

Micro Focus Content Manager

What's your version? Update and upgrade for the latest features and capabilities

Content Manager Product Features	Feature Benefits	Versions							
		10.1	10	9.4	9.3	9.2	9.x	8.x	7.x
Mobile app for search and collaboration	Quick search, update and collaboration experience for offline users, remote workers in mobile app. To be available for iOS and Android	●							
WebClient grid view for search results	Part of our user experience initiative and new WEB UI investment. This view works easier with bulk data operations	●							
Microsoft Teams integration	Archive chats and files automatically from Microsoft Teams with admin defined classifications	●							
XDMS (External Document Management System) Integration	A new external identifier for records, that links with an external document management system to avoid orphaned records with a confirmation loop closure	●							
FileSystem Manage-In-Place	A new filesystem document store that creates records and manages organizational data without moving them from original source	●							
AWS Storage—new authentication options	Support Amazon Security Token Service (STS) and EC2 Instance Metadata Service (IMDS) to connect to S3	●							
Compliance and Certification	Supports Regular Document Store to SEC Compliant Store migration. Meets the Public Record Office Victoria (PROV) Version 3 VERS Encapsulated Objects (VEOs) compliance	●							
Multi-user collaboration using OneDrive	Checkout directly to OneDrive from WebClient and Desktop client for multi-user collaboration	●	●						
M365 support	Support the newer M365 Online from Microsoft	●	●						
Monitoring dashboard for SharePoint integration	Single point dashboard in Content Manager and SharePoint integration to monitor data ingestions	●	●						
Customizable icons and ribbons	Replace standard Content Manager icons with client-specific versions	●	●						
Lightweight records for faster disposition	Designed for the archival use-case, new record types with reduced metadata overhead decreases the overall time for disposition	●	●						
SaaS model availability	Introduction of Content Manager in a hosted environment (-as a Service)	●	●						
Subscription model licensing availability (Content Manager Select)	New subscription model alongside current perpetual license	●	●						
Web Client feature to drag-n-drop for multiple record creation	Drag-n-drop many files to create multiple records in a single shot	●	●	●					
Custom logo support	Replace standard Content Manager logo with customers' own	●	●	●					

● Feature available in this version

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Content Manager Explorer	A record-centric Explorer window that allows users to view and take action on records associated with Content Manager objects from a single page	●	●	●					
Event-based archiving and Recycle Bin support	Archiving rules now support an event along with time based trigger	●	●	●					
Multi approvers and digital sign-off approval support	Multiple Users can be assigned for approval of records. Update supports digital signature requirement	●	●	●					
New Content Manager Dashboard	The Dashboard allows users to access pre-defined work item lists with a breakdown of the number of items that are within the set time periods, including a total number of items for each work item list	●	●	●					
Recycle Bin for erroneous records	End users can send a record, or selection of records to the Recycle Bin for an Administrator review	●	●	●					
Visitor access without impacting license	Content Manager can register users as visitors without requiring a Managed Service Provider (MSP) license	●	●	●					
Automated rendering improvements	Two new options support automatic PDF/OCR rendition creation	●	●	●	●				
Simpler update experience with records metadata	Simplified record metadata management thanks to update functions for title, record no., locations, etc.	●	●	●	●				
ArcSight integration for advanced auditing	Audit options include producing log files in Common Event Format for ingesting by ArcSight or similar systems	●	●	●	●				
Micro Focus design themes	Introduces a fresh, visual style reflecting the Micro Focus brand	●	●	●	●				
MS Office document edit with WebClient	Launch electronic document with MS Office from within WebClient	●	●	●	●	●			
WebClient support for knowledge worker function	Supports multiple datasets and disposition management with approval from within WebClient	●	●	●	●	●			
Elastic Infrastructure support	Elasticsearch is a NoSQL database that provides an open source modern search and analytics engine based on Apache Lucene	●	●	●	●	●			
SQL Server (Azure and SQL 2016/2017) and Amazon RDS support	Version Currency for SQL Server—Support for both Azure SQL and SQL server 2016	●	●	●	●	●			
Capstone support with mail management	The Capstone Approach is a method for managing email records by designating inboxes of individuals that receive critical emails as 'Capstone accounts' for retention, thus adhering to Federal Mandate Regulations	●	●	●	●	●	●		
Multi-tenancy support	Manage several databases and datastores within Content Manager. while maintaining data integrity	●	●	●	●	●	●		
Active Directory synchronization	Content Manager synchronizes and maps users/group from Active Directory via LDAP	●	●	●	●	●	●		
Geographical Information System (GIS) support	Autoextracts GPS location information from within images, if available, to enable search using polygons and points.	●	●	●	●	●	●		

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Advanced search/ form builder	Build pre-set forms for records search. Advanced search enables granulated search results	●	●	●	●	●	●		
LifeCycle Management Policies and rules based management for SharePoint	Automate content and records capture without impacting users. Content Manager defines and identifies valuable content, records and uses pre-defined instructions for object creation	●	●	●	●	●	●	●	
WebClient enhanced search and record management	WebClient enables new record and location actions, enhanced search, pagination, and thumbnail support	●	●	●	●	●	●	●	
Cloud readiness	Workgroup server connection via HTTPs, authentication, ADFS, Google Apps Authentication	●	●	●	●	●	●	●	
Office 365 /2013/2016 support	Version of Microsoft productivity suite	●	●	●	●	●	●	●	
Auto-classification and OCR module support	Content indexed keywords and records metadata-driven classification	●	●	●	●	●	●	●	
Advanced disposal process	A consignment with/of prescribed disposition actions enables the simple identification of records for disposal	●	●	●	●	●	●	●	
Client-matter structure support	Folder concept that saves an employee as 'Master,' and their jobs as a sub-folder	●	●	●	●	●	●	●	
Tiered storage	Define storage tiers based on record type	●	●	●	●	●	●	●	
IronMountain Warehouse and Policy Center integration	IronMountain Warehouse and Policy Center enable TRIM to work with physical paper records	●	●	●	●	●	●	●	
Redesigned Desktop Client	Contemporary Desktop Client UI	●	●	●	●	●	●	●	
ControlPoint integration	ControlPoint an in-house product provided identification, classification and manage-in-place capabilities for unstructured data	●	●	●	●	●	●	●	●
SharePoint integration	Microsoft SharePoint (SP) is a file-sharing tool that supports intranet collaboration. Archive SP files using TRIM	●	●	●	●	●	●	●	●
Multi-jurisdiction retention	Implement retention schedules that respond to different regulatory mandates, e.g., across multiple geographies	●	●	●	●	●	●	●	●
PDF/A support	ISO standard for the archiving and long-term storage of electronic records	●	●	●	●	●	●	●	●
Full content indexing	Support free-text search by indexing record content	●	●	●	●	●	●	●	●
IDOL search engine support	Support for IDOL server to index content stored with records	●	●	●	●	●	●	●	●
64-bit client architecture	TRIM client available in 64-bit setup	●	●	●	●	●	●	●	●

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