

Micro Focus Secure Messaging Gateway Administrator's Guide

September 2017

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Preface

About This Guide

This Micro Focus Secure Messaging Gateway Administrator's Guide helps you integrate this software into your existing email system.

Audience

This manual is intended for IT administrators in their use of Secure Messaging Gateway or anyone wanting to learn more about Secure Messaging Gateway. It includes installation instructions and feature descriptions.

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If you have a technical support question, please consult the Micro Focus Technical Support at http://support.gwava.com (http://support.gwava.com)

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Release Notes

Revision: 307 - created 02-Oct-2017 GWAV-1976 - DKIM signing

- Revision: 300 created 28-Sep-2017
- Fix some recently discovered memory leaks
- GWAV-2043 Display default rights
- GWAV-1757 Enhanced Message Tracking Details
- Revision: 289 created 07-Sep-2017
- GWAV-2003 Add check for loaded IA library when running scan process to prevent crash GWAV-2024 Fix typo
- GWAV-2021 Prevent crash when attempting to send alert and database is inaccessible
- Merge GWAV-1936 Fixes for regex filtering
- GWAV-1389 DKIM validation
- GWAV-2031 Remote connections are provided a relative path to replacement MIME messages
- GWAV-1763 Recolour digest schedule page
- Revision: 280 created 27-Jul-2017
- Replaced a GWAVA reference with Secure Gateway in tracker clientsettings.php (CheckSessionTimeout)
- GWAV-1926 Fix node settings being discarded during workbench configuration with certain combinations of nodes.
- Nodes that caused this issue were filter/exception group,av,vod,quarantine,admin quarantine,block and stats
- GWAV-1884 Update instructions to be clearer on how the SMTP envelope filter works
- GWAV-1879 Restored the stopPropagation code to prevent access the search field also triggering the column sorting
- GWAV-1955 Add control of NOOP interval
- GWAV-1891 Add check for broken socket and module shutdown during NOOP command loop
- GWAV-1539 Add migration toolkit
- GWAV-9171 Fixed typo in qms.php
- GWAV-1539 Adding sqlite extension to php
- Change references from GWAVA 7 to Secure Gateway
- Add workaround for Chrome not allowing file upload in migration toolkit
- GWAV-1982 Add 10 minute timeout to migration script files
- Merge GWAV-1585 and GWAV-1727 New workbench navigation system
- GWAV-1985 Fix crash when TLS fail occurs
- Fix issue with TLS auto mode not falling back to non-TLS connection on outbound mail
- GWAV-1985 Fix regression caught by test harness
- Fix excessive memory consumption by spf tld lists
- Add trusted source switch to scan diagnostics to allow triggering of outbound policies
- GWAV-1984 Fix global quarantine service always being added to migrated policy
- Removed an unnecessary query for the message tracker login
- GWAV-1996 Unable to go through setup wizard for G6 Migration
- GWAV-1999 Online update requires command line input
- Revision: 245 created 29-Jun-2017
- GWAV-1881 Changed the query to determine server to use for the Message Tracker UI.
- GWAV-1883 Added code to prevent messages with "special characters" from causing the insert into message tracker to fail.
- GWAV-1883 Removed the subordinate (search tables) from message tracker.
- GWAV-1900 Unzip/Zip installed by default
- GWAV-1889 Add security option and line length limit for outbound SMTP connections
- Fix outbound relay targets not using defined line limit

GWAV-1892 - Modify CTAV timestamp update query to use compact version

GWAV-1862 - Fix spelling mistake

GWAV-1857 - Sort QMS groups

Add option to SMTP interface diagnostics screen to retain received message data

GWAV-1781 - Fix spelling mistakes in documentation

GWAV-1814 - Owned Address / Delegated Access branch into the trunk.

(GWAV-1587, GWAV-1814)

GWAV-1917 - Initial work on performance stats.

Adds message size and scan speed stats for the scan engine.

GWAV-1917 - Add processing stats to smtp interface

GWAV-1877 - Cascade proxy errors from EHLO and MAIL commands into client RCPT responses

SMTP Discard target set to use interface external relay line limit

GWAV-1930 - Fixed wording issue in message tracker instructions

GWAV-1934 - Fixed a problem with the owned/delegated code that prevented an admin from successfully releasing messages from the QMS UI

Add extra diagnostic logging to AS scan process

GWAV-1735 - Branding update from GWAVA to Secure Gateway

Flx merge problems from delegated address issue

GWAV-1924 - The CustomReleaseURI was not being passed for the digest processing so the custom address couldn't be used.

GWAV-1924 - Manage my quarantine should also honor the custom release address

New favicon.ico file

Updated title image for digest

Revision: 215 - created 25-May-2017

GWAV-1848 - Fix potential QMS startup crash when queued items are waiting to be processed

GWAV-1852 - Add logging on completion of filters

GWAV-1852 - Add an extra log line to isolate performance issue

GWAV-1784 - Disable Connection Drop Services and DoS for trusted Relays

GWAV-1851 - Unable to release message from QMS with Blank Sender

GWAV-1858 - Fix whitelists not converting patterns into regular expressions

GWAV-1839 - SMTP connection limiting

GWAV-1838 - QMS Roles link

GWAV-1864 - Digests no longer sending when disabled

GWAV-1767 - Message Tracker Service help modifications

Revision: 200 - created 27-Apr-2017

Fix custom user digest setting not displaying correctly when set to EXCLUDED

Fix qms prune data/info options not displaying the correct state when items are disabled

Fix custom roles not able to be removed

Merge GWAV-1830 - Override EHLO/HELO host

Fix Message Tracker role ID causing custom role creation issue on first attempt Add missing test harness files

Modify wording of "View HTML Messages" to "View Message HTML" in QMS rights

GWAV-1845 - Fix invalid path error in browser console when loading admin UI

GWAV-1499 - Upload large files through PHP

Revision: 189 - created 30-Mar-2017

Fix issue with HTTP upload process mapping source data type to incorrect method

Fix HTML signature populating TEXT signature in UI when reloading node

Add option to disable multi-threaded filters within an engine module

GWAV-1689 - Custom Roles

GWAV-1815 - Add move object button to domains management page

GWAV-1771 - Policies created with wizard can now be deleted/moved/cloned immediately after creation

Implement cipher list support for SMTP module SSL

GWAV-1502 - Alter user last login info for users that have no login data recorded

GWAV-1773 - Add exception handling to filter calls and fix possible usage of nullptr if MIME message cannot extract root entity during fingerprint tests

Merge GWAV-1810 - Staggered DB sequences

Add missing icon to notes box on workbench

GWAV-1482 - Fix filters not saving in Chrome

GWAV-1701 - Fix issue when parent events of events are removed, causing cascade deletes of attached events

GWAV-1770 - New policies created with the wizard are suffixed with a number if a duplicate name would occur to make it easy to distinguish

Fix log retention days not saving

Fix resetadmin startup switch to allow creation of new accounts, and to apply the selected user to the System Admin role if it's not linked to ensure a UI is available to use

Add deep exception handling of suspect fingerprint functions

Adding libarchive13/xenial-backports to default install.

GWAV-1764 Fix unformatted date in digest template.

GWAV-1835 - Modify text filter search algorithm to reduce complexity of generated regexes to prevent runaway expressions.

Added exception handling to catch and report other such instances that are not procedurally detectable.

GWAV-1764 Fix unformatted date in digest template.

GWAV-1592 Fix blank notifications

Revision: 165 - created 24-Feb-2017

GWAV-1240 - Message tag docs

GWAV-1772 - Update to Cyren AVSDK 5.4.30-r1

GWAV-1589 - QMS control service

GWAV-1779 - Update to latest ctengine version 8.01.00001

Gwav-1775 - From address in QMS is not the same as GWVSMTP

GWAV-1780 - Update to CTIPD 4.01.0000.1

GWAV-1554 - Add Message Tracker to GWAVA 7

GWAV-1793 - Add a log entry suggesting the cause of error when loading domains as being related to an invalid date being provided in the OU expiration date field

Add validation check to expiry date input field in Manage Organizations page

GWAV-1793 - Modify date to todays date when invalid

GWAV-1767 - Fixed wording for message tracker service node

The message tracker service was not correctly looking up filter information

GWAV-1398 - Rework get_message_data.php for QMS and message tracker to better handle the creation of the JSON tables.

This fixes the problem where some characters would break the JSON.

Revision: 154 - created 26-Jan-2017

Bug GWAV-1557 Establish connection to Qms Database each time a different OU is selected using the OU selector

Bug GWAV-1543 Fixed issues with Digest release in multi-OU environment.

Merge GWAV-1546, which includes:

Support for OpenOffice fingerprint

Support for MSOfficeXML fingerprint

Support for password protected compressed zip files

Support for corrupt zip file detection

Support for deep/wide compressed files

Support for zip files that are not application files

Fix bug in FileHandling read file into memory when number of bytes to read matches the target file size-1

Support for libarchive13/xenial-backports

GWAV-1544 Support for Interface control

GWAV-1025 - Fix broken zip test not requesting file commit to disk, creating false positive

GWAV-1733 - Fix text issue in Manage Organizations instructions

GWAV-1736 - Update to latest ctengine version 8.00.0125.1

GWAV-1737 - Update to latest ctipd version 4.00.0036.1

GWAV-1559 - Fix crash when multithreaded scanning is used with filters that require disk access to extracted MIME entities

GWAV-1478 - Fix gwvrelay crash caused by invalid memory access

GWAV-1558 - Policy qualification to have additional conditions

GWAV-1524 - Cloning an OU does not bring across node comments

GWAV-1744 - Fix crash caused by multithreaded sync issue

GWAV-1765 - Unable to clone policies fixed

GWAV-1766 - Unable to move policies fixed

Revision: 141 - created 13-Oct-2016

Fix misreporting of source address exception when no exception has occurred

Bug: GWAV-1476, Fixed content type for logo

Fixed problem with php sessions

Modify label for server bind address to source bind address

Revision: 134 - created 30-Sep-2016

Bug#GWAV-1487 - Fix crash when applying text signature

Add server version info to titlebar for sysadmins

Bug#GWAV-1474 - Fix error saving properties of newly created users when UI page is not refreshed Enable licensing code

Beta label removed

Online updater refreshes titlebar after completing update process

Revision: 127 - created 28-Sep-2016

Added default digest template and forward as attachment template to install new system script Bug GWAV-1476.

Minor fixes to the digest template

Bug GWAV-1484 Add right to allow or prevent a user from being able to view the HTML message body

Documention updates

Bug gwav-1486 added code to SendNoopKeepAliveCommands function to handle an exception if it occurs in the SendNoop method

Bug GWAV-1473 Added more support for admin statuses (users without associated email address in quarantine)

Bug GWAV-1476 More minor changes to digest template

Modify initial setup script to create default relay addresses on the 172 range using CIDR for full private address range coverage Add option to OU management to restrict user account names to the domains hosted by the OU

Add option for outbound SMTP connections to use a relay host list

Bug#GWAV-1362 - Add button panel to role management page

Add refresh button to the title bar

Add automatic tip popup to system web setup

Implement interface session independence to allow qms and management interfaces to be usable simultaneously within the same browser

Add missing help image to system web setup

Alter duplicatestring function to return null on memory allocation error rather than throwing an exception

Add const correctness to base 64 decode function

Roll back changes to concurrent login system which has issues running on php7

Update online updater to correctly decode XML content for scripts

Add PHP CURL support to appliance

Revision: 118 - created 15-Sep-2016

Change status AttachmentAcessed to Viewed Message

Fixes to status column to allow for not clearing the checkboxes

Fixed view message status settings

Fixed accessed attachment user status setting

Bug#GWAV-1451 - Fix errors in setup script caused by IE page caching

Bug#GWAV-1454 - Fix setup script not completing caused by IE page caching

Bug#GWAV-1455 - Fix text containment during setup process in IE

Bug#GWAV-1447 - Add setting for defining smtp response when gwava scan engines are unresponsive.

Defaults to 4xx response

Fix gwvrelay issue stalling when mail from is empty and no original SMTP protocol line was available Add system alerts

Add system notifications

Add licensing management code

Add helper function to get notification default template id and language

Fix alert system reporting wrong module id

Add collapsing sections to system alert page

Add alert system test

Documentation additions

Add custom ssl session capability to network socket class

Fix IP address filters not saving properly

Bug#GWAV-1459 - Add CDIR notation support for IP address filter, IP exceptions, SMTP interface IP rejection and relay sources

Bug#GWAV-1463 - QMS remote upload detects SSL requirement and switches accordingly

Fixed GWAV-1402 Message sender was not being used as sender for release instead it was QMS module contact email address.

(Fixed query in ReleaseProcessor.cpp)

Fixed problem with global digest

Change purge to perform purges in batches if there is a backlog of purge records

Fixed crash in purge processing where StorageDirectory had not be set but was being used

Fixed release so it only sends to current owners.

GWAVA 7 start script

Fixed a problem with reading and processing Ou properties when a user logged in.

Bug#GWAV-1466 - Fix clone/move operations not working on newly saved objects Bug#GWAV-1337 - Updated admin landing page to reference www.gwava.com for help Bug#GWAV-1469 - Fix bug introduced causing double 5xx smtp errors when message is blocked Add license installation and management page Fix for custom digests in multiple OU environments Updated datatables.min.css to utilize the sort arrow icons in the images subfolder Fixed problem when there were no messages to display in the datatable Digest will report all guarantined items Updated database schema to support license system Revision: 107 - created 30-Aug-2016 Bug#GWAV-1400 - Fix UI sourced data encryption not functioning correctly Bug#GWAV-1404 Add rolling log retention time Changes to Forward code. (Change isn't complete until additional change to QMS module is completed) User list was using the admin's organizational unit select White and Black list were not displaying properly for a non-admin user Bug#GWAV-1415 - Set IP reputation host to default value in UI if it has not been configured Bug#GWAV-1413 - QMS white list link created during policy creation wizard Bug#GWAV-1405 - Default RBL servers added to new RBL nodes when edited Bug#GWAV-1406 - Altered RBL instructions Add demo license key system Gwava 7 look update to release from digest email page Gwava 7 look update Bug GWAV-1416 fix Problem when single user was selected for digest release Fixed exception due to logging Fixes to gms forward message processor Minor fix to digest template fix to close the forward message dialog Fixes to the message forward process Add attachment number column to message properties Added forward as attachment (from guarantine) template and language support Fixes to the forward from guaratine process The php template for the forward as attachment from guarantine process Refresh of digest template Add logging of client connection trust status to SMTP client connections Remove unused 3rd party web components Add section checkbox toggles for OU lists Add functionality to rolling log to set expiration time Fix startup crash caused by new logging code Bug#GWAV-1425 - Correct case of 'QMS Module Manager' menu item Bug#GWAV-1426 - Fix policy wizard erroring when policies already exist Bug#GWAV-1388 - Add diagnostics section to SMTP interface settings and add option to force the peer IP address to a defined value Changes to digest template selector and preferred digest language selector Changes to forward as attachment template selector and preferred forward as attachment language selector Added more detailed logging to Purge and Release processes

Bug#GWAV-1217 - Fix missing help button on attachment name node Added code to refresh/reload the user settings in the session after configuration changes have been saved Modified the message list to limit the toggle check box to only the current page. Add contact email property to user accounts for notification purposes Bug#GWAV-1438 - Fix default action of IP reputation connection drop not matching UI Bug#GWAV-1438 - Add additional logging to IP reputation service in SMTP interface Add new right to allow/disallow the ability to view or download attachments Set the default value in the interface to false for the the Access attachements right. Bug#GWAV-1432 - Add additional logging to LDAP sessions. Alter response to 4xx fault when LDAP can't validate recipient address Bug#GWAV-1230 - Add missing SPF node editor files Bug#GWAV-1430 - Fix php error when user logs in over non-ssl link CTIPD update to v4.00.0035.5 Spam Engine update to 8.00.0122 AV Engine Update to 5.4.25-r1 Clear the selection status message on delete Added select all entries on page and selection status to while list and black list tables Bug#GWAV-1390 - Warning icons are removed from menu when page is selected Bug#GWAV-1429 - Add separate bind address option for scan engines Fix login page border inconsistency in IE License system back end code added Add support for stl strings to XML parse helper functions Set default bind address to IP servers to 0.0.0.0 Bug#GWAV-1419 - OU clone updated to create links between interfaces and roles Fixed minor logging problem in RBL scan Bug#GWAV-1419 - Prevent self provision with email address when domain is already provisioned Add skinned pages for self provisioning services Bug#GWAV-1412 - Redirect to QMS on local server now maintains original host Removed unlink right checkbox Fixed delete as user to just mean remove ownership Added message status column to main QMS browse/search table Modified data loading gueries to get QMS message status information for display Modified schema to add message status columns to message core table Added trigger functions to update message core status information Added deletion constraint to message status table Added unique constraint to messages status table Added owner count information for message status to QMS insert guery Change Release processing. Release only sends the message to the message recipients it does not remove message from quarantine Added error code and default user name to login when the client timeout has occurred Added status updated when attachment is accessed Forced data reload after whitelist.blacklist.forward.release.delete.unlink operations so that status column shows updated status Switched to color status icons Added "My User Interface Section" to options page Revision: 86 - created 04-Aug-2016

GWAVA 7 Install script update Added Write permission to the slave in gueue and slave out gueue Added additional logging to the QMS remote upload process. Added more configuration options to the digest page Added code to get new settings from the digest administration page Implement new SSL management class Add interface-engine priority influence system Fix available user interfaces not being applied to cloned OU's Add login auditing Add logged in user details Add SMTP interface IP address denial Add SSL manager class Removal of status of non-running programs Bug#GWAV-1355 - Fix SMTP interface attempting to authenticate when username is empty Add Ould to the QMS directive file Add under construction license page Add clone interface option to SMTP interface page Add alert icon to QMS module page when database connections will be disconnected Add internal direction to policy wizard when internal is selected Add logging of path to QMS queue files General aesthetics tidy up of gwava management UI Add gwava logging of meta data of interest that is sent from interfaces Added last login information for display in UI Font family change for last login display Added last login information Added OU selection support for Admin user Bug#GWAV-1358 - QMS role not assigned correct file system rights during install fixed Bug#GWAV-1357 - Update user provisioning system to use correct smtp authentication mechanisms Update management pages to display instruction pages as they become available Bug#GWAV-1374 - Add online update check at login and display notification icon in title bar Replace in-place editor used for node and accordion title editing Remove redundant stats column Enhanced tooltip on Postgres info icon Added reload schedule notification and handler Move most gms/digest properties to OU properties Added more changes for the OU selector in the QMS UI Update login process with wide range of error code reporting Make user self-provisioning system aware of domain patterns Bug# 1381 - Fix crash when TLS negotiation fails Bug# 1356 - Fix SSL not enabled by default in gwvsmtp Add system log download to server management page Bug#GWAV-1277 - Tidy up manage servers XML info Bug#GWAV-1382 - Emit email address info in address exception handler **GWAVA7 Script Updates** Reduce the default postgres connection pool count to 8 from 16 Add application names to postgres connections to allow for easy identification of gwava module connections from Postgres admin tools

Add missing update check page

Rework provisioning authentication system to honour all advertised AUTH types secure and insecure Fix SMTP provisioning not working after previous adjustments

Bug#GWAV-1378 - Add support for SysLog logging

Bug#GWAV-1379 - Add logging to AV/Spam engine

Bug#GWAV-1380 - Add logging to RBL engine

Bug#GWAV-1374 Add missing online update report page

More granular error codes exposed during login when login fails

Add missing PHP LDAP prerequisite

Update user provisioning to support all advertised authentication options in auto mode

More changes required to support options/settings moving from QMS database to Organizational Unit properties database.

Hide Managed Addresses option

Hide Primary and Secondary Address report

Change format of custom address lists properties from comma delimited to XML

Fixed bug when list entry from custom address list was removed.

Bug#GWAV-1387 - Fix 404 error on navigation panel image request

Bug#GWAV-1386 - Remove references to old js files

Alter upsert queries to use more efficient syntax

Fix RBL logging alignment

Add user login information to admin UI

Add user account disabling to admin UI

Add admin controllable authentication method for users

Implement password expiration for provisioned users

Adjust UI pages to cope with multiple inclusions

Add forced SSL redirection option to login system

Bug#GWAV-1400 - Passwords for SSL passphrase are now encrypted

Put beta label back on title

Updated login page

Latest changes and fixes to QMS user interface

Fixed the quarantine message culling process (supports message storage distributed by organizational unit id)

Minor change, updated the gwava logo to the new gwava 7 look.

Alter DES encryption algorithm to generate matching encrypted data to the PHP mcrypt function Revision: 49 - created 27-Jun-2016

Script to set the timezone for the server

During authenticate user we will check for a whitelist or blacklist for the user's organizational unit Added whitelist support

Added whitehst support

Added blacklist support

GWAVA 7 script updates

Appliance Scripts

gwava7 script type for ctipd.bin

Updated spamip configuration port to 4931

Set permissions on QMS module root path

Set group and permission on storage path

Set group and permission on cache path

Added change group at startup to slave_in_queue path.

Files for previous patches

Bug#GWAV-1339 - Add pop-up text to search toggle bar in QMS Bug#GWAV-1320 - Fix saving of carbon copy address list property Fix name of carbon copy node help file Add ctipd control in OS scripts Enable message release from the Qms UI. Modified the release process to handle UI release from QMS Add QmsWhiteListLink and QmsBlackListLink tables Add NoAppLaunch recognition into module auto-restart system Add qms link configuration to black and white list nodes Fix OU reload not working when policies are modified On startup the InQueueManager will write permissions (755) on the message storage directories. We will also set these permissions on newly message created storage directories. This is necessary so that the Qms web UI can read the mime files to display information to the user. Added nohup to the command to start gwavaman. Without it the gwavaman process was being killed when the script completed execution. Added stored procedures to Add entries to the Black and White Lists. Added the digest template Removed the sleep at then end of the script. trying nohup on start of gwavaman Still trying to see any errors. Gwavaman still doesn't seem to start properly. More slight DEBIAN_FRONTEND change added sudo to setting of DEBIAN FRONTEND Added DEBIAN FRONTEND setting Added sleep before trying to start gwavaman Added header display tab for gms administrators Policy setup wizard added Add appliance control scripts Add appliance install script Add default RBL server to server install wizard Fix duplicate RBL server config which had already been configured Modify the default RBL list installed by the setup wizard to include sbl-xbl.spamhaus.org and bl.spamcop.net Add signature service Add message body footer writer, which supports signature service Bua#GWAV-1318 - Altered log line to distinguish it better Remove Submit Spam and Ham Icons and Rights Fixed where tools tab was still displayed for standard gms user Add auto-populate user field on login page for digest directed login Add basic OU stats Add beta logo image Denial of service added to SMTP interface Add on-demand creation of stats databases Update MIME message class for use with Signature Service Add missing source object to linux make file Update online update system to revert all files prior to switch to cope with file modifications Add missing constraint to black/white list tables

Blacklist event now fully implemented Fix module start button not working correctly Add module auto-recovery Enable/disable log at server level now updates active modules Add server targeting for DB notification system Fixed some memory leaks in BuildInsertQuery.cpp. Digest will now be sent even if the message was not blocked. If an item is in the Quarantine then it should be included in the digest regardless of block state. Add a couple tables (message cache, attachment cache) to qms database. Update to gms UI, add a few things to the gms managment page and post install. First docs. GWAV-1201 Add base scripts for policy creation wizard Update all roles to include the correct interfaces Add missing constraint to database property table Add optional online update stream source file Tidy up server config page with collapsible sections Add LDAP support Add misconfiguration indicators to UI Update initial install script to complete startup configuration Add unique message process id to log Add NOOP thread for SMTP during scan process Add stub service for Signatures Implement node level decompression Add clone and move options to policy page Modify startup code to wait for database to be ready Add menu item for licensing page Update role ui access for policy based roles Fix database connection password not being saved Fix crash caused by db opener when null data exists QMS remote upload support added Update gms remote upload script to return error status if rights are incorrectly defined Add priority ordered service firing to accommodate block state being available to QMS Fix event id being recorded from instance id causing gms to emit the wrong event Implement blended admin and regular guarantine services Fix gwava crash when binary is mismatched with database schema Add exception handler during AV signature merge Removal of QMS digest database creation script Rename ip address UI components to match their new filter name designation Default digest template Add IP reputation button image Add generic notification template Update notification templates to extract sender domain for the message id Admin UI fixes for node editor positioning of nodes and connector lines when workbench is scrolled Replace forgot password with login help button in login page when self provisioning is not enabled Icons added to properly reflect service padlock states Add template installation system

Add text filter exceptions Add ZM signature to EXE fingerprint Report exception types loaded with policies Updated DB install script Preparatory code for domain pattern matching system Change description of executable fingerprint to reference all file types caught Add UI support for domain pattern matches Add UI support for policy level decompression settings Add admin email address field to UI for OU Add libarchive to gwava project Add exception while list class Expose the system root folder to the admin UI Add system root path to DB and add this to server management UI page Exception loader function refactored to accommodate Whitelist loading Domain pattern matches added Add path defaults for gwvrelay and gms ui Add more complex sample message to scan diagnostics Added Image Analyzer process Implement gwvrelay relative path setup Add icon for smtp envelope exception Changed QMS in gueue path to support QMS module root path instead Add IP reputation node page to admin ui Fixes for QMS digest and release processes Merge domain lookup into domain pattern matches Add LibArchive type to file container extractor Fix libarchive locking up if given empty filename Add regex bounding to ends optionally with ^ and \$ Revision: 21 - created 10-Mav-2016 Fix start and restart all module control buttons on module status control page Update user management page with new role selection system Add button image for admin guarantine Replace admin UI twin list boxes with checkbox lists Fix module status page restart button sending unloadmodule command Fix module start button not sending correct command Send configuration reload to gwvrelay when module settings are altered Fix gwvrelay path case issue causing non-delivery on linux Fix gwvrelay message test button being setup multiple times Add header tag service Update server install script to set default relay target setting Add initial template management pages Add tables to support black/white list components Fix new templates not saving Tag header services UI fixes Notify service added Locale aware template system added Add predefined sample message to scan diagnostics page Add image analyzer edit node

Add skeleton components for blacklist and whitelist Add language system Add edit box for user interface redirect button in user interface management page Update templates page to be language aware Fix ssl cert configuration to work without certificates Add header line replacement functionality to MIME message class Removed the use of SPF records, now only TXT records will be searched for SPF information (per RFC 7208) Updated database build script Add user and ou move functionality to UI Add DSN template selection for smtp interface Finished functionality in blacklist UI node Add stub object and UI node for image analyzer Implement container extraction in fingerprint and attachment name events Updated DB setup script Move message direction event into received node Service locking implemented Partial address blocking implemented at SMTP interface Updated template folder structure and added readme for using custom templates Fix for black/whitelist using incorrect objects in database Add whitelist node editor Fix service merge functionality which was build incorrectly Add initial notification template sources Add decompression to fingerprint and attachment name events Add new container extraction system including bz2 and zip format extraction Add logging of ip address when CTIPD connection fails Update reference in setup script for the correct Postgres requirement Revision: 15 - created 23-Mar-2016 Updated sources.xml CTIPD library file Revision: 10 - created 23-Mar-2016 Linux spam library files CTIPD updates. Default config file for CTIPD RBL implemented for policy level scan Add scan diagnostic page Replace XML based in put fields with easy to use UI Fix REST response putting valid recipient addresses into attributes of a single element New selection highlighting for scanner nodes Fix servers on module status page grouping by name instead of id Add RBL scanning of received header IP addresses Add RBL scanning of received header IP addresses Add icon for SPF event Add message test for gwvrelay Fix roles not displaying user interfaces correctly Add message generator option to take precreated message as a string User auto provisioning setup added to domains page

Self provisioning through login process implemented Fix authentication switcher showing multiple buttons Fix new user setup not working if user 'unnamed user' exists Fix new user passwords not working Revision: 5 - created 16-Mar-2016 GWAVA 7 Base system files Revision: 1 - created 15-Mar-2016 Creation of GWAVA7 update repository

Micro Focus Secure Messaging Gateway



Overview

Micro Focus Secure Messaging Gateway provides inbound & outbound protection for your company's enterprise network & messaging system, including antivirus, anti-spam, cybercrime protection, DDOS protection, and porn blocking with built-in image analysis!

This solution uses the latest technology to ensure that your messaging system and network are free of viruses, malware, and spam. Micro Focus Secure Messaging Gateway also monitors network traffic to prevent pornographic images, and protects against cybercrime and DoS/DDoS attacks.

Micro Focus Secure Messaging Gateway protects business networks and communication data for thousands of organizations around the world in industries including government, education, financial services, healthcare, and business.

Micro Focus Secure Messaging Gateway provides the best zero-hour antivirus protection available for both inbound and outbound traffic. Viruses are stopped before an outbreak occurs, which saves you thousands of dollars in lost time and data.

Micro Focus Secure Messaging Gateway provides multi-layer spam defense to protect email and keep unwanted traffic away from your collaboration system.

Micro Focus Secure Messaging Gateway actively monitors your network to protect it from cybercrime, pornographic files, and DoS/DDoS attacks. Micro Focus Secure Messaging Gateway also provides internet traffic filtering and web content scanning to ensure that malicious websites and similar content cannot access your network.

Micro Focus GWAVA Family of Message Handling Products

• *Micro Focus Secure Messaging Gateway* is a message scanning product that protects your system from malware and spam.

- Retain Unified Archiving is an archive storage product that is designed to keep messages from GroupWise, Exchange/O365, GMail, BlackBerry, Bloomberg, Notes, mobile, social and other messaging platforms for the long term to meet data retention legal requirements and has powerful search capabilities for eDiscovery.
- GroupWise Disaster Recovery powered by Reload for GroupWise is a hot-backup and disaster recovery product for GroupWise. It keeps a few weeks of data and can easily restore messages, calendar items, address books, and even whole users. It can also act as a fully functional Post Office in times when the GroupWise POA is down.
- Reload for Retain is a backup solution for Retain. The Retain archive keeps items for the long term and often becomes the only repository of an item. Without a backup you can leave yourself open to legal liability if the items are lost before the retention period has passed. Reload for Retain provides high speed backups and can temporarily take over duties of the Retain server should an incident occur.
- *GroupWise Reporting & Monitoring powered by Redline* is a comprehensive, customizable, monitoring and reporting tool for GroupWise.
- *GroupWise Forensics powered by Reveal* provides essential auditing and oversight capabilities that legal, human resources, and auditing personnel need within GroupWise.
- *GroupWise Mailbox Management powered by Vertigo* is the Enterprise Mailbox Management tool for GroupWise.



2 Installation

System Requirements

Overview

The Secure Messaging Gateway Appliance is a complete software package for implementing the Secure Messaging Gateway system and is designed to replace an existing Secure Messaging Gateway server with a standalone Secure Messaging Gateway system running an SMTP scanner for any mail system. The Secure Messaging Gateway Appliance is designed for a virtual machine environment.

The Secure Messaging Gateway Appliance is designed to run the SMTP scanner for any email system in the market. The SMTP scanner and Secure Messaging Gateway Appliance are completely independent of, and can be implemented in, any system. The SMTP scanner acts as a proxy for the SMTP Gateway of the mail system.

The SMTP scanner and Secure Messaging Gateway appliance are meant to be placed in front of the current Gateway for the mail system. Incoming email sent to your domain will first go to the Secure Messaging Gateway appliance, which scans then sends clean email to the Gateway. Mail sent from your domain will pass through the normal system, but the SMTP Gateway will send the mail to the Secure Messaging Gateway appliance, which sends the email to the internet.

System Requirements

Micro Focus Secure Messaging Gateway is supplied as an OVA template or ISO image and is supported by Hyper-V, VMare and VirtualBox. The virtual machine (VM) is pre-configured to provide the recommended settings:

1 CPU

2 GB Ram

60 GB disk space

Ports Used by Secure Messaging Gateway

During the installation process Secure Messaging Gateway downloads and installs updates to the Ubuntu operating system. Bypass any web filters and/or open the appropriate port(s) on the firewall that might prevent these downloads or the install process will fail.

The Secure Messaging Gateway is set behind a firewall the following powers should be open for mail flow and system functions or services:

Inbound and general traffic

25 - TCP Inbound (Used for Mail)

The following are optional but should be open to allow access the GWAVA appliance from outside the network:

80 – TCP 443 – TCP

Outbound traffic

- 53 UDP Outbound (DNS Lookup)
- 80 TCP Outbound (Updates services for Antivirus, Signature Engine, and GWAVA system.)
- 123 TCP Outbound (Network Time Protocol (NTP))

OVA Installation

Server Deployment Setup and installation settings are similar across all supported systems. Installation in VMware is shown below.

OVA Deployment

Download OVA file and deploy the OVA template in the VM system.

1. In the virtual server, open the virtual machine deployment wizard and browse to where the Secure Messaging Gateway .ova file has been saved to select it.

🕗 Deploy OVF Template			×
Source Select the source location.			
Source OVF Template Details Name and Location Resource Pool Disk Format Ready to Complete	Deploy from a file or URL G: \GWAVA7\GWAVA 7 Appliance.ova Browse Enter a URL to download and install the OVF package from the Internet, or specify a location accessible from your computer, such as a local hard drive, a network share, or a CD/DVD drive.		
	< Back Next >	Car	ncel

2. Template Details are displayed. These are the requirements of the system and are not changeable here. Ensure that the host system has plenty of space and power to handle these requirements.

Deploy OVF Template OVF Template Details Verify OVF template details				_		×
Source OVF Template Details Name and Location Storage Disk Format Network Mapping Ready to Complete	Product: Version: Vendor: Publisher: Download size: Size on disk: Description:	GWAVA 7 Appliance No certificate present 641.8 MB 1.8 GB (thin provisioned) 60.0 GB (thick provisioned) GWAVA 7 Appliance Ubuntu 16 Server CPU: 1 MEM: 2 GB Disk1: 20 GB Boot Disk2: 40 GB Software Default User: gwava Default Password: gwava				
Help			< Back 1	Next >	Car	ncel

3. Give the VM a name. This can be any name suitable for the system. There is no requirement for any specific name, but it is useful to create one which is easily recognizable as the Secure Messaging Gateway 7 system.

Deploy OVF Template						
Name and Location Specify a name and location for the deployed template						
Source OVF Template Details Name and Location Resource Pool Disk Format Ready to Complete	Name: SWAVA 7 Appliance The name can contain up to 80 characters and it must be unique within the inventory folder.					
	< Back Next >	Car	ncel			

- 4. If possible, select the Resource Pool for the Appliance.
- 5. Select the desired disk format. The recommended setting is shown. Remember that the required space is only 60 GB.

🕝 Deploy OVF Template				_		×
Disk Format In which format do you wa	int to store the virtual disks?					
Source OVF Template Details Name and Location Disk Format Ready to Complete	Datastore: Available space (GB): C Thick Provision Lazy Zer C Thick Provision Eager Ze C Thin Provision	prvm6-1 204.6 eroed				
<u> </u>			< Back Nex	ct >	Can	cel

6. The settings for deployment are displayed for confirmation. Make sure that the settings are correct and then select 'Finish' to perform the deployment.

🕜 Deploy OVF Template

Ready to Complete

Are these the options you want to use?

OVF Template Details	When you click Finish, the deployme	nt task will be started.	
Mame and Location	Deployment settings:		
<u>)isk Format</u>	OVF file:	G:\GWAVA7\GWAVA7Appliance.ova	
ceauy to complete	Download size:	624.5 MB	
	Size on disk:	1.7 GB	
	Name:	GWAVA 7 Install Guide	
	Host/Cluster:	prvm6.gwava.com	
	Resource Pool:	Brice_theBitter	
	Datastore:	prvm6-1	
	Disk provisioning:	Thin Provision	
	Network Mapping:	"VM Network" to "VM Network"	
	Power on after deployment		
		< Back Finish Cance	el l

- 7. If desired, check the box to power on after deployment
- 8. Once powered on, connect to the new Secure Messaging Gateway VM.

Secure Messaging Gateway Installation

Once the VM has been deployed, the Secure Messaging Gateway software must be installed.

- 1. If not already running, start the machine. Open the machine console and log in. Default credentials to log in with will be displayed.
- 2. After logging in, you will be prompted to run the pre-install script. Issue the following command:

sudo /opt/gwavapreinstall.sh

Х

Ubuntu 16.04 LTS gwava tty1

gwava@gwava:~\$ sudo /opt/gwavapreinstall.sh

3. The EULA will be displayed. Enter 1 to accept.

RE ABOUT TO DOWNLOAD.

BEFORE CLICKING THE "ACCEPT" BUTTON OR USING THE SOFTWARE, PLEASE READ THE FOREGOING TERMS AND CONDI TIONS CAREFULLY. BY CLICKING ACCEPT, YOU WILL BE DEEMED, FOR ALL LEGAL PURPOSES, TO HAVE READ, UNDER STOOD AND ACCEPTED, UNCONDITIONALLY AND WITHOUT QUALIFICATION, THE TERMS SET OUT HEREIN AND YOU WILL BE SIGNIFYING YOUR LAWFUL AND BINDING CONSENT TO BE BOUND THEREBY.

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1. Definitions Where used in the present Agreement the following terms shall have the meaning as hereinafter set ou + ·

"Agreement" when used herein shall mean the EULA entered into between yourself and Micro Focus gover ning the issuance to You of a license to use Micro Focus software

"Software" when used herein shall mean computer software and/or computer code and/or associated medi a and/or printed materials and/or, where applicable, 'online' and/or electronic documentation

"Maintenance" when used herein shall mean technical support in conjunction with upgrade protection (the modification of the software after delivery to correct faults, improve performance or add functi onality or other attributes).

'Subscription" when used herein shall mean the usage of a term license in conjunction with technical support and upgrade protection (the modification of the software during the term to correct faults,

Choose one of these options: 1) You agree to this license agreement 2) You DO NOT agree to this license agreement 3) You want to re-read the license agreement Choose (1-3): This will start the Secure Messaging Gateway installation. The Secure Messaging Gateway installation starts with networking configuration.

4. The Secure Messaging Gateway server needs to know the network settings for the machine. Select the network interface to configure it.

```
Getting a list of all interfaces to configure networking
List of available interfaces:
1) ens160
Which Interface would you like to set? _
```

5. Set each setting for the system by inputting them in turn. When the settings are correct, input 'y' to continue.

Getting a list of all interfaces to configure networking List of available interfaces: 1) ens160 Which Interface would you like to set? 1 SET_INTERFACE = ens160 Backing up existing interfaces file IP address (example: 192.168.1.2): 151.155.183.156 Subnet Mask (example: 255.255.255.0): 255.255.255.0 Gateway (example: 192.168.1.1): 151.155.183.1 Primary DNS (example: 192.168.1.254): 137.65.247.1 Secondary DNS (example: 192.168.1.253): 207.171.3.65 Please verify that these values are correct: IP address: 151.155.183.156 Subnet Mask: 255.255.255.0 Gateway: 151.155.183.1 Primary DNS: 137.65.247.1 Secondary DNS: 207.171.3.65 Finish setting up the server with these values? (y\n): y

6. Set the hostname and domain for the server. When correct, press 'y' to continue when prompted.

What is the hostname for this machine (eg gwava?): sga15? What is the domain for this machine (eg gwava.ccm): doc.mf.net Hostname: sga15? Domain: doc.mf.net Finish setting up the server with these values? (yNn): y_

7. Set the Proxy settings. If a proxy is required input it into this section.

- 8. After setup, the network connection is tested.
- 9. Root user password creation. Do not forget this password. This is the root password for the appliance. This is not the user or password used in the administration console, that is configured later.

#####	#####	*****	*****	****	******	******	************
U	pdate	e Pass	sword	for	Linux	User:	gwava
#####	****			****			
Enter	new	UNIX	passi	word	:		

10. Select the geographical area for the Secure Messaging Gateway Server. This is used for the time zone.

Please select the geographic area in narrow this down by presenting a lis are located. Geographic area:	Configuring tzdata which you live. Subsequent configuration questions will t of cities, representing the time zones in which they
	Africa America Antarctica Australia Arctic Ocean Asia Atlantic Ocean Europe Indian Ocean Pacific Ocean System V timezones US None of the above
<0k>	<cance1></cance1>

11. Select your city, or the closest city to your location in your time zone.

	Configuring tzdata 🛏	
Please select the city	or region correspondin	g to your time zone.
Time zone:		
Da Da Da Da Da Da Da Da Da Da Da Da Da D	anmarkshavn awson awson_Creek enver etroit ominica dmonton irunepe 1_Salvador nsenada ort_Nelson ortaleza lace_Bay odthab oose_Bay rand_Turk renada uadeloupe uatemala uayaquil uyana alifax	
Ha <0k>	avana <can< td=""><td>t cel></td></can<>	t cel>

12. Once all the settings are complete, Secure Messaging Gateway will automatically download the latest security patches and then install the system.

Once installation is complete, the initialization and configuration of the Secure Messaging Gateway system is ready. To access the web console, open a browser and go to the hostname.domain specified in step 3, or use the IP address to connect to the server. The initialization will automatically be displayed.

ISO Installation

Secure Messaging Gateway can be setup from an .ISO file.

- 1. Create an Ubuntu 16 LTS VM that meets the system requirements (System_Requirements.htm) and load the ISO.
- 2. Select the desired language

	Language		
Amharic	Français	Македонски	Tamil
Arabic	Gaeilge	Malayalam	తెలుగు
Asturianu	Galego	Marathi	Thai
Беларуская	Gujarati	Burmese	Tagalog
Български	עברית	Nepali	Türkçe
Bengali	Hindi	Nederlands	Uyghur
Tibetan	Hrvatski	Norsk bokmål	Українська
Bosanski	Magyar	Norsk nynorsk	Tiếng Việt
Català	Bahasa Indonesia	Punjabi(Gurmukhi)	中文(简体)
Čeština	Íslenska	Polski	中文(繁體)
Dansk	Italiano	Português do Brasil	
Deutsch	日本語	Português	
Dzongkha	ქართული	Română	
Ελληνικά	Қазақ	Русский	
English	Khmer	Sámegillii	
Esperanto	ಕನ್ನಡ	ເ ພິ∘ກ⊚	
Español	한국어	Slovenčina	
Eesti	Kurdî	Slovenščina	
Euskara	Lao	Shqip	
ىسراف	Lietuviškai	Српски	
Suomi	Latviski	Svenska	
lp F2 Language F3	Keymap F4 Modes	F5 Accessibility F6 O	ther Options

3. Select "Install Secure Messaging Gateway Appliance"



4. The keyboard layout needs to be specified. Either select the keyboard layout from a list or select auto-detect, which will ask you to press certain keys or ask if other keys are present.

The appliance will be installed, then the server can be configured (Post-Install_Tasks.htm).

Configuration

After installation is complete, there are a number of configuration tasks to complete.

Set up the domain, quarantine self-provisioning, authentication, policies, digests and inserting Secure Messaging Gateway into the system.

1. Browse to the Secure Messaging Gateway server hostname or IP Address. You will be welcomed by the server installer. Select the forward arrow on the right to go to the next page, or the back arrow on the left to return to the previous page.

	SERVER INSTALLATION	
	WelcomeRoleConfigureValidateInstall	
<	Welcome to the Secure Gateway server installation	
	This wizard will configure the base Secure Gateway system.	
	During this process you will need to provide some details about the environment that this Secure Gateway server is being installed into.	
	Use the navigation arrows on the sides of the page to move back and forward through the wizard as necessary. The panel above will keep you informed of the progress of the installation process.	
	On completion of the wizard you will be able to log in to your Secure Gateway server to continue configuring the message filtering services.	
	Thank you for purchasing Secure Gateway, we hope it serves your requirements well. Make sure to visit the Secure Gateway web site at http://www.gwava.com for interesting information and ways of getting the most out of this product.	

2. Select the Role this Secure Messaging Gateway server will have.

If this is the first or only server and you have an existing GWAVA 6 system, you may migrate the GWAVA 6 settings with the migration tools (GWAVA_6_to_Secure_Gateway_Migration.htm).

If adding to an existing Secure Messaging Gateway network, see how to connect with an existing network (Installing_into_an_Existing_Secure_Gateway_Network.htm).
Micro Focus Secure Gateway	(i)									
SERVER INSTALLATION										
Welcome Role Configure Validate Install Choose the Secure Gateway server role Secure Gateway is designed to cater for all sizes of systems from small single server mail filtering services up to enterprise grade multi-server environments providing performance and security with fault tolerance and load balancing capabilities. Please tell me what the role of this server will be in your system. • • This is the first or only Secure Gateway server • Enable GWAVA 6 migration tools • Connect this server to an existing Secure Gateway network										

3. Configure the server.

Update the Server name and address.

Add a password for the admin user.

Enter the primary domain.

Enter a contact email, optional.

Enter the mail relay server hostname or IP address and credentials, if required.

Enable Setup default system.

		licro	Focus	Secure C	Gateway	у	L			
		SEI	RVER IN		N					
	Welcome	Role	Configur	e	Validate	Install				
-	Co	nfigure	new Se	cure Gatewa	ay server		>			
	Secure Gate	way se	rver.	preparation fo	or configui	ring your				
	Server name		sg156.sf.g	wava.net						
	Connection a	ddress	151.155.18	33.156						
	Description									
	Username		admin							
	Password		•••••	••••••						
	Re-type pass	word	•••••							
	Primary dom	ain	sf.gwava.r	sf.gwava.net						
	Contact ema	il	-1							
	Mail relay ser	rver	151.155.18	151.155.183.142						
	Mail relay us	ername								
	Mail relay pa	sswora								
	Secup default system 💌									
	Postgres Da	tabase	Configur	ation 🙆						
	Config	Quar	antine	Statistics	Tracker					
	DB server	address	127.0.0	127.0.0.1						
	DB name	SecureG	SecureGateway							
	DB user n	ame	postgres	5						
	DB passw	ord	•••••	•						
			S.							

Postgres Database Configuration

If using a external databases, they can be configured here.

Config

Postgres Database Configuration @

Quarantine		Statistics	Tracker				
DB server address		.1					
	SecureGateway						
DB user name		postgres					
DB password		•••••					
	Quara address ame ord	Quarantine address 127.0.0 SecureG ame postgres ord ••••••	QuarantineStatisticsaddress127.0.0.1SecureGatewayamepostgresord••••••	QuarantineStatisticsTrackeraddress127.0.0.1SecureGatewayamepostgresord••••••			

Quarantine

Postgres Database Configuration 🖗

Config Quarant	tine	Statistics	Tracker			
Create this database	✓					
DB server address	127.0.0.1					
DB name	SecureGatewayQuarantine					
DB user name	postgres					
DB password	•••••					

Statistics

Postgres Database Configuration 🖗

Config	Quarant	ine	Statistics	Tracker				
Create this	database	✓						
DB server a	address	127.0.0.1						
DB name		SecureGatewayStats						
DB user na	DB user name		postgres					
DB passwo	DB password		•••••					

Tracker

Postgres Database Configuration 🖗

Config	onfig Quarantine Statisti		Statistics	Tracker			
Create thi	s database	√					
DB server DB name	address	SecureGatewayTracker					
DB user n	ame	postgres					
DB passwo	ord	••••	••••				

4. Validate. The installer will validate the entered settings.

Micro Focus [®] Secure Gateway	ij							
SERVER INSTALLATION								
Welcome Role Configure Validate Install Setup validation complete Your configuration settings have been verified and you may proceed with the installation.								

5. Install. Selecting the forward arrow will install the Secure Messaging Gateway server. This may take a few minutes. When complete log in to configure the server with the post install tasks.

Micro Focus [®] Secure Gateway	Ĺ							
SERVER INSTALLATION								
Setup complete The system setup has completed successfully and your secure Gateway system is now ready to be used. After logging in to the management console, it is recommended that you proceed to the Online Update pages to ensure this system is up to date with the latest features and any patches that have been issued. Login								

6. Log into the Secure Messaging Gateway Server.

Micro Focus[®] Secure Gateway

Login name	
Password	Login help

Post-Install Tasks

Once Secure Messaging Gateway is configured, there are some post-install tasks that need to be completed to fully set up the system.

- 1. Adding the domain.
- 2. Create a policy.
- 3. Set up a digest .
- 4. Set Secure Messaging Gateway as the outbound SMTP server.
- 5. Add the new Secure Messaging Gateway server as a trusted relay.

On the Secure Messaging Gateway server

- 1. Set up your domain under Organization/Policy Management | Domain Management.
 - a. Add new.
 - b. Under SMTP Hosts enter the Target host of your email server.
 - c. Setup User Quarantine Self-Provisioning so that users can manage their own quarantine.
 - i. Select Enable user auto-provisioning
 - ii. Enable the Auto-provision roles QMS User
 - iii. If using GroupWise, enable *auto* Authentication so users can login into the QMS to manage their quarantines

Manage Domains								
l ne	w Delete selecte	d In	struction	s Move se	lected			
	loc.mf.net							
Enab	le user auto-provisionin	ng 🗸						
Auto	p-provision roles	Sys OU Pol Pol QM QM Me	stem Admir Supervisor icy Adminis icy User IS Administ IS User ssage Trac	nistrator r trator rator ker				
Add	itional Host Pattern	Matches						
SMT	'P Hosts							
Tar	rget type SMTP serve	er 🗸						
	Target host	Priority	Security	Authentication	Username	Password	Mail Auth	n Line limit
ŵ	151.155.183.147	1	none ∨	auto 🗸				1000

iv. If using LDAP authentication, enter the *LDAP target host*, set the *Scope* to sub tree, and enter the *DN template/DN search base*, for example, DN=company,DC=com

nah	le user auto-provisionin											
uto	e user auto-provisionin provision roles	Ig ♥ Sys Gro OU Poli Poli QM	tem Admir up 1 Supervisor cy Adminis cy User S Administ	histrator trator rator								
		✓ QM ✓ Me	S User ssage Trac	ker								
			No RECUESS									
MT	P Hosts											
Tar	get type SMTP serve	er 🗸										
Tar	get type SMTP serve	er v Priority	Security	Authenticatio	n Usernan	ne	Password		Mail Aut	n Lin	e limit	
Tar	get type SMTP serve Target host 151.155.183.142	er v Priority	Security auto v	Authenticatio	n Usernan	ne	Password		Mail Aut	h Lin 10	ie limit 000	
Tar	get type SMTP serve Target host 151.155.183.142	Priority	Security auto v none v	Authenticatic auto	n Usernan	ne	Password		Mail Aut	1 Lin	ie limit 000 000	
Tar	get type SMTP serve Target host 151.155.183.142 P Hosts Target host	Priority	Security auto v none v	Authenticatic auto	n Usernan	Password	Password	Validate	Mail Auti	1 Lin	e lmit 000 000 DN template / DN search base	e Search pattern
Tar ā DAI	get type SMTP serve Target host 151.155.183.142 P Hosts Target host 151.155.183.142	Priority 1 1 Priority Priority 1	Security auto v none v Security none v	Authenticatio	n Usernan	Password	Password	Validate	Mail Auti	n Lin 1(1(e limit 000 000 DN template / DN search base dc=sf,dc=gwava,dc=net	e Search pattern
Tar ā	get type SMTP servi Target host 151.155.183.142 P Hosts Target host 151.155.183.142	Priority	Security auto v none v Security none v	Authenticatic auto	n Usernan • •	Password	Password	Validate	Mail Auti	n Lin 1(1(e limit 000 000 DN template / DN search base dc=sf,dc=gwava,dc=net	e Search pattern
Tar DAI	get type SMTP servi Target host 151.155.183.142 P Hosts Target host 151.155.183.142	Priority Priority Priority 1	Security auto v none v Security none v	Authenticatio	n Usernan	Password	Password	Validate	Mail Auti	Lin 10 10	e lmit 000 000 DN template / DN search base dc=sf,dc=gwava,dc=net	e Search pattern

2. Create a Policy:

Create at least one policy (Policy_Management.htm) with Block and Quarantine Services under *Organization/Policy Management | Policy Management.* The wizard can create a default that will handle most cases.

- 3. Set up Digest:
 - a. Log out of the System Administration console and log into the QMS console as admin.
 - b. Select the *Digest* tab and under the *Settings* sub tab, confirm that *Enable global digest services* is enabled.

Quarantine	Options	Digest	Users	Groups	Settings
Settings	Schedule		Manual Relea	ase	
Ena <mark>ble g</mark> lobal digest servi Contact email address	ces 🗹				
)igest Template	Digest (en)	۲			
^p referred digest language	English (en)	•			
laximum digest rows	50				
telease button address					
igest recipients	Send digest	to all users		•	
	Remove selec	ted 🞽			÷

c. Under the *Schedule* sub tab select a day or time for the digests to be sent to users with quarantined messages. Click on the Time row to select the entire row, click on the Day column to select an entire day, or the top corner for all.

Quara	ntine	Options	Di	gest	Users	Groups	Settings	
Settings		Schedule			Manual Relea	ise		
	Sun	Mon	Tue	Wed	Thu	Fri	Sat	
Midnight			~					
1:00am								
2:00am			1					
3:00am								
4:00am			2					
5:00am								
6:00am								
7:00am								
8:00am		1	~	1	~			
9:00am			-					
10:00am			~					
11:00am								
Midday								
1:00pm								
2:00pm								
3:00pm								
4:00pm			×					
5:00pm								
6:00pm			~					
7:00pm								
8:00pm			2					
9:00pm								
10:00pm								
11:00pm			1		0			

On the Email Server

1. In the email server set outbound messages to go to GWAVA/Secure Messaging Gateway.

GroupWise

In *GroupWise Administration* | Internet Agents | SMTP/MIME | Settings | Relay Host for outbound messages: set to the GWAVA/Secure Messaging Gateway server.

Exchange

In *Exchange Admin Center | Mail flow | Send connectors* set the send connector to route to the GWAVA/Secure Messaging Gateway server.

2. A new SMTP IP address won't be trusted. Add to trusted relays (Interfaces.htm#Allowed_relay_sources).

Installing into an Existing Secure Messaging Gateway Network

If the Secure Messaging Gateway server is being deployed into an existing Secure Messaging Gateway network, there are a few settings which need to be configured. The Secure Messaging Gateway Network shares the databases to keep the configuration, quarantine, and statistics up to date and common across the whole system. A Secure Messaging Gateway Network is utilized when multiple servers are required to handle the load or must be separated due to the host network and design where multiple Secure Messaging Gateway appliances at multiple locations are required.

Overview

First, setup the main Secure Messaging Gateway server for Postgres to have the database installed and created. Then, the following steps must be completed. All Postgres steps must be completed as 'root' user:

- 1. Configure Postgres to allow remote connections.
- 2. Determine and set the connection addresses allowed.
- 3. Restart Postgres.
- 4. Complete the initialization of the remaining Secure Messaging Gateway servers.

Setup

In order for the databases to be accessible to all Secure Messaging Gateway servers, Postgres must be configured to allow remote connections.

1. Configure Postgres to allow remote connections.

To configure Postgres to allow remote connections a file must be modified.

NOTE: The file must be modified as root user.

The file which must be modified is: (replace the 9.x directory with the running version of Postgres. Likely 9.5)

/etc/postgresql/9.x/main/pg_hba.conf

As the root user, open the *pg_hba.conf* file with the preferred editor and locate the line: # IPv4 local connections:

host all all 127.0.0.1/32 md5

This line only specifies connections from the localhost. Add new connection addresses to this line to allow for multiple and remote connections.

Modify the line to make it look similar to this:

```
# IPv4 local connections:
host all all 127.0.0.1/32 md5
host all all 10.1.29.0/24 md5
```

2. Determine and set allowed connection addresses.

Modifying the *pg_hba_conf* file correctly requires that the IP addresses of the remaining Secure Messaging Gateway servers are known. The addresses may be specified individually or they may be specified in a range.

For example, the above specified address setting of "10.1.29.0/24" will allow connections from any address of 10.1.29.x.

If a subnet of addresses is desired, it may also be specified as such:

10.0.0.0/8 Will allow any connection from addresses 10.x.x.x

172.16.0.0/16 Will allow any connection from addresses 172.16.x.x

192.168.1.0/24 Will allow any connection from addresses 192.168.1.x

Or if a specific IP is to be specified: 192.168.1.20/32

Once the file has been modified to allow connections from the desired addresses, save the file.

3. Restart Postgres.

Postgres must be restarted to load the new configuration. Once Postgres has been restarted, the rest of the Secure Messaging Gateway servers may be deployed and initialized.

/etc/init.d/postgresql restart

With Postgres now configured to allow multiple connections, the initialization of the rest of the Secure Messaging Gateway servers may be completed. Make sure that the address for the newly configured Postgres server is used for configuring the remaining servers

4. Install next Secure Messaging Gateway server. Select "Connect this server to an existing Secure Messaging Gateway network"

Micro Focus Secure Gateway	Ĩ
SERVER INSTALLATION	
Welcome Role Configure Validate Install Choose the Secure Gateway server role Secure Gateway is designed to cater for all sizes of systems from small single server mail filtering services up to enterprise grade multi-server environments providing performance and security with fault tolerance and load balancing capabilities. Please tell me what the role of this server will be in your system. • • This is the first or only Secure Gateway server • Enable GWAVA 6 migration tools • Connect this server to an existing Secure Gateway network	

5. Configure next Secure Messaging Gateway server.

	Focus Secure Gateway	Ĺì
SI	ERVER INSTALLATION	
WelcomeRoleConnect toProvide all of theSecure Gateway sAdditional serverrunning this proceupper right cornerfull details.Server nameConnection addressDescriptionSystem key Postgres Database	Configure Validate Install existing Secure Gateway network details in preparation for configuring your erver. configuration may be necessary prior to ess. Click the information icon in the rof this page to view the online guide for \$g156 151.155.183.156 E Configuration	
DB server address DB name DB user name DB password	127.0.0.1 SecureGateway postgres	

Server name: The name of this server will use.

Connection address: The IP address of this server.

Description: An optional field to describe this server.

System key: The system key is a unique value used to secure your Secure Messaging Gateway system, that is shared across all servers. Due to its sensitive nature, it is not stored in the system database.

Typically you can leave this entry blank, and an existing gwavaman program will be contacted to acquire the key during the validation step.

If the validation process cannot obtain this key from another server, you will need to access the config/system.xml file inside the Secure Messaging Gateway directory on an existing server and enter the <privatekey> entry here manually.

Please note that entering an invalid key will cause secure data to be incompatible between servers and will very likely lead to system instability.

DB server address: The address of the database server configured in Setup above on the first Secure Messaging Gateway server.

DB name: The name of the database from above.

DB user name: The username for the database.

DB password: The password for the database.

- 6. Validate and install the server.
- 7. Login and configure (Post-Install_Tasks.htm) the server.

GWAVA 6 to Secure Messaging Gateway Migration

The migration tools can migrate your data from GWAVA 6 to Secure Messaging Gateway. The migration tool can be run multiple times so a piecemeal strategy is possible for the migration. For example, one recommended strategy is to setup Secure Messaging Gateway and import the exceptions from GWAVA 6.

Pre-migration Tasks

Open port 5432 in the firewall, if necessary.

Secure Messaging Gateway can be added to an existing GWAVA network and the settings migrated from GWAVA 6.

If the GWAVA server is being deployed into an existing GWAVA network, there are a few settings which need to be configured.

The GWAVA Network shares the databases to keep the configuration, quarantine, and statistics up to date and common across the whole system. A GWAVA Network is utilized when multiple servers are required to handle the load or must be separated due to the host network and design where multiple GWAVA appliances at multiple locations are required.

First, setup the main GWAVA server for Postgres to have the database installed and created. For SQLite databases download them and skip to the Migration. Then, the following steps must be completed. All Postgres steps must be completed as 'root' user:

- 1. Configure Postgres to allow remote connections.
- 2. Determine and set the connection addresses allowed.
- 3. Restart Postgres.
- 4. Complete the initialization of the remaining GWAVA servers.

In order for the databases to be accessible to all GWAVA servers, Postgres must be configured to allow remote connections.

1. Configure Postgres to allow remote connections.

To unlock the databases, configure Postgres to allow remote connections.

Telnet into the server.

A configuration file must be modified as root user. Make a copy as a backup before modifying the file. The file which must be modified is:

/opt/beginfinite/gwava/postgres/pg_hba.conf

As the root user, open the *pg_hba.conf* file with the preferred editor and locate the line:

IPv4 local connections:

host all all 127.0.0.1/32 md5

This line only specifies connections from the localhost. Add new connection addresses to this line to allow for multiple and remote connections.

Modify the line to make it look similar to this:

IPv4 local connections: host all all 127.0.0.1/32 md5 host all all 10.1.29.0/24 password host all all <Secure Messaging Gateway IP Address>/<Subnet mask> password

2. Determine and set allowed connection addresses.

Modifying the pg_hba_conf file correctly requires that the IP addresses of the remaining GWAVA servers are known. The addresses may be specified individually or they may be specified in a range. For example, the above specified address setting of "10.1.29.0/24" will allow connections from any address of 10.1.29.x.

If a subnet of addresses is desired, it may also be specified as such:

```
10.0.0.0/8 Will allow any connection from addresses 10.x.x.x
172.16.0.0/16 Will allow any connection from addresses 172.16.x.x
192.168.1.0/24 Will allow any connection from addresses 192.168.1.x
```

Or if a specific IP is to be specified:

192.168.1.20/32

Once the file has been modified to allow connections from the desired addresses, save the file.

3. Restart Postgres.

Postgres must be restarted to load the new configuration. Once Postgres has been restarted, the rest of the GWAVA servers may be deployed and initialized.

```
rcpostgresql-9.1 restart
or
```

/etc/init.d/postgresql restart

4. Complete the initialization and deployment of the remaining GWAVA servers.

With Postgres now configured to allow multiple connections, the initialization of the rest of the GWAVA servers may be completed. Make sure that the address for the newly configured Postgres server is used for configuring the remaining servers.

5. Revert Secure Messaging Gateway installation to default state by renaming or removing the configuration files from two locations.

Telnet into the Secure Messaging Gateway server.

a. Rename or remove the files in /opt/gwava/config

```
root@gwava153:/opt/gwava/config# ll
total 4
drwxrwx--- 2 root gwava 24 May 26 10:48 ./
drwxr-xr-x 14 root root 179 May 26 10:48 ../
-rwxr---- 1 root gwava 407 May 26 10:48 system.xml*
```

b. Rename or remove the files in /opt/gwava/gwavaman/http_local/security

```
root@gwava153:/opt/gwava/gwavaman/http_local/security# ll
total 8
drwxrwx--- 2 root gwava 67 May 26 10:48 ./
drwxrwx--- 4 root gwava 36 May 26 10:48 ../
-rw-r--r-- 1 www-data www-data 0 May 26 10:48 install.lock
-rw-r--r-- 1 www-data www-data 108 May 26 10:48 pg_auth.php
-rw-r--r-- 1 root gwava 62 May 26 10:48 privatekey.php
```

c. Restart apache

service apache2 restart

- d. Browse to Secure Messaging Gateway
- e. Setup Secure Messaging Gateway

	SERVER INSTALLATION	
	Welcome Role Configure Validate Install	
(Welcome to the Secure Gateway server installation	
	This wizard will configure the base Secure Gateway system.	
	During this process you will need to provide some details about the environment that this Secure Gateway server is being installed into.	
	Use the navigation arrows on the sides of the page to move back and forward through the wizard as necessary. The panel above will keep you informed of the progress of the installation process.	
	On completion of the wizard you will be able to log in to your Secure Gateway server to continue configuring the message filtering services.	
	Thank you for purchasing Secure Gateway, we hope it serves your requirements well. Make sure to visit the Secure Gateway web site at http://www.gwava.com for interesting information and ways of getting the most out of this product.	

f. Setup the Server Role and enable Enable GWAVA 6 migration tools.

Micro Focus Secure Gateway	Ĺ
SERVER INSTALLATION	
Welcome Role Configure Validate Install Choose the Secure Gateway server role Secure Gateway is designed to cater for all sizes of systems from small single server mail filtering services up to enterprise grade multi-server environments providing performance and security with fault tolerance and load balancing capabilities. Please tell me what the role of this server will be in your system. • • This is the first or only Secure Gateway server □ □ Enable GWAVA 6 migration tools • • Connect this server to an existing Secure Gateway network •	

g. Configure the Secure Messaging Gateway server

releasing noic	Configure		Validate	Install
Configu	re new Se	cure Gatewa	av server	
rovide all of the c ecure Gateway s	letails in p erver.	reparation fo	or configur	ring your
erver name	gwava 153	3		
Connection address	151, 155, 1	183.153		
escription				
Isername	admin			
assword				
e-type password	•••••			
imary domain	doc.mf.ne	doc.mf.net		
ontact email	aiden@do	aiden@doc.mf.net		
ail relay server	151.155.1	151.155.183.147		
ail relay username				
lail relay password				
Setup default syste	em 🖌			
ostgres Databas	e Configura	ation 🔞		
Config Qua	rantine	Statistics	Tracke	r
DB server addres	s 127.0.0.	1		
DB name	SecureGa	SecureGateway		
DB user name	postgres	postgres		

h. Validate the server installation



Migration

GWAVA 6 Migration Tool

Log into Secure Messaging Gateway System Administration.

Select System Management | GWAVA 6 Migration

System Management
 GWAVA 6 Migration

You'll have two choices

GWAVA 6 Migr	ation Tool
Migration Tool	Access the GWAVA 6 migration tool, which will run in a separate browser window.
Tool Remove	Clean up files from the migration tool and remove the navigation menu item.
Migration Tool Log	s

Migration Tool will open a new window to begin the process.

Tool Removal will clean up the migration files and remove the menu item.

By selecting the migration tool you will be given an instruction page.

The migration tool will migrate:

GWAVAMAN database

Quarantine Management System Database(s)

and/or User Exceptions Database.

The migration tool will not migrate:

SSL certificates

QMS data

IP Settings

Custom notifications

Message Tracker data

Interfaces

Connection drop settings

Spam reporting

Conversation tracking

SMTP relay configuration

Proxy configuration

Reporting

Click on the next arrow (>>) to continue

Configure GWAVA 6 Database Connections

Enable a database to reveal its settings. The migration toll can be run as often as desired, so piecemeal migrations are acceptable.

For SQLite, upload the database files downloaded from GWAVA 6.

For postgres, provide the required information

Micro Focus Secure Gateway			
Status: Component Selection	<<	>>	Help

Overview

GWAVA 6 is comprised of several major components. The toolkit can be used to slectively import these parts of a GWAVA 6 system, or even multiple GWAVA 6 systems into Secure Gateway.

If you choose to only import some settings from GWAVA 6 at this time, you may return to the toolkit at a later time to continue importing additional data.

During this toolkit some information about your GWAVA 6 installation will be required. The information can be located from the System management section of your GWAVA 6 management console.

Configure GWAVA 6 Database Connections

GWAVAMAN Database

Select database type

External (postgres)

O Internal (sqlite)

Server address	151.155.211.82	
Database name	GWAVA	
Database		
login	SuperDuperUser	
name		
Database		
login	•••••	
password		
	Test connection	
	✓ Database test succeeded	

Press Test connection to determine if the database can be accesses by Secure Messaging Gateway.

Press next (>>) to continue. If not all databases are filled in then a warning will appear.

Import Filter Setup

The migration tool can inspect the GWAVA system before importing the data.

Status: Inspecting system	<< >> Help
Import Filter Setup Select the categories of data to inspect for import. Press the start button below when you are ready to run the inspection process.	This panel lists issues found with the migration process that are discovered with your system.

Start Inspection

Import Components

- ✓ System configuration
- ✓ Admin Accounts
- ✓ Domains
- ✓ Interfaces
- ✓ Policies
- ☑ QMS System Configuration
- ☑ QMS Digest Configuration

Review the resulting report. The panel at the top right provides detailed information about each section of this migration.

Status:	Inspecting	system
---------	------------	--------

Review Import Data

Inspection of components is complete. Select the actions to be taken for each item. Expandable items provide finer control of individual import items allowing directed import of individual items into existing configuration.

The default action for imported items that are not individually controlled will be to create new items in the system. This is a good option to use for first time migration.

When you are happy with the selection of items to migrate, press the next page button to start the migration process.

Import Components System configuration

✓ Number of days to retain logs

✓ Agent restart setting

Admin Accounts

Import into OU [root] v Admin (account already exists)

Domains

Import into OU [root] v

- qa.gwava.com
- suzdom.com

Interfaces

(SMTP_INTERFACE) smtp
 (GWMTA_AGENT) mta scan
 (GWPOA_AGENT) poa scan

Policies

 Import as new policy
 v
 [root]

 Enable bypass mode
 Match message direction
 scan inbound mail

 Scan outbound mail
 Scan outbound mail
 scan inbound mail

 Scan collected mail
 scan composed mail
 [click here to customize imported data]

 Iclick here to customize imported data]
 Import as new policy
 v
 [root]

 Import as new policy
 v
 [root]
 v

Start the Migration

Click next (>>) to begin the migration. A warning will appear.

This action will start the migration process. Are you sure you want to begin?

Cancel	ОК

Migration Complete. This will provide a log of the actions taken including the pre-migration inspection.

<< >> Help

This panel lists issues found with the migration process that are discovered with your system.

System Configuration Notes Most of the system and server

Note to the system and server configuration settings have been preconfigured on this system. Due to relocation and enhancements to most of these settings, migrating many of these options is unlikely to be correct. Please review the items below for settings that may need to be reviewed for consistency with your previous system.

- SSL configuration is no longer centrally configured. Please read the documentation for instructions on how the web interface and SMTP interfaces are configured.
- IP address configurations must be manually redefined. Please read the documentation for instructions on IP interface settings.
- The SMTP relay module has different settings. Review the relay module configuration to ensure it is compliant with your network infrastructure.
 Proxy configuration is currently not
- Proxy configuration is currently not implemented for any services, and has no configuration setting available.
- Proxy configuration is currently not implemented for any services, and has no configuration setting available.
- Interface Configuration Notes
 One or more interfaces configured in your GWAVA 6 system cannot be imported.
 Secure Gateway only directly supports
 SMTP email traffic. Please refer to the GWAVA knowledgebase for information on the status of other interfaces.
- Imported interfaces will not be automatically assigned to a server on systems that have multiple servers, or have an existing interface of the imported type. After migration, you should review the imported interface and assign it to a server to activate it. Any conflicts with existing interfaces need to be resolved by adjusting relevant settings or disabling the existing interface.
- Policy: smtp
 This policy has an interface limit imposed. Interface assignment is now provided at the interface level and will need to be reconfigured to achieve an equivalent

Status:	Migration	finished
Juluan	rigiacion	Innsneu

Migration Complete

The migration tool is now complete.

If you performed a partial migration, you may reuse the migration tool at any time to import more data into this Secure Gateway system.

Any information that was logged during the migration process, which is listed below, can be reviewed from the main system administration interface from the GWAVA 6 Migration page.

If you no longer have a need for the migration tool, it is recommended that it is removed from the menu system. The main entry page to the migration tool provides the option to cleanul the files and menus associated with the migration tool. It can be added back into the system if necessary by running a script that is documented in the GWAVA knowledgebase.

If errors or warnings are listed in the migration log, please check whether the associated component has been imported correctly into the Secure Gateway system. Some system features may cause data collisions which will not affect your system. In these cases, particularly when running the migration multiple times, it may simply be a case where duplicate data tried to be inserted. The system is correctly rejecting these.

Migration Tool Log

Migration log was not found

Post Migration

Check that the items were migrated correctly. Migrated data will be marked as (Migrated). For example mta scan (Migrated):



Help

Manual Migration

If you are migrating from another message processing product or an older version of GWAVA, you can migrate your settings manually. It is recommended that you study the Policy Scan Configuration "Policy Scan Configuration" on page 148 section before you begin.

1. Begin by creating a list of exceptions from your old program. These are the email addresses you are allowing/disallowing system-wide.

2. Then create an Inbound Mail Filter Policy "New Policy Wizard" on page 169 or a Block and Quarantine with Exceptions policy "Creating a Block and Quarantine with Exceptions Policy" on page 180.

You can migrate the settings you have built up in the other program. For example, you want to import the email address exceptions that should be allowed through. In this case, you can add an email address exception to the Spam Filter Group.



In this example, you will use an inbound mail filter policy and modify it to act as a system whitelist, which is different from a user's personal whitelist.

1. Begin by creating a list of whitelist exceptions for this filter. Go to your old filter program and gather the list of system-wide allowed emails. Copy them to a text file, one email address on each line with no leading or trailing spaces, and no blank lines.

2. Create an inbound mail filter policy using the wizard, under System Administration | Policy Management.

3. Add an exception by going to the Exception tab and dragging down the Email Address exception to the workbench. Connect the exception to the filter by clicking and dragging the yellow pin. In this example, to the Spam Filter Group.

4. Click on the Exception Icon (the little black book with an @ sign) to edit the search criteria. This is where you paste a copy of the exceptions from the other program.

NOTE: Make sure there are no leading or trailing spaces around the email addresses, and that there are no blank lines.

mail Address Exception
Scan sender address Scan recipient address
earch criteria (add each criteria on its own line) aliduser@one.com
pproveduser@two.com kuser@three.com
hisusarisallowad@four.com

- 5. Press Ok to save the search criteria.
- 6. Press Save (the little floppy disk icon at the top-right) to save and activate the filter.

This same logic applies to creating a IP address, or message text exception. In the case of message text exceptions, interior spaces are allowed but a line should not begin or end with a space and no lines may be completely blank..

Setting up a Multi-Tenant System

If you are running a system with multiple tenants, for example as an ISP, you can set up Secure Messaging Gateway to handle the messages for each domain separately without having a separate server for each domain.

A default system and Organizational Unit (OU) will need to be created then a URI Association for tenant-admins to sign up through. Then tenant-users can log on to view their quarantine.

Setting Up a Multi-tenant System

Configure the following:

- 1. Interface. "Interfaces" on page 101
- 2. Scan engine. "Scan Engine Manager" on page 108
- 3. QMS. "QMS Module Manager" on page 113
- 4. Message tracker. "Message Tracker Module Manager" on page 116
- 5. Statistics. "Stats Module Manager" on page 115
- 6. Mail Relay module. "Mail Relay Module Manager" on page 110
- 7. Default OU to contain the tenant units. "Manage Organizations" on page 132

8. Default Policy within the default OU, new tenants will use this policy. "Policy Management" on page 144

9. URI Association. Create a URI association for tenant-admins to sign up with. This requires a captcha key to be generated. Select the OU to assign new tenants to. "URI Association" on page 84

10. Confirm each module can service the default OU.

3 System Administration

Log into the Micro Focus Secure Messaging Gateway server and select System Administration.

Constant a destata a secondaria
system Administration
Quarantine System
Message Tracker

This takes you to the Micro Focus Secure Messaging Gateway Management Console

 System Management 	🕞 GWAVA Management Console 🛛 🖓 📙
Module Management	Welcome to the GWAVA management console.
Organization / Policy Management	To start using the system, select configuration pages from the navigation panel on the left. If you are new to GWAVA, you can find helpful documentation and videos on how to configure and use your system at http://www.gwava.com.

From here you can access the administrative functions of Micro Focus Secure Messaging Gateway.

They are grouped into three primary sections:

- System Management: Deals with servers, templates, databases and other system-wide items.
- Module Management. Deals with scanners installed on the system.
- Organization / Policy Management: Deals with users, roles, organizations and policies.

Click on the titles or reveal triangles to open each section.

 System Management 	GWAVA Management Console	2 6
 Manage Servers Languages Templates User Interfaces URI Association Database Connections File System Rights Password Control System Alerts Scanner Diagnostic Licensing Online Update Module Management Module Status Scan Engine Manager Mail Relay Module Manager 	Welcome to the GWAVA management console. To start using the system, select configuration pages from the navigatio If you are new to GWAVA, you can find helpful documentation and vide configure and use your system at http://www.gwava.com.	n panel on the left. os on how to
QMS Module Manager Stats Module Manager Message Tracker Module Manager Organization / Policy Management		
 Overview Settings Manage Users Manage Custom Roles Manage Custom Roles Manage Organizations Domain Management Policy Management Policy scan configuration doc.mf.net Manage for ant 		

System Management

Manage Servers

Each server in your Micro Focus Secure Messaging Gateway network requires some information specific to its instance. If, for some reason, a server fails and needs to be reconstructed, the necessary setup files can easily be regenerated from the information provided on this page.

 System Management 	Manage Servers		æ 🖬	
Manage Servers Languages Templates	Add new Delete select	Instructions		
 Generates User Interfaces URI Association Database Connections File System Rights Password Control System Alerts Scanner Diagnostic 	SF145.gwava.com Database schema version Application root path AV engine version AV SDK version Description Connection address	88 /opt/gwava/ 67567619; 4.7.3 84148254; 5.4.30 Documentation		
Online Update	Module auto-recovery	✓		
Module Management	Enable log file			
Organization / Policy Management	Days to retain log files Maximum log file size (Mb) Enable SysLog logging SSL certificate file SSL certificate chain file SSL key file SSL pass phrase php-cgi binary file path svn binary file path System logs Web UI SSL redirect Web SSL UI exceptions	7)10 php-cgi svn Download 10.*.*.* 172.16.*.*		
	system.xml	192.168.*.* 127.*.*.* [click to view]		

- To recover a server, install a new Micro Focus Secure Messaging Gateway server as a single standalone server. Once the installation is complete, edit the system.xml file which is located in the config folder of the installation directory. Replace the contents with the XML file displayed under the server information panel, adjusting the highlighted information for your system.
- The database password entry in the file will be encrypted once gwavaman has run for the first time.
- Once complete, restart the Micro Focus Secure Messaging Gateway programs.

You can rename the server by clicking on the name of the server.

Manage Servers				
Add new	Delete selected	Instructions		
- 🗆 SF14	5.gwava.com 🛞			

Enabling SSL on Secure Messaging Gateway

There are two ways to configure SSL with Secure Gateway: With Secure Messaging Gateway and enabling SSL in apache. Both methods require that you have already obtained from your registrar.

Prerequisites

- SSL certificate file
- SSL certificate chain file
- SSL key file
- SSL pass phrase

Method 1: Within Secure Gateway

- Log into the Secure Gateway server via TTY and upload the files to the server.
- Log into Secure Gateway web console as admin and go to System Administration.
- Under System Management | Manage Servers open the server panel.
- Enter the file locations for each file and the SSL pass phrase.
- Save the configuration.
- Logout.
- Change the URL to begin with "https".
- Log into the Secure Gateway web console.
- If you want the web UI to redirect to SSL, under System Management | Manage Servers open the server panel and click on the lock for Web UI SSL redirect. Warning: You MUST be logged in with the https URL or you will no longer be able to connect to the Secure Gateway server.

Method 2: Enabling SSL in apache

SSL may be enabled directly in apache. See the apache documentation (https://httpd.apache.org/ docs/2.4/ssl/).

Callouts

Database schema version: The version of the schema the server database is using.

Application root path: The location of the application on disk.

AV engine version: The version of the anti-virus engine.

AV SDK version: The version of the anti-virus software development kit.

Description: You may enter a description of this server here.

Connection address: The IP address or hostname of the Micro Focus Secure Messaging Gateway server.

Module auto-recovery: With this option checked, the modules will attempt to recover themselves if they lose connection. Default checked.

Enable log file: With this option checked, a log file will be kept. Default checked.

Days to retain log files: How long to keep log files on the server. Default 7.

Maximum log file size (Mb): How large log files are allowed to become before being cycled. Default 10.

Enable SysLog logging: With this option checked, a SysLog is kept. Default unchecked.

SSL certificate file: Copy the file here.

SSL certificate chain file: Copy the file here.

SSL key file: Copy the file here.

SSL pass phrase: Enter the pass phrase here.

php-cgi binary file path: Default: php-cgi

svn binary file path: Default: svn

System logs: Click the button to download the logs.

Web UI SSL redirect: The web UI can be redirected to a secure address. *WARNING*: Access to the system administration console may be lost if this option is not configured correctly.

- Forcing SSL connections to the web interface requires SSL to be configured in the Apache web server that hosts the Micro Focus Secure Messaging Gateway system.
- The Apache configuration is not managed within this administration interface. Please follow the guides on how to customize the web server for your site specific needs for SSL security, and test that SSL is functional before enabling this option.
- If SSL connectivity is disabled at a later date with this setting turned on, users and administrators will not be able to access the system.
- To prevent careless misuse of this option, it has been disabled due to the current connection not being SSL secure. To unlock the option, reconnect with a secure connection and navigate back to this page.

Web SSL UI exceptions: exceptions to the SSL UI redirect.

system.xml: To recover a server, install a new Micro Focus Secure Messaging Gateway server as a single standalone server. Once the installation is complete, edit the system.xml file which is located in the config folder of the installation directory. Replace the contents with the XML file displayed under the server information panel, adjusting the highlighted information for your system.

system.xml Review the page instructions for details on usage of this information

<gwava> <serverid>1</serverid> <privatekey>copy this value from an existing server</privatekey> <module name="gwavaman" id="1" /> <dbhost>database_host_address</dbhost> <dbname>database_host_address</dbhost> <dbuser>database_name</dbuser> <dbuser>database_username</dbuser> <dbpass encrypted="no">database_password</dbpass> </gwava>

Languages

Select the languages that the system will make available in the interface.

 System Management 	C Language Management				2
🐺 Manage Servers	Identify languages that can be offere	d on this system.			
🗢 Languages	Dispra note that the let door not col	the beginnes of the outers. Beens of	adea ancored a scenes live and helder	tions haven to provide colortions where la	raked uprrings of flas have been added
Templates	to the system.	the language of the system. Items er	tabled here will appear in anguage selec	tions boxes to provide selections where io	calzed versions of nies have been added
📜 User Interfaces					
URI Association	 Abkhaz (ab) 	Divehi (dv)	 Javanese (jv) 	 Norwegian (nn) 	Swedish (sv)
Database Connections	Afaraf (aa)	O Dutch (nl)	C Kabalisut (kl)	 Norwegian (no) 	 Tagalog (tl)
📑 File System Rights	Afrikaans (af)	 Dzongkha (dz) 	🔾 🗌 Kannada (kn)	 Norwegian (nb) 	 Tahitian (ty)
Password Control	O Akan (ak)	English (en)	🔾 🗌 Kanuri (kr)	O 🗌 Nuosu (ii)	🔿 🗌 Tajik (tg)
K System Alerts	O Albanian (sq)	 Esperanto (eo) 	 Kashmiri (ks) 	O Cccitan (oc)	🔾 🗌 Tamil (ta)
% Scanner Diagnostic	Amharic (am)	Estonian (et)	C L Khmer (km)	O Dibwe (oj)	O 🗌 Telugu (te)
I Licensing	O Arabic (ar)	O L Ewe (ee)		O D Old Church Slavonic (cu)	O 🗆 Thai (th)
Online Update	Aragonese (an)	C E Faroese (fo)	C L Kinyarwanda (rw)	O Li Oriya (or)	O L Tibetan (bo)
a second and a second se	Armenian (hy)	O LI Fijan (tj)			O II Tigrinya (ti)
Module Management	Assamese (as)	O D Finnish (fi)	C Kongo (kg)	O D Ossetan (os)	O I Tonga (to)
 Organization / Policy Management 	O L Avestan (ae)	C French (fr)	C L Korean (ko)		C I Tsonga (ts)
	O Avmara (av)			O D Panjabi (pa)	O D Tswana (th)
	C Azerbagani (az)	Carda (g)	C L kwanyama (kg)	O D Pashto (ps)	
	C Bambara (bm)			O D Persian (ra)	
		C Cerman (da)		D Poisi (p) D Poisi (pi)	
		Crook (a)	C Limburgich (II)	O D Quechua (cu)	
	O Bengal (bn)		O D Lingsh (h)	Romanian (ro)	
	O Bhari (bh)	O Guiarati (gu)	O I Lithuanian (It)	Romansh (m)	
	O Bislama (bi)	O Haitian (ht)	C Luba-Katanga (lu)	C Russian (ru)	O Venda (ve)
	O Bosnian (bs)	O Hausa (ha)	O Luxembourgish (b)	Samoan (sm)	O Vietnamese (vi)
	O Breton (br)	O Hebrew (he)	O D Macedonian (mk)	Sanskrit (sa)	O Volapük (vo)
	O Bulgarian (bg)	Herero (hz)	O D Malagasy (mg)	Sardinian (sc)	Walloon (wa)
	O Burmese (my)	O Hindi (hi)	O 🗌 Malay (ms)	Scottish Gaelic (gd)	O Welsh (cy)
	Catalan (ca)	Hiri Motu (ho)	 Malayalam (ml) 	Serbian (sr)	Western (fy)
	Caucasian (av)	O Hungarian (hu)	O 🗌 Maltese (mt)	O Shona (sn)	O Wolof (wo)
	Caucasian (ce)	Icelandic (is)	Manx (gv)	Sindhi (sd)	Xhosa (xh)
	Chamorro (ch)	O Ido (io)	O 🗌 Mãori (mi)	Sinhala (si)	🔿 🗌 yângâ tî săngö (sg)
	Chichewa (ny)	🔿 🗌 Igbo (ig)	 Marathi (mr) 	Slovak (sk)	Viddish (yi)
	Chinese (zh)	Indonesian (id)	 Marshallese (mh) 	Slovene (sl)	O Voruba (yo)
	Chuvash (cv)	 Interingua (ia) 	 Mongolan (mn) 	 Somali (so) 	 Zhuang (za)
	Cornish (kw)	Interlingue (ie)	O 🗌 Nauruan (na)	O Southern (st)	🔿 🗌 Zulu (zu)
	Corsican (co)	 Inuktitut (iu) 	Navajo (nv)	 Southern (nr) 	🔾 🗌 қазақ (kk)
		O I Inupieq (k)	O I Ndonga (ng)	O Spanish (es)	Коми кыв (kv)
	○ □ Croatian (hr)	🔾 🗋 Irish (ga)	O 🗌 Nepal (ne)	O Sundanese (su)	О Ц Кыргызча (ky)
	C LL Czech (cs)	🕐 🛄 Italan (it)	O D Northern (nd)	🔾 🗌 Swahii (sw)	🔾 🗋 татар теле (tt)
	O 🗆 Danish (da)	 L] Japanese (ja) 	 I Northern Sami (se) 	O LI Swati (ss)	

Templates

The Template Management provides access to the template pages for all the notifications, digests, and alerts that GWAVA may send.



Always create custom templates if changes need to be made. Default templates should never be modified. When there is an update to any default template, any changes will be overwritten.

Custom Templates

Each template has a default master file. Never modify this file, any modifications will be overwritten when default templates are updated by the upgrade system.

To customize these templates with a new icons, names, or layout, either create a new, custom template, or download and modify an existing template. It is highly recommended to name the modified template names something different than the existing template. While remote, there is a chance that the existing templates may be updated and custom changes overwritten if the name is left as default.

Digest				
Service	Quarantine digest	~		
Template variable keys				
Upload		Current File	Default	t Language
Browse No file	e selected.	👔 digest_master_en.php	۲	English (en) 🗸
Browse No file	e selected.			English (en) 🗸

Service Dropdown menu

Select the service that will trigger the digest

Quarantine digest	¥
Delivery status notification	
Notify service	
Quarantine digest	
Quarantine forward	
System messages	

Delivery Status notification

Notify service

Quarantine digest

Quarantine forward

System messages

Template variable keys

Available keys for personalizing digest messages are:

SenderName

Subject

MessageText

AlertSeverity

AlertDetail

MessageText

MessageHTML

Upload: A new template may be uploaded to the system. This must be a PHP file.

Current File: Lists the current template being used by the service. The file can be downloaded by clicking on the download file icon.

Default Language: The languages made available in this drop down are determined by the languages selected in System Management | Languages.

To create a custom digest template

- 1. Go to the Digest panel and Download the Current File: digest_master_en.php to your workstation.
- 2. Rename the template to something straightforward such as digest_custom_en.php.
- 3. Open the template in a text editor, customize the template as needed, and save when complete.
- 4. Upload the new template to the next available Upload and select the Default radio button.
- 5. Press Save to make it available.

Temp Add ne	olate Manag ew Dele	gement ete selected	Instructions		æ .
•	Digest				
Sen Ten	vice nplate variabl	Quaranti e keys	ne digest v		
0	Upload		Current File	Default	t Language
ŵ	Browse	No file selected	d. 👔 digest_master_en.php	0	English (en) 🗸
ŧ	Browse	No file selected	d. 👔 digest_custom_en.php	۲	English (en) 🗸
	Browse	No file selected	1.		English (en) ∨
W	Browse	No file selected	i.	U	English (en) v

Creating a template in a different language

For example, to create a German version of the digest template.

- 1. Go into the Languages tab and select German as an available language.
- Go to the Digest panel and Download the Current File: digest_master_en.php to your workstation.
- 3. Rename the template to something straightforward such as digest_master_de.php.
- 4. Open the template in a text editor, translate it into German, and save when complete.
- 5. Upload the new template to the next available Upload and change the language to German.
- 6. Press Save to make it available.

Add ne	ew Dek	gement ate selected	Instructions		~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~
•	Digest				
Sen Ten	vice nplate variab	Quaran	itine digest 🗸		
	Upload		Current File	Defaul	t Language
ŧ	Browse	No file select	ed. 👔 digest_master_en.php	0	English (en) 😽
	Browse	No file select	ed. 🧃 digest_custom_en.ph	p ()	English (en) 😽
Ē			a Dama and a	0	Cerman (de)
1 1 1 1 1	Browse	No file select	ed. algest_master_de.php	0	German (Ge)

User Interfaces

The Manage User Interfaces window allows administrators the ability to control the look and the login options of users for each interface.

If an administrator wants to modify or customize the login pages and text for either the management console or the qms interface, this is where the pages and text would be specified.

The text seen here is shown at the login page, and the root path holds the web pages to which the user would be directed.

 System Management 	📜 Manage User Interfaces
 System Management Manage Servers Languages Templates User Interfaces URI Association Database Connections File System Rights Password Control System Alerts Scanner Diagnostic 	Add new Delete selected Instructions • □ [Default] Full system access interface • □ Message Tracker interface • □ Quarantine system interface
Online Update Module Management	
 Organization / Policy Management 	

Use the reveal triangle to expand the panel you wish to change.

 System Management 	📜 Manage User Interfaces	2 🖬
 Manage Servers Languages Templates User Interfaces 	Add new Delete selected Instructions • □ [Default] Full system access interface	
 Solution Solution	Interface root path default Selection button text System Administration	
 § System Alerts \$ Scanner Diagnostic Licensing Online Update 	Message Tracker interface Interface root path tracker	
Module Management Organization / Policy Management	Selection button text Message Tracker	
r Organization / rollty Mahagement	Quarantine system interface Interface root path gms Selection button text Quarantine System	

The *Interface root path* changes which section (default for system administration, tracker for message tracker and qms for quarantine management system) of GWAVA the button logs the user into.

The Selection button text changes the Select Interface dialog box button text.

System Administ	ratio
Quarantine Sys	stem
Message Track	ker

URI Association

If you are setting up a multi-tenant deployment in a cloud infrastructure and want to enable autoprovisioning of organizations this is where that is setup.

		R
 Manage Servers Languages Templates User Interfaces URI Association Database Connections File System Rights Password Control System Alerts 	Add new Delete selected	

Click on Add New to provision a new URI for an organization.

Manage URI Association	on 🕹 🗟	J
Add new Delete sele	scted	
• 🗆 undefined URI		
Assign to OU Self-provisioning	GWAVA V	
Provision subject Password reset subject		
Captcha client key Captcha server key		
Skin		

Assign to OU: Select the OU to provision. Setup an OU in Organization/Policy Management | Manage Organizations.

Self-provisioning: Enable this to allow users to set themselves up.

Provision reply address: Enter the reply address of the provisioning email.

Provision subject. Enter the subject of the provisioning email.

Password reset subject: Enter the subject of the password reset email.

Captcha client key. Enter the Captcha client key. Setup the captcha so bots will not be able to set themselves up in the system.

Captcha server key: Enter the Captcha server key. Setup the captcha so bots will not be able to set themselves up in the system.

Skin: A branded template can be created for each OU.

For captcha API

reCAPTCHA (https://www.google.com/recaptcha/admin#list)

Accessibility and captcha:

Accessible CAPTCHA (https://www.section508.gov/blog/CAPTCHA)

The accessibility of Google's No CAPTCHA (http://simplyaccessible.com/article/googles-no-captcha/)

Database Connections

The Database Connections manager allows for the configuration of, management of, or removal of QMS and Stats databases for the system. This is designed for use with multiple organization to allow for separate databases for clients or organizations. If multiple organizations do not exist on the system, this feature will not be useful and should be left alone.

To create a new database for Micro Focus Secure Messaging Gateway to connect to: the intended content, host server, database name, and login credentials must be provided.

Supported databases:

Postgres 9.5 or higher

After creation, the new database will appear in the different module managers, (qms or stats), under the name specified here.

🔞 Manage Database Connections	2 🖬
Add new Delete selected Instructions	
Message Tracker	
Database content Tracker Database host server 127.0.0.1 Database name GWAVATRACKER Database login name postgres Database login password Database login password	
* Ouarantine	
Database content QMS Database host server 127.0.0.1 Database name CWAVAQMS Database login name postgres Database login password	
★ □ Statistics	
Database content Stats Database host server 127.0.0.1 Database name CWAVASTATS Database login name postgres Database login password Database login password	
	 Manage Database Connections Add new Delete selected Instructions Message Tracker Database content Tracker Database host server 127.0.0.1 Database name CWAVATRACKER Database login name postgres Database login password Quarantine Database name CWAVAQMS Database login name postgres Database login name postgres Database login name postgres Database host server 127.0.0.1 Database name CWAVAQMS Database login name postgres Database login password Statistics Database content Stats Database host server 127.0.0.1 Database host server 127.0.0.1 Database login password

Database content drop down menu: Select the type of database to deploy



QMS

Stats

Tracker

Database host server. Enter the server that will host the database.

Database name: Enter the name of the database. Must be unique.

Database login name: Enter a database user login name.

Database login password: Enter a password for the database user.

File System Rights

In Micro Focus Secure Messaging Gateway, roles define what abilities and rights any user has. The File Access Manager is the method by which the roles are fine tuned. File access determines which web pages any specific role can access.

If you do not know what you are doing in this interface, leave it alone; roles and rights of users can be messed-up quickly.

The Allow and Deny file path lists have the locations of the web pages in the interface. Allowing or Denying pages based on their path in the Micro Focus Secure Messaging Gateway file system allows administrators to fine-tune the interfaces that users have access to. If a page is to be modified, it is highly recommended to copy the page and modify the copy instead of potentially breaking a current interface file.

Unless you are comfortable writing and modifying PHP, this is an area which should not be changed.

File System Rights Interface

 System Management 	💾 Manage File System Access	2 🚽
 Manage Servers Languages Templates User Interfaces 	Add new Delete selected Instructions	
Weil Association Sociation Sociation Sociation Sociation Sociation	Generic interface	
 Password Control System Alerts Scanner Diagnostic 	Delicy admin	
C Licensing	Policy user	
Module Management	QMS interface	
 Organization / Policy Management 		

Admin interface

- 🗌 Admin interface	3
Allow file path list /a	dmin/
Deny file path list	
	.:
Role Assignment	
Message Tracker	
OU Supervisor	
Policy Administrat	or
Policy User	
QMS Administrate	or
QMS User	
System Administr	ator

Generic interface

 Generic interfa 	ice
Allow file path list /	ui/
Deny file path list	
beny me path ise	
Role Assignment	
Message Tracke	r
OU Supervisor	tor
T POICY AUTIIUSUA	I OF
Policy User	
Policy Administrat	tor
 ✓ Policy Administrat ✓ Policy User QMS Administrat QMS User 	:or

Message Tracker

-	Message Tra	cker	
	Allow file path list	/tracker/ /ui/tracker/	
	Deny file path list		
	✓ Message Track ○ OU Supervisor ○ Policy Administ ○ Policy User ○ QMS Administ ○ QMS User ○ System Admin	t ker trator rator	

Policy admin

Allow file path list /admin/contents/ou/policy/	^
/admin/contents/scanner/	~
/admin/navigation/	
Deny file path list	
	-
Role Assignment	
Message Tracker	
OU Supervisor	
Policy Administrator	
Policy User	
QMS Administrator	

Policy user

• Delicy user		
Allow file path list	/admin/contents/scanner/ /admin/navigation/	
Deny file path list	:	
Role Assignme	ıt	
Message Trac	ker	
OU Superviso	r	
	strator	
Policy User		
	trator	
QMS User		
Svetom Admi	nistrator	

QMS interface

QMS interface	
Allow file path list /qms/ /ui/qms/	
Deny file path list	
Role Assignment	
Message Tracker	
OU Supervisor Policy Administrator	
QMS Administrator	
✓ QMS Administrator ✓ QMS User	

Allow file path list. The file paths the role is allowed access to.

Deny file path list. The file paths the role is denied access to.

Role Assignment. Which roles the file system access applies to.

Message Tracker OU Supervisor Policy Administrator Policy User QMS Administrator QMS User System Administrator

Password Control

Passwords stored on this system must be encrypted before use. This prevents data leakage when data is viewed from a web browser.

Password Co	ontrol		
Passwords stored	on this system must be encrypted before use.	This prevents data	leakage when data is viewed from a web browser.
Processing server	SF145.gwava.com 🗸		
Password	•••••	Encrypt	
	3/bs64FELYIvbS5QmSuqW8JeGw98sDAx		

Processing server. Which server will process the request

Password:

- 1. Enter the password text in the upper text box, the password will be hidden.
- 2. Press Encrypt.
- 3. The encrypted password will appear in the lower text box.

System Alerts

System alerts will list issues that have come up within the GWAVA system that need your attention.

Alerts are shown by server and module

 System Management 	🛃 System Alerts
 System Management Manage Servers Languages Templates User Interfaces URI Association Database Connections 	 System Alerts Alert Test g7-209-49.gwava.com No alerts have been reported by this server
 File System Rights Password Control System Alerts Scanner Diagnostic Licensing Online Update 	

Alert Test

The alert system can be tested.

🛃 System Alerts		
Alert Test		
Select running module to test		
gwvsmtp on server g7-209-49.gwava.com	~	Raise Alert
g7-209-49.gwava.com		
No alerts have been reported by this ser	rver	

Select running module to test: Select the module on a particular server to test *Raise Alert:* Press the button to begin the test.

Scanner Diagnostic

If a message is not filtered as you expect, it can be tested under Scan Diagnostics.

 System Management 	Scan Diagnostics	2 🖌				
 Manage Servers Languages Templates User Interfaces URI Association Database Connections File System Rights 	Select the scan engine to process the message Message filter engine v Provide the message to be scanned Browse No file selected. Paste MIME message					
 Password Control System Alerts Scanner Diagnostic Licensing Online Update 	Date: Thu, 4 May 2017 12:47:20 -0600 (MDT) From: Example Sender <sender@example.com> To: Example Recipient <recipient@example.com> Subject: An example message Message-ID: <20170504124720.example@example.com> MIME-Version: 1.0 Content-Type: multipart/mixed; houndary="7D285853744A42B2130ED624"</recipient@example.com></sender@example.com>					
 Module Management Organization / Policy Management 	This is a multi-part message in MIME format.	~				
	Add applicable message envelope information Sender email address Recipient email address(es)					
	Source IP address Message direction Inbound Interface type Interface Select an interface	11				
	Connection SSL secure					
	Scan Results Waiting for scan					

Select the scan engine to process the message: from the drop down menu

Provide the message to be scanned: by browsing to and uploading the file

Paste MIME message: paste the MIME.822 in the text box

Add applicable message envelope information: Sender email address Recipient email address(es) Source IP address Message direction Inboard Outboard Internal Interface type Interface SMTP interface Connection SSL secure Connection used STARTTLS Client authenticated Verbose response Show request

Press Scan Message to begin the process. The results will appear under Scan Results.

Licensing

The license is checked every day and every time Micro Focus Secure Messaging Gateway is restarted. .



Before a license is installed you will receive the following message:

No license information exists. Use the Add Licenses button to install a license on this system.

Your system will run in preview mode for 30 days after initial installation. Scanning functionality will become unavailable after this time.

Click on *Add License* to enter your Customer ID (the email address your organization registered with) and Validation key.

License Loo	kup	×
E	nter your customer details	
Customer Id		
Validation key		
	Send Request	

Online Updates

Micro Focus Secure Messaging Gateway is updated online. Virus and spam signatures are updated daily automatically.

To update the server click Start Update.

Once the update is complete the modules must be restarted (Module_Status.htm) manually.

 System Management 	🥥 Online Update	2 1
 Manage Servers Languages Templates User Interfaces URI Association Database Connections File System Rights Password Control System Alerts Scanner Diagnostic Licensing Online Update 	View updates Server: SF145.gwava.com Update stream: release Current revision: 200 Revision status: Your server is up to date Last update completed 2017-05-09 13:28:59.786299 with status 'Complete' Update stream release Start Update Update History	
 Organization / Policy Management 		

Update History will show when the updates were installed on the server.

Update History	×
Server: g7-209-49.gwava.com	
Update status: Complete	Ū
Update stream: beta	
Update Statted: 2017-04-27 15:34:13:893221 Update finished: 2017-04-27 15:34:14 675278	
Version change: 189 -> 203	
Started by: admin	
<u>Update log</u>	
2017-04-27 15:34:13.898951 Activating online update procedures	
2017-04-27 15:34:13.901882 Retrieving update settings	
2017-04-27 15:34:13.902687 Updating from stream 'beta'	
2017-04-27 15:34:13.920608 Synchronizing updater prerequisite resources	
2017-04-27 15:34:14.071677 Performing main upgrade	
2017-04-27 15:34:14.491887 Running postinstall update script [all versions]	
2017-04-27 15:34:14.493114 Run update command: /opt/gwava/assets/updater/PostUpdate/binmerge.sh /opt/	gwava/
2017-04-27 15:34:14.601404 Running postinstall update script 1	
2017-04-27 15:34:14.602153 Run update command: /opt/gwava/assets/update/PostUpdate/update_scripts/up	date_v1.sh &
2017-04-27 15:34:14.603699 Running postinstall update script 2	
2017-04-27 15:34:14.604426 Run update command: /opt/gwava/assets/updater/PostUpdate/update_scripts/up	date_v2.sh &
2017-04-27 15:34:14.606243 Running postinstall update script 3	
2017-04-27 15:34:14.606868 Run update command: /opt/gwava/assets/updater/PostUpdate/update_scripts/up	date_v3.sh &
2017-04-27 15:34:14.612318 Running postinstall update script 4	
2017-04-27 15:34:14.612981 Run update command: /opt/gwava/assets/updater/PostUpdate/update_scripts/up	date_v4.sh &
2017-04-27 15:34:14.617739 Recording update version stamp 4	
2017-04-27 15:34:14.674785 Online update procedures complete	

View Updates will show the versions installed on the server.

Version History	×
release beta	Î
Revision: 200 - created 27-Apr-2017 Fix custom user digest setting not displaying correctly when set to EXCLUDED Fix qms prune data/info options not displaying the correct state when items are disabled Fix custom roles not able to be removed Merge GWAV-1830 - Override EHLO/HELO host Fix Message Tracker role ID causing custom role creation issue on first attempt Add missing test harness files Modify wording of "View HTML Messages" to "View Message HTML" in QMS rights GWAV-1845 - Fix invalid path error in browser console when loading admin UI GWAV-1499 - Upload large files through PHP	
Revision: 189 - created 30-Mar-2017 Fix issue with HTTP upload process mapping source data type to incorrect method Fix HTML signature populating TEXT signature in UI when reloading node Add option to disable multi-threaded filters within an engine module GWAV-1689 - Custom Roles GWAV-1815 - Add move object button to domains management page GWAV-1711 - Policies created with wizard can now be deleted/moved/cloned immediately after creation Implement cipher list support for SMTP module SSL GWAV-1502 - Alter user last login info for users that have no login data recorded GWAV-1773 - Add exception handling to filter calls and fix possible usage of nullptr if MIME message cannot extract root entity during fingerprint tests Merge GWAV-1810 - Staggered DB sequences Add missing icon to notes box on workbench	
GWAV-1482 - Fix filters not saving in Chrome GWAV-1701 - Fix issue when parent events of events are removed, causing cascade deletes of attached events GWAV 1770 - New policies created with the witard are suffixed with a number if a duplicate name would occur to	~

Module Management

Module Status

The status of each module by server, including uptime* is displayed on this page.

System Management	B Module Status									2 .
 Module Management 	Server	Id	Description	Type	Status		Control		Un time*	Status received time
B Module Status		10	Description	1700	Status		Concron		op and	
🗉 🣁 Interfaces	a7 200 40 augus con					Ctop All	Ctart All	Doctort All	1	
Scan Engine Manager	g/-209-49.gwava.com	11				SLOP AI	Start All	Restart All		
🖂 Mail Relay Module Manager		10	Message filter engine	gwava	Up	Stop	Start	Restart	6 days	2017-05-04 12:50:13.622264 (6 seconds ago)
🔤 QMS Module Manager		1	g7-209-49.gwava.com	gwavamar	n Up	Stop	Start	Restart	6 days	2017-05-04 12:50:19.506705 (0 seconds ago)
🖄 Stats Module Manager 🔟 Message Tracker Module Manager		11010	SMTP Interface	gwvsmtp	Up	Stop	Start	Restart	6 days	2017-05-04 12:50:18.660846 (1 second ago)
• Organization / Policy Management		14010	Quarantine service	qms	Up	Stop	Start	Restart	6 days	2017-05-04 12:50:12.026557 (7 seconds ago)
	* For modules that are since start, plus the kr Green indicates a modul Red indicates a modul Amber indicates a mo	down, Iown up ule that e that is dule that	up time displays the an time before the last he is up and has recently not running and/or wa t has not reported its h	nount of tim eartbeat wa reported its s purposely iealth statu:	ne the mo is receive status. shut dov s within t	odule was pro d. vn. he expected	eviously active timeframe, li	e for. Systems kely caused b	that have	not reported their health status provide the time not reported their health status provide the time not state the module.

* For modules that are down, up time displays the amount of time the module was previously active for. Systems that have not reported their health status provide the time since start, plus the known up time before the last heartbeat was received.

• Green indicates a module that is up and has recently reported its status.

- Red indicates a module that is not running and/or was purposely shut down.
- Amber indicates a module that has not reported its health status within the expected time frame, likely caused by a failure in the module.

Module Management

Modules are managed on this page. After an update the modules need to be restarted.

- Individual modules may be stopped, started or restarted.
- All modules may be stopped, started or restarted simultaneously.

Interfaces

Interfaces Overview

The interface managers are how Secure Messaging Gateway connect to the email system.

The SMTP interface defines the connection to an SMTP server.

SMTP Interface

The SMTP Interface Manager is used to configure and manage the SMTP interfaces in the Micro Focus Secure Messaging Gateway system. This interface controls the configuration of the SMTP for capturing messages to be scanned. Mainly, this is designed for use with multiple organizations and should not be changed if only running a single organization system.

If a serviced organization needs an exclusive SMTP, this is where to add and configure the new interface and tie it to the organization.

While configuring the new SMTP system, be sure to configure all desired fields. Before an organization can be selected to be tied to the SMTP, the organization must be created and configured on the 'Manage Organizations' page.

 System Management 	69 Manage SMTP Interfaces						
 Module Management 	Add new Delete selected Instructions Clone selected						
 Module Status Interfaces SMTP Interface Manager Scan Engine Manager Mail Relay Module Manager QMS Module Manager Stats Module Manager Message Tracker Module Manager Organization / Policy Management 							
	 Server External Delivery SSL Protocol Exploit Detection Relay/Host Protection Connection Drop Services Message Tracking Services Denial Of Service Prevention Scanner Fault Tolerance Diagnostic 						

Create a new Interface by clicking Add New.

Host server. Select the host server

Stats module: Select the Statistics engine

Serviced OU set. Select the OU to service

Scan failure action: Select the action to take on failure

Delay messages (451) Delay messages (451) Allow messages (250) Reject messages (554)

Delay messages (451) Allow messages (250) Reject messages (554)

Notes: Enter notes about the module, if desired.

Server

Enable SMTP server (plain): The SMTP server can we disabled here. Default, enabled.

SMTP server listen address: What IP address the SMTP server will listen on

SMTP source bind address: What IP address the SMTP server will bind to

Max inbound connections: Limit the number of inbound connections. Default, 256.

DSN template file: Delivery Status Notification template file location. The template can be created in System Management | Templates

Keep spool files: For support use. Save spool files to disk in /opt/gwava/gwsmtp/private/ Need to clean up manually. Default, disabled.

External Delivery

Connection Security: Set the security protocol.

None (Default) auto tls ssl

Line Limit. How many lines to allow. Default, 1000.

Use relay server. Enable to use a SMTP relay server.

Relay targets:

SMTP Host Server. Enter the IP address or Hostname of the SMTP to use.

Priority: Enter the priority, 1 is highest.

Security: Select the security protocol used by the SMTP relay.

none

auto

tls ssl

551

Authentication: Select the authentication protocol used by the SMTP relay.

None auto

plain

login

cram-md5

Username: Enter the SMTP relay username, if needed.

Password: Enter the SMTP relay password, if needed.

Line Limit. Limit the number of lines to send, default 1000.

SSL

Enable TLS: Use TLS for security. Default disabled.

Enable SMTP server (SSL): Use SSL for SMTP. Default disabled.

SMTP server listen address (SSL): Enter the IP address of the SMTP server.

Max inbound connections: Limit the number of inbound connections. Default, 256.

SSL certificate file: Enter the path to the file on the Micro Focus Secure Messaging Gateway server.

SSL certificate chain file: Enter the path to the file on the Micro Focus Secure Messaging Gateway server.

SSL key file: Enter the path to the file on the Micro Focus Secure Messaging Gateway server.

SSL cipher list. Enter the path to the file on the Micro Focus Secure Messaging Gateway server.

SSL pass phrase: Enter the path to the file on the Micro Focus Secure Messaging Gateway server.

Protocol

Enable inbound timeouts: Default enabled.

Client connection timeout (sec): Default 15 seconds.

Client protocol timeout (sec): Default 5 seconds.

Enable outbound timeouts: Default enabled.

Server connection timeout (sec): Default 60 seconds.

Server protocol timeout (sec): Default 60 seconds.

SMTP banner. Enter the path to the file on the Micro Focus Secure Messaging Gateway server.

SMTP host domain: This will be pre-populated with the domain of the SMTP server is associated with.

Postmaster email: Enter the email address of the SMTP domain postmaster.

Custom EHLO responses: Enter custom EHLO responses, if desired.

Forwarded EHLO/HELO domain: Enter the forwarded domain.

Enable SIZE limit: Default enabled.

SIZE limit (bytes): Default 40000000.

Exploit Detection

Enable drop on invalid commands: Default enabled.

Max allowable invalid commands: Default 5.

Enable address hiding on dictionary attack: Default enabled.

Max failed addresses before hiding: Default 3.

Relay/Host Protection

Restrict relaying: Default enabled.

Allowed relay sources: Add the system's SMTP relay. Default "127.0.0.1", "10.*", "172.16.0.0/12", "192.168.*.".

Allow Relay: Enable to allow relaying. Default, enabled.

Skip Connection Tests: Enable to skip the connection test. Default enabled.

Allow relay if authenticated: Default disabled.

Connection Drop Services

Delayed rejection state: Default No delay. In a multi-tenant system, it is especially important that this be set to DATA so that all recipient OUs are received and tracked in Message Tracker.

No delay HELO/EHLO: Wait until the HELO/EHLO command is sent.

STARTTLS: Wait until the STARTTLS command is sent. MAIL FROM: Wait until the MAIL FROM command is sent. RCPT TO: Wait until the RCPT TO command is sent. DATA: Wait until the DATA command is sent.

Report rejections to SMTP: Default enabled.

Enable RBL: Default enabled.

RBL server configuration

RBL Server

sbl-xbl.spamhaus.org (Default) bl.spamcop.net (Default)

Skip Local IP: Default enabled.

RBL hit action

Reject connection (554) Delay connection (421) (Default)

Enable IP reputation service: Default enabled.

Reject IP reputation match: Default enabled.

4xx on IP reputation tmpfail: Default enabled.

IP reputation host address: Default 127.0.0.1.

Enable SPF: Default disabled.

Treat ~all as -all: Default disabled.

IP address rejection: Enter IP address(es) to be rejected. One address per line.

Message Tracking Services

A storage location **must** be selected when this feature is enabled. Data may be stored in the default OU or in the owning (sender and/or recipient) OU.

At least one Message Tracking filter must be configured in the Policy Manager for this to work or only SMTP tracking data will be able to be gathered.

Enable message tracking: Default disabled.

Store in default OU: Default disabled.

Default OU for message tracking: Set to root, or if in a multi-tenant system to the default OU.

Store in owning OU: Default disabled. If enabled, the Connection Drop Services "Delayed rejection state" **must** be set to DATA to insure that all recipients are received.

Track only if NOT tracked by the scan engine: Default disabled.

Track only if connection dropped: Default disabled.

Denial of Service Protection

Enable DoS functionality: Default enabled.

Scanner Fault Tolerance

Priority influence: Influence Priority Message filter engine: 1 is highest.

Diagnostic

Enable client IP address override: Default disabled.

Client override IP address: Enter the IP address to override.

Retain decoded message files: For support use. When enabled copies of the message files will be saved to /opt/gwava/gwvsmpt/../tmp. For troubleshooting use only. If left enabled the hard drive will be filled. Default, disabled.

Retain raw message files: For support use. When enabled copies of the message files will be saved to /opt/gwava/gwvsmpt/../tmp For troubleshooting use only. If left enabled the hard drive will be filled. Default, disabled.

Average session time (seconds): Statistics about the sessions.

Average scan time (seconds): Statistics about the scans.

Scan Engine Manager

The Scan Engine manager contains the connection address, host server, and OU settings for a scanner.

System Management	🔗 Manage Scan Engines
Module Management	Add new Delete celected Instructions
Module Status Interfaces Scan Engine Manager	Add new Delete selected Instructions Message filter engine
G Guar Engine Manager Gal Galay Module Manager Galay Guarde Manager Stats Module Manager G Message Tracker Module Manager	Notes
Organization / Policy Management	
	Connection address g7trunk
	Bind address 0.0.0.0
	Fault tolerance 1
	Multi-threaded scanning
	OpenDKIM services 127.0.0.1:4932
	Serviced OU set [root]
	Average message 0 (past min) size (bytes) 3530 (past hr) [no data] (past 24hr)
	Average scan time 0 (past min) (seconds) 0.033 (past hr) Ino data1 (past 24hr)

Load Balancing

If dealing with very high load factors, additional servers can be joined to the network and the load balanced between the various servers in a round robin model.

Fault Tolerance

For fault tolerance, an additional server would need a lower priority and would be waiting until the higher priority is unable to fulfill more requests.

Organizational Units

Scan engines may be created to service specific organization units. A new organization (Manage_Organizations.htm) must be created before it can be selected for a scanner. Once created, the Organization will appear in the 'Serviced OU set' at the bottom of the configuration window.

If the scanner is to be hosted on a separate server in the network, the connection address should be specified.

Message Filter engine

Notes: Enter notes about the filter engine, optional.

Enable REST Service: Default enabled.

Host server. Select the server to run the engine on.

Connection address: Enter the IP address of the server.

Bind address: Default 0.0.0.0.

Fault tolerance priority: Default 1. 1 is highest.

Multi-threaded scanning: Default enabled.

OpenDKIM services: OpenDKIM service list can have a list of multiple servers to be used. Each server can also have *,n* added (where n is a number) to provide for ordered failover and fault tolerance. Default 127.0.0.1:4932

Serviced OU set. Default enabled.

Mail Relay Module Manager

Micro Focus Secure Messaging Gateway can send many types of notifications depending on settings in the system. It may be desired to send the notifications to a separate system or SMTP relay. The Micro Focus Secure Messaging Gateway Relay will send all notification from the system to the target SMTP server.

 System Management 	Manage Relay Modules		
 Module Management 			
Module Status	Add new	Delete selected	Instructions
🗏 📁 Interfaces			
SMTP Interface Manager			
💣 Scan Engine Manager			
🖂 Mail Relay Module Manager			
😡 QMS Module Manager			
🖄 Stats Module Manager			
Magazara Tracker Medule Manager			

To add a new SMTP relay, select 'Add new' and then configure the relay as desired. Save changes.

A *Host server* is required for the message queue. Specify a custom queue location if desired - it should be on the local machine.

dd new Delete sele	Instru	ictions				
Relay to 151.155	.183.142					
Send test message	Message test	t I				
Host server	SF145.gwava.c	om 🗸				
Message queue location	gwvrelay/modu	le21010/				
Maximum SMTP threads	32					
Delivery targets	 Defined dom Relay target MX targets 	nains s				
SMTP Relay Target List						
Host Address		Auth	Auth Username	Auth Password	Security	Priority
151.155.183.142		none 🗸			none 🗸	1
		none v			none 🗸	1

Send test message: Click button to send test message.

Mail Relay Test Message	×
This test will send a message fi addressing information supplied to prevent delays in processing	rom the mail relay agent with the email I. Please ensure the addresses are valid I.
Please ensure that the relay m running. Testing against an ina	odule is assigned to a server and is ctive module will have no effect.
Results of the message test ca	n be reviewed in the gwvrelay log files.
Sender address	
Recipient address	
	Send Cancel

Host server. Select the server to host the module.

Message queue location: Enter directory of the message queue. Created by default.

Maximum SMTP threads: Default 32.

Delivery targets

Defined domains: Domains defined in Secure Messaging Gateway will have mail routed to their SMTP server. Default disabled.

Relay targets: The relay targets defined in SMTP Relay Target List below. Default enabled.

MX targets: Lookup the MX for the domain and use that. Default disabled.

SMTP Relay Target List

Host Address: Enter the IP address of the SMTP relay target server.

Auth: Select the authorization required by the SMTP relay:

none

auto

plain

login

cram-md5

Auth Username: Enter the SMTP username, if required.

Auth Password: Enter the SMTP password, if required.

Security: Select the security protocol:

none

auto

tls

ssl

Priority: 1 is highest priority. Default 1.

QMS Module Manager

The QMS manager allows for the configuration of multiple QMS systems. This is designed for use with multiple organizations.

 System Management 	undefined		
 Module Management 			Testevetiens
Module Status	Add new	Delete selected	instructions
🗉 📁 Interfaces			
SMTP Interface Manager			
🗬 Scan Engine Manager			
🙀 Mail Relay Module Manager			
😡 QMS Module Manager			
🖄 Stats Module Manager			
Message Tracker Module Manager			

The 'Enable Processing' option must be activated or the QMS module will not function.

If a separate Quarantine system is needed for a separate organization, a new QMS may be created to service that organizational unit. To assign a new organization to a new QMS module, the organization must be created first. Once created, the new organization will be available under the 'Serviced OU set' option at the bottom of the configuration window.

A contact address for notifications of the new QMS and notes may be added. If none is added, the default administrator will receive the notifications.

🔏 Manage QMS Modules				
Add new Delete sel	ected Instructions			
🔹 🗌 Quarantine servic	xe			
Enable processing Contact email address Database Module root path Notes	✓ Quarantine ✓ qms/data_store/			
Host server Fault tolerance priority Serviced OU set	g7-209-49.gwava.com ∨ 1 ✔ [root]			

Enable processing: Default enabled.

Contact email address: Enter an email address. Default, the default administrator will receive notifications.

Database: Select the database. Default Quarantine. Databases can be defined in *System Management* | *Database Connections.*

Module root path: Default, qms/data_store/

Notes: Enter description of the service.

Host server. Select the host server.

Fault tolerance priority: If there are multiple GWAVA servers if all are at the same priority they will share through round-robin. If at different priorities they are utilized from highest to lowest as they are fully loaded. Highest 1. Default 1.

Serviced OU set. Enable OUs to be serviced.

Stats Module Manager

The Stats Module Manager provides options to configure the statistics engine. This is designed for use with multiple organizations.

If statistics are to be kept separate from different Organizations, the Stats Module Manager provides that option. Before a different organization can be configured to record statistics separately, the organization must first be created. Afterwards, a new statistics module can be created and the organization selected from the 'Serviced OU set' option.

 System Management 	🖄 Manage Stats Modules		
 Module Management 	Add name Delete a	Instant	Instructions
 Module Status Interfaces SMTP Interface Manager 	Add new Delete s	e	Instructions
 ♂ Scan Engine Manager ☑ Mail Relay Module Manager 	Database	Statistics	~
i QMS Module Manager I Stats <mark>Module Manager</mark>	Notes		
🔟 Message Tracker Module Manager			1
 Organization / Policy Management 	Fault tolerance priorit	Y 1	
	Serviced OU set	✓ [root]	

Database: Select database to use. Default Statistics. Databases can be defined in *System Management* | *Database Connections.*

Notes: Enter description.

Fault tolerance priority: If there are multiple GWAVA servers if all are at the same priority they will share through round-robin. If at different priorities they are utilized from highest to lowest as they are fully loaded. Highest 1. Default 1.

Serviced OU set. Enable OUs to be serviced.

Message Tracker Module Manager

The Message Tracker Module Manager provides options to configure the message tracker service. This is designed for use with multiple organizations.

If message tracking information should to be kept separate from different Organizations, the Message Tracker Module Manager provides that option. Before a different organization can be configured to record message tracker information separately, the organization must first be created. Afterwards, a new message tracker module can be created and the organization selected from the 'Serviced OU set' option.

 System Management 	Manage Message Tracker Modules		lules
 Module Management 	Add name	Instant	Instructions
 Module Status Interfaces SMTP Interface Manager 	Add new Delete se The second	ected	Instructions
 ♂ Scan Engine Manager □ Mail Relay Module Manager □ QMS Module Manager ○ Stats Module Manager 	Database Notes	Message	e Tracker 🗸 🗸
 Message Tracker Module Manager Organization / Policy Management 	Fault tolerance priority Serviced OU set	′1 ✔ [root]

Database: Select database to use. Default Message Tracker. Databases can be defined in *System Management* | *Database Connections*..

Notes: Enter description.

Fault tolerance priority: If there are multiple Micro Focus Secure Messaging Gateway servers if all are at the same priority they will share through round-robin. If at different priorities they are utilized from highest to lowest as they are fully loaded. Highest 1. Default 1.

Serviced OU set. Enable OUs to be serviced.

Organization / Policy Management Overview

If you have a statistics policy enabled you will be able to see policy activity over the past 60 minutes and 24 hours. Initially there will be no statistical information until a policy with statistics recording services is created.

 System Management 	🖄 Organization Overview
 Module Management 	
 Organization / Policy Management 	
 Overview Settings Manage Users Manage System Roles Manage Custom Roles Manage Organizations Domain Management Policy Management Policy scan configuration 	Policy Activity Past 24 hours No policies exist to gather statistics
	Policy Activity Past 60 minutes
	No policies exist to gather statistics

Once a domain, at least one policy with statistics recording

(Creating_a_Statistics_and_Tracking_Policy.htm) configured, and mail flowing through the system, then data will be gathered and displayed in the Overview panel.

🖄 Organization Overview



Settings

Organizational unit settings can be set or viewed here.

System Manager	nent	G Organization Settings	
Module Manager	nent	Administrator email address	
 Organization / P 	olicy Management	Automotive entitie autoress	
X Overview		New child OU template	[no template] V
Settings		Message tracking data retention days	30
🕵 Manage Users		Attached interfaces	SMTP Interface
Kanage System	Roles	Attached scan engines	Message filter engine
Kanage Custon	Roles	Attached statistics service	Statistics engine
😚 Manage Organiz	ations	Attached quarantine service	Quarantine service
🍓 Domain Manage	ment 🕰	Account details are not configured for	r this organizational unit
Relicy Manager	nent		
🗉 📁 Policy scan con	figuration		

Administrator email address: Enter the Administrator's email address for receiving messages.

New child OU template: Select a template for new child organizational units. Templates are defined under *System Management | Templates*.

Message tracking data retention days: Enter the number of days to keep message tracking data. Default, 30.

Attached interfaces: List of interfaces attached to this organization.

Attached scan engines: List of scan engines attached to this organization.

Attached statistics service: The statistics service attached to this organization.

Attached quarantine service: The quarantine service attached to this organization.

Manage Users

The Manage Users window allows administrators to manage users in the system. User creation, removal, roles, and moving between organizational units etc. is accomplished here.

The user list will popular with users that have logged into their quarantine. These users can also be granted additional rights.

 System Management 	S Manage Users		
 Module Management Organization / Policy Management 	Add new Delete selected Instructions Move selected		
 Øverview Settings Manage Users Manage System Roles Manage Custom Roles Manage Organizations Domain Management Policy Management Olicy scan configuration 	 admin QMS_Admin test0@doc.mf.net test1@doc.mf.net test2@doc.mf.net 		

Role membership defines what a User is allowed to do. For example, user test1 has showed themselves to be responsible and are granted the role QMS Administrator to manage the quarantine while the system administrator takes a much deserved vacation.

🕨 🗌 admin			
QMS_Adi	nin		
• 🗌 test0@do	oc.mf.net		
• 🗆 test1@do	c.mf.net		
Last login Enabled Management	Tue, 13 Jun 2017 Domain provisio	7 15:55:07 -0600 fm oning v	om 137.65.60.85
Contact email			
Role Membe	rship		
Message T	racker		
	inistrator		
Policy User			
QMS Admi	nistrator		
QMS User			

Last login: Shows the last login with date stamp and IP address.

Enabled: Login for this user can be disabled. Default, enabled.

Management: Set the level the user can manage: System or Domain provisioning. Default, system.

Password: To change a password, specify the new password in the field provided and then save the changes.

Contact email: Enter the email address used for this user.

Role Membership: Select the role memberships the user will be able to access when the user logs in.

Message Tracker. Allows access to message tracker interface.

OU Supervisor. Allows management of organizational units..

Policy Administrator. Allows management of policies.

Policy User: Allows use of policies.

QMS Administrator. Allows management of quarantine management system and access to others quarantines.

QMS User: Allows access to their own quarantine mailbox.

System Administrator. Allows full access.

Manage System roles

Roles provide access to features of the Micro Focus Secure Messaging Gateway system to users, and controls the actions of role dependent features found throughout the system. System roles are predefined and cannot be edited, added or removed.

Importantly for systems that utilize the multi-tenant functionality of Micro Focus Secure Messaging Gateway, system roles must be inherited from the root level of the system. If a role is not made available to a child OU, none of the deeper OU's can access the role. See custom roles for this functionality. The main system user interface interacts with these roles to determine which menu items users may access.

Role Members All users within the OU will be listed here. Assign users to the role by selecting the checkbox.

Assigned User Interfaces The available user interfaces for the OU will be listed here. When users log in to the management console, the combined list of user interfaces that are associated by role membership are used to determine how a user will be logged in to the system. If a user is assigned a single user interface, they are automatically presented with that interface. When multiple user interfaces are discovered, the user is presented with an option to select the UI to use.

System Management	Nanage System Roles
Module Management Organization / Policy Management	Instructions
 Overview Settings Manage Users Manage System Roles Manage Custom Roles Manage Organizations Domain Management A Policy Management Policy scan configuration 	 System Administrator OU Supervisor Policy Administrator Policy User QMS Administrator QMS User

Roles

There are a number of predefined roles:

System Administrator

OU Supervisor

Policy Administrator

Message Tracker

Policy User

QMS Administrator

QMS User

Message Tracker

Within each role, membership and interface is assigned. User interfaces are defined in *System Management* | *User Interfaces*.

Role Members admin [User]. Added to all by default. Additional users can be enabled after being added in *Organization/Policy Management | Manage Users*.

Assigned User Interfaces [Default] Full system access interface

Message Tracker interface

Quarantine system interface

System Administrator

 System Management 	😼 Manage System Roles
Module Management	
 Organization / Policy Management 	Instructions
 Overview Settings Manage Users Manage System Roles 	System Administrator Role Members
Manage Custom Roles	I admin
Oomain Management A Policy Management	Assigned User Interfaces
	☑ [Default] Full system access interface ☐ Message Tracker interface ☐ Quarantine system interface

OU Supervisor

 System Management 	😥 Manage System Roles
Module Management Organization (Reliev Management	Instructions
 Organization / Policy Management Overview Settings Manage Users Manage System Roles Manage Custom Roles Manage Organizations Domain Management A Policy Management Policy scan configuration 	Instructions System Administrator OU Supervisor Role Members admin Assigned User Interfaces [Default] Full system access interface Message Tracker interface
	Quarantine system interface

Policy Administrator

 System Management 	😼 Manage System Roles
 Module Management Organization / Policy Management 	Instructions
 Overview Settings Manage Users Manage System Roles Manage Custom Roles Manage Organizations Domain Management Policy Management Policy scan configuration 	
	Assigned User Interfaces ☑ [Default] Full system access interface ☑ Message Tracker interface ☑ Quarantine system interface

Policy User

۶.	System Management	E	Manage System Roles
Þ	Module Management		Testustions
•	Organization / Policy Management		Instructions
Œ	 Overview Settings Manage Users Manage System Roles Manage Custom Roles Manage Organizations Domain Management A Policy Management Policy scan configuration 		 System Administrator OU Supervisor Policy Administrator Policy User Role Members admin Assigned User Interfaces [Default] Full system access interface Message Tracker interface Quarantine system interface

QMS Administrator

 System Management 	Manage System Roles
Module Management	Instructions
 Organization / Policy Management 	Instructions
 Overview Settings Manage Users Manage System Roles Manage Custom Roles Manage Organizations Domain Management A Policy Management Policy scan configuration 	 System Administrator OU Supervisor Policy Administrator Policy User Policy User QMS Administrator Role Members admin Assigned User Interfaces [Default] Full system access interface Message Tracker interface Quarantine system interface

QMS User

System Management	Manage System Roles
Module Management	Tradaustians
 Organization / Policy Management 	Instructions
 Overview Settings Manage Users Manage Custom Roles Manage Organizations Domain Management A Policy Management Policy scan configuration 	System Administrator OU Supervisor Policy Administrator Policy User Policy User QMS Administrator QMS User QMS User Role Members admin Assigned User Interfaces [Default] Full system access interface Message Tracker interface Quarantine system interface

Message Tracker
System Management	Manage System Roles
 Module Management Organization / Policy Management 	Instructions
 Overview Settings Manage Users Manage System Roles Manage Custom Roles Manage Organizations Domain Management A Policy Management Policy scan configuration 	 System Administrator OU Supervisor Policy Administrator Policy User QMS Administrator QMS User QMS User Message Tracker Role Members admin Assigned User Interfaces [Default] Full system access interface Quarantine system interface

Manage Custom Roles

Roles provide access to features of the Micro Focus Secure Messaging Gateway system to users, and controls the actions of role dependent features found throughout the system. Custom roles allow creation of customized roles at any level in the Micro Focus Secure Messaging Gateway OU system. Roles created at sub-levels of a multi-tenant system are limited in scope to that branch of the system, and can be selectively passed down to child OU's.

System Management	😼 Manage Custom Roles					
Module Management	Add sour	Dalaha salastad	Tashuushiana			
 Organization / Policy Management 	Add new	Delete selected	Instructions			
🖄 Overview						
C Settings						
🚨 Manage Users						
Manage System Roles						
Manage Custom Roles						
😵 Manage Organizations						
🍘 Domain Management 🕰						
Policy Management						
🗉 📁 Policy scan configuration						

Create Custom Role

New Roles can be created by pressing Add new.

Roles can be renamed by clicking on the role name.

😼 Manage Custom Roles
Add new Delete selected Instructions
Custom Role
Role Members
🗹 admin
aiden
Dlake
□ carter
□ riley
Assigned User Interfaces
[Default] Full system access interface
✓ Message Tracker interface
Quarantine system interface

Role Members

All users within the OU will be listed here. Assign users to the role by selecting the checkbox. Additional users can be enabled after being added in *Organization/Policy Management | Manage Users*.

Assigned User Interfaces

The available user interfaces for the OU will be listed here. User interfaces are defined in *System Management* | *User Interfaces*. When users log in to the management console, the combined list of user interfaces that are associated by role membership are used to determine how a user will be logged in to the system. If a user is assigned a single user interface, they are automatically presented with that interface. When multiple user interfaces are discovered, the user is presented with an option to select the UI to use.

Creating a Group

A Group can be created by adding a new custom role, selecting users and enabling "Expose as QMS group"

- 1. Select Add New
- 2. Give the new role a name
- 3. Enable users to be part of the group
- 4. Enable Expose as QMS group

😼 Manage Custom Roles 🛛 🛷 🚽
Add new Delete selected Instructions
- Group 1 Role
Role Members
🗹 admin
QMS_Admin
✓ test0@doc.mf.net
test1@doc.mf.net
test2@doc.mf.net
Assigned User Interfaces
[Default] Full system access interface
Message Tracker interface
Quarantine system interface
QMS Usage
✓ Expose as QMS group

Manage Organizations

The Manage Organizations menu is largely for systems that will be filtering mail as a service for other companies, or organizations. This is largely for those who wish to act as an ISP.

Each organization has the ability to be managed with individual policies, interfaces, user limits, expiration dates, roles, exceptions, templates, etc.

 System Management 	😵 Manage Organizations				
Module Management	Add now	Delete celected	Instructions	Clope colorted	Mous calested
 Organization / Policy Management 	Add new	Delete selected	Instructions	Cione selected	Prove selected
🖄 Overview					
🚳 Settings					
S Manage Users					
Nanage System Roles					
Nanage Custom Roles					
🛜 Manage Organizations					
🍘 Domain Management 🕰					
Policy Management					
🗉 📁 Policy scan configuration					

To add an organization, select the 'Add New' button and name the organization. Save changes and then configure as desired.

Separate organizations must be created and configured first if scanning is to be provided for a group for which separate quarantine or statistics are to be kept.

Add New

Add new Delete selected	Instructions	Clone selected	Move selected
Unnamed organization	1		
Enabled	v		
Expires			
Expiry date]	
Enable user limit			
User limit	1		
Force address tracking			
Require domain in username			
Allow domain patterns	v		
Require domain validation			
Maximum child OU's	1000000		
Maximum child OU depth	100		
User interface	[Default] Full system	access interface ∨	
Default child user interface	[Default] Full system	access interface ∨	
Role Availability			
Event Availability			
Service Availability			
Exception Availability			
Template Availability			
User Interface Availability	itv		

Enabled: Default, enabled.

Expires: Default, disabled.

Expiry date: If expiration has been enabled, when the organization will cease to operate.

Enable user limit: Default, disabled.

User limit: Limit number of users. Default 1.

Force address tracking: Default, disabled.

Require domain in username: Default, disabled.

Allow domain patterns: Default, enabled.

Require domain validation: Default, disabled.

Maximum child OU's: Default, 1000000.

Maximum child OU depth: Default, 100.

User interface: Select the main user interface. User interfaces are defined in System Management | User Interfaces.

Default child user interface: Select the user interface any child OUs will use by default.

Role Availability

Select the roles available to the OU. Roles are defined in *Organization / Policy Management | Manage System Roles*.

Message Tracker

OU Supervisor Policy Administrator Policy User QMS Administrator QMS User System Administrator

Event Availability

Select the events available to the OU.

Anti-Spam

Anti-Virus

Attachment Name

Attachment Size

Black List

Email Address

Filter Group

Fingerprint

Image Analyzer

IP Address

IP Reputation

Message Received

Message Size

Message Text

RBL SMTP Envelope SPF SURBL

Zero Hour Virus

Service Availability

Select the services available to the OU.

Add Header Line

Admin Quarantine

Block

Carbon Copy

Event Writer

Interface Control

Message Signature

Message Tag

Message Tracker

Notify

Quarantine

Quarantine Control

Statistics Recorder

Exception Availability

Select the exceptions available to the OU.

Email Address

Exception Group

IP Address

Message Text

SMTP Envelope

White List

Template Availability

Select the templates available to the OU. User interfaces are defined in *System Management | Templates*.

Digest

Forward From Quarantine

Notify Generic Notify Recipients Notify Sender System alert System notification

User Interface Availability

Select the user interfaces available to the OU. User interfaces are defined in *System Management* | *User Interfaces*.

[Default] Full system access interface

Message Tracker interface

Quarantine system interface

Domain Management

Micro Focus Secure Messaging Gateway may manage messages coming from multiple domains. Each domain to be managed by Micro Focus Secure Messaging Gateway must be added to the Domain Management for it to function and have message data scanned by Micro Focus Secure Messaging Gateway.

 System Management 	🔞 Manage Domains							
Module Management	Add new	Delete selected	Instructions	Move selected				
Organization / Policy Management			<u>k</u>					
Settings								
SS Manage Users								
b Manage System Roles								
Nanage Custom Roles								
😚 Manage Organizations								
🍓 Domain Management								
Policy Management								
🗉 📁 Policy scan configuration								

Adding domains to the Micro Focus Secure Messaging Gateway server is simple: Select the 'Add new' button and input the new domain and select the 'save' disk button at the top right of the Manage Domains page.

Once added, domain options may be configured and managed. The SMTP hosts and any LDAP hosts must be specified for logins and scanning to be completed properly.

Add New

microfocus.com										
Enable user auto-provisioning Auto-provision roles	(QMS) default (QMS) users (System Admin OU Superviso Policy Administ Policy User QMS Administ QMS User Message Trace	(G6 import) G6 import) istrator trator rator eator								
Additional Host Pattern M	latches									
SMTP Hosts Target type SMTP server										
Target bost	Priority Security	Authentication Lise	rname	Password		Mail Ar	ith Line	limit		
mail.ga.gwava.com	1 none	none v	indine.				7 80	00		
*	1 none v	none 🗸					/ 10	00		
LDAP Hosts										
Target bost	Priority Security	Username	Password	A	th Validate	Scope	ſ	ON template / DN sear	ch base	Search pattern
*	1 none ↓					templa	te 🧹			
DKIM Signing										
Domain	Selector									
*	20171003									
Notes										

Enabling LDAP for Users Logging into QMS

Using an LDAP browser to confirm that the LDAP server can be successfully accessed

is highly recommended. For example, Softerra LDAP Browser.

- Enter the LDAP server address as the Target Host.
- Provide the Distinguished Name and password of the user that has access to authenticate the other users.
- Enable Auth.
- Enter the DN Search base for the domain.
- If using proxy addresses or if the users are in a different location than the default, in the Search pattern enter: (|(mail=%email%)(proxyAddresses=smtp:%email%))

L	DAP	Hosts									
	1	Target host	Priority	Security	Username	Password	Auth	Validate	Scope	DN template / DN search base	e Search pattern
	Û	151.155.183.142	1	none 🗸	cn=alpha	•••••	✓		sub tree 😽	dc=sf,dc=gwava,dc=net	(l(mail=%email%)(prox
			1	none 🗸			✓	-	template 🗸		

Options

Enable user auto-provisioning: Default, disabled. Auto-provision roles Roles are defined in *Organization / Policy Management | Manage System Roles*. System Administrator OU Supervisor Policy Administrator Policy User QMS Administrator QMS User Message Tracker Additional Host Pattern Matches

Enter the IP address range or host names with wildcards of appropriate hosts.

SMTP Hosts

Enter the SMTP messages will be directed to.

Target type

SMPT server

Discard

Target host

Priority

Security

Authentication

Username

Password

Mail

Auth

Line limit

LDAP Hosts

Enter the LDAP to authenticate against.

Target host: The IP Address of the LDAP server used for user authentication.

Priority

Security

Username: The username is the Distinguished Name of the user used to allow LDAP access. For example: CN=dapple Idap,CN=Users,DC=sf,DC=gwava,DC=net

Password

Auth

Validate

Scope

DN template / DN search base: The search base is the distinguished name of the domain.

For example: DC=sf,DC=gwava,DC=net

Search pattern: If using proxy addresses or if the users are in a different location than the default,

in the Search pattern enter: (|(mail=%email%)(proxyAddresses=smtp:%email%))

DKIM Signing

Domain: Enter the domain that emails will be signed from. Once a domain is entered, additional functionality is revealed.

Domain Selector doc.mf.net 20171003 Public Key Create Keys Upload Keys 10071003

Selector: An identifier that will be used in your DNS for the signing. This can be anything, by default it is today's date.

Public Key button: This button will reveal your public key, once it has been created or uploaded. The public key is provided in a format suitable for inclusion in DNS configuration files. If your DNS is hosted by a 3rd party, you should create a TXT record for your domain and copy the data portion of the record, removing quotes and spacing within the base64 portion of the data.

DKIM Public Key	×
The public key is provided in a format suitable for inclusion in DNS configuration files. If your I by a 3rd party, you should create a TXT record for your domain and copy the data portion o removing quotes and spacing within the base64 portion of the data.	DNS is hosted f the record,
20171003domainkey IN TXT ("v=DKIM1; k=rsa; s=email; "	
"p=MIIBIjANBgkqhkiG9w0BAQEFAAOCAQSAMIIBCgKCAQEAsBgKRx1t5FsetvBRRsHN9G0ty1	libmbiNwhlw
urcar/OSNV5AL2L5FruD9u02c2/kc01552G0KA /TnMrWTnhD47αXVf7a6Wa9t7aFFsu0uv.JcWXOMD1+Tf7X7d7Vaf432F33rei30cTf4+F069C1	00
/HkeWvStikk7nVHRXDprUY1/0XSuHFGTD1BK+Ci3vMV98aRcFzWS+kvWi"	.05
"g44Gt79XZOh/qv1ESLo4SGdNQtb0VxwGFJ6kp01LP2EJBqiBaWtY0Axrz9Kf2hvVCF6uhRV4	liyzd5o9Irw
edkIx7QyYdGu7cI+blh9bVd6VxuzX7gxxV722iYewA1h5iJBAAd7jwIDAQAB") ; I	KIM key
20171003 for doc.mf.net	

Create Keys button: This button will create a set of private and public keys for DKIM signing.

Upload Keys button: If you already have keys you wish to use, they can be uploaded here. A dialog box will appear.

DKIM Key Upload	×
Private Key	
Public Key DNS record	
	Upload

Setting up DKIM Signing: DKIM signing is a DNS function.

1. After setting up the public key, you will have to create a new TXT record in your DNS that Secure Messaging Gateway will use to sign each message. The DNS TXT record is required to be of the form <selector>._domainkey.<domain>. For example, the TXT record for the above screenshot would be 20171003._domainkey.doc.mf.net.

2. The content of the TXT record is the key within the parentheses {()}. For example, using the example above, you would copy into the TXT record: "v=DKIM1; k=rsa; s=email; " "p=MIIBIjANBgkqhkiG9w0BAQEFAAOCAQ8AMIIBCgKCAQEAsBgKRxlt5FsetvBRRsHN9GUtyiibmbfNwh1 wqrtAY/03Nv8AlZE8FFqb9doztZ/ktU155ZGoRX/ TpMrWInhD47qXVf7z6Wz8tZsIF5w0uvJcWXOMDJ+If7X7d7Vaf432E3ArejAQcTf4+FQ69Glop/ HkeWyStjkk7nVHRXDprUY1/0XSuHFGTD1BK+Ci3yMN98qRcFzWS+kyWj" "g44Gt79XZOh/ qv1ESLo4SGdNQtb0VxwGFJ6kp01LP2EJBqiBaWtYOAxrz9Kf2hvVCF6uhRV4iyzd5o9IrwedkIx7QyYdGu

7cI+blh9bVd6VxuzX7gxxV722iYewA1h5iJBAAd7jwIDAQAB"

3. Finally, you need to create a DKIM signing service in Secure Messaging Gateway, either in an existing policy or in its own policy.

Message Received		10.	
1		🗢 DKIM Sign	
	× •		

4. To verify that this worked send a message from the domain that is DKIM signing to an external domain. The DKIM signature should be added to the message.

Notes

Enter any notes about the domain.

Policy Management

Policies define the entry point for messages to be filtered within your organization. To scan messages, at least one policy must be defined.

 System Management 	📲 Manage I	Policies				21	
Module Management	Add now	Add with wirned	Delate calested	Classe selected	Moun colected	Instructions	
 Organization / Policy Management 	Add new	Add new Add with wizard Delete selected Clone selected Move selected					
🖄 Overview							
C Settings							
SS Manage Users							
5 Manage System Roles							
Nanage Custom Roles							
💱 Manage Organizations							
🍘 Domain Management							
Service Management							

Policies can be created either automatically with Add with wizard or manually with Add new.

After policies have been created, configuration of scanning functionality is accessed from the 'Policy scan configuration' folder in the navigation panel.

Multiple policies may be created to direct messages into different scan configurations. This separation is performed by policy qualifications, which will check a set of message attributes to determine if the message should be scanned by the policy. For example, to create separate policies for inbound and outbound mail, two polices would be created, each having the 'Scan by message direction' qualification and the appropriate direction enabled. As messages pass through the system, the policy manager will determine the correct policy to use.

On the right side of the policy title bars are sorting arrows. To change the order of the policies, press the appropriate arrow to move a policy up or down. Messages are tested against policies in order from top to bottom. In complex multi-policy layouts, order can be important and will determine which policy a message will be scanned by. For example, a policy for messages over a certain size could be placed at the top of the policy list, followed by a generic policy. With this order, the generic policy would only be chosen when the size limit is not exceeded.

📲 Manage I	Policies				<i>2</i> H
Add new	Add with wizard	Delete selected	Clone selected	Move selected	Instructions
> Spe	ak friend and enter				*
• 🗌 You	ı shall not pass				\$
> 🗌 Inb	ound Mail Filter Polic	/			0
• 🗆 Out	bound Mail Filter Poli	су			\$
• 🗌 Cat	ch All				4 7

After policies are created here they can be configured by choosing the policy to be configured under Policy Scan Configuration.

Manual Policy Creation

Policies can be created manually and be selecting items more options are revealed.

Manage Policies					2
Add new Add with wizar	d Delete selected	Clone selected	Move selected	Instructions	
Basic Policy					
Enabled	v				
Scan by message direction	•				
Handle inbound mail	•				
Handle outbound mail	v				
Handle internal mail					
Limit by source address	•				
Invert address list					
Match address list					
					33
timit for an electron to addresses					
Limit by recipient address					
Invert address list					
Match address list					
Limit by sender IP address	✓				
Invert address list					
Match address list					
Limit by morecase cize					
Minimum message size					
Maximum message size					
Maximum message size	Message size test will not be	annlied when no sel	actions are enabled		
Limit by interface type		applied when no ser	ecoons are enabled		
Invertinterface type list					
Matched interface types					
[type list]					
					.:1
Limit interface	✓				
Invert interface list					
	SMTP Interface				
Limit by processing server	✓				
Invert server list					
	SF145.gwava.com				
Scan archives by default	✓				
Maximum archive scan depth	6				
Maximum archive files	1000				
Notes					
	L				.11

Enabled: Default, checked

Scan by message direction

Handle inbound mail Handle outbound mail

Handle internal mail

Limit by source address

Invert address list: Reverses the effect of the listed items.

Match address list

Limit by recipient address

Invert address list: Reverses the effect of the listed items. Match address list

Limit by sender IP address

Invert address list: Reverses the effect of the listed items.

Match address list

Limit by message size

Minimum message size

Maximum message size

Limit by interface type

Invert interface type list: Reverses the effect of the listed items.

Matched interface types [type list]

Limit interface

Invert interface list: Reverses the effect of the listed items.

[Available interfaces]

Limit by processing server

Invert server list: Reverses the effect of the listed items.

[Processing server name]

Scan archives by default. Default, enabled. This will decompress and scan compressed attachments including ZIP, GZ, and TAR.

Maximum archive scan depth: Default, 6.

Maximum archive files: Default, 1000.

Notes: Store notes about the policy.

Policy Scan Configuration

The Policy Scan Configuration folder provides access to the mail filter policies created in Policy Management.

From here each policy can be accessed and customized with filters, services and exceptions.

Filters scan messages passing through the system. Any message entering a policy will trigger all filters that are part of the policy.

Services are actions to be taken when a filter catches a message.

Exceptions provide a bypass to the service action taken.

For example. An Attachment Name filter can be set to trigger on attachments named "GreatDeal.zip" because it usually isn't but does not contain a virus and isn't spam, but it is part of marketing emails that the overly enthusiastic marketing company your company contracts sends all the time. The Block service can be used to keep message this from going to all the users, but an exception is made for the VP of Sales so they know what is happening.

Select a policy to view the configuration workbench. A wizard created policy will have Filters and Services in place by default. Manually created policies will need them added.



Drag items from the Template panel to the Workbench panel.

Connect items together by clicking and dragging the colored pin to the appropriate destination.

Red pins on Filters go to Red titles on Services.

Green pins on Filters go to Green titles on Filter Groups.

Yellow pins on Filters go to Yellow titles on Exceptions.

Scan filter configuration Filters Services Exceptions ٨ Filter Templates O Anti-Spam O Message Text O Anti-Virus Select Object × O Attachment Name Components Message Signature O Attachment Size Message Tag Message Tracker Notify Deployment Workbench Quarantine Quarantine Control Statistics Recorder A Message Size Templates \bigcirc Add Header Line \boxtimes Admin Quarantine S Block 0 Carbon Copy Event Writer Interface Control Message Signature Message Tag Message Tracker Notify Quarantine Quarantine Control Statistics Recorder

Alternatively, drag the pin and release over the white space to have a menu of allowed items appear

The workbench can be navigated with click and drag. Links between nodes will highlight as the mouse hovers over each node. Ctrl-click to select multiple nodes and highlight their links

A snap-to-grid option can be toggled by clicking on the grid button at the bottom-right

🔷 STAT Messag	ge Received			
			Statistics Recorder	Ū
				×
			Message Tracker	

Component Settings

Components can be renamed by clicking on their name.

Individual component settings are accessed through the reveal chevron.



Component Configuration

Click on the component's icon to open the configuration dialog box.

For example, click on the Anti-Spam icon.



The Anti-Spam settings dialog box appears.

Antispam			
 Trigger on confirmed spam Trigger on bulk mail 			
Trigger on valid bulk mail (i.e.	newsletters)		
		? Help / Ok @ Car	ncel

Select setting to trigger on.

Click on the "? Help" button for more information on the function.

Filters

There are a number of filters that will trigger when a message enters the system. These are indicated by the green pin on the component.

Scan filter configuration	<u>ې</u>
Filters Services Exceptions	
Filter Templates	Components
O Anti-Spam	O Anti-Spam
Attachment Name Attachment Size	Detect spam by signature
Black List Email Address	Fingerprint Executable Files
Filter Group Fingerprint	Detect file types by structure Triggers when messages pass through this policy
Image Analyzer IP Address	Named Executable Files 🗊 🔍 RBL 🗐
IP Reputation Message Received	Detect file types by name Realtime Blackhole List IP detection
Message Size Message Text	Spam Filter Group
RBL SMTP Envelope	Container for spam filters
O SPF	O Virus Filter Group
O Zero Hour Virus	Container for virus filters Container for virus filters Container for virus filters

Anti-Spam

The anti-spam system searches messages for spam. There are options to select which actions to take depending on the results. A filter that has exceptions connected to it will override the block service. To add a message or message source to the list, simply input it into the provided list.

Options

Trigger on confirmed spam

Trigger on bulk mail

Trigger on valid bulk mail (i.e. newsletters)

Anti-Virus

The Anti Virus event scans messages for known viruses. The anti virus engine is set and requires no further configuration. Messages which have been detected to have a virus will have the connected action applied.

Options

This item does not require configuration

Attachment Name

The Attachment Name filter sorts attachment types according to their name, such as .doc or .iso. Attachment names may be specified in the provided field. To add a name and manage that specific type by name, simply type the desired name into the list. Multiple names may be specified by placing each name on it's own line. The attachment name differs from the fingerprint filter in that the fingerprint detects file types regardless of name, while the attachment name filter only looks at the file name.

Options

Add each criteria on its own line

Attachment size

The Attachment size event filter allows the admin to limit the size of attachments passing though the system. Message attachments which are outside of the specified size ranges will trigger this filter and cause the service selected to be enacted on that message or attachment

Options

Enable maximum size test Maximum allowable size (bytes) Enable minimum size test Minimum allowable size (bytes)

Black List

Black List particular address pairs or addresses users have blacklisted in QMS

Options

Black List Data Source

Create a data source by clicking the plus sign. Add sender and recipient address pairs.

Link to a QMS data source by clicking on the link chain. Add additional sender and recipient address pairs.

DKIM

DomainKeys Identified Mail (DKIM) provides a method for validating a domain name identity that is associated with a message through cryptographic authentication. See DKIM.org (http://www.dkim.org/). Very simply, DKIM adds a checksum to the email, to verify that the message is from the sender and has not been altered along the way.

This is unlike the typical filter, instead of looking for things to filter a message out, this will filter to allow a message in. Depending on the use case the "Invert mode logic" switch may be needed. A DKIM filter cannot be used with tags as that would alter the message and break the verification.

Option

Treat message as verified when signature not present.

Email Address

The Email Address Filter scans recipient or sender addresses against the provided list. Specify the desired addresses by inputting them into the field provided. Separate multiple addresses by placing each address on its own line. The sender, recipient, or both will be scanned according to the configuration. If the Email Address Filter is triggered, it will enact the connected service for that message.

Options

Scan sender address

Scan recipient address

Search criteria (add each criteria on its own line)

Filter Group

The Filter Group is an organizational placeholder, a building block to allow grouping of different filters to one node to simplify the deployment workbench. The Filter Group requires no configuration. connecting filters to this group block ties all filters to the same action or item. Organization of the workbench is simplified with this block for complex deployments. Use this block to clean up the lines connecting associated filters, services, and exceptions.

Options

This item does not require configuration. Container nodes group tests together either for organizational clarity or to blend tests together to create meta-rules.

Fingerprint

Select file type fingerprint(s): The Fingerprint Filter searches message attachments for file types, regardless of whether they are named correctly. To configure the fingerprint filter, select the desired file types from the available file type list by clicking on them. Remove file types from the selected list by clicking on them. Only file types listed are available for selection. Deep/excessive compressed files The ZIPDEEP and ZIPWIDE fingerprints are special purpose tests that provide the ability to test for compressed files that exceed reasonable limits of these files. These limits are defined within the policy management page and are used to prevent malicious attacks from causing system resource starvation. Applying these specific fingerprints will refer to the policy settings for the limits tested. These tests will also extract archives from within archives as part of the test process, and will include all supported archive types.

Options

Click "Add new types" button and click on files types to activate available file types to scan.

Image Analyzer

NOTE: Requires separate license.

The Image analyzer scans images looking for pornographic content. Each scanned message is scored between 0-100. Scores will vary depending on settings. The Minimum image width, specified in pixels, determines if an image will be scanned. Images smaller than the defined size are skipped. The sensitivity will determine how aggressive Secure Messaging Gateway will be when scanning an image. When the sensitivity is higher, Secure Messaging Gateway will scan the image more thoroughly. The threshold is the level at which the Image Analyzer filter is triggered and the associated action is taken.

Options

Minimum image size: Default, 100 x 100

Sensitivity: Default, 65

Threshold: Default, 75 - 100

IP Address

The IP Address filter event scans messages for a match to any specified IP Address. Messages coming from a specific IP Address can be blocked by specifying that address in this filter. Messages coming into the filter will be scanned for a match to any IP address specified in the list. To add an address to the filter list, simply select the field and input the address or addresses into the list. For multiple addresses, place each IP address on its own line.

Options

Search criteria (add each criteria on its own line)

IP Reputation

IP Reputation works much like a RBL or SURBL filter but also uses a whitelist for common message sources. IP Reputation will temporarily block messages from sources which are not found on either list. The temporary fail is performed via a connection drop. If the sending gateway repeats sending attempts, the messages will be allowed through. For an IP Reputation filter to be effective, it needs to be utilized on the SMTP interface with both trigger options enabled. If the trigger options are disabled, the events will not cause the filter to drop the connection and block the message.

Options

Trigger on confirmed IP

Trigger on suspect IP

Message Received

The message received event is activated for all messages received by the Secure Messaging Gateway system, in or outbound. This filter allows administrators to dictate general services on messages. The Message Received event may also be restricted to a specific message direction: Inbound, Outbound, Internal, and External mail. When combined with the desired services, the Message Received event may be used, for example, to append a signature on all messages leaving the system, or may be used to add header lines to all internal mail.

Options

Used to feed data to the Statistics and Message Tracker filters.

Message direction

Message Size

The Message Size filter allows the administrator to limit the size of messages passing through the system. Messages which are outside of the specified size range will trigger the event and have the associated action applied.

Options

Enable maximum size test Maximum allowable size (bytes) Enable minimum size test

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Minimum allowable size (bytes)

Message Text

The Message text filter scans messages for matching text strings, in the locations selected. Custom text strings may be specified in this filter. For multiple text strings, place each on a separate line. The Text filter can scan for text in specific locations of messages. You must enable a location to be scanned before the text filter will be active. One or all locations may be selected at the same time.

Options

Look in message body

Look in message subject

Look in message header

Look in message source file

RBL

The RBL (Real-time Blackhole List or Real-time Block List) Filter checks incoming messages to see if any sending server(s) are included on any of the configured RBL servers. To configure the RBL Filter, input the desired RBL server into the RBL server field. The RBL Filter may be limited to certain lines in the message. The default is to scan the entire header of a message. The 'Received header scan range' limits the lines of a header to be scanned. The beginning and end line scanned may be specified. ie. 1-5, would scan the first through the 5th line of the header, while 4-7 would only scan the 4th through 7th lines of the header.

Options

Include connecting IP address Include ip addresses located in headers Received headers scan range RBL Server sbl-xbl.spamhaus.org (Default) bl.spamcop.net (Default)

Skip Local IP

SMTP Envelope

The SMTP envelope filter checks to see if specific attributes of the SMTP connection are present. The Client authenticated test looks for the inbound SMTP connection to successfully provide valid login credentials for the system. (Username and Password) The SSL secure test looks to see if the client establishes and sends its data over a secure channel Client Switched to SSL using STARTTLS looks to see if the incoming client was secure from the beginning of the session or whether SSL was initiated after initial client connection. All features have the options 'yes', 'no', and 'don't test'. If selected either 'yes' or 'no', incoming messages will be scanned and, if detected, the selected filter will enact connected services associated.

Options

Client is authenticated

Client is SSL secure

Client switched to SSL using STARTTLS

SPF

The SPF (Sender Policy Framework) Filter attempts to verify the sender of each email message, which can eliminate spoofed email and most backscatter attacks. For SPF to work correctly, the sending domain must have an updated SPF record set up in DNS. If the sending domain does not have a SPF record set in their DNS, then their mail will not be blocked. Setting up a correct SPF record will block messages from spammers who are pretending to be you, sending messages to you.

Options

Treat ~all as -all

SURBL

The SURBL (previously stood for Spam URI RBL) Filter checks each message against the SURBL databases listed to see if the sending server is included on the SURBL list. To add a SURBL server to the list, simply type it into the list. Multiple servers may be listed, one on each line, however it is recommended to only have one as multiple server lists may slow performance.

Options

SURBL server list (add each server on its own line)

Zero Hour Virus

The Zero Hour Virus filter checks each message for virus-like characteristics to protect against new and unidentified viruses.

Options

This item does not require configuration

Services

Services are the actions Secure Messaging Gateway takes on a message. These are indicated by the red pin on the component.

Scan filter configuration			æ 🖩
Filters Services Exceptions			
Service Templates	Components		
Add Header Line O Admin Quar	antine Message Block	🗑 Message Tracker	
Block Carbon Copy	y	when a linked even	t occurs
Sevent Writer	ntrol Quarantine	Statistics Recording	
Message Signature Message Tag	· · · · · · · · · · · · · · · · · · ·	Records statistics w	vhen a linked event
Message Tracker Notify			
Quarantine Quarantine	Control		
Statistics Recorder			

Add Header Line

The Add Header service injects the specified header line or lines into messages. To add a line or lines to a new header for the message, simply specify the desired line(s) in the provided field. Messages referred to this service will have these lines added to the beginning of the message.

Options

Message header

Admin Quarantine

The Admin Quarantine service sends messages into the Quarantine system under administrator rights. Mail which has been quarantined will remain in the Quarantine system for 30 days by default. Normally, users are able to release messages from their own quarantine, however, the admin quarantine only allows users with administrator rights to release these messages.

Options

This item does not require configuration. Use of this service will quarantine messages that are only accessible by a quarantine administrator.

Block

The block service prevents delivery of a message to the intended recipient(s). A filter that has exceptions connected to it will override the block service.

Options

This item does not require configuration

Carbon Copy

The Carbon Copy service creates a BCC message and sends it to the specified address. This Service will be active on any filter that it is associated with. To add addresses to the list, simply enter them into the provided area. Multiple addresses may be used, each on an individual line.

Options

Addresses to copy to (add each address on its own line)

Event Writer

The Event Writer creates a file associated with each time a connected filter or service is activated. The Event Writer is a simple way to create a custom log of whenever an event occurs. When attached to any event, the writer will create the specified file with the specified text. This is in addition to any notifications. If a desired event is to be recorded, or a file is to be created whenever an event occurs, the Event Writer should be used in association with that event. Tie the event writer to the desired event in the workbench and specify the destination file name and contents. While the file name may be anything desired, the contents will be created as shown in the Event Text window.

Options

Destination file

Event text (include line feeds to prevent data being written to a single line)

Interface Control

Use this node to override actions of the interface that requested a message scan. Setting the delivery response overrides the default response sent to the connected mail system. This service is typically coupled with the block/quarantine service combination, where messages are blocked by Secure Messaging Gateway and placed in quarantine. In this situation, the sender is informed that the message was blocked, and may attempt to resend the message, even though it was in fact received - but not delivered on to the intended recipient. Overriding the response in this condition with an 'Accepted' response overrides the rejection response caused by the block service.

Options

Delivery response

Accept (2xx)

Delay (3xx)

Reject (4xx)

Message Signature

The Message Signature Service appends a signature onto the end of messages. To dictate a signature to be added to messages, simply add the desired signature into the configuration field utilizing the tools provided.

Options

Signatures: Text, HTML or both

Automatic text signature

Placement priority

Message Tag

Use the Message Tag service to replace or alter the subject line of a message.

Rule Priority

If multiple Message Tag services are applied during the scan process, the rule priority sets the order in which the rules are run. Each altered subject is fed into the next Message Tag service, starting with the highest numbered priority item and working down.

Rewrite Rule

The message subject will be replaced with the text provided here. Using the macro variables referenced, information from the original subject line can be included

Example

In this example, rather than rejecting or quarantining spam, the system will change the subject to indicate that the message is probably spam to the end user. Rewrite Rule: [possible spam] %original%

Options

Rule Priority

Rewrite Rule

Variable reference

%original% - Insert the original header content

%% - Insert a percent symbol

Message Tracker

The Message Tracker service saves information about the message and results of the scanning process. The Message Tracker System contains detailed information about the message and the scanning process as well as information about the receipt and delivery of the message. Information will be recorded for all triggered filters unless you select the checkbox to only track filters that are connected to the message tracker service.

Options

Record only filters connected to this service

Notify

When a filter is triggered there is the option of sending a notification.

For example, if an Attachment Size filter triggered because a an attachment was too large, a notification can be sent to the sender reminding them of the attachment size limitation. A notification can also be sent to the recipient to tell them that a message was received but could not be delivered due to the attachment size limitation. Another notification can be sent to the system administrator to alert them of the issue.

Options

Notification template: To customize templates, see Templates (Templates.htm)

Notify Generic (en)

Notify Recipients (en)

Notify Sender (en)

Sender address: Enter a valid email address to be used by Secure Messaging Gateway as the notification sending address. This does not have to exist in the email system, but a validly formatted email address is required by most email servers. For example, SecureGatewayNotificationSender@gwava.com

Customization

SenderName: Sender display name.

Subject: Notification subject.

MessageText: Text message body.

MessageHTML: HTML message body.

Notify sender: If enabled the sender of the triggering message will be sent a notification. Default, disabled.

Notify recipients: if enabled the recipients of the triggering message will be sent a notification. Default, disabled.

Additional addresses to notify (add additional addresses on their own line)

Quarantine

The Quarantine service places messages into the Quarantine Management System, (QMS). The Quarantine Management System is the holding location, where messages await possible review and, or, release to mailboxes. Users may manage their own quarantine if given rights to do so. Administrators may restrict specific types or filter-flagged messages from being released from QMS. All configuration of Quarantine activity is completed with User rights and the within QMS itself. This service building block is only for placing messages in the QMS system.

Options

This item does not require configuration. Use of this service will quarantine messages for user review. Quarantining a message does not cause messages to be blocked. To block and quarantine messages, ensure that a block service is also linked to the applicable filters.

Quarantine Control

Quarantine control provides the ability to selectively control what actions are available to the quarantine system for individual messages based on the configured filters. To implement this service, link the quarantine control node to the event that contains the filter that determines the control point. For example, to prevent dangerous attachments from being accessed, create a fingerprint filter to detect program file types and attach it to a quarantine control node with the disable release and disable attachment download options selected. With this setup, any messages that are placed in quarantine that have dangerous attachments can be reviewed by users, but not accessed. Disable digest - Prevents the quarantine service from including messages in the digest process Disable message release - Prevents users from downloading attachments from the quarantine message viewer. Disable message view - Prevents users from opening and viewing messages. Messages are still listed in the users quarantine. Disable HTML view - Prevents users from viewing the HTML portion of messages which may contain objectionable images. Where 'User' is specified, this refers to

controlling the end user functionality of the quarantine system. Where 'All' is specified, this refers to controlling all users of the quarantine system, including system administrators. This option provides safety against human error only, as admins can override the setting from the quarantine.

Options

Disable digest Disable message release: Default, no Disable attachment download: Default, no Disable message view: Default, no

Disable HTML view: Default, no

Statistics Recorder

The statistics recorder records data on messages passing through the system where it is connected to events, exceptions, and filters. This is used with the Message Received filter. This Service requires no configuration. Simply set it in the correct listening spot in the system.

Options

This item does not require configuration

Exceptions

Exceptions can be made to each Filter for particular circumstances. These are indicated by the yellow pin on the component.

	Scan filter configuration	2 🖬
[Filters Services Exceptions	
1	Exception Templates	
	O Email Address	
	O IP Address	
	O SMTP Envelope	

Email Address

The Address Exception tells the system to skip a connected event test for messages containing the listed sender or recipient address. The sender or recipient, or both address locations can be specified. If a recipient address is on the exception list, messages will not be tested against the different connected event(s). To add an email address to the list, simply input it into the configuration window. Multiple addresses may be specified, simply place each address on its own line.

Options

Scan sender address

Scan recipient address

Search criteria (add each criteria on its own line). There can be no spaces or blank lines.

Exception Group

A Group node groups exceptions together, either for organizational clarity or to blend exceptions together to build meta-exceptions. These provide the ability to create complex exception rules with multiple types of exceptions within the same rule.

Options

This item does not require configuration. Group nodes group exceptions together either for organizational clarity or to blend exceptions together to build meta-exceptions. These provide the ability to create complex exception rules with multiple types of exceptions within the same rule.

IP Address

The IP Address Exception instructs the system to ignore results for tests to which the exception is applied. When active, the system will compare the originating IP address against the exempted list. To add an Address to the list, simply enter the address into the list. Add multiple addresses to the list by placing them on their own individual lines.

Options

Search criteria (add each criteria on its own line). There can be no spaces or blank lines.

Message Text

The message Text exception tells the system to exempt messages from associated event tests if the specified text is present in the body of the message. To add a text exception, simply add the desired text into the list.

Options

Look in message body

Look in message subject

Look in message header

Look in message source file

Search criteria (add each criteria on its own line)

SMTP Envelope

The SMTP envelope filter checks to see if specific attributes of the SMTP connection are present. The Client authenticated test looks for the inbound SMTP connection to successfully provide valid login credentials for the system. (Username and Password) The SSL secure test looks to see if the client establishes and sends its data over a secure channel Client Switched to SSL using STARTTLS looks to see if the incoming client was secure from the beginning of the session or whether SSL was initiated after initial client connection. All features have the options 'yes', 'no', and 'don't test'. If selected either 'yes' or 'no', incoming messages will be scanned and, if detected, the selected filter will enact connected services associated.

Options

Client is authenticated

Client is SSL secure Client switched to SSL using STARTTLS

White List

White List particular address pairs or addresses users have listed in QMS

Options

White List Data Source

Create a data source by clicking the plus sign. Add sender and recipient address pairs.

Link to a QMS data source by clicking on the link chain. Add additional sender and recipient address pairs.

New Policy Wizard

Create a new policy with the wizard. Click on Add with wizard.



1. Select the Message Flow Direction. You can choose Inbound and/or Outbound.



2. Select the features to be configured. Anti-Virus and/or Anti-Spam.



3. Select Anti-Virus filters, Detect viruses by signature (recommended) and/or Block common attachment types that contain viruses

nt known viruses, and 1 classified.
Counting of the second

4. Select if you want messages quarantined.

New Policy Setup Wiz	ard		X
Quarantine			
From time to time, mess recommended that the	ages may be incorrect quarantine service is er	ly identified with the mail filters. Because nabled to capture these messages for rev	of this, it is view.
Enabling this option will r from being placed in the	not allow detected viru quarantine.	uses to be captured, and these will specif	fically be excluded
🗹 Enable quarantine			

5. Select if you want messages tracked in the system.



6. A summary of what the wizard will do will appear.





8. The new policy will appear. Clicking on the title allows for changing the name.

 System Management 	📲 Manage Policies	æ 🔒
 Module Management Organization / Policy Management 	Add new Add with wizard Delete selected Clone selected Move selected Instructions	
🖄 Overview 🚱 Settings	- Mail Filter Policy	-
S Manage Users J Manage System Roles	Enabled 🔽	
₩ Manage Custom Roles	Scan by message direction ☑ Handle inbound mail ☑	
Oomain Management Policy Management	Handle outbound mail	
Policy scan configuration no menu items available	Limit by source address	
	Limit by sender IP address	
	Limit by message size	
	Limit interface	
	Scan archives by default	
	Maximum archive scan depth 6 Maximum archive files 1000	
	Notes	
		.1
9. Open the Policy scan configuration folder, or refresh to see the new policy, and click on the policy to see the workbench.



Creating a Statistics and Tracking Policy

Creating a policy manually involves:

- 1. Creating the policy
- 2. Setting the policy priority, messages move through the policies from top to bottom
- 3. Set the policy message scan direction
- 4. Configuring the policy with filters, services and exceptions

When creating a policy manually, one of the simplest to create is a Statistics and Tracking policy.

Create the Policy

Under Organization / Policy Management | Policy Management, click Add New to create a new policy and name it something easy to remember like Statistics and Tracking Policy.

 System Management 	📲 Manage F	Policies				26
 Module Management Organization / Policy Management 	Add new	Add with wizard	Delete selected	Clone selected	Move selected	Instructions
Coverview Cover	Statistics and Tracking Policy Inbound Mail Filter Policy					* * *
		Dound Mail Hiter Polk	y			¥

Set the Policy Priority

If you have more then one policy use the arrows on the right on the panel to move the policy to the top.

Messages move through policies from top to bottom. If a policy filters a message, for example an exception allows a message through, none of the lower policies will see the message.

Set the Policy Message Direction

Open the panel and enable *Scan by message direction* then enable *Handle inbound mail* and *Handle outbound mail*.

 System Management 	Manage Po	olicies				2 🔒
 Module Management Organization / Policy Management 	Add new	Add with wizard	Delete selected	Clone selected	Move selected	Instructions
 ☆ Overview ☆ Settings ℬ Manage Users ℬ Manage Sustant Balan 	Enabled	itics and Tracking F	Policy			\$
Manage System Roles Manage Custom Roles Manage Organizations Dangin Manage organizations	Scan by m Handle ir	nessage direction [nbound mail [- - -			
Oomain Management Policy Management Onicy scan configuration	Handle o Handle ir Limit by so	utbound mail [nternal mail [purce address [
	Limit by re Limit by se	ecipient address [ender IP address [
	Limit by in Limit inter	terface type [face [
	Limit by p Scan archi	rocessing server [ives by default [- 			
	Maximum Maximum Notes	archive scan depth (000			

Configure the Scanner

Open the Policy scan configuration folder and select the policy. The workbench will be empty.

> System Management	😰 Scan filter configuration	æ 🖬
Module Management		
 Organization / Policy Management 	Filters Services Exceptions	
 Overview Settings Manage Users Manage Custom Roles Manage Custom Roles Manage Organizations Domain Management Policy Management Policy Scan configuration Statistics and Tracking Inbound Mail Filter Policy Outbound Mail Filter Policy 	Filter Templates Components Anti-Spam Anti-Virus Anti-Attachment Name Attachment Size Attachment Size Black List Email Address Filter Group Deployment Workbench The state of the stat	



Drag the *Message Received* filter from the Filter Templates pane to the Deployment workbench. Generally, whenever a message passes through Secure Messaging Gateway it will be scanned, but for the Statistics and Message Tracking services the Message Received filter is needed.

 System Management 	🙉 Scan filter configuration	24	1
Module Management			1
 Organization / Policy Management 	Filters Services Exceptions		
 Overview Settings Manage Users Manage Custom Roles Manage Organizations Domain Management Policy Management Policy scan configuration Statistics and Tracking Inbound Mail Filter Policy Outbound Mail Filter Policy 	Components IP Address IP Address Message Received Message Size Message Text SMTP Envelope V		
	Deployment Workbench Message Received		

Add the Service

A service can be added by selecting the Services tab and dragging the desired service to the workbench and then clicking and dragging the red services pin on the right side of the filter to the service. Multiple services may be attached to a filter.

System Management	© Scan filter configuration	2 6
 Module Management 		
 Organization / Policy Management 	Filters Services Exceptions	
 Overview Settings Manage Users Manage System Roles Manage Custom Roles Manage Organizations Domain Management Policy Management Policy Management Policy scan configuration Statistics and Tracking Inbound Mail Filter Policy Outbound Mail Filter Policy 	Interface Control Message Signature Message Tag Message Tracker Message Tracker Notify Quarantine Quarantine Control Statistics Recorder	
	Deployment Workbench	

Alternatively, drag the red services pin on the right side of the filter and drop on any white space within the workbench and a service selection menu will appear. Select the service desired, for example, Statistics Recorder.

 System Management 	🙉 Scan filter configuration		2 🗐
Module Management			
 Organization / Policy Management 	Filters Services E	xceptions	
🖄 Overview			
G Settings	Service Templates	Components	
SS Manage Users			
Nanage System Roles	O Add Header Line		
Nanage Custom Roles			
Stanage Organizations	Admin Quarantine		
Operation Management	Block		
Second Policy Management	C DIOCK		
Policy scan configuration	Carbon Copy		
Statistics and Tracking			
👜 Inbound Mail Filter Policy	Event Writer		
Outbound Mail Filter Policy			
	Interface Control	Select Object	
	Message Signature	Templates	
		Add Header Line	
		Admin Quarantine	
	Deployment Workbench	Block	
	Message Received	Carbon Copy	
		Event Writer	
		Interface Control	
		Message Signature	
		Message Tag	
		Notify	
		Ouarantine	
		Quarantine Control	
		Statistics Recorder	

Click on *Save* and the policy will become active immediately. All messages passing through Secure Messaging Gateway will have statistical data and message tracking.

If multiple Message Received filters are used it is recommended to name them uniquely.



Statistical data will appear under Organization / Policy Management | Overview



Message tracking data will appear in the Message Tracker. Log out of the Admin console and log back into the Message Tracker.

Jun 8, 201	7 -					Search 😪	
Date	Subject	Sender	Recipient(s)	Direction	Block State	Sending IP Address	
Date	0 Search Subject	0 Search Sender	0 Search Recipient(s)	0 Search Direction	0 Search Block State	0 Search Sending IP Addre 0	
08-Jun-2017 11:34:47 am	Fruit flavors are used in fizz drinks. 1263368060	script@sf.gwava.net	test7@doc.mf.net	internal	none	151.155.183.142	
08-Jun-2017 11:34:25 am	The hail pattered on the burnt brown grass. 49820850	script@sf.gwava.net	test8@doc.mf.net	internal	none	151.155.183.142	
08-Jun-2017 11:34:03 am	Whitings are small fish caught in nets. 2120411854	script@sf.gwava.net	test9@doc.mf.net	internal	none	151.155.183.142	
08-Jun-2017 11:33:52 am	A thick coat of black paint covered all. 1128763930	script@sf.gwava.net	test5@doc.mf.net	internal	none	151.155.183.142	
08-Jun-2017 11:33:30 am	The leaf drifts along with a slow spin. 946886760	script@sf.gwava.net	test4@doc.mf.net	internal	none	151.155.183.142	
08-Jun-2017 11:33:08 am	A castle built from sand fails to endure. 1357637890	script@sf.gwava.net	test6@doc.mf.net	internal	none	151.155.183.142	
08-Jun-2017 11:32:46 am	The fly made its way along the wall. 826354919	script@sf.gwava.net	test3@doc.mf.net	internal	full	151.155.183.142	
08-Jun-2017 11:32:24 am	They felt gay when the ship arrived in port. 25998381	script@sf.gwava.net	test2@doc.mf.net	internal	full	151,155,183,142	

Creating a Block and Quarantine with Exceptions Policy

Creating a policy manually involves:

- 1. Creating the policy
- 2. Setting the policy priority, messages move through the policies from top to bottom

- 3. Set the policy message scan direction
- 4. Configuring the policy with filters, services and exceptions

For this example we will assume that a supplier has an overly enthusiastic marketing department and orders to reduce the amount of unwanted mail but allowing the desired mail through have come down.

In this case, the Inbound Mail Filter Policy is a wizard created policy that deals with general spam, and malware. However, unwanted message are getting through and need to be dealt with.

Create the Policy

Under Organization / Policy Management | Policy Management, click Add New to create a new policy and name it something easy to remember like Overly Enthusiastic Marketing Policy.

Set the Policy Priority

If you have more then one policy use the arrows on the right on the panel to move the policy to the top.

Messages move through policies from top to bottom. If a policy filters a message, for example an exception allows a message through, none of the lower policies will see the message.

As the unwanted messages are passing through the existing filters we will set the next filter below it.

Set the Policy Message Direction

Open the panel and enable Scan by message direction then enable Handle inbound mail.

Module Management Organizations Overly States and Tracking Policy Add eev Add with witard Policits solicities Owen solicities Instructions Organizations Add eev Add with witard Policits solicities Owen solicities Organizations Overly States and Tracking Policy Instructions Overly States Control Tracking Policy Overly States Overly States Control Tracking Policy Overly States	0
Construction / Force / Management Coverly Enthusiandic Ma	
Sotting S	
40. Manage Users Initiation Hall Filter Policy 60. Manage System Roles Overly Enthmistetic Rudication Policy 60. Manage Craptinizations Overly Enthmistetic Rudication Policy 60. Domain Management Enabled	:
Image System Roles Image System Roles Manage Custom Roles Image System Roles Manage Organizations Image System Roles Domain Management Enabled	:
Manage Organizations Coverty Entitusiantic Marketing Palicy Downly Entitusiantic Marketing Palicy Domain Management Entitle Entitle	•
Domain Management Envolved Envolved	
S Policy Management	
Cran by marries direction (2)	
R 🖉 Policy scan configuration But by measure in the first scan and th	
Handle showed from g	
Handle delaward man	
Link by recipient address	
Limit by sender IP address	
Limb by message size	
Limit by interface type	
Limit interface	
Limit by processing server	
Scan archives by default	
Maximum archive scan depth (6	
Haximum ardvive files 1000	
Notes	
Image: Second Mail Filter Policy	÷.

Configure the Scanner

Open the *Policy scan configuration* folder and select the policy. The workbench will be empty.

> Syste	em Management	🙉 Scan fi	lter configurati	ion		æ	
Mod	ule Management	6	-	-	1		
 Orga 	anization / Policy Management	Filters	Services	Exceptions			
🖄 Ov	erview						
🙆 Se	ttings	Filter T	emplates		^	Components	
SS Ma	anage Users	O Ant	Contained .				100
Na 😼	anage System Roles	- Anu	Spam				
🌆 Ma	anage Custom Roles	O Anti	Virus				
😚 Ma	anage Organizations						
🔞 Do	main Management	O Atta	chment Name				
Re Po	licy Management						
🗏 📁 Po	licy scan configuration	O Atta	chment Size				
<u></u>	Statistics and Tracking	-					
🙉 lr	nbound Mail Filter Policy	O Blac	k List				
<u>(</u>) (Dutbound Mail Filter Policy	🔘 Em a	il Address				
		O Filte	r Group				
	6						-1
		Deployment	Workbench		-		

Add the Filter

There are a number of filters that could be used to manage the unwanted mail.

Black List. This requires a known Sender address and Recipient address. This is useful if the CEO is getting too much email from a particular marketer.

Email Address: This can filter by sender or recipient address and is useful when one sending is sending to many users in the system.

IP Address: This filter's criteria is an IP address or IP range. Useful if you are getting spammed from a particular company or country.

Message Text: This filter will scan the message body, subject, header and/or source file for particular text.

For this example we will use the Message Test filter.

Drag the Message Text filter from the Filter Templates pane to the Deployment workbench.

Click on the filter icon to open the filter criteria, enable all sources and enter, for this example, the word "unsubscribe". More words may be added, each on their own line.

🙉 Scan filter configuration

Filters Services Exceptions	
 Anti-Spam Anti-Spam Attachment Name Att Black List Em Filter Group Fin Image Analyzer IP Reputation Me Message Size Me 	 Text Filter ✓ Look in message body ✓ Look in message subject ✓ Look in message header ✓ Look in message source file Search criteria (add each criteria on its own line) unsubscribe
Deployment Workbench	

The filter will now scan messages for the word unsubscribe, but without one or more services nothing will be done with the message.

Add Service

Select the *Services* tab and drag and drop the Block service to the workbench, or drag and drop the red Services pin and select Block.

Scan filter configuration		
Filters Services Excep	otions	
Service Templates		Components
O Add Header Line	O Admin Quarantine	Block
Block	Ocarbon Copy	
Event Writer	Interface Control	
Message Signature	O Message Tag	
Message Tracker	Notify	
O Quarantine	Ouarantine Control	
Statistics Recorder		•
Deployment Workbench		
Message Text		
	Block	ĩ

Messages containing the word unsubscribe will now be blocked by Secure Messaging Gateway. However, some of your users may want to subscribe to certain newsletters so there needs to be a way to allow them to allow them through. That means Quarantining the messages.

Add the Quarantine Service

Select the *Services* tab and drag and drop the Quarantine service to the workbench, or drag and drop the red Services pin and select Quarantine.

Scan filter configuration		
Filters Services Excep	otions	
Service Templates		Components
Add Header Line	O Admin Quarantine	Block
Block	Carbon Copy	
• Event Writer	Interface Control	
Message Signature	Message Tag	
Message Tracker	O Notify	
• Quarantine	Ouarantine Control	
Statistics Recorder		•
Deployment Workbench		
Message Text	Û	
	Block	<u> </u>
	Quarantine	÷
	- Quantine	
		×

As part of the post-install tasks Quarantine digests and user auto-provisioning should have been configured. Now when messages containing the word unsubscribe enter the system, they are blocked and saved in the quarantine and a digest sent to the user to alert them to the quarantined message(s).

But there may be certain messages that have to get though from accounts at Overly Enthusiatic Marketing. An exception can be created.

Add an Exception

Select the *Exceptions* tab and drag and drop the Email Address exception to the workbench, or drag and drop the yellow Exceptions pin and select Email Address. Click on the icon of the exception to configure with an email address. In this example, accounts@OEM.com.

Scan filter configuration		
Filters Services Excep	tions	Email Address Exception
Exception Templates Email Address I P Address SMTP Envelope	© Exception Group © Message Text © White List	 Scan sender address Scan recipient address Search criteria (add each criteria on its own line) accounts@OEM.com
Deployment Workbench	Email Address	

Click on Save and the policy will become active immediately.

Creating an Anti-Virus Policy

Creating a policy manually involves:

- 1. Creating the policy
- 2. Setting the policy priority, messages move through the policies from top to bottom
- 3. Set the policy message scan direction
- 4. Configuring the policy with filters, services and exceptions

For this example we will assume that a supplier has an overly enthusiastic marketing department and orders to reduce the amount of unwanted mail but allowing the desired mail through have come down.

In this case, the Inbound Mail Filter Policy is a wizard created policy that deals with general spam, and malware. However, unwanted message are getting through and need to be dealt with.

Create the Policy

Under Organization / Policy Management | Policy Management, click Add New to create a new policy and name it something easy to remember like Anti-Virus Inbound Policy.

Set the Policy Priority

If you have more then one policy use the arrows on the right on the panel to move the policy to the top.

Messages move through policies from top to bottom. If a policy filters a message, for example an exception allows a message through, none of the lower policies will see the message.

As the unwanted messages are passing through the existing filters we will set the next filter below it.

Set the Policy Message Direction

Open the panel and enable Scan by message direction then enable Handle inbound mail.

 System Management 	📲 Manage Policies	2	
 Module Management Organization / Policy Management 	Add new Add with wizard	Delete selected Clone selected Move selected Instructions	
☆ Overview る Settings	Statistics and Tracking	Policy	
Manage Users Manage System Roles	 Anti-Virus Inbound Pol 	icy	
Manage Custom Roles Manage Organizations	Enabled	8	
Oomain Management	Scan by message direction	×	
Policy Management	Handle inbound mail	 Image: A start of the start of	
Policy scan configuration	Handle outbound mail		
	Handle internal mail		
	Limit by source address		
	Limit by recipient address		
	Limit by sender IP address		
	Limit by message size		
	Limit by interface type		
	Limit interface		
	Limit by processing server		
	Scan archives by default	2	
	Maximum archive scan depth	6	
	Maximum archive files	1000	
	Notes		
		1	

Configure the Scanner

Open the Policy scan configuration folder and select the policy. The workbench will be empty.

Add the Filter

There are two filters that will block viruses: Anti-Virus and Zero Hour Virus.

Anti-Virus scans for known virus signatures and is updated no longer than hourly.

Zero Hour Virus uses a heuristic method of determining if the traits of a virus exist in a message. This functionality used to be combined into the Anti-Virus scanner. This may trigger false positives, so it has been broken out into its own filter so exceptions may be created while continuing to keep the attack surface as small as possible.

Drag the filters to the Workbench.

The filter will now scan messages for the word unsubscribe, but without one or more services nothing will be done with the message.

Add Service

Select the Services tab.

Because we do not want viruses to enter the system, drag and drop the *Block* service to the workbench, or drag and drop the red Services pin and select Block.

Connect the Red Services pin to the service with drop and drop.

<u>a</u> 5	Scan filte	r configurati	on		2 H
	Filters	Services	Exceptions		
	 Message Message RBL SMTP Er SMTP Er SURBL SURBL Zero Ho 	e Size e Text ivelope ur Virus		Anti-Virus Zero Hour Virus	
-					





Press Save.

Items with viruses will now be blocked.

Enabling Black List and White List

To configure Black list and White list for users and groups in Secure Gateway you

will first have to add the elements to a new or existing policy.

Deployment Workbench	
Slack List	
	🗕 🔴 Block 👜
Je	
× 0	
	White List
	× •

Configure Black list:

- 1. Add the Black list filter to a policy and connect it to a Block service.
- 2. Configure the Black list by clicking on the black list icon to open the configuration dialog box.

Black List	×
Black List Data Source [No data source] 🗸 + 🖋	
	✓ Ok ⊘ Cancel

3. From the Black List Data Source dropdown menu select a source or use the plus (+) button to create a data source. For example, "Black list addresses".

Black List			×
Black List Data Source Black list addresses 🗸	+ 8		
Sender Address		Recipient Address	
		1	

4. Link the data source to the QMS system by clicking on the link (chain) button. The data source will now have (QMS link) added to the name.

Black List		*
Black List Data Source	Black list addresses (QMS link)	▼ + ♂ 亩
Sender Address		Recipient Address

- 5. Sender and Recipient email addresses need to be added in pairs and can be added or removed in the configuration dialog box.
- 6. Press Ok.
- 7. Click the Save icon.

Configure White list:

- 1. Add the White list exception to a policy and connect it to a Black list service.
- 2. Configure the White list by clicking on the white list icon to open the configuration dialog box.
- 3. From the White List Data Source dropdown menu select a source or use the plus(+) button to create a data source. For example, "White list addresses".

White List			
White List Data Source	[No data source]	~	+ 8
	[No data source]		
	QMS Whitelist Address List		

4. Link the data source to the QMS system by clicking on the link (chain) button. The data source will now have (QMS link) added to the name.

White List		×
White List Data Source	QMS Whitelist Address List (QMS link) 🗸 🕈 👼	
Sender Address	Recipient Address	_

- 5. Sender and Recipient email addresses need to be added in pairs and can be added or removed in the configuration dialog box.
- 6. Press Ok.
- 7. Click the Save icon.

QMS Configuration

- 1. Log into the QMS as admin.
- 2. White list and Black list action buttons will appear in the Quarantine.

Quarantine	Options	Digest	Users	Groups	Settings
Release 🙀 For	ward 🧐 Whit	e List 🍓 Bla	ck List	Jnlink From Users	Delete

3. To grant users rights to use Black list and White list select a user from the User tab and enable the right.

Quara	ntine	Options	Dige	st	Users	Groups	Settings	
admin QMS_Adm test0@doo test1@doo test2@doo	in c.mf.net c.mf.net c.mf.net			Use	er Rights Access Atta View Messa Delete Mess	achments ge HTML sages	 ✓ Blacklist Add ✓ Whitelist Ad □ Forward Mes 	resses dresses
Lescolario	canande				Release Me	ssages		

4. To grant groups rights to use Black list and White list select a group the Group tab and enable the right.

Quarantine	Options	Digest	Users	Groups	Settings	
Group 1		G	roup Rights Access Atta View HTML Delete Mes Release Me	achments Messages sages ssages	 ☑ Blacklist Add ☑ Whitelist Add ☑ Forward Mes 	resses dresses ssages

Setting up DKIM Verification

Unlike the typical filter in Secure Messaging Gateway, instead of looking for things to filter a message out by, this will filter searches for something to allow a message in. Depending on the use case the "Invert mode logic" switch may be needed.

Blocking Messages Without a Valid DKIM Signature

This is useful for blocking spammers attempting to spoof a legitimate email domain.

If you know that a sending domain applies DKIM signatures to all of their outbound

email, you can define a rule chain to protect against spoofed email attempts of that domain. This setup will start with an email address filter connected to a child DKIM filter, followed by a block service connected to the DKIM filter.

The address filter will be set to include sender addresses, and have a pattern for the source domain (i.e. *@microfocus.com). This primary address filter determines whether the DKIM filter will be checked. Enable Run children if activated so the rest of the chain will complete.

As the DKIM filter activates when a valid signature is detected, this node must be configured with 'Invert node logic' to detect messages that do not have a valid signature.

The results of this logic chain is, "If the email address IS from *@microfocus.com AND the DKIM signature IS NOT valid THEN block the message".



Sending a Notification That a Message Has a Valid DKIM Signature

This policy is useful to notify users that a message has a valid DKIM signature. While using a Tag service would appear to make sense, that would alter the message and break DKIM.



Configure the Notify Service to send a message alerting the user that the message has a valid DKIM signature. It is recommended to include the subject.



From the login screen admin may choose to connect to the Quarantine System, if the user only has quarantine system rights they will be login directly into the Quarantine System.

t Interface	×
System Administration	
Quarantine System	
Message Tracker	
	t Interface System Administration Quarantine System Message Tracker

Quarantine

As the System Administrator all quarantined messages will be shown.

Q	uarantin	e Options	Digest Users	Groups Settings			le:
P	Release 🔊 Forward 🏼 🧐 Wi		List 💦 Unlink From Users	Delete Jun 4, 2017 - J	un 7, 2017 🔻	Search	\$
	Status Date		Subject		From	Recipient(s)	Filter(s)
		.≜ ∀	Search Subject	A V	Search From	Search Recipient(s)	Search Filter(s)
		05-Jun-2017 12:30:34	FILE:It's easy to tell the de Jun 5 12:28:27 MDT 2017	epth of a well. 28476 Mon 7 (FW: from GW)	(none)	test6@sf.gwava.net	Named Executable Files
		05-Jun-2017 12:30:24	FILE:The bunch of grapes v 13852 Mon Jun 5 12:28:2	was pressed intowine. 6 MDT 2017 (FW: from GW)	(none)	test5@sf.gwava.net	Named Executable Files
	68	05-Jun-2017 12:30:24	FILE:We don't like to admit Mon Jun 5 12:28:28 MDT	t our small faults. 25486 2017 (FW: from GW)	(none)	test9@sf.gwava.net	Named Executable Files

A QMS Administrator will have access to all quarantined messages as well as their own quarantine area through the toggle button



Quaranti	ne Option	s Digest	Users	Groups	Settings			۵
Release	Forward 🄏 V	Vhite List 🔐 Ur	link From User	s 👩 Dele	te Jun 9, 20	17 - Jun 12, 2017 🔹		Ş
Status	Date	Subject		From		Recipient(s)	Filter(s)	
	÷	Search Subject		Search	From	Search Recipient(Search Filter(s)	$\overset{\mathbb{A}}{\nabla}$
	12-Jun- 2017 12:33:36	He smoke a big pipe 1907555452	with strong conten	^{ts.} script@	sf.gwava.net	test4@doc.mf.net	Message Text	

A QMS User will only have access to their own quarantine area.

Quaranti	ine Optio	ons				H
🖄 Release 💈	🗟 Forward 发	White List 🥡 Delete	Jun 9, 2017 - Jun 12, 2017	- Search		2
Status	Date	Subject		From	Filter(s)	
		Search Subject		Search From	Search Filter(s)	\$
	12-Jun- 2017 12:05:	The case was puzzling to t	he old and wise. 7452003	script@sf.gwava.net	Message Text	
Show 20 🔻 n	nessages					
Showing 1 to 1	of 1 messages	5		First	Previous 1 Next	Last

Columns with up and down arrows, including Date, Subject, From and Filters, can be used to sort the messages.

From here the following actions can be taken to the message after selecting one or more messages using the checkbox on the left:

View a message by clicking on the Subject. Viewed messages will have an open envelope with magnifying glass icon in the Status column.

Release: Allow the messages to continue to the user's mailbox. Released messages will disappear from quarantine. A confirmation dialog box will appear.

Forward: Send the message to another user's mailbox. Fill in the dialog box. Forwarding does not remove the message from quarantine. Forwarded messages will have an open envelope with forwarding arrow on it in the Status column.

Forward	Messages	_ 2	×
✓	Forward message as attachment		
	Forward from original sender		
Forward from	alpha@sf.gwava.net		
Forward to	test6@sf.gwava.net		
Subject	Forwarded message from GWAVA quarantine system		
You may inser	t a comment into the forwarded message		
		.::	
	Forward Cancel		

White List: Add the sender to the white list to bypass quarantine. A warning dialog box will appear. White listed messages will disappear from quarantine.

Adding the selected item to the whitelist will allow future messages from this e-mail address to be delivered you. The whitelist can be managed from the options page if you want to remove entries at a later time.

Are you sure you want to whitelist the selected sender address?

OK Cancel

Unlink from Users: Removes the message from the personal quarantine of the recipients, but leaves it in the administrator quarantine. A warning dialog box will appear. A broken chain icon will appear in the Status column.

Are you sure you want to unlink the selected message from the owner's quarantine?

Cancel	OK

Delete: Removes the message from the system. A confirmation dialog box will appear.

Date Range: Clicking on the date range specifies the time frame to be displayed.

'	Su	Mo	Tu	We	Th	Fr	Sa	Su	Мо	Tu	We	Th	Fr	Sa	Su	Мо	Tu	We	Th	Fr	Sa
с							1		1	2	3	4	5	6					1	2	3
th	2	3	4	5	6	7	8	7	8	9	10	11	12	13	4	5	6	7	8	9	10
	9	10	11	12	13	14	15	14	15	16	17	18	19	20	11	12	13	14	15	16	17
	16	17	18	19	20	21	22	21	22	23	24	25	26	27	18	19	20	21	22	23	24
	23	24	25	26	27	28	29	28	29	30	31				25	26	27	28	29	30	
	30																				

Options

The Options tab provides access to setting information.

Core Settings

Inactivity Timeout

Core Setting are the user definable options available.

Quarantine	Options				님
Core Settings	White List	Rights	Owned Addresses	Delegated Access	
CORE SETTIN	IGS				
The primary add	ress is the add	ress you u	use to log into the syste	em.	
Login name tes	st0@doc.mf.ne	t			
My User Int	erface Op	tions			
Maximum numbe	er of messages	returned	from a search All	~	
Number of messa	ages per page		20 🗸		
Number of days	to search		Last 3 d	lays 🗸	

The primary address is the address you use to log into the system.

10

Maximum number of messages returned from a search. Default, All.

Number of messages per page. Default, 20.

Number of days to search. Default, Last 3 days.

Inactivity Timeout. Default, 10 minutes.

White List

Items added to the white list from the Quarantine page are listed here.

Quarantine	Options									ы	
Core Settings	White List	Rights	Owned Addresses	Delegated Ad	cess						
Mail from address Delete From	ses in your wh	ite list will	bypass all filters associ	iated with the q	uarantine white l	ist,					
Search	From			A Se	Search To						
script@s	f.gwava.net			tes	test0@doc.mf.net						
Show 10 v e Showing 1 to 1 o	ntries f 1 entries					First	Previous	1	Next	Last	

Items may be removed from the white list by selecting and pressing the Delete button.

Rights

The Rights tab shows the rights granted to the currently logged in user.

Quaranti	options				E.
Core Setting	s White List	Rights	Owned Addresses	Delegated Access	
RIGHTS					
Your rights de	fine wh <mark>at</mark> you ca	n do in th	e quarantine.		
	Release				
Picker	Forward				
Rights					
574	Delete				

An Administrator user can change the rights granted in the System Administration | Organization / Policy Management | Manage Users page.

Owned Addresses

A user can view the quarantines of the listed mailboxes. These are considered part of the identity of the logged in user.

Add an owned address by clicking Add and providing a valid address and password.

Remove an owned address by selecting one or more addresses and clicking on Delete.

Quara	ntine	Options]								н
Core Set	ttings	White List	Rights	Owned Addresses	Delegated A	ccess					
Owned	Addr	esses									
These are your prim may: • Rei • Ad ma	all of the ary e-m move ar Id addition ary add th	e e-mail addre sail address, yo ny of these em onal addresses hem for you)	sses that t ou can ha ail addres s, if you c	the quarantine syste we additional addres sses can authenticate with	m considers to b ses, such as nick the email addre	e a part of your names, aliases, c ss. (If you canno	identity w distribution ot authent	vhen viewing n lists, or alte icate, your q	i message rnate add juarantine	es, In add dresses, Y e adminis	lition to ou trator
Delete	Add										
A	ddress	1									
	Search A	Address									
te	est1@do	c.mf.net									
Show 10	V er	ntries									
Showing :	1 to 1 of	1 entries					First	Previous	1	Next	Last

Delegated Access

A user can grant another user the rights to access and manage their quarantine.

Add a delegate user by clicking Add and providing the email address. This grants the right to view the quarantine.

Remove a delegate by selecting one or more names and clicking on *Delete*.

Grant/revoke additional rights to the delegate user:

Delete: Allows/denies delegate to delete messages from quarantine.

Release: Allows/denies delegate to release messages from quarantine.

Forward: Allows/denies delegate to forward message from quarantine.

Blacklist. Allows/denies delegate to add addresses to the blacklist.

Whitelist. Allows/denies delegate to add addresses to the whilelist.

Quarantine	Options						H
Core Settings	White List	Rights	Owned Addresses	Delegated Access			
Delegated A	Access						
These are all the of Revoke ac Grant accore Alter the p Delete Add	users you hav coess to your o ess to your qu permissions for	e granted quarantine arantine b any of th	access to your quarar e by deleting the user by adding users to this he users	itine and the permissi	ons you have give	n them. You may:	
Login N	ame		Delete	Release	Forward	Blacklist	Whitelist
Search	Login Name		*				
test2@do	oc.mf.net						
Show 10 v e Showing 1 to 1 o	ntries f 1 entries				First	Previous 1	Next Last

Digest

Digests are sent to users to alert them that messages are in their quarantine.

Settings Tab

SWA\	/A.				
Quarantine Opti	ons Digest	Users	Settings		
Settings So	hedule	Manual Rel	ease		
Enable digest services	√				
Contact email address					
Digest Template	Digest (en)	~			
Preferred digest language	English (en) 🗸				
Maximum digest rows	50				
Release button address					
Digest recipients	Send digest to all	users		~	
Custom address list					^
					\sim
	Remove selected	×			
	Add new				•••

Enable digest services: Default, disabled.

Contact email address: The email address the user can use to contact help to enter their quarantine. Default, blank.

Digest Template: The default template selected in *System Administration* | *System Management* | *Templates*. Default, Digest (en).

Preferred digest language: The language the digest should use. Languages can be enabled under *System Administration* | *System Management* | *Languages*. Default, English (en).

Maximum digest rows: The maximum number of items shown in the digest. Default, 50.

Release button address:

Digest recipients: The recipients that should receive digest emails.

Digest recipients Custom address list Send digest to all users

 Send digest to all users

 Only send digest to the defined addresses

 Send digests to all except the defined addresses

Send digest to all users (Default)

• Only send digest to the defined addresses

Send digest to all except the defined addresses

Custom address list. The list of addresses to be used by the system.

Schedule Tab

Under the *Schedule* sub tab select a day or time for the digests to be sent to users with quarantined messages. Generally, this will be set to once or twice a weekday.

Click on the Time row to select the entire row, click on the Day column to select an entire day, or the top corner for all.

Quara	Quarantine Options Digest		Users	Groups	Settin	gs		
Settings		Schedule			Manual Relea	se		
	Sun	Mon	Tue	Wed	Thu	Fri	Sat	
Midnight								
1:00am								
2:00am			-		i i i			
3:00am								
4:00am								
5:00am								
6:00am								
7:00am			-					
8:00am								
9:00am			1					
10:00am			~					
11:00am								
Midday								
1:00pm								
2:00pm				L				
3:00pm			-		Ū			
4:00pm								
5:00pm								
6:00pm			-		i i i			
7:00pm								
8:00pm								
9:00pm								
10:00pm								
11:00pm			-					

Manual Release Tab

Beyond the standard digest setup, certain custom options can be set.

SWAVA.		Logged in Last login	as admin 12:39, 4 May 2017				
Quarantine Options Digest	Users	Settings					
Settings Schedule Manual Release							
Digest release period							
No global digest time has been sent. The de	fault digest t	time period is 2	24 hours.				
Changing the digest start date to an earlier time than the current period will cause the global digest to resend previously digested items to your users. Please be sure you understand the impact of this action before updating this setting. Global digests are released from the start time up to the time of the release, and the next digest start period will be reset to the current time.							
Change digest period start 🛅 03 🗸 May	♥ 2017	≥ 13 ∨	09 ∨ Set				
Custom digest release							
Release the digest for a defined time period t	o the selecte	d range of use	ers.				
Start date Image: Boost of the start	 ≥ 13 × ≥ 13 × 	09 ¥					
Select users:							
admin				^			
				~			
O release this address							
 release to all users (with global digest rul update global digest start period on 	es) release to all						
send digest							

Digest release period

Changing the digest start date to an earlier time than the current period will cause the global digest to resend previously digested items to your users. Please be sure you understand the impact of this action before updating this setting. Global digests are released from the start time up to the time of the release, and the next digest start period will be reset to the current time.

Custom digest release

Release the digest for a defined time period to the selected range of users.

Start date

End date

Select users

Release this address

Release to all users (with global digest rules)

Update global digest start period on release to all

Send digest: This button sends a digest immediately.

Users

User rights can be managed at the user level in this interface.



User Rights

System Administrator or QMS Administrator users can modify these rights.

Access Attachments

View Message HTML Delete Messages Release Messages

Blacklist Addresses

Whitelist Addresses

Forward Messages

User Options

Maximum number of messages returned from a search

Number of messages per page

10 20 (Default) 50

100

All

Number of days to search

Last 24 hours

Last 2 days

Last 3 days (Default)

Last 7 days

Last 30 days

Inactivity Timeout: Default 10 minutes.

Group Membership

The list of groups the user is a member of.

Groups

Users can be organized into Groups to make management easier.

Quarantine	Options	Digest	Users	Groups	Settings	H
Group 1		Gru Gru V	Access Atta View HTML Delete Mess Release Me Dup Membe admin QMS_Adm test0@doc test1@doc	echments Messages sages ssages in .mf.net .mf.net .mf.net	Blacklist Addr Whitelist Addr Forward Mes	resses resses sages

Groups are created by the System Administrator as a Custom Role (Manage_Custom_Roles.htm#Creating_a_Group).

Settings

Settings for the default user, how long messages are retained and forwarded, can be set under this tab.

SWAVA.				Logged in as admin Last login 12:39, 4 May 2017					
Quarantine	Options	Digest	Users	Setting	s		F.		
Default User Message Retention Forward From Quarantine									
User Rights									
Access Attachm View Message H Delete Message Release Message User Interface Op	Access Attachments Blacklist Addresses View Message HTML Whitelist Addresses Delete Messages Forward Messages Release Messages View Messages User Interface Options View Messages								
Maximum number (of messages ret	urned from	a search All	¥					
Number of messag	Number of messages per page 20 v								
Number of days to	search		La	st 3 days	~	·			
Inactivity Timeout			10						

Default User

User Rights

Access Attachments

View Message HTML

Delete Messages

Release Messages

Blacklist Addresses

Whitelist Addresses

Forward Messages

User Interface Options

Maximum number of messages returned from a search

100

200

500

1000

All (Default)

Number of messages per page

All

Number of days to search

Last 24 hours Last 2 days Last 3 days (Default) Last 7 days Last 30 days

Inactivity Timeout: Default, 10 minutes.

Message Retention

Quarantine	Options	Digest	Users	Groups	Settings	H
Default User	Message Retent	tion Forw	ard From Qu	uarantine		
Message Reten	ition Policy					
Enable quarantir	ne message pruni	ing 🔽				
Days to reta	in messages in qu	uarantine 60				
Prune messa	ige information	~				
Delete store	d messages	-				
Enable quaranti	ne message pru	<i>ıning</i> : Defau	lt, enabled.			
Days to retain m	iessages in qua	<i>rantine</i> : Defa	ault, 60.			

Prune message information: Default, enabled.

Delete stored messages: Default, enabled.

Forward from Quarantine

Quarantin	e Options	Digest	Users	Groups	Settings	ŀ
Default User	Message Retent	tion Forwa	ard From Qu	uarantine		
orward From	Quarantine					
Forward as	an attachment te	mplate	Forwar	rd From Quara	ntine (en) 🗸	

Forward as an attachment template: Default, Forward From Quarantine (en). *Preferred forward as an attachment language*: Default, English (en).

5 Message Tracker

Select the Message Tracker when logging in to view.

System Administration
Quarantine System
Message Tracker

Message Tracker interface

The message tracker interface allows messages to be tracked through the system.

Each column can be sorted by clicking on the arrows.

Jun 19, 2	2017 -				Search	\$
Date	Subject	Sender	Recipient(s)	Direction	Block State	Sending IP Address
Date		Search Sender	Search Recipient(s)	Search Direction	Search Block State	Search Sending IP Addre
19-Jun-2017 12:34:44 pm	A blue crane is a tall wading bird. 478685461	script@sf.gwava.net	test7@doc.mf.net	internal	none	151.155.183.142
19-Jun-2017 12:34:22 pm	His hip struck the knee of the next player. 1988893851	script@sf.gwava.net	test9@doc.mf.net	internal	none	151.155.183.142
19-Jun-2017 12:34:00 pm	The goose was brought straight from the old market 1462980723	script@sf.gwava.net	test8@doc.mf.net	internal	none	151.155.183.142
19-Jun-2017 12:33:38 pm	Screen the porch with woven straw mats. 1170864218	script@sf.gwava.net	test5@doc.mf.net	internal	none	151.155.183.142
19-Jun-2017 12:33:27 pm	The sand drifts over the sills of the old house. 376325950	script@sf.gwava.net	test6@doc.mf.net	internal	none	151.155.183.142
19-Jun-2017 12:33:05 pm	Go now and come here later. 423062554	script@sf.gwava.net	test4@doc.mf.net	internal	none	151.155.183.142
19-Jun-2017 12:32:43 pm	The marsh will freeze when cold enough. 1002658249	script@sf.gwava.net	test3@doc.mf.net	internal	none	151.155.183.142
19-Jun-2017 12:32:21 pm	Port is a strong wine with a smoky taste. 840402094	script@sf.gwava.net	test1@doc.mf.net	internal	none	151.155.183.142
19-Jun-2017 12:31:59 pm	Take shelter in this tent, but keep still. 238750082	script@sf.gwava.net	test2@doc.mf.net	internal	none	151.155.183.142
19-Jun-2017 12:31:37 pm	A six comes up more often than a ten. 1636634308	script@sf.gwava.net	test0@doc.mf.net	internal	none	151.155.183.142
Show 10 v n Showing 1 to 1	nessages 0 of 424 Print Copy CSV Excel PDF	Column visibility	First	Previous 1 2	3 4 5	43 Next Last

Messages can be shown in groups of 10, 20, 50, 100 or All.

The amount of message visible is shown at the lower left.

The list of messages can be printed, copied, saved to CSV, Excel or PDF formats.

Column visibility can be selected under the button.

Column	visibility
Date	
Subjec	t
Sender	
Recipi	ent(s)
Directi	on
Block	State
Sendin	g IP Address

Search

Each column can be searched individually.

Date	Subject	Sender	Recipient(s)	Direction	Block State	Sending IP Address
Date	river	Search Sender	Search Recipient(s)	Search Direction	Search Block State	♦ Search Sending IP Addre
19-Jun-2017 01:02:17 am	The source of the huge river is the clear spring. 16922 Mon Jun 19 01:00:02 MDT 2017 (Forward from GW)	(none)	Alan@sf.gwava.net	inbound	none	151.155.183.147
19-Jun-2017 01:02:25 pm	Watch the log float in the wide river. 13915 Mon Jun 19 13:00:08 MDT 2017 (FW: from GW)	(none)	test6@doc.mf.net	inbound	none	151.155.183.142

Then entire date range can be searched using the search box to find specific messages. Press the search refresh button to clear the search and refresh the list.

Jun 19, 2017 -					Tire	
Date	Subject	Sender	Recipient(s)	Direction	Block State	Sending IP Address
Date	Search Subject	Search Sender	Search Recipient(s)	Search Direction	Search Block State	Search Sending IP Addre
19-Jun-2017 08:32:22 am	The tube was blown and the tire flat and useless. 400867366	script@sf.gwava.net	test4@doc.mf.net	internal	full	151.155.183.142
19-Jun-2017 06:02:24 am	A sip of tea revives his tired friend. 3287 Mon Jun 19 06:00:10 MDT 2017 (FW: from GW)	(none)	test8@sf.gwava.net	inbound	none	151.155.183.147
19-Jun-2017 06:02:24 am	A sip of tea revives his tired friend. 3287 Mon Jun 19 06:00:10 MDT 2017 (FW: from GW)	(none)	test8@doc.mf.net	inbound	none	151.155.183.142
19-Jun-2017 04:02:30 am	A sip of tea revives his tired friend. 12979 Mon Jun 19 04:00:07 MDT 2017 (FW: from GW)	(none)	test2@doc.mf.net	inbound	none	151.155.183.142
19-Jun-2017 04:02:19 am	A sip of tea revives his tired friend. 12979 Mon Jun 19 04:00:07 MDT 2017 (FW: from GW)	(none)	test2@sf.gwava.net	inbound	none	151.155.183.147
Show 10 v messages						
Showing 1 to 5	of 5 (filtered from 424 total messages) Print Cop	y CSV Excel	PDF Column visibility		First Previous	1 Next Last

Date Range

Change the visible date range by selecting the Date drop down menu.
Jun 19, 2017				•																	
<u>Today</u>	• April 2017							May 2017							June 2017 O						
<u>Yesterday</u> This week	Su	Мо	Tu	We	Th	Fr	Sa	Su	Мо	Tu	We	Th	Fr	Sa	Su	Мо	Tu	We	Th	Fr	Sa
Last week							- 1		1	2	3	- 4	5	6					1	2	3
This month	2	3	4	5	6	- 7	8	- 7	8	9	10	-11	12	13	4	5	6	7	8	9	10
Last month	9	10	11	12	13	14	15	14	15	16	17	18	19	20	11	12	13	14	15	16	17
<u>This year</u>	16	17	18	19	20	21	22	21	22	23	24	25	26	27	18	19	20	21	22	23	24
	23	24	25	26	27	28	29	28	29	30	31				25	- 26	27	28	29	30	
	30																				
Apply Cle	ear	Car	icel																		

Message Details

Click on a message to bring up a details dialog box. The policy and filters that triggered on the message will be shown.

Message	Details
Date:	19-Jun-2017 11:34:47 am
Subject:	Press the pants and sew a button on the vest. 308825513
Sender:	script@sf.gwava.net
Policy:	Inbound Mail Filter Policy
Recipient	s: test8@doc.mf.net
Filters:	IN Message Received
	Message Text

6 User Guide

Quarantine Management System

The Micro Focus Secure Messaging Gateway is a gatekeeper that stands between the internet and your company's email system. It filters out emails that have viruses in them or are spam. Most of the time it takes care of them silently but occasionally there will emails that it is not sure about and your system administrator has configured Secure Messaging Gateway to stop the delivery of the suspicious mail but let you know that it is waiting outside by sending you an email. The suspicious email is held in the Quarantine.

Quarantine Email

You may receive a message from Secure Messaging Gateway to let you know that a message is being held in the quarantine.

It will look something like this.



Date	Action
18 Aug 2017 12:00:24 PM	Release

Sender

www.gwava.com · About Secure Gateway

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If you believe the message was quarantined in error, you can allow delivery to be completed by taking the Release action at the far right.

You can also manage your quarantine by clicking on the "Manage my Quarantine" button.

Quarantine Management System

You can manage your quarantine by logging into the Quarantine Management System (QMS) using your email credentials.

Micro Focus[®] Secure Gateway

Login name	
Password	
Login	
	Login help

This brings you to the main quarantine screen in the QMS.

Micro	Focus Secure C	ateway		Logged in as Last login 19	s tes 5:40	t0@doc.mf.net 29 Jun 2017	◍◲
Quarantin	e Options						
🔊 Release 🖳	Forward 🦓 White List	ODelete Aug 8, 2017 - Aug 11, 2017 -	s	iearch			2 '
Status	Date	Subject		From		Filter(s)	
	Å	Search Subject	\$	Search From	÷	Search Filter(s)	÷
	11-Aug-2017 15:37:58	A list of names is carved around the base. 17674990	12	script142@sf.gwava.net		Message Text	
	11-Aug-2017 15:37:37	Two plus seven is less than ten. 1026605505		script142@sf.gwava.net		Message Text	
	11-Aug-2017 15:37:16	The hitch between the horse and cart broke. 191735	0973	script142@sf.gwava.net		Message Text	
	11-Aug-2017 15:36:54	A pod is what peas always grow in. 2119304128		script142@sf.gwava.net		Message Text	

Quarantine Actions

From here you may take action on one or more of the quarantined emails. Select one or more messages using the checkbox on the right.

Quarantine	Options					
🔊 Release Fo	rward 🤏 White Li	ist 🧿 Delete Aug 8, 2017 - Aug 11, 2017 🔻	Search		2 1	•
Status	Date	Subject	From	Filter(s)		
		Search Subject	Search From	Search Filter(s)	\$	

- *Release:* Releases the select message from the quarantine to be delivered to your mailbox.
- Forward: Allows you to forward the message to an email address other than your own.
- White List: Adds the sender's email address to your white list so they will not be quarantined. This can be managed under the Options tab.

- Delete: Immediately deletes the message from quarantine and does not deliver it.
- Date Range: Clicking on the date range specifies the time frame to be displayed.

			Jur	ne 20	17					Jul	y 20	17					Aug	ust 2	017		
Yesterday	Su	Мо	Tu	We	Th	Fr	Sa	Su	Мо	Tu	We	Th	Fr	Sa	Su	Мо	Tu	We	Th	Fr	Sa
This week					1	2	3							1			1	2	3	4	5
This month	4	5	6	7	8	9	10	2	3	4	5	6	7	8	6	7	8	9	10	111	12
ast month	11	12	13	14	15	16	17	9	10	11	12	13	14	15	13	14	15	16	17	18	19
This year	18	19	20	21	22	23	24	16	17	18	19	20	21	22	20	21	22	23	24	25	26
	25	26	27	28	29	30		23	24	25	26	27	28	29	27	28	29	30	31		
								30	31												

• Search: Allows you to search the entire message in the quarantine for the keyword(s).

The Subject, From and Filter(s) search fields will only search those specific fields.

Clicking on the Recycle button will clear the search field.

You can sort by the Date, Subject, From or Filter(s) column by clicking on the arrows

Options

The Options tab provides access to settings information. You may use this to customize your quarantine.

Core Settings

Core Setting are the available user definable options.

Quarantine	Options				U
Core Settings	White List	Rights	Owned Addresses	Delegated Access	

CORE SETTINGS

The primary address is the address you use to log into the system.

Login name test0@doc.mf.net

My User Interface Options

Maximum number of messages returned from a search	All 🗸
Number of messages per page	20 🗸
Number of days to search	Last 3 days 🗸 🗸
Inactivity Timeout	10

The *primary address* is the address you use to log into the system.

Maximum number of messages returned from a search. Default, All.

Number of messages per page. Default, 20.

Number of days to search. Default, Last 3 days.

Inactivity Timeout. Default, 10 minutes.

White List

Items added to the white list from the Quarantine page are listed here.

Quar	antine	Options									H
Core S	ettings	White List	Rights	Owned Addresses	Delegated	Access					
Mail fron	n address	es in your wh	ite list will	bypass all filters associ	ated with the	e quarantine white	list.				
	From					То					
	Search F	From			*	Search To					÷
	script@sf	f. <mark>gwava.net</mark>				test0@doc.mf.net					
Show 1 Showing	0 v en g1to1of	ntries f 1 entries					First	Previous	1	Next	Last

Items may be removed from the white list by selecting and pressing the Delete button.

Rights

The Rights tab shows the rights granted to the currently logged in user.

Quarantin	e Options				H
Core Setting	s White List	Rights	Owned Addresses	Delegated Access	
RIGHTS					
Your rights de	fine wh <mark>at you c</mark> a	an do in th	e quarantine.		
-	Release				
Dishte	Forward				
Kights	Delete				
	Whitelist				

An Administrator user can change the rights granted in the System Administration | Organization / Policy Management | Manage Users page.

Owned Addresses

A user can view the quarantines of the listed mailboxes. These are considered part of the identity of the logged in user.

Add an owned address by clicking Add and providing a valid address and password.

Remove an owned address by selecting one or more addresses and clicking on *Delete*.

Quaran	ntine	Options			H
Core Sett	ings	White List	Rights	Owned Addresses	Delegated Access
Owned	Addr	esses			
These are a your prima may: • Ren • Ado may	all of the ary e-ma hove an d addition add th	e e-mail addre ail address, yo y of these em onal addresse iem for you)	sses that i ou can ha ail addres s, if you c	the quarantine system ve additional addresse ses an authenticate with th	considers to be a part of your identity when viewing messages. In addition to is, such as nicknames, aliases, distribution lists, or alternate addresses. You he email address. (If you cannot authenticate, your quarantine administrator
Delete	Add				
A	ddress				
S	earch A	ddress			A
te:	st1@do	c.mf.net			

Show 10 🗸 entries

Showing 1 to 1 of 1 entries

First Previous 1 Next Last

Delegated Access

A user can grant another user the rights to access and manage their quarantine.

Add a delegate user by clicking Add and providing the email address. This grants the right to view the quarantine.

Remove a delegate by selecting one or more names and clicking on *Delete*.

Grant/revoke additional rights to the delegate user:

Delete: Allows/denies delegate to delete messages from quarantine.

Release: Allows/denies delegate to release messages from quarantine.

Forward: Allows/denies delegate to forward message from quarantine.

Blacklist. Allows/denies delegate to add addresses to the blacklist.

Whitelist. Allows/denies delegate to add addresses to the whilelist.

Quarantine	Options				H
Core Settings	White List	Rights	Owned Addresses	Delegated Access	

Delegated Access

These are all the users you have granted access to your quarantine and the permissions you have given them. You may:

- · Revoke access to your quarantine by deleting the user
- · Grant access to your quarantine by adding users to this list
- Alter the permissions for any of the users

Login Name	Delete	Release	Forward	Blacklist	Whitelist
Search Login Name	*				
test2@doc.mf.net					
Show 10 v entries				Durána 🚺	