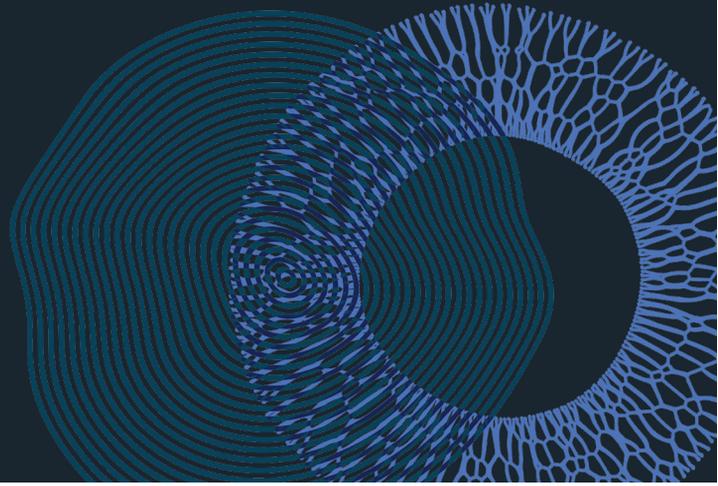


Investor Relations Fact Sheet



Company Overview

Micro Focus is one of the world’s largest enterprise software providers. We deliver mission-critical technology and services to help customers solve the digital dilemma—how to run and transform at the same time.

Investment Thesis

- | | | |
|-----------------|----------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p>1</p> | <p>Large digital transformation portfolio</p> | <p>A broad product portfolio supporting critical use cases, with balanced revenue generation across four essential outcomes organisations are striving to achieve.</p> |
| <p>2</p> | <p>Global scale, global reach, and global relevance</p> | <p>One of the world’s largest enterprise software companies, supporting thousands of customers worldwide.</p> |
| <p>3</p> | <p>Highly diversified and recurring revenue base</p> | <p>No revenue concentration by end market, with approximately 70% recurring revenues.</p> |
| <p>4</p> | <p>Strong and consistent free cash flow generation</p> | <p>Our strategy underpins sustainable cash flow generation.</p> |
| <p>5</p> | <p>Efficient allocation of capital</p> | <p>Methodical approach to investment to deliver value to our customers and shareholders.</p> |

Quick Stats

One of the world's largest enterprise software companies

\$2.9Bn

annual revenue

\$1.0Bn

adjusted EBITDA

11,000+

employees in 48 countries

~40%

employees dedicated to R&D

7,500+

global partners

180

countries generating revenue

One of the largest tech companies on the FTSE

One of the largest foreign tech companies on the NYSE

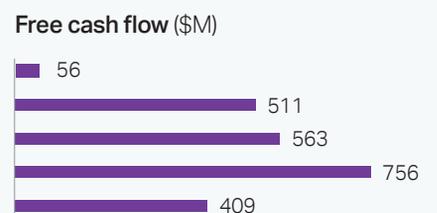
Established in 1976

Stock

LON: MCRO

NYSE: MFGP

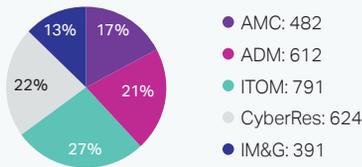
Financial Highlights



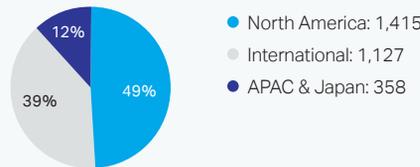
Global Revenue Streams

Our global revenue streams are highly diversified. We have more than 70% recurring revenue across multiple geographies.

Product Group FY21 (\$M)



Geography FY21 (\$M)



Recurring revenue FY21 (\$M)



What We Do

Micro Focus delivers enterprise software products and supporting services that help customers enact the key digital strategies that enable them to run and transform at the same time.



Accelerate Application Delivery



Modernize Core Applications



Simplify IT Transformation



Strengthen Cyber Resilience



Analyse Data in Time to Act

Product Groups

Application Modernisation & Connectivity (AMC) Our AMC products help customers unlock additional value from core business applications with innovative solutions for modernisation. These products enable a transformational journey to deliver ongoing value and greater flexibility from longstanding IT investments, on or off the mainframe.

Application Delivery Management (ADM) In response to ever changing customer and supply chain requirements, our ADM solutions combine artificial intelligence and machine learning at enterprise scale to help organisations deliver better, more secure application software faster over a wide set of operating environments.

IT Operations Management (ITOM) ITOM solutions simplify the complexity of IT operations. Powered by built-in analytics, they help business users easily engage with IT through Enterprise Service Management, deliver Full-Stack AIOps for service assurance, automate the service fulfilment life cycle, and strengthen IT service governance.

Cyber Resilience (CyberRes) Our comprehensive security solutions help enterprises create cyber resilience through detecting threats, securing data and applications, and protecting identities – enabling customers to adapt and evolve for the future. Artificial intelligence, machine learning and behavioural analytics capabilities enable this to be done at enterprise scale.

Information Management & Governance (IM&G) Our IM&G solutions help customers analyse, understand, and control data – to derive value and manage enterprise risk. Efficient compliance, governance, customer behaviour, and IOT analytics are representative use cases.

Our Customers

Our broad customer base includes:



Leadership

Stephen Murdoch
Chief Executive Officer

Matt Ashely
Chief Financial Officer

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