before snapshot can be executed (FS thaw once the snapshot is completed) if enabled and guest tools installed inside
- optional application consistency using pre/post snapshot command execution
- supported for oVirt/RHV/OLVM 4.3+
- metadata exported from API
- data transfer initiated on the manager and actual data exported from the hypervisor using imageio API
- incremental backups use the same APIs, but requests for changed blocks only
- the last snapshot kept on the hypervisor for the next incremental backup (if at least one schedule assigned to the VM has a backup type set to incremental)
- restore recreates VM from metadata using API and imports merged chain of data for each disk using imageio API

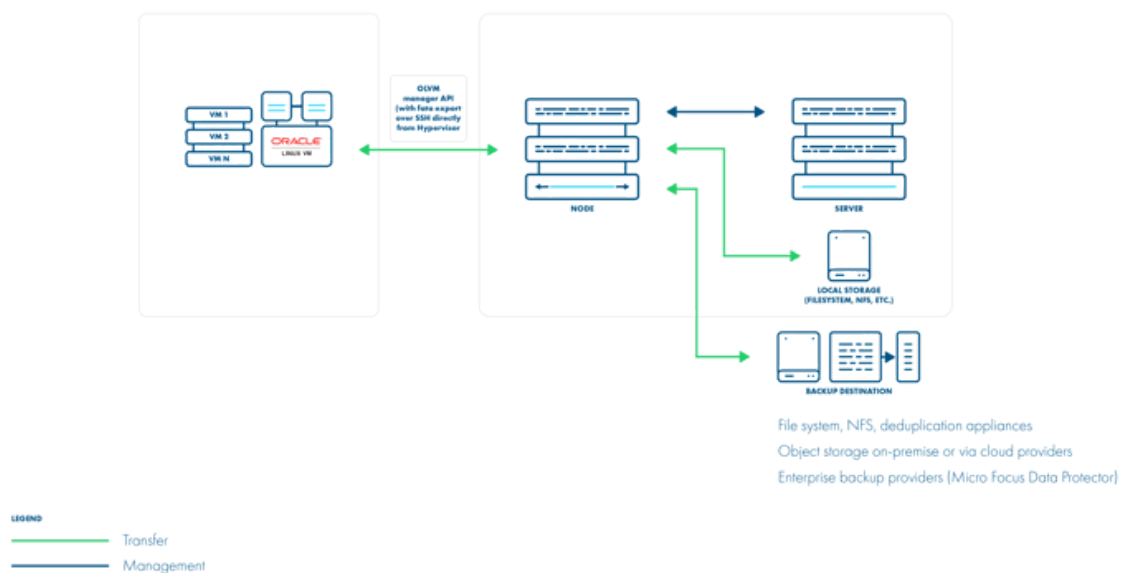
Disk image transfer mode exports data directly using OLVM 4.2+ API. There is no need to set up an export storage domain or setup LVM. This mode uses snapshot chains provided by OLVM.

You may need to open communication for the additional port **54323** on the OLVM manager and **54322** on the OLVM hosts - it needs to be accessible from Data Protector for Cloud Workloads Node. Also, make sure that your **ovirt-imageio-proxy** services are running and properly configured (you can verify it by trying to upload images with OLVM UI).

Follow the steps in this section: [Full versions of libvirt/qemu packages installation](#).

SSH transfer

This is an enhancement to the disk image transfer API strategy. It allows Data Protector for Cloud Workloads to use OLVM API v4.2+ (HTTPS connection to OLVM manager) only to collect metadata. Backup is done over SSH directly from the hypervisor (optionally using netcat for transfer), import is also using SSH (without the netcat option). There is no need to install a node on the OLVM environment. This method can significantly boost backup transfers and supports incremental backups.



Backup Process

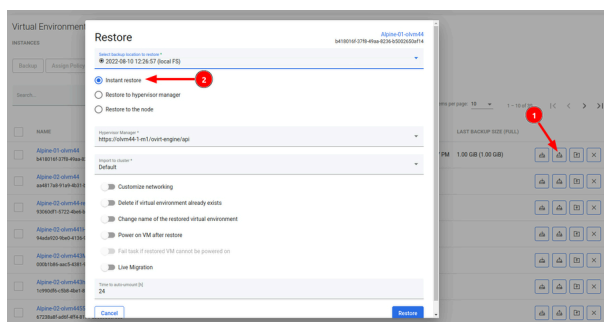
- crash-consistent snapshot using hypervisor's API

- optionally FS freeze can be executed before snapshot can be executed (FS thaw once the snapshot is completed) if enabled and guest tools installed inside
- optional application consistency using pre/post snapshot command execution • metadata exported from API
- data transfer via SSH (optional using netcat) - the full chain of disk snapshot files for each disk o if LVM-based storage is used, then node activates volumes if necessary to read data o if Gluster FS is used, then disk files are copied directly
- incremental backup export just sub-chain of QCOW2-deltas snapshots since last stored snapshot
- the last snapshot kept on the hypervisor for the next incremental backup (if at least one schedule assigned to the VM has a backup type set to incremental)
- restore recreates VM with empty storage from metadata using API and imports merged data over SSH to appropriate location on a hypervisor

This method assumes that all data transfers are directly from the hypervisor over SSH. This means that after adding OLVM manager and detecting all available hypervisors - **you also need to provide SSH credentials or SSH keys for each of the hypervisors**. You can also use [SSH public key authentication](#).

Instant restore

To use an instant restore feature, backup destination from which VM will be restored, has to be of a synthetic type. The restore process creates a NFS share on the Data Protector for Cloud Workloads node, later this share is attached to the RHV as a new storage domain. Then it creates a new virtual machine and attaches the disks from the newly created storage domain to it. To use instant restore you have to click the restore button in the instances list and choose the option **instant restore**.



Live migration

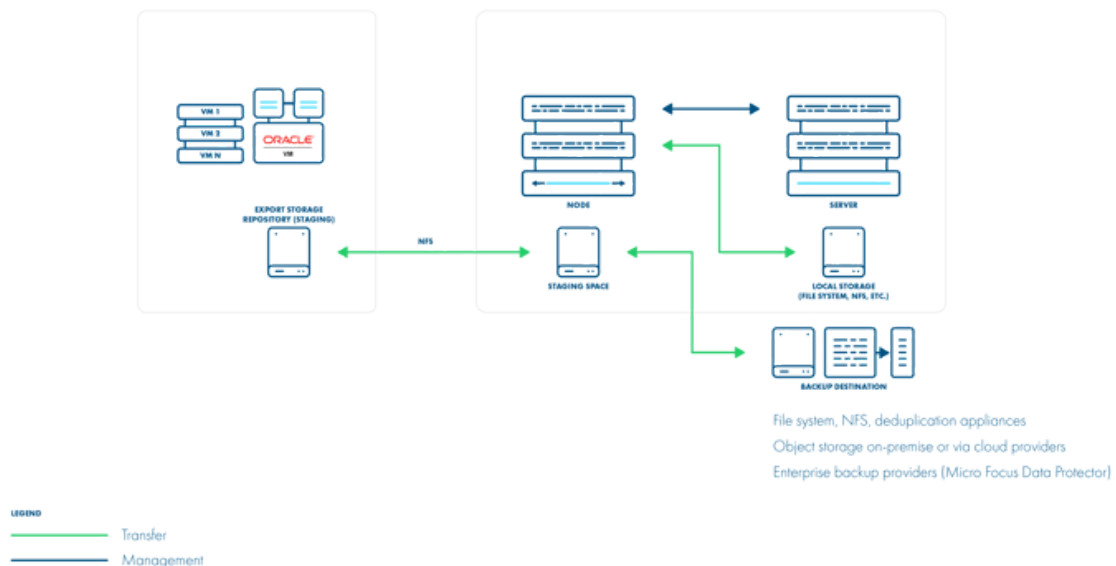
You can enable the live migration option during instant restore. It will automatically start the disks migration to the chosen storage after the VM is restored and powered on.

Oracle VM

Oracle VM

Deployment in Oracle VM environment

The Oracle VM environment requires you to create storage used for VM export. The export storage repository should also be accessible by Data Protector for Cloud Workloads Node in its staging directory. This implies that storage space doesn't have to be exported by Data Protector for Cloud Workloads Node - it can be mounted from an external source. The only requirement is to have it visible from both OVM hosts and Node itself. Keep in mind that ownership of the files on the share should allow both Data Protector for Cloud Workloads and OVM to read and write files.



Backup Process

- crash-consistent snapshot is taken by OVM during hot-clone of the VM

- data + metadata exported by the manager to the Data Protector for Cloud Workloads staging space (visible as the export Storage Repository in OVM)
- full backup only is supported
- OVM exports are limited to 1 task per Storage Repository being used by VM (this is the `_**_` limitation of OVM)
- restore is done to the export Storage Repository, the administrator needs to clone the VM using manager UI

Note:

- If the virtual machines are running on NFS storage, you must shut down the Oracle virtual machines to perform the backup
- Make sure the NFS share have the Data Protector for Cloud Workloads user UID and GID
- The directory under `/vprotect_data` needs to be the same name as the OVS server pool name
- Oracle VM needs to disable services (`nfslock` , `rpcbind**`)**
- Restore of VM is multi-step
- Restore to the staging space on vNode
- Move VM from the staging space to the Oracle protection repository
- Migrate the VM into the Oracle server pool

Oracle VM environments require storage repositories to be defined for each server pool and must be mounted on Data Protector for Cloud Workloads Node.

1. Create a repository from NFS share on Data Protector for Cloud Workloads Node

- One server pool should have a separate subdirectory in the export path for example `/vprotect_data/pool01` , `/vprotect_data/pool02` - each subdirectory is a separate NFS share
- The export (staging) path in the above-mentioned scenario is still `/vprotect_data` , while `pool01` and `pool02` are server pool names
- Specify mapping between server pool names and storage repository names in the hypervisor manager configuration

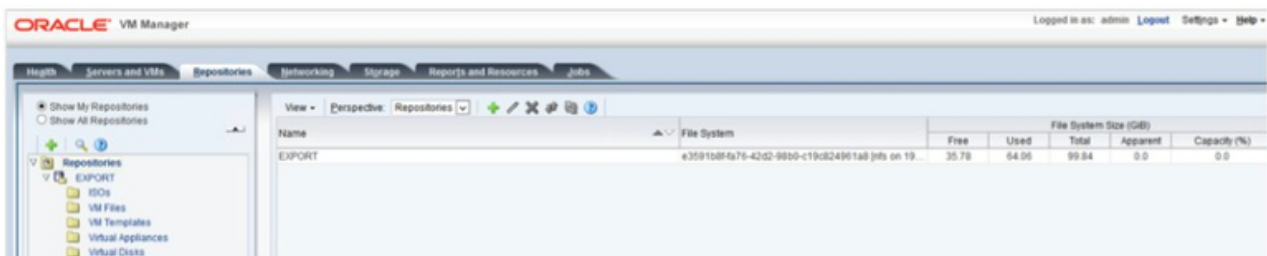
- Note that the export must be set to use the UID and GID of the `vprotect` user
- Example export configuration in `/etc/exports` to the selected hypervisor in the RHV cluster:

```
/vprotect_data/pool01 10.50.1.101(fsid=6,rw,sync,insecure,
all_squash,anonuid=993,anongid=990)
/vprotect_data/pool02 10.50.1.102(fsid=7,rw,sync,insecure,
all_squash,anonuid=993,anongid=990)
```

where `anonuid=993` and `anongid=990` should have the correct UID and GID returned by command:

```
[root@vProtect3 ~]# id vprotect
uid=993(vprotect) gid=990(vprotect) groups=990(vprotect)
```

- Both import and export operations will be done using these NFS shares – restore will be done directly to this storage domain, so you can easily import the backup into the Oracle VM environment
 - Backups must be restored to the export path (the node automatically changes the names to the original paths that are recognized by the OVM manager).



Example - How to configure OVM protection with PowerProtect DD

- Create a DDBoost device

DD Boost Status: **Enabled** [DISABLE](#)

Kerberos Mode: **Disabled** [CONFIGURE](#)

Global Authentication Mode: **None** [CONFIGURE](#)

Global Encryption Strength: **None**

i Global authentication mode and global encryption strength overrides clients authentication mode and encryption strength settings if clients settings are weaker than global settings.

SETTINGS ACTIVE CONNECTIONS IP NETWORK **STORAGE UNITS**

[VIEW DD BOOST REPLICATIONS](#)

Storage Units

| <input checked="" type="checkbox"/> | Storage Unit | User | Quota Hard Limit | Last 24hr Pre-Comp | Last 24hr Post-Comp | Last 24hr Comp Ratio | Weekly Avg Post Comp | Last Week Post-Comp | Weekly Avg Comp Ratio | Last Week Comp Ratio |
|-------------------------------------|---------------|--------------|------------------|--------------------|---------------------|----------------------|----------------------|---------------------|-----------------------|----------------------|
| <input checked="" type="checkbox"/> | vprotect_data | ddbboostuser | Disabled | 0.0 GiB | 0.0 GiB | 0.0x | 0.5 GiB | 2.5 GiB | 10.6x | 10.6x |

Items Selected: 1

Storage Unit Details

STORAGE UNIT SPACE USAGE DAILY WRITTEN

Summary

Total Files: **9**

Full Path: **/data/colt/vprotect_data**

Status: **RW (Read Write)**

Pre-Comp Used: **17079.3 MiB**

[Download Compression Details](#)

Quota

Quota Enforcement: **Disabled**

Pre-Comp Soft Limit: **None**

Pre-Comp Hard Limit: **None**

Quota Summary: **None**

Physical Capacity Measurements

Used (Post-Comp): **N/A**

Compression: **N/A**

Last Measurement Time: **N/A**

Schedules: **0**

Submitted Measurements: **0**

[View](#)

Snapshots

Total Snapshots: **0**

Expred: **0**

Unexpired: **0**

Oldest Snapshot: **-**

Newest Snapshot: **-**

Next Scheduled: **-**

Assigned Snapshot Schedules: **-**

[Assign Schedules](#)

- Create NFS share

NFS

NFSv3 Status: The NFSv3 system is currently active and running. **DISABLE** RESTART

NFSv4 Status: The NFSv4 system is currently active and running. **DISABLE** RESTART

Kerberos Mode: Disabled CONFIGURE

LDAP Mode: Disabled CONFIGURE

EXPORTS ACTIVE CLIENTS OPTIONS

CREATE MODIFY DELETE CREATE FROM ADD CLIENTS ADD REFERRALS

Filter By: Path UPDATE RESET

| Export Name | Path | Status |
|---|-------------------------|------------|
| <input type="checkbox"/> /data | /data | Valid Path |
| <input type="checkbox"/> /ddvar | /ddvar | Valid Path |
| <input checked="" type="checkbox"/> vprotect_data | /data/col/vprotect_data | Valid Path |

Items Selected: 1 Items 1-3 of 3

Detailed Information

Export Name: vprotect_data
 Directory Path: /data/col/vprotect_data
 Directory Path Status: Valid Path

Export Clients

| Clients | Options |
|--------------|---|
| 10.118.48.48 | NFSv3,NFSv4,rw,no_root_squash,all_squash,secure,anonuid=987,anongid=987 |

Total Number of Export Clients: 1

Referrals

| Referral Name | Remote Servers | Remote Path |
|------------------|----------------|-------------|
| No record found. | | |

Total Number of Referrals: 0

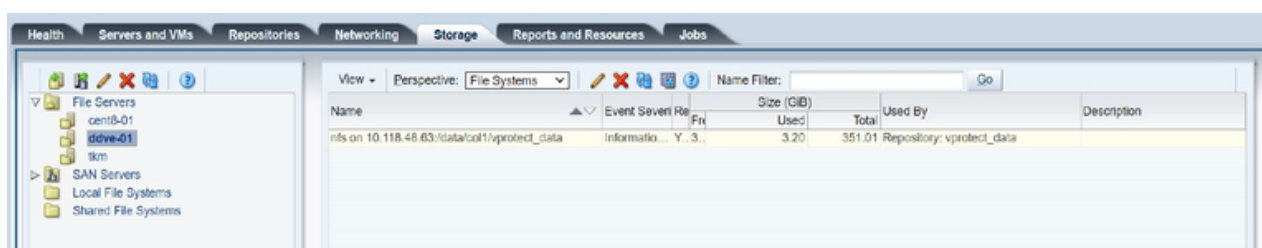
- Mount the DDBoost device on Data Protector for Cloud Workloads Node

```
#
# /etc/fstab
# Created by anaconda on Thu Oct  8 19:19:19 2020
#
# Accessible filesystems, by reference, are maintained under '/dev/disk/'.
# See man pages fstab(5), findfs(8), mount(8) and/or blkid(8) for more info.
#
# After editing this file, run 'systemctl daemon-reload' to update systemd
# units generated from this file.
#
/dev/mapper/cl-root / xfs defaults 0 0
UUID=a41bae84-ba8d-4b6a-86fa-9d4f5b3a0396 /boot ext4 defaults 1 2
/dev/mapper/cl-swap swap swap defaults 0 0
10.118.48.63:/vprotect_data /vprotect_data boostfs defaults,_netdev,bfsop(allow-others=true) 0 0
[root@cent8-02 MyServerPool]#
```

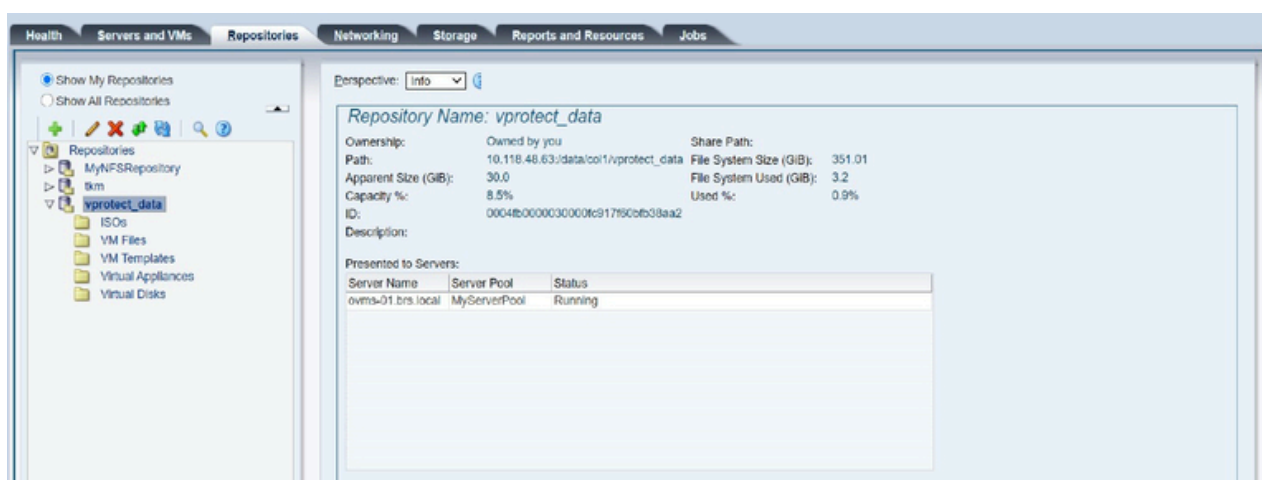
- Create symbolic links for the OVM Pool name (MyServerPool) to BoostFS mount point command, for example: `ln -s /vprotect_data /MyServerPool`


```
[root@cent8-02 MyServerPool]# ls -l
合計 5
drwx----- 2 vprotect vprotect 101 12月 7 11:43 Assemblies
drwx----- 2 vprotect vprotect 101 12月 7 11:43 ISOs
lrwxrwxrwx 1 root root 14 12月 7 11:30 MyServerPool -> /vprotect_data
drwx----- 2 vprotect vprotect 101 12月 7 11:43 Templates
drwx----- 2 vprotect vprotect 101 12月 7 14:52 VirtualDisks
drwx----- 2 vprotect vprotect 101 12月 7 14:52 VirtualMachines
drwxr-xr-x 2 vprotect vprotect 101 12月 7 13:00 app-e87278af-a794-493e-be44-56a610094f9a
drwxr-xr-x 3 vprotect vprotect 156 12月 7 11:36 backups
drwxr-xr-x 2 vprotect vprotect 101 12月 7 11:32 import
drwxr-xr-x 2 vprotect vprotect 101 12月 7 11:32 mount
```

- Create a Storage Server for DD NFS Share



- Create a Repository using DD



- Add the OVM Hypervisor Manager to Data Protector for Cloud Workloads

Note: You can get the "Storage Repository ID" from the "OVM repositories" menu shown in the previous step

Add New Hypervisor Manager

Choose type

Oracle VM

URL *

https://ovmm-01.brs.local:7002

Username *

admin

Password *

Show password

Choose Node Configuration

Default Config

Job status polling interval [s] *

3

Pool to Repository mappings

Add Mapping

Server Pool name *

MyServerPool

Storage Repository ID

00004fb00000300001c0bfb38aa2

Override export clone type

Cancel

Save

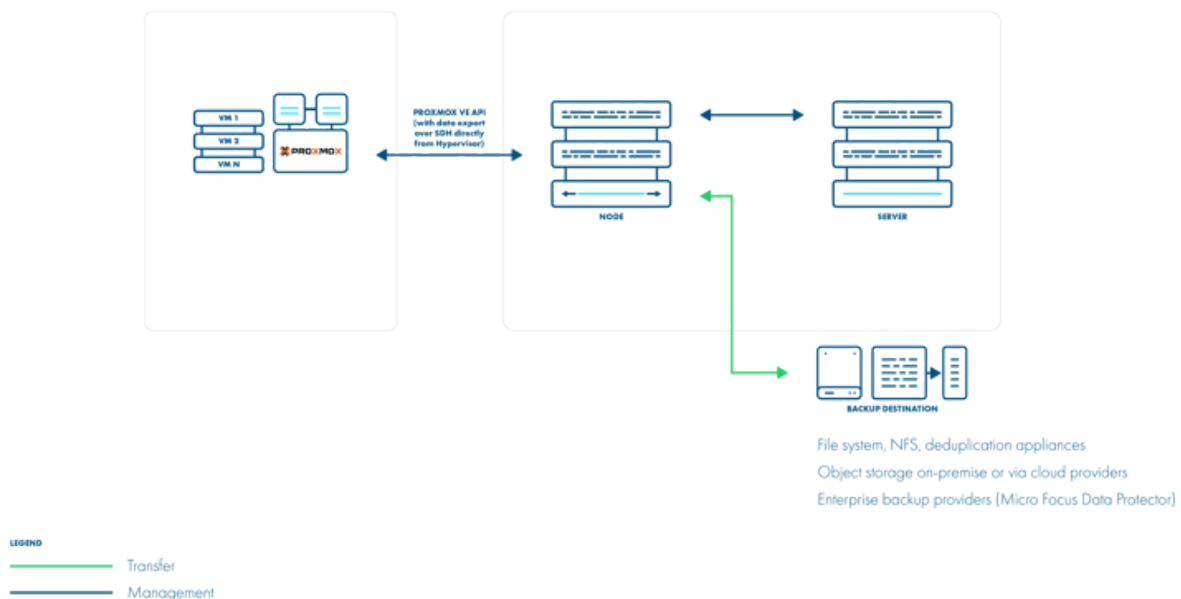
Proxmox VE

Proxmox VE

SSH Transfer

SSH Transfer strategy:

- supports Proxmox 5.0+
- supports only QCOW2 disk images
- supports incremental backups
- supports over iSCSI



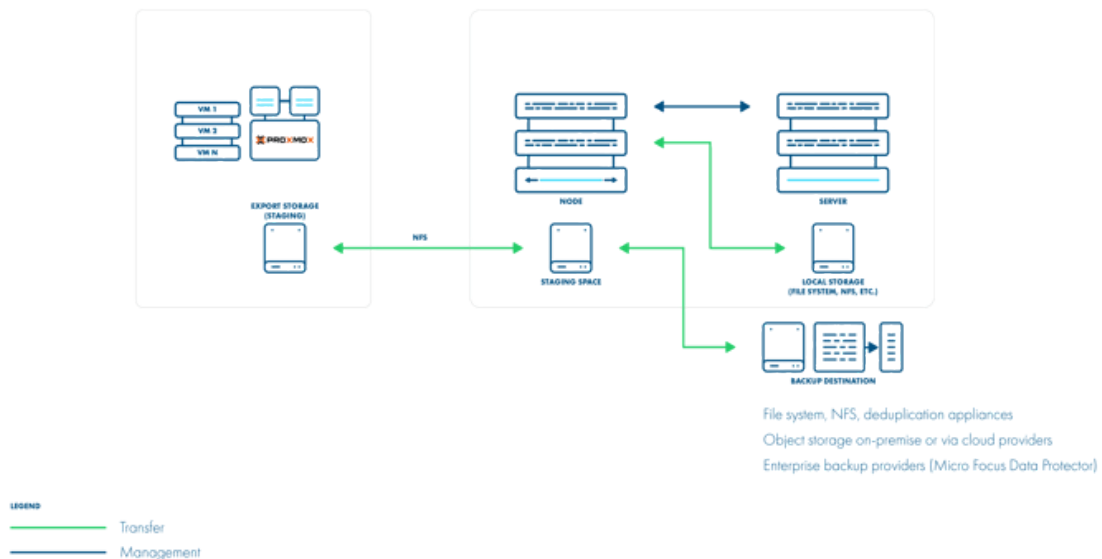
Backup is done by transferring QCOW2 disk images over SSH directly from the hypervisor (optionally using Netcat for transfer). Metadata is backed up only in the full backup. This method supports incremental backups where the last snapshot is required for the next incremental backups. The resulting backup has separate files for each disk + metadata, so you have the option to exclude specific drives as well.

Backup Process

- QCOW2 - file-based storage only
- crash-consistent snapshots created using hypervisor CLI over SSH
- optionally FS freeze can be executed before snapshot can be executed (FS thaw once the snapshot is completed) if enabled and guest tools installed inside
- QCOW2 snapshots mounted locally on the hypervisor and exported via SSH (optionally with netcat)
- for incremental backups, both last and currently created snapshots are mounted and block-difference is sent via SSH
- metadata exported via SSH • restore imports metadata and overwrites empty disks with data from a merged backup over SSH

Export storage repository

The Proxmox virtual environment requires you to create storage used for VM export. Export storage should also be accessible to Data Protector for Cloud Workloads Node in its staging directory. This implies that storage space doesn't have to be exported by Data Protector for Cloud Workloads Node - it can be mounted from an external source. The only requirement is to have it visible from both Proxmox VE hosts and the Node itself. Keep in mind that ownership of the files on the share should allow both Data Protector for Cloud Workloads and Proxmox VE to read and write files.



Backup Process

- native VM export is done to the prepared NFS storage (staging space on Data Protector for Cloud Workloads) using SSH access to the hypervisor
- crash-consistency - FS freeze used for VMs, LVM snapshot for containers
- optional application consistency using pre/post export command execution for VMs (pre/post snapshot) for containers
- data and metadata are in a single VMA image
- only full backups are supported • restore imports VMA image to the hypervisor

How to set up export storage repository backup

Proxmox virtual environments require backup storage to be defined on each server. This storage must be a location accessible from Data Protector for Cloud Workloads Node (the simplest setup, when you use only 1 node, is to create NFS share for the staging path on Data Protector for Cloud Workloads Node)

1. Create storage from NFS share (Content-type: **only VZDump**)

Edit: NFS

ID:
vProtect
Nodes:
All (No restrictions)

Server:
192.168.67.128
Enable:
☒

Export:
/vprotect_data
Max Backups:
1

Content:
Disk image, VZDump b:

OK
Reset

- Export share must be set to use the UID and GID of the `vprotect` user
- Example export configuration in `/etc/exports` to the selected hypervisor in the cluster:

```
/vprotect_data    PROXMOX_HOSTS(fsid=6,rw,sync,insecure,all_squash,
anonuid=993,anongid=990)
```

where `anonuid=993` and `anongid=990` should have correct UID and GID returned by command:

```
[root@vProtect3 ~]# id vprotect
uid=993(vprotect) gid=990(vprotect) groups=990(vprotect)
```

- Both import and export operations will be done using these NFS shares – restore will be done directly to this storage domain, so you can easily import the backup into Proxmox VE
 - backups must be restored to the export path (the node automatically changes names to the original paths that are recognized by Proxmox VE.
- A name for storage must be provided later in the **Virtual Environments** → **Infrastructure** → **Hypervisors**

PROXMOX
Virtual Environment 5.0-23/af4267bf
Search

You are logged in as 'root@pam'
Help
Create VM
Create CT
Logout

Storage View
Datacenter
pve

Search
Add
Remove
Edit

| ID ↑ | Type | Content | Path/Target | Shared | Enabled |
|-----------|-----------|---|-------------------|--------|---------|
| local | Directory | VZDump backup file, ISO image, Container t... | /var/lib/vz | No | Yes |
| local-lvm | LVM-Thin | Disk image, Container | | No | Yes |
| vProtect | NFS | VZDump backup file, Disk image | /mnt/pve/vProtect | Yes | Yes |

File-level restore support for VMA images

Prepare the VMA extractor on Data Protector for Cloud Workloads Node:

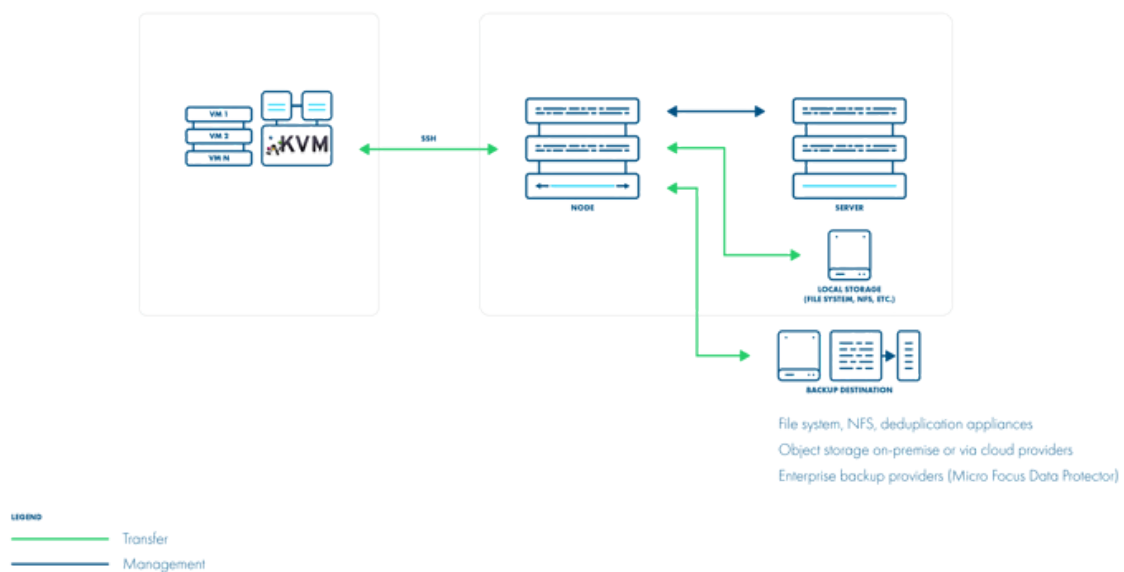
- build VMA extractor like this (requires Internet on the **node**):

```
cd /opt/vprotect/scripts/vma  
./setup_vma.sh
```

KVM/Xen

KVM/Xen

Data Protector for Cloud Workloads access KVM/Xen (stand-alone libvirt) hosts over SSH. The Data Protector for Cloud Workloads Node can be installed outside of the environment.



Backup Process

- direct access to the hypervisor over SSH
- crash-consistent snapshot taken directly using virsh (QCOW2/RAW file), lvcreate (LVM), rbd snapshot for Ceph (separate call for each storage backend)
For QCOW2/RAW file, virsh snapshot-create-as is used when VM is running - otherwise, qemu-img create is used
- optional application consistency using pre/post snapshot command execution
- QCOW2/RAW-file/LVM data exported over SSH (optionally with netcat)
- Ceph RBD data exported using rbd export or RBD-NBD when incremental is used If last stored snapshot is not missing, snapshot diffs are downloaded using