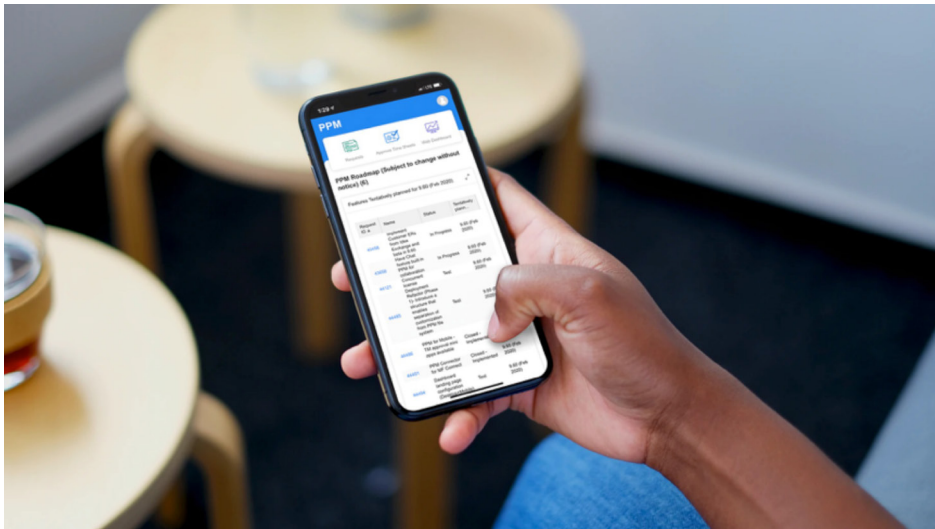# Project and Portfolio Management

PPM brings new portfolio and program management capabilities including enhanced What If scenarios, seamless integrations, and updated dashboards. These new features increase collaboration between Waterfall and Agile project teams and deliver visibility for executives to invest in the right business initiatives.

ENEL

"PPM is at the very centre of our application landscape. It is the single source of truth, and it ensures our geographically distributed development teams work together much more effectively."

PAOLO NOTAZIO
IT4IT Tools Management Specialist

What's New Over the Last 2 Years

The modern, digital enterprise needs to manage integrated portfolios of applications and services with thousands of projects, often using different frameworks. To support these market trends, we have invested heavily in the following areas:

- **Portfolio strategy:** Optimize value-driven strategic portfolio management

- **Team management:** Manage team allocation, costs, and assignments

- **Enterprise agile:** Govern costs and resources for Agile initiatives with support for SAFe (Scaled Agile Framework)

- **UI and platform:** Updated user experience and more control for administrators

What's New in Each OpenText™ Project and Portfolio Management Module

- **Portfolio Management:** The Portfolio Management module brings new hierarchy views, along with an easy way to relate projects and programs, as well as unlimited scenarios simulation and new configurable KPI metrics to measure and monitor business goals. You can also monitor your portfolio according to strategic alignment and use what-if analysis to understand risks.

- **Financial Management:** Enhanced financial management capabilities include the ability to group financial summary lines by Cost Category as well as the ability to put forecast and actual Cost Category on the same line. This allows for easy comparisons and tracking for current projects, as well as helpful review of the accuracy of past forecasts.

- **Team Management:** With the new team dashboard, heatmap, and Gantt chart, resource managers and team leaders get a new level of granularity in assessing team capacity, utilization, and costs. It also allows for the creation of team-level time sheets, removing the burden of individual time sheets.

- **Agile and Traditional Project Management:** Teams can work within an Agile framework easily while keeping their work organized into backlogs, sprints, and epics. Enhanced Agile mapping allows you to look ahead and burn-down reports keep releases on track.

UI and Platform Improvements

- **PPM for Mobile:** Access PPM on the go with your mobile device or tablet. We added a new user interface for mobile devices and built-in functionality for users to create a request, customize their mobile menu and dashboard, and approve timesheets.

- **Connect Slack or Microsoft Teams:** The brand-new PPM Chatbot allows you to get information about and update projects using natural language within Microsoft Teams. The chatbot is easy to use and simple to customize. PPM is also integrated with Slack, which increases collaboration between PPM and non-PPM teams. Any discussion in Slack related to a PPM entity can be brought up to PPM.

- **Licenses and Administration:** PPM now offers concurrent licenses for SaaS and on-premises implementations, allowing a pool of users to share a single license without exceeding maximums. Administrators can also monitor PPM usage across their organization, making it easy to measure adoption and allocate licenses appropriately.

Did You Know?

- PPM is recognized as a Leader in the 2019-2020 IDC IT PPM MarketScape report

- Our product roadmap is fully transparent, and customers can submit features or vote for enhancement requests

- OpenText™ is a SAFe Gold Platform and Transformation Partner

- Combining PPM and OpenText™ ALM Octane helps our customers to manage and optimize application delivery value streams

Learn more at
www.microfocus.com/opentext

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